|   | Case 23-90086 Document 1601 Filed in TXSR on 06/27/24 Page 1 of 8  |
|---|--|
|   | Case 23-90086 Document 1601 Filed in TXSR on 06/27/24 Page 1 of 8 Docket #1601 Date Filed: 06/27/2024  |
| , | Dec James Smith  |
|   | Prison#659715  |
|   | Southern District of Town  |
|   |  |
|   | Clerk of Court JUN 26 2024   |
|   |  |
|   | Please find Enjesser a Clerk of Sourt / Leagh  |
|   | Mail receipt to Drove I Sent RPPING to hour  |
|   | mediation arranged for I has attend the  |
|   | Dro Ceed in a  |
|   | The contract of the contract o |
|   | Also Please process the Habras Colpus  |
|   | 2 page form to have Michigan Deportunish   |
|   |  |
|   | 0+ Lower ons and the 5494 0+ MEngan  |
|   | Myay Staffs Wishelf Court produce  |
|   | me to afford Mediation by Ina Wideo  |
|   | Zoom or and other due ornance  |
|   | 12 Of the state of |
|   | Heguited Please Feview other explaise  |
|   |  |
|   | The to Cultinus to a all oil in  |
|   | Thanks for your time and lansideration   |
|   |  |
|   | Fauard   |
|   |  |
|   | ECON OSSA  |
|   | 5/ Edward Spot   |
|   | In The Edward Smyh 459715  |
|   | Para-1/ 1-55 Esc (ENT)   |
|   | famall Cort. Fac. (SM)   |
|   | June 20/2024 1780 Parnal/ Rog/   |
|   | Jackson, MT 49701  |
|   | The state of the s |
|   |  |
|   |  |
|   | Done With help from an non-Afford Autor  |
|   | Done with help from minimum Alband Alband  |
|   | 23900862406270000000004 —  |
|   |  |
| 1 | ·  |

| STATE OF MICHIGAN  | STATE OF TEXAS                             | CASE NO. and JUDGE W-01607   |
|--|--|--|
| THEODORE LEGALUDICIAL DISTRICT                           | WRIT OF HABEAS CORPUS                      | 0119 inal Case No. 23 ph 501908  |
| JUDICIAL CIRCUIT   |  | 1 Judge Christophet This (tot)   |
| IDXXBy-SMIMRN LUSTRICI                                   | TEXAS, Southern Bankruphellow              | 4 Christopher 3. Sont and ED   |
| Court address  |  | Court telephone no.  |
| IN THE NAME OF THE PEOPLE OF T                           | HE STATE OF MICHIGAN                       |  |
| · I Block of the   | (-1)                                       | and  |
| TO: WATT WATTY Warder of                                 | famall Corp. Fac. AVITISON                 | , the agency or person having custody of   |
| Edulard Smith  | #659715                                    |  |
| Name   | LD. no. Prisoner Nu                        | Mboy Date of birth   |
| To bring prisoner to court in the cas                    | ie of:                                     | ire into detention/custody of:   |
| People of TEHUN CARE SERVICE  In re: Edward Smith #      | ESTIC Call                                 |  |
| V  | Deptor                                     | ard 5m/h #659715   |
| In re: Folland Smith #                                   | 651715 1780 E                              | ard Smith #659715<br>To Parnau Road  |
| 711.   | Jack                                       | son/ MI 4920/  |
| IT IS ORDERED:   |  | /  |
| 3 /  |  |  |
| ${\mathbb D}$ 1. Answer this writ, stating the author    | rity under which you Prestrain the priso   | oner.   exercise custody over the minor  |
| child. File your answer with the                         | Document Divide by JCL                     | 11/3/2024  |
| cond. The your answer with the                           | ☐ court ☐ judge by ☐ CL                    | 17 514 254   |
| 2. Deliver the person named in this v                    | writ into the custody of IEXAS SOUTH       | BU BANKRUPTOV COURT  |
|  | Name/Title/Agency                          | -  |
| for. I the prosecution of Charge as                      | id MCL citation or PACC code               | , felony. I misdemeanor.   |
| Mediation Asurt De                                       | level by Texas, Southern Ban               | Louisle Round  |
| Specify purpose (witness testimony, etc.                 | AND THE THE THE THE                        | rupu Court   |
|  |  |  |
| Immediately after the prisoner con                       | npletes his/her appearance, the prisoner s | shall be returned to your custody.   |
|  | Diebe Lopezrand                            | 1-016 1 11 11 11   |
| 1/3. Bring the person named in this wri                  | Name of hydre/Referee/Magistrate           | FChi (PET) MEDIO 701   |
| at 55 KUSK House   | on TX 77002, on Date                       | 8th/2024 at 9100 AM OF   |
| Location of count  | Date                                       | Time   |
| During this with with you.                               | i the alternative;                         | ا المنظم الم<br>المنظم المنظم المنظ |
| 104. Produce the prisoner via compatib                   | le two-way interactive video technology fo | or the purpose indicated above on  |
| at   |  | ,t   |
| Date Time  |  |  |
| $\square$ 5. Fees are allowed in the amount of           | \$   |  |
| \  | •  | •  |
|  | <u> </u>                                   |  |
|  | ſ  |  |
|  | Judge signature and date                   |  |
|  | •  | ·  |
| pproved, SCAO  | Distribute form to:                        | 1.   |
| orm MC 203, Rev. 9/23<br>ICL 600.4301 et seq., MCR 3.304 | Court                                      | •  |
| age 1 of 2   | Custodial officer Transport officer        | -  |
|  | Prosecutor                                 |  |

Return

Writ of Habeas Corpus (9/23) Page 2 of 2 Case No. 23 bk - 900 86

| PROOF OF SERVICE   |
|--|
| STATE OF MICHIGAN, COUNTY OF TACKSON MI 4920/  |
| I certify that on Date 2024 at 2500 Am I personally served the original writ of habeas             |
| corpus on Clerk of the Texas, Southern Bankruptch but an Michigan tast. Disty Lto                  |
| June 20,2024 Edward Smith  |
| See Attachments PS, 1-through of   |
| Required only under MCR 3.303  ANSWER  |
| STATE OF MICHIGAN, COUNTY OF   |
| Name , state:  |
| 1. I do not have under my custody, power, or restraint.  |
| 2. On by authority of,   |
| Date   |
|  |
| 3. I have under my custody, power, or restraint under a Person named in writ                       |
| ommitment other:   |
| issued by A copy of the document is attached and the original Name                                 |
| Name will be produced at the hearing.  |
| I declare that the statements above are true to the best of my information, knowledge, and belief. |
| Juno 70,702U   |
| Date ES Signature Refused Arston / Complete  |
| Title Prisone Counselor (PC) Amboy   |
| When required by MCR 3.303(L)(2). NOTICE TO PROSECUTING ATTORNEY                                   |
|  |
| TO: The prosecuting attorney ofCounty  |
| You are notified that the annexed writ of habeas corpus has been issued.  Name/Title/Agency        |
| Date Prisoner Attorney/Bar no.   |
|  |
| Address  |
| City, state, zip Telephone no.   |
|  |

## Case 23-90086 Document 1601 Filed in TXSB on 06/27/24 Page 4 of 8

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In Re: Tehum Care Services, Inc.

Debtor

Case No.: 23-90086

Chapter: 11

### **NOTICE OF FILING OF OFFICIAL TRANSCRIPT**

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <a href="https://www.txs.uscourts.gov/">https://www.txs.uscourts.gov/</a>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <a href="https://www.txs.uscourts.gov/">https://www.txs.uscourts.gov/</a> or by calling (713) 250–5500. A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner Clerk of Court

Southern District of Texas

# ENTERED May 01, 2024

Nathan Ochsner, Clerk

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

| In re: Edward Smith#659715  | )<br>Chapter 11           |
|-----------------------------|---------------------------|
| TEHUM CARE SERVICES, INC.,1 | ) Case No. 23-90086 (CML) |
| Debtor.                     | )<br>)                    |

## THIRD AMENDED STIPULATION AND AGREED ORDER REGARDING MEDIATION PROCEDURES

Tehum Care Services, Inc., the above-captioned debtor and debtor in possession الماريون بالرقيان ويتراث المستهجلات المنافية المنافية المنافية (the "Debtor"), the Official Committee of Unsecured Creditors appointed in this chapter 11 case (the "Creditors' Committee"), the Official Tort Claimants' Committee appointed in this chapter 11 case on November 20, 2023 (the "Tort Committee"), M2 LoanCo, LLC, YesCare Corp., M2 HoldCo, LLC, Perigrove 1018, LLC, and Geneva Consulting, LLC (collectively, the "Parties" and all of the Parties without the Tort Committee being the "Original Parties"), hereby enter into this Stipulation and Agreed Order as follows:

WHEREAS, on February 13, 2023 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") commencing the above-captioned chapter 11 case (the "Bankruptcy Case");

WHEREAS, pursuant to an agreed order entered on May 22, 2023 [Docket No. 603], a three-day mediation was held on August 21-23, 2023, which was attended by representatives of the Original Parties and mediated by Judge David R. Jones (the "Original Mediation");

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

<sup>4894-1451-3080</sup> 



WHEREAS, the Original Mediation resulted in a settlement (the "August Settlement"), which was incorporated into a joint plan filed by the Debtor and the Creditors' Committee (the "Joint Plan");<sup>2</sup>

WHEREAS, on November 8, 2023, the Court entered an agreed order appointing Judge Christopher S. Sontchi (ret.), a well-known and respected jurist with no prior connections to this Bankruptcy Case, this district, or the parties involved in this matter, as mediator (the "Mediator") for a second mediation (the "Second Mediation");

WHEREAS, on November 20, 2023, the United States Trustee appointed the Tort

WHEREAS, on November 29, 2023, at the request of the Debtor, the Creditors' Committee, and the Tort Committee, the Court entered an amended order rescheduling the Second Mediation to December 14, 2023, and including the Tort Committee in the participants to the Second Mediation;<sup>4</sup>

WHEREAS, the Second Mediation resulted in a new settlement among all Parties except the Tort Committee (the "January Settlement");

WHEREAS, the Debtor and the Creditors' Committee filed a joint motion to approve the January Settlement (the "9019 Motion"),<sup>5</sup> and the Tort Committee filed a motion to dismiss the Bankruptcy Case (the "Dismissal Motion" and, together with the 9019 Motion, the "Motions");

2

021588

<sup>&</sup>lt;sup>2</sup> Docket No. 985, as amended at Docket Nos. 1043 and 1072.

<sup>&</sup>lt;sup>3</sup> Docket No. 1095.

<sup>&</sup>lt;sup>4</sup> Docket No. 1158.

<sup>&</sup>lt;sup>5</sup> Docket No. 1259.

<sup>&</sup>lt;sup>6</sup> Docket No. 1260.

# Case 23-90086 Document 1601 Filed in TXSB on 06/27/24 Page 7 of 8

| DISBURSEMENT AUTHORIZATION Please PRINT clearly, illegi  | TALL TO WITH PRINCIPLE A PARTY   | ALRAAL   | ii compail  | - CSJ-318  |
|--|--|--|---|--|
| PACED PROPERTY AND A PROPERTY. CHARLES   | <del></del>  |  |   | REV. 11/15 4835-3318   |
|  | · · · · · · · · · · · · · · · · · · ·  |  | uessed.   |  |
| Lock 1/2 - Ta  | Institution  |  |   | <del></del>  |
| Prisoner Number  | 251715   | Prisoner Name Type or Print Clearly  | Extend Om   | h this   |
| Legal Postage  | Filing Fee   | \$   | Certified Mail (Must Be a Co  | urt Ordered Requirement)   |
| New Case   |  |  | , w <sup>16</sup> 4.  |  |
| Pay To   | The state of the same of   | Figure 1   | TO MANY STATES  |  |
|  | DO BOX   |  |   | *  |
|  | Muster   | 12   |   |  |
|  | - Friday of Fill I   | A Comment  |   |  |
| gardinastigumente i mar nyummunagai spiritus hina u usa kinatugi hindisastigumen<br>Si Magagar Buday i siya Si nyangangangan i mendahannayan da sendah   | The second secon | Section (Section of Section Section of Missers and American  |   | The state of the s |
| The second of th |  | Section to a state of the section of | thorizing Staff Member's Pres   | BOOK CONTRACTOR OF THE CONTRAC |
|  | A Marie San  | Date &   | Time Submitted  | 1000   |
| Received by Type or Print Name & Title   | The Boyle &  | Staff Si   | gnature   | ·  |
|  | Authorizing Staff  |  |   |  |
| Authorization Denied   |  | * 1  | <del></del>   | · · · · · · · · · · · · · · · · · · ·  |
|  | **   | -  | identified in OP 05.03.118  |  |
|  | ed to authorizing staff  |  |   | case number not on form  |
|  | court order for handlin  |  |   | n)   |
| ☐ Prisoner refused   | to sign & date in staff r  | nember's presence  | <b>9</b>  |  |
| Denied by  |  |  |   |  |
|  |  |  | politica de   | resires mortistati — t. y f. yili eyeri tilas dipele teletidikkan saksana asada.<br>9  |
| Type of Print Name & Title   |  |  | Signature   |  |
| ya .   | Section B  | elow to be Completed   |   |  |
|  | Section Bi   |  |   |  |
| Placed in Mail by  |  |  | by Mail Room Staff  |  |
| Placed in Mail by<br>Type or Print Name & Title  | \$ Date  | Sig<br>e Placed in Outgoir   | by Mail Room Staff  |  |
| Placed in Mail by<br>Type or Print Name & Title<br>Postage Amount  | \$ Date  | Sig<br>e Placed in Outgoir   | by Mail Room Staff nature ng Mail Ite in the Section Below                    |  |
| Placed in Mail by<br>Type or Print Name & Title  | \$ Date Only Business  | Sig<br>e Placed in Outgoir<br>Office Staff are to Wri  | by Mail Room Staff nature ng Mail Ite in the Section Below                    | ee Denied Due to NSF   |
| Placed in Mail by<br>Type or Print Name & Title<br>Postage Amount  | \$ Date Only Business Total  | Sig<br>e Placed in Outgoir<br>Office Staff are to Wri  | by Mail Room Staff nature ng Mail Ite in the Section Below                    | ee Denied Due to NSF   |
| Placed in Mail by Type or Print Name & Title Postage Amount  Postage \$  | \$ Date Only Business Total Obligation Check #   | Sig<br>e Placed in Outgoir<br>Office Staff are to Wri  | by Mail Room Staff  nature  ng Mail  ite in the Section Below  Court Filing F | ee Denied Due to NSF   |
| Placed in Mail by Type or Print Name & Title  Postage Amount  Postage \$  Filing Fee \$  Processed by  | \$ Date Only Business Total Obligation Check #   | Sig<br>e Placed in Outgoir<br>Office Staff are to Wri  | nature  ng Mail  Ite in the Section Below  Court Filing F                     | ee Denied Due to NSF   |
| Placed in Mail by Type or Print Name & Title  Postage Amount  Postage \$  Filing Fee \$  Processed by Type or Print Name & Title   | \$ Date Only Business Total Obligation Check #   | Sig<br>e Placed in Outgoir<br>Office Staff are to Wri  | by Mail Room Staff  nature  ng Mail  ite in the Section Below  Court Filing F | ee Denied Due to NSF   |

Kog

United States Courts
Southern District of Toxas
FILED

JUN 26 2024

21 JUN 2024 PM 10 E

METROPLEX MI 480

0000386677 JUN 21 2024 US POSTAGE MPITNEY BOWES. ZIP 49201 \$ 000.880

Nathan Ochsner, Clerk of Çourt

Concerns

result of the control of the control

11/2×31/2

等等 等 等等

Mach Name of the N

で大変を

三十一巻 よ