

## Monthly Operating Report Notes for the Period Ending June 30, 2024

On February 13, 2023 (the “Petition Date”), Tehum Care Services, Inc. f/k/a Corizon Health, Inc. (the “Debtor”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

1. *Introduction.* Ankura Consulting Group, LLC (“Ankura”), at the direction of Russell Perry, the Debtor’s Chief Restructuring Officer (the “CRO”), prepared this monthly operating report (the “MOR”) using the best information presently available to it, which has been collected, maintained, and prepared in accordance with the Debtor’s historical accounting practices. This MOR is therefore true and accurate to the best of Ankura’s knowledge, information and belief based on currently available data.
2. *General Methodology.* The Debtor is filing this MOR solely for purposes of complying with the monthly operating requirements of the Debtor’s chapter 11 case. The following notes, statements and limitations should be referred to, and referenced in connection with, any review of the MOR.
3. *Basis of Presentation.* The financial statements and information contained herein are unaudited, preliminary, and limited in scope and as such, has not been subjected to procedures that would typically be applied to financial statements in accordance with accounting principles generally accepted in the United States of America (“GAAP”). In preparing the MOR, Ankura relied on financial data derived from the Debtor’s books and records that was available at the time of preparation. Subsequent information or discovery may result in material changes to the MOR and errors, or omissions may exist. Notwithstanding any such results, discovery, new information, or errors or omissions, Ankura shall be under no obligation to amend, supplement, or update the MOR.
4. *Accuracy.* The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interest in the Debtor should evaluate this financial information in light of the purposes for which it was prepared. Ankura is not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluation of the Debtor based on this financial information or any other information.
5. *Reservation of Rights.* The Debtor reserves all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of the Debtor’s rights or an admission with respect to chapter 11 case.
6. *Post-petition Expense Accruals.* The financial statements of the Debtor may include estimated or accrued liabilities that may not match the forecasted cash flow budget.



7. *Liabilities Subject to Compromise.* The amount of Liabilities Subject to Compromise reported on the Debtor's balance sheet represent amounts of pre-petition recorded liabilities for accounting purposes, and therefore may not agree to the amount of liabilities listed in the Debtor's Schedules of Assets and Liabilities.

## TEHUM CARE SERVICES, INC.

Case No. 23-90086

Consolidated Statement of Receipts and Disbursements  
For The Month Ending June 30, 2024

Misc. Receipts	\$	-
<b>Total Receipts</b>	<b>\$</b>	<b>-</b>
Sigma Risk Management		-
ERC - Professionals		-
Insurance		-
Ordinary Course Claim Support		-
Other Trade Payables		-
<b>Subtotal - Op. Disbursements</b>	<b>\$</b>	<b>-</b>
<b>Net Operating Cash Flow</b>	<b>\$</b>	<b>-</b>
Gray Reed		-
Ankura		-
BakerHostetler		-
Claims Agent		-
Stinson - UCC Counsel		-
Dundon - UCC Financial Advisor		-
DIP Fees		-
UST Fees		(1,495.95)
Other Restructuring Costs		-
<b>Subtotal - Restructuring</b>	<b>\$</b>	<b>(1,495.95)</b>
<b>Net Cash Flow</b>	<b>\$</b>	<b>(1,495.95)</b>
Beginning Book Cash Balance		859,503.30
Net Cash Flow		(1,495.95)
DIP Draw		-
<b>Ending Book Cash Balance</b>	<b>\$</b>	<b>858,007.35</b>
<b>Memo:</b>		
Operating Cash Beginning Balance	\$	283,423.38
Transfers In		-
Disbursements		(1,495.95)
Transfers Out		-
<b>Ending Operating Cash Balance</b>	<b>\$</b>	<b>281,927.43</b>
Beginning Funded Reserve Acc. Balance	\$	576,079.92
Transfers In		-
Disbursements		-
Transfers Out		-
<b>Ending Funded Reserve Acc. Balance</b>	<b>\$</b>	<b>576,079.92</b>

**TEHUM CARE SERVICES, INC.**

Case No. 23-90086

Unaudited Consolidated Balance Sheet

As of June 30, 2024

<b>Assets</b>	
<b>Current Assets</b>	
Cash and Cash Equivalents	\$ 858,007.35
Accounts Receivable, Net	-
<b>Total Current Assets</b>	<b>\$ 858,007.35</b>
Other Assets	18,645,597.98
<b>Total Assets</b>	<b>\$ 19,503,605.33</b>
<b>Liabilities and Members' Deficit</b>	
<b>Postpetition Liabilities</b>	
Accounts payable	2,155,169.00
Accrued salaries	-
Other accrued expenses	31,798.25
Medical claims liability	-
Non-Current Liabilities	-
Accrued Retained Professional Fees	12,681,308.37
Other Restructuring Costs	-
DIP Loan (Draw / Interest / Fees)	9,412,174.38
<b>Total Postpetition Liabilities</b>	<b>\$ 24,280,450.01</b>
Liabilities Subject to Compromise	176,348,829.34
<b>Total Liabilities</b>	<b>\$ 200,629,279.34</b>
<b>Members' Deficit:</b>	
Members' Deficit	(181,125,674.02)
<b>Total Members' Deficit</b>	<b>\$ (181,125,674.02)</b>
<b>Total Liabilities And Members' Deficit</b>	<b>\$ 19,503,605.33</b>

**Notes:**

(1) Certain general postpetition accruals are included that are not reflected in the Supplemental Approved Budget.

**TEHUM CARE SERVICES, INC.**

Case No. 23-90086

Unaudited Consolidated Statement of Operations

For The Month Ending June 30, 2024

<b>Revenues:</b>	
Net Revenue	\$ -
Other Revenues	-
<b>Total Revenues</b>	<b>\$ -</b>
<b>Expenses:</b>	
Retained Professional Fees	305,538.49
Insurance	-
Other Expense	151,865.95
Postpetition Debt Related Expense	91,524.91
<b>Total Other Expenses</b>	<b>\$ 548,929.35</b>
<b>Net Loss</b>	<b>\$ (548,929.35)</b>



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Tampa, FL 33622-5118

TEHUM CARE SERVICES, INC.  
2021 MCKINNEY AVE STE 340  
DALLAS, TX 75201-3339

## Your Business Advantage Relationship Banking Preferred Rewards for Bus Platinum Honors

for June 1, 2024 to June 30, 2024

Account number: XXXX XXXX 6433

**TEHUM CARE SERVICES, INC.**

### Account summary

Beginning balance on June 1, 2024	\$576,079.92	# of deposits/credits: 0
Deposits and other credits	0.00	# of withdrawals/debits: 0
Withdrawals and other debits	-0.00	# of items-previous cycle <sup>1</sup> : 0
Checks	-0.00	# of days in cycle: 30
Service fees	-0.00	Average ledger balance: \$576,079.92
<b>Ending balance on June 30, 2024</b>	<b>\$576,079.92</b>	<sup>1</sup> Includes checks paid, deposited items and other debits

Important disclosure information listed on the "Important Information for Bank Deposit Accounts" page.



### Important information about payment scams

**We will never...**

- call and ask you to send money using Zelle® to yourself or anyone else.
- contact you via phone or text to ask for a security code.
- reach out to you and ask you to send money or provide a code. If someone unfamiliar to you does this, it's likely a scam.

Treat Zelle® payments like cash – once you send money, you're unlikely to get it back.

Learn more about trending scams at [bofa.com/helpprotectyourself](https://bofa.com/helpprotectyourself)

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## IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

**How to Contact Us** - You may call us at the telephone number listed on the front of this statement.

**Updating your contact information** - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

**Deposit agreement** - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

**Electronic transfers: In case of errors or questions about your electronic transfers** - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts client) (20 business days if you are a new client, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

**Reporting other problems** - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

**Direct deposits** - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

Merrill Lynch makes available products and services offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated, a registered broker-dealer and member SIPC, and other subsidiaries of Bank of America Corporation.

Banking products are provided by Bank of America, N.A., and affiliated banks, Members FDIC and wholly owned subsidiaries of Bank of America Corporation.

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## Your checking account

TEHUM CARE SERVICES, INC. | Account # XXXX XXXX 6433 | June 1, 2024 to June 30, 2024

### Daily ledger balances

Date	Balance (\$)
06/01	576,079.92

## Account security you can see

Check your security meter level and watch it rise as you take action to help protect against fraud. See it in the Mobile Banking app and Online Banking.

To learn more, visit [bofa.com/SecurityCenter](https://bofa.com/SecurityCenter) or scan this code.



When you use the QRC feature, certain information is collected from your mobile device for business purposes. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

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## Your Business Advantage Relationship Banking Preferred Rewards for Bus Platinum Honors

for June 1, 2024 to June 30, 2024

Account number: XXXX XXXX 8972

**TEHUM CARE SERVICES, INC.**

### Account summary

Beginning balance on June 1, 2024	\$283,423.38	# of deposits/credits: 0
Deposits and other credits	0.00	# of withdrawals/debits: 1
Withdrawals and other debits	-1,495.95	# of items-previous cycle <sup>1</sup> : 60
Checks	-0.00	# of days in cycle: 30
Service fees	-0.00	Average ledger balance: \$282,426.08
<b>Ending balance on June 30, 2024</b>	<b>\$281,927.43</b>	<sup>1</sup> Includes checks paid, deposited items and other debits

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Treat Zelle® payments like cash – once you send money, you're unlikely to get it back.

Learn more about trending scams at [bofa.com/helpprotectyourself](https://bofa.com/helpprotectyourself)

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## Your checking account

TEHUM CARE SERVICES, INC. | Account # XXXX XXXX 8972 | June 1, 2024 to June 30, 2024

### Withdrawals and other debits

Date	Description	Amount
06/11/24	QUARTERLY FEE DES:PAYMENT ID:0000 INDN:TEHUM CARE SERVICES, I CO ID:1501000502 CCD	-1,495.95

**Total withdrawals and other debits** **-\$1,495.95**

### Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)
06/01	283,423.38	06/11	281,927.43

## Account security you can see

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