

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	)	Chapter 11
TEHUM CARE SERVICES, INC., <sup>1</sup>	)	)	Case No. 23-90086 (CML)
Debtor.	)	)	

**FIFTH MONTHLY FEE STATEMENT OF PROVINCE, LLC  
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL TORT  
CLAIMANTS’ COMMITTEE FOR THE PERIOD FROM  
MAY 1, 2024 THROUGH MAY 31, 2024**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 357] entered by the Court on April 14, 2022 (the “Interim Compensation Order”), Province, LLC (“Province”), financial advisor to the Official Tort Claimants’ Committee of Tehum Care Services, Inc. (the “TCC”), submits this monthly statement (the “Statement”) of services rendered and expenses incurred in this case for the period from May 1, 2024 through May 31, 2024 (the “Statement Period”).

**I. Itemization of Services Rendered by Province**

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number is 8853. The Debtor’s service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.



**SUMMARY**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Michael Atkinson, MBA, CPA, CIRA, ABV, CVA, CFE, CFF	Principal – Financial consulting, bankruptcy consulting, and litigation analysis since 1991.	\$1,420	39.3	\$55,806.00
Jason Crockett, MBA, CIRA	Principal - Financial consulting, corporate restructuring, and litigation analysis since 2002.	\$1,100	46.3	\$50,930.00
James Bland	Director - Financial analysis and management consulting since 2016.	\$820	80.9	\$66,338.00
Raul Busto	Director - Financial Consulting, Corporate Restructuring and Litigation Analysis since 2018.	\$810	6.8	\$5,508.00
Ryan Power	Senior Associate - Financial and data analytics.	\$620	10.1	\$6,262.00
Mitchell Boal, CFA	Senior Associate - Financial and data analytics.	\$600	2.6	\$1,560.00
Byron Groth	Senior Associate - Corporate restructuring and data analytics.	\$590	25.1	\$14,809.00
Reymundo Delgado	Analyst	\$400	9.3	\$3,720.00
	<b>Subtotal</b>		<b>220.4</b>	<b>\$204,933.00</b>
		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
<b>Para Professionals</b>				
Laura Conn	Matter Administrator	\$270	1.1	\$297.00
	<b>Subtotal</b>		<b>1.1</b>	<b>\$297.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>221.5</b>	<b>\$205,230.00</b>

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

## **II. Itemization of Services Rendered and Disbursements Incurred by Category**

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following task categories:

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	61.9	\$55,063.00
Claims Analysis and Objections	33.4	\$33,347.00
Committee Activities	4.7	\$5,534.00
Court Filings	4.5	\$1,800.00
Fee / Employment Applications	1.1	\$297.00
Litigation	107.0	\$99,424.00
Plan and Disclosure Statement	8.9	\$9,765.00
<b>Grand Total</b>	<b>221.5</b>	<b>\$205,230.00</b>

A detailed itemization of the services rendered in each of the above task categories is set forth in Exhibit A.

2. Disbursements Incurred

The disbursements incurred by Province for this Statement are as follows:

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Miscellaneous	Research fees.	\$0.40
<b>Total Expenses</b>		<b>\$0.40</b>

A detailed itemization of the disbursements incurred in each of the above expense categories is set forth in Exhibit A.

3. Total Amount Payable

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$164,184.40** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$205,230.00
Twenty Percent (20%) Holdback	\$41,046.00
Fees Minus Holdback	\$164,184.00
Costs (100%)	\$0.40
<b>Total</b>	<b>\$164,184.40</b>

**WHEREFORE**, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$164,184.00 (80% of \$205,230.00) on account of actual,

reasonable and necessary professional services rendered to the TCC by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$0.40 incurred on behalf of the TCC by Province.

Dated: June 18, 2024

Respectfully submitted,

By: /s/ Michael Atkinson

Michael Atkinson, Principal  
Province, LLC  
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Henderson, NV 89074  
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*Financial Advisor to the Official Tort  
Claimants' Committee*

**CERTIFICATE OF SERVICE**

I certify that on June 18, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Michael Atkinson*

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MICHAEL ATKINSON

**EXHIBIT A****BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
5/1/2024	Raul Busto	Attended call with team on presentation.	Business Analysis / Operations	0.70	810.00	\$567.00
5/1/2024	James Bland	Analyzed possible recoveries.	Litigation	2.30	820.00	\$1,886.00
5/1/2024	James Bland	Conducted waterfall analysis.	Litigation	2.60	820.00	\$2,132.00
5/1/2024	Ryan Power	Reviewed historical monthly operating reports filed by the debtor.	Business Analysis / Operations	1.20	620.00	\$744.00
5/1/2024	Ryan Power	Updated tracking file for the debtor's historical monthly operating reports.	Business Analysis / Operations	1.20	620.00	\$744.00
5/1/2024	Raul Busto	Worked on slides for counter offer presentation.	Business Analysis / Operations	2.40	810.00	\$1,944.00
5/1/2024	Mitchell Boal	Refreshed the latest GUCs analysis and updated slides accordingly.	Claims Analysis and Objections	2.10	600.00	\$1,260.00
5/1/2024	Ryan Power	Updated professional fee tracking file for the recently filed fee applications.	Business Analysis / Operations	1.60	620.00	\$992.00
5/1/2024	Jason Crockett	Prepared presentation materials in support of TCC counteroffer for settlement.	Business Analysis / Operations	2.00	1,100.00	\$2,200.00
5/1/2024	Jason Crockett	Prepared materials to support TCC-backed settlement outcome.	Litigation	1.80	1,100.00	\$1,980.00
5/1/2024	Jason Crockett	Analyzed potential claim values for non-PI claims for allocation purposes.	Claims Analysis and Objections	1.50	1,100.00	\$1,650.00
5/1/2024	Michael Atkinson	Reviewed and analyzed materials for counsel.	Business Analysis / Operations	1.90	1,420.00	\$2,698.00
5/1/2024	Reymundo Delgado	Reviewed and analyzed Doc. #1259.	Court Filings	0.90	400.00	\$360.00
5/1/2024	Ryan Power	Reviewed sample complaints filed against the debtor.	Litigation	1.10	620.00	\$682.00
5/1/2024	James Bland	Analyzed what a potential TDP could look like.	Business Analysis / Operations	2.50	820.00	\$2,050.00
5/1/2024	Michael Atkinson	Call with team regarding presentation for counsel.	Business Analysis / Operations	0.70	1,420.00	\$994.00
5/1/2024	Ryan Power	Reviewed disclosure statement filed in the debtor's docket.	Litigation	0.90	620.00	\$558.00
5/1/2024	Ryan Power	Reviewed internally prepared materials for mediation analysis.	Litigation	0.80	620.00	\$496.00
5/1/2024	Reymundo Delgado	Created internal update on latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/1/2024	Ryan Power	Prepared analysis regarding monthly cash burn for the debtors and sent to internal team for review.	Business Analysis / Operations	0.70	620.00	\$434.00
5/1/2024	Reymundo Delgado	Updated the Team's GUC claims analysis.	Claims Analysis and Objections	0.60	400.00	\$240.00
5/2/2024	Jason Crockett	Prepared analysis for counsel regarding mediation proposal.	Litigation	1.50	1,100.00	\$1,650.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/2/2024	James Bland	Continued mediation-related analysis.	Litigation	2.20	820.00	\$1,804.00
5/2/2024	Jason Crockett	Prepared updates to mediation deck regarding potential settlement outcome.	Litigation	1.30	1,100.00	\$1,430.00
5/2/2024	Michael Atkinson	Reviewed and prepared mediation materials for counsel.	Litigation	1.70	1,420.00	\$2,414.00
5/3/2024	Mitchell Boal	Reviewed draft mediation analysis.	Claims Analysis and Objections	0.50	600.00	\$300.00
5/3/2024	James Bland	Analyzed historical outcomes.	Litigation	2.70	820.00	\$2,214.00
5/4/2024	James Bland	Analyzed YesCare contracts.	Litigation	2.80	820.00	\$2,296.00
5/5/2024	James Bland	Analyzed employee retention credits.	Litigation	2.60	820.00	\$2,132.00
5/5/2024	Jason Crockett	Prepared comments for counsel related to potential plan structure and consensual resolution of issues.	Plan and Disclosure Statement	1.10	1,100.00	\$1,210.00
5/5/2024	James Bland	Assisted M. Atkinson with call preparation.	Business Analysis / Operations	1.30	820.00	\$1,066.00
5/5/2024	Michael Atkinson	Reviewed and prepared materials for mediation for counsel.	Litigation	0.70	1,420.00	\$994.00
5/5/2024	Jason Crockett	Reviewed materials related to mediation and possible settlement framework for plan and creditor trusts.	Plan and Disclosure Statement	1.50	1,100.00	\$1,650.00
5/5/2024	Michael Atkinson	Reviewed and analyzed analysis related to potential mediation proposal for counsel.	Claims Analysis and Objections	1.50	1,420.00	\$2,130.00
5/5/2024	Jason Crockett	Reviewed and analyzed materials for counsel related to mediation and prepare comments.	Litigation	1.30	1,100.00	\$1,430.00
5/6/2024	Michael Atkinson	Attended parts of mediation and presented to committee.	Litigation	3.30	1,420.00	\$4,686.00
5/6/2024	Jason Crockett	Prepared key points and supporting documentation for mediation and maximizing creditor recoveries.	Litigation	1.50	1,100.00	\$1,650.00
5/6/2024	Michael Atkinson	Reviewed and analyzed mediation proposal the TCC provided.	Litigation	0.90	1,420.00	\$1,278.00
5/6/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/6/2024	Jason Crockett	Prepared information for mediation regarding claims and potential valuation of claims pursuant to TDP or otherwise.	Claims Analysis and Objections	1.30	1,100.00	\$1,430.00
5/6/2024	Jason Crockett	Prepared information for mediation regarding allocation of assets and value of claims.	Litigation	2.00	1,100.00	\$2,200.00
5/6/2024	James Bland	Created possible alternative waterfall analyses.	Litigation	2.80	820.00	\$2,296.00
5/6/2024	Jason Crockett	Prepared information for mediation regarding claims and valuation.	Litigation	0.90	1,100.00	\$990.00
5/6/2024	James Bland	Analyzed possible unsecured liabilities.	Litigation	2.70	820.00	\$2,214.00
5/6/2024	Jason Crockett	Prepared waterfall analysis related to potential sources of funds and uses of funds to determine recovery to creditors by class.	Claims Analysis and Objections	1.60	1,100.00	\$1,760.00
5/7/2024	Ryan Power	Reviewed internally prepared professional fee tracking file.	Business Analysis / Operations	1.10	620.00	\$682.00
5/7/2024	Jason Crockett	Reviewed information and estimates provided by debtors regarding value of personal injury claims and prepare points in rebuttal.	Claims Analysis and Objections	1.80	1,100.00	\$1,980.00
5/7/2024	James Bland	Analyzed Debtor mediation materials.	Litigation	2.60	820.00	\$2,132.00
5/7/2024	Byron Groth	Analyzed mediation materials.	Litigation	2.30	590.00	\$1,357.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/7/2024	Byron Groth	Analyzed discovery materials regarding outstanding questions.	Litigation	1.80	590.00	\$1,062.00
5/7/2024	Michael Atkinson	Reviewed and rundown fee estimates requested by the debtor.	Business Analysis / Operations	0.40	1,420.00	\$568.00
5/7/2024	James Bland	Created analysis of professional fees.	Business Analysis / Operations	2.20	820.00	\$1,804.00
5/8/2024	Raul Busto	Reviewed plan proposal comments.	Plan and Disclosure Statement	1.30	810.00	\$1,053.00
5/8/2024	Jason Crockett	Reviewed claims analysis and assessed claims that have been valued inappropriately.	Claims Analysis and Objections	0.90	1,100.00	\$990.00
5/8/2024	Jason Crockett	Reviewed and analyzed draft plan framework and prepared comments for counsel.	Plan and Disclosure Statement	1.60	1,100.00	\$1,760.00
5/8/2024	Byron Groth	Analyzed claim values.	Claims Analysis and Objections	1.30	590.00	\$767.00
5/8/2024	Jason Crockett	Reviewed and analyzed debtor's claims analysis and prepared list of issues for counsel and clients.	Claims Analysis and Objections	1.40	1,100.00	\$1,540.00
5/8/2024	James Bland	Analyzed Debtor analysis of claims and waterfall.	Claims Analysis and Objections	2.80	820.00	\$2,296.00
5/8/2024	Michael Atkinson	Reviewed and analyzed plan proposal and provided comments to counsel.	Plan and Disclosure Statement	1.10	1,420.00	\$1,562.00
5/8/2024	Byron Groth	Analyzed mediation materials.	Litigation	1.80	590.00	\$1,062.00
5/8/2024	James Bland	Continued review and analysis of Debtor's claims analysis.	Claims Analysis and Objections	2.90	820.00	\$2,378.00
5/8/2024	Michael Atkinson	Reviewed analysis debtor provided and provided initial thoughts to counsel.	Business Analysis / Operations	1.90	1,420.00	\$2,698.00
5/8/2024	James Bland	Analyzed potential issues with pending claims.	Claims Analysis and Objections	2.40	820.00	\$1,968.00
5/9/2024	Byron Groth	Analyzed discovery materials in response to counsel questions.	Litigation	1.30	590.00	\$767.00
5/9/2024	Michael Atkinson	Reviewed and analyzed updated proposal and provided comments to counsel.	Business Analysis / Operations	0.80	1,420.00	\$1,136.00
5/9/2024	James Bland	Analyzed insurance-related documents.	Litigation	1.10	820.00	\$902.00
5/9/2024	Michael Atkinson	Reviewed and analyzed claims analysis information for counsel provided by the debtor.	Claims Analysis and Objections	1.50	1,420.00	\$2,130.00
5/9/2024	Jason Crockett	Prepared analysis of updated offer from defendants and impact on recoveries.	Litigation	1.10	1,100.00	\$1,210.00
5/9/2024	Reymundo Delgado	Spread the Debtor's financials FYE 22 and 23.	Business Analysis / Operations	1.30	400.00	\$520.00
5/9/2024	Jason Crockett	Reviewed and analyzed financial statements and information regarding YesCare.	Business Analysis / Operations	1.60	1,100.00	\$1,760.00
5/9/2024	James Bland	Analyzed YesCare financial statements.	Litigation	2.80	820.00	\$2,296.00
5/9/2024	James Bland	Analyzed mediation-related issues.	Litigation	2.00	820.00	\$1,640.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/9/2024	Jason Crockett	Reviewed updated term sheet draft and prepared comments for counsel.	Plan and Disclosure Statement	1.30	1,100.00	\$1,430.00
5/9/2024	James Bland	Updated waterfall distribution analysis.	Business Analysis / Operations	2.20	820.00	\$1,804.00
5/9/2024	Jason Crockett	Reviewed updated term sheet and prepared further comments for counsel.	Plan and Disclosure Statement	1.00	1,100.00	\$1,100.00
5/10/2024	Jason Crockett	Analyzed YesCare financial information and value of latest settlement offer compared to previous offer.	Litigation	0.90	1,100.00	\$990.00
5/10/2024	Michael Atkinson	Reviewed and provided comments to counsel regarding YesCare proposal.	Business Analysis / Operations	0.90	1,420.00	\$1,278.00
5/10/2024	Byron Groth	Analyzed recovery waterfalls.	Claims Analysis and Objections	1.80	590.00	\$1,062.00
5/10/2024	Reymundo Delgado	Spread the Debtor's consolidated Balance Sheet and Income Statement FYE 22.	Business Analysis / Operations	1.10	400.00	\$440.00
5/10/2024	James Bland	Analyzed Lefkowitz's latest settlement proposal.	Litigation	2.60	820.00	\$2,132.00
5/10/2024	Michael Atkinson	Reviewed and analyzed materials from the debtor and related questions.	Business Analysis / Operations	0.80	1,420.00	\$1,136.00
5/10/2024	Jason Crockett	Prepared analysis for counsel regarding economics of latest offer.	Litigation	0.80	1,100.00	\$880.00
5/11/2024	Jason Crockett	Analyzed strategy to maximize claims recovery.	Litigation	0.80	1,100.00	\$880.00
5/11/2024	Jason Crockett	Assessed age of claims at verdict versus at settlement to assess increased propensity for current claims to go to trial versus settle.	Claims Analysis and Objections	1.20	1,100.00	\$1,320.00
5/12/2024	Michael Atkinson	Reviewed and prepared materials for committee.	Committee Activities	1.70	1,420.00	\$2,414.00
5/13/2024	James Bland	Drafted follow up request for materials.	Litigation	2.40	820.00	\$1,968.00
5/13/2024	Michael Atkinson	Reviewed and analyzed documents produced by the debtor.	Business Analysis / Operations	2.10	1,420.00	\$2,982.00
5/13/2024	James Bland	Assisted M. Atkinson prepare for mediation-related call.	Litigation	2.20	820.00	\$1,804.00
5/13/2024	Byron Groth	Analyzed related party agreements.	Business Analysis / Operations	2.60	590.00	\$1,534.00
5/13/2024	Byron Groth	Analyzed contracts.	Business Analysis / Operations	1.90	590.00	\$1,121.00
5/13/2024	Jason Crockett	Prepared information to support TCC's view of claims liability and anticipated recovery from assets.	Litigation	1.40	1,100.00	\$1,540.00
5/13/2024	Ryan Power	Reviewed injunction rulings in comparable cases.	Litigation	1.50	620.00	\$930.00
5/13/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/13/2024	Jason Crockett	Analyzed information regarding relationship and transactions with Geneva Consulting.	Business Analysis / Operations	1.20	1,100.00	\$1,320.00
5/13/2024	Jason Crockett	Prepare information requests related to YesCare and affiliates.	Litigation	1.00	1,100.00	\$1,100.00
5/14/2024	James Bland	Analyzed various approaches to valuing claims.	Litigation	2.60	820.00	\$2,132.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/14/2024	Byron Groth	Analyzed staffing agreements.	Business Analysis / Operations	1.30	590.00	\$767.00
5/14/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/14/2024	Laura Conn	Prepared Monthly Fee Application (1.0). Emailed to J. Bland for review (0.1).	Fee / Employment Applications	1.10	270.00	\$297.00
5/14/2024	Jason Crockett	Analyzed issues with claims analysis and information prepared by debtor.	Claims Analysis and Objections	1.10	1,100.00	\$1,210.00
5/15/2024	Raul Busto	Drafted responses to counsels' questions on case.	Litigation	0.70	810.00	\$567.00
5/15/2024	Byron Groth	Analyzed draft filings.	Litigation	1.60	590.00	\$944.00
5/15/2024	Raul Busto	Reviewed settlement offer.	Litigation	1.10	810.00	\$891.00
5/15/2024	James Bland	Analyzed Debtor's latest settlement proposal.	Litigation	2.70	820.00	\$2,214.00
5/15/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/15/2024	James Bland	Reviewed and proposed comments to proposed motion.	Litigation	1.50	820.00	\$1,230.00
5/15/2024	Jason Crockett	Reviewed motion to dismiss and related relief and prepared comments for counsel.	Litigation	1.00	1,100.00	\$1,100.00
5/15/2024	Jason Crockett	Analyzed framework for potential payment over time, including security interests.	Litigation	0.70	1,100.00	\$770.00
5/15/2024	Jason Crockett	Analyzed settlement offer and impact on creditor recoveries.	Litigation	0.80	1,100.00	\$880.00
5/15/2024	Michael Atkinson	Reviewed new proposal and created analysis for counsel and committee.	Claims Analysis and Objections	1.90	1,420.00	\$2,698.00
5/15/2024	Michael Atkinson	Reviewed documents for counsel related to mediation issues.	Litigation	0.90	1,420.00	\$1,278.00
5/16/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/17/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/17/2024	James Bland	Analyzed proposed settlement.	Litigation	1.20	820.00	\$984.00
5/18/2024	Michael Atkinson	Reviewed and prepared materials for committee on latest mediation proposal.	Litigation	2.20	1,420.00	\$3,124.00
5/18/2024	James Bland	Created schedule of fees and expenses borne by the TCC to-date per counsel request.	Business Analysis / Operations	2.20	820.00	\$1,804.00
5/18/2024	Michael Atkinson	Reviewed and considered professional fee asks of counsel and email UCC FA regarding supporting materials.	Business Analysis / Operations	0.40	1,420.00	\$568.00
5/18/2024	James Bland	Analyzed latest proposed settlement.	Litigation	2.90	820.00	\$2,378.00
5/19/2024	Michael Atkinson	Reviewed and prepared materials for counsel for the committee on mediation issues.	Litigation	2.70	1,420.00	\$3,834.00
5/19/2024	James Bland	Created deck related to settlement proposals.	Litigation	2.10	820.00	\$1,722.00
5/20/2024	Michael Atkinson	Reviewed and updated analysis for counsel related to mediation.	Claims Analysis and Objections	1.90	1,420.00	\$2,698.00
5/20/2024	Byron Groth	Analyzed mediation materials.	Litigation	2.40	590.00	\$1,416.00
5/20/2024	Jason Crockett	Analyzed various categories of professional fees incurred and accrued and allocate DIP advance for payment of such fees.	Litigation	0.80	1,100.00	\$880.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/20/2024	Byron Groth	Analyzed professional fees and case burn rate.	Business Analysis / Operations	1.80	590.00	\$1,062.00
5/20/2024	James Bland	Created professional fees exhibit.	Business Analysis / Operations	2.30	820.00	\$1,886.00
5/20/2024	Byron Groth	Analyzed professional fees and burn rates.	Business Analysis / Operations	1.40	590.00	\$826.00
5/21/2024	Michael Atkinson	Reviewed professional fee materials and provided details to counsel.	Business Analysis / Operations	1.30	1,420.00	\$1,846.00
5/21/2024	Jason Crockett	Participated in discussion with Committee regarding potential settlement.	Litigation	0.90	1,100.00	\$990.00
5/21/2024	Michael Atkinson	Reviewed and prepared for committee call.	Committee Activities	0.50	1,420.00	\$710.00
5/21/2024	James Bland	Assisted M. Atkinson in preparation for committee call.	Committee Activities	1.90	820.00	\$1,558.00
5/21/2024	Jason Crockett	Prepared analysis for counsel related to outstanding admin claims and potential uses of incremental financing.	Claims Analysis and Objections	1.40	1,100.00	\$1,540.00
5/21/2024	James Bland	Updated professional fee schedule and budget	Business Analysis / Operations	2.00	820.00	\$1,640.00
5/21/2024	Jason Crockett	Analyzed economics of settlement proposal and impact on recoveries to creditors.	Litigation	1.30	1,100.00	\$1,430.00
5/21/2024	Byron Groth	Updated fee analysis.	Business Analysis / Operations	1.80	590.00	\$1,062.00
5/21/2024	Michael Atkinson	Attended committee call.	Committee Activities	0.60	1,420.00	\$852.00
5/21/2024	James Bland	Created exhibits related to latest settlement proposal.	Litigation	2.30	820.00	\$1,886.00
5/22/2024	Michael Atkinson	Reviewed professional fees for all parties and model out for counsel.	Business Analysis / Operations	1.20	1,420.00	\$1,704.00
5/22/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/22/2024	Jason Crockett	Analyzed nominal dollar recoveries for claims of various types based on latest proposal and hypothetical TDP.	Litigation	1.00	1,100.00	\$1,100.00
5/22/2024	James Bland	Created schedule of professional fee payments.	Business Analysis / Operations	2.40	820.00	\$1,968.00
5/22/2024	James Bland	Adjusted budget per counsel request.	Business Analysis / Operations	2.10	820.00	\$1,722.00
5/22/2024	Michael Atkinson	Reviewed and considered counter offers and model them out for counsel.	Business Analysis / Operations	1.60	1,420.00	\$2,272.00
5/23/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/24/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/24/2024	Michael Atkinson	Reviewed and analyzed updated settlement scenarios for counsel.	Litigation	0.90	1,420.00	\$1,278.00
5/26/2024	Raul Busto	Commented on settlement slides.	Litigation	0.60	810.00	\$486.00
5/26/2024	Michael Atkinson	Reviewed and analyzed settlement update materials for committee.	Litigation	1.30	1,420.00	\$1,846.00
5/28/2024	Reymundo Delgado	Updated the Debtor's Receipts and Disbursements based on the latest MOR.	Business Analysis / Operations	0.60	400.00	\$240.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/28/2024	Reymundo Delgado	Updated the Debtor's Balance Sheet based on the latest MOR.	Business Analysis / Operations	0.60	400.00	\$240.00
5/28/2024	Reymundo Delgado	Updated the Debtor's Pro Fee Tracker.	Business Analysis / Operations	0.60	400.00	\$240.00
5/28/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00
5/29/2024	Reymundo Delgado	Created an internal update on the Debtor's latest docket filings.	Court Filings	0.30	400.00	\$120.00

**EXPENSE DETAILS**

Date	Expense Category	Description	Total Expenses
5/6/2024	Miscellaneous	PACER Research Fees.	\$0.40
	<b>Total Expenses</b>		<b>\$0.40</b>