

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Tarragon Corporation Bank: N/A

Bankruptcy Number: 122-09-10555 Account Number: N/A

Date of Confirmation: 7/6/2010 Account Type: N/A

Reporting Period (month/year): January through March 2016

Beginning Cash Balance:	\$ <u>181,764</u>
All receipts received by the debtor:	
Cash Sales/Adjustments:	\$ <u>233,061</u>
Collection of Accounts Receivable:	\$ <u>385</u>
Proceeds from Litigation (settlement or otherwise):	\$ <u>-0-</u>
Sale of Debtor's Assets:	\$ <u>275,369</u>
Capital Infusion pursuant to the Plan:	\$ <u>-0-</u>
Total of cash received:	\$ <u>508,815</u>
Total of cash available:	\$ <u>690,579</u>
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:	
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ <u>11,375</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u></u>
All other disbursements made in the ordinary course:	\$ <u>344,021</u>
Total Disbursements	\$ <u>355,396</u>
Intercompany transfers receipt/(disbursement)	\$ <u>-0-</u>
Payroll disbursements	\$ <u>-0-</u>
Ending Cash Balance	\$ <u>335,183</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/26/16 William S. Friedman, CEO/Tarragon Corporation/Managing Member  
Date Name/Title  
Debtor: Tarragon Corporation  
Case Number: 122-09-10555



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Assets	MONTH	MONTH
	March 2016	
Cash (Unrestricted)	\$ 335,183	
Cash (Restricted)	0	
Accounts Receivable (Net)	45,000	
Inventory		
Notes Receivable	-0-	
Prepaid Expenses	1,880	
Other (Attach List)	-0-	
<i>Total Current Assets</i>	382,063	
Property, Plant & Equipment		
Real Property & Improvements	200,000	
Machinery & Equipment		
Furniture, Fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Deprec/Depletion		
<i>Total Property, Plant &amp; Equipment</i>	200,000	
Due from Affiliates & Insiders	-0-	
Other (Attach List) – See (a) below	3,152,851	
<i>Total Assets</i>	3,734,914	
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>		
Accounts Payable	0	
Taxes Payable		
Notes Payable	-0-	
Professional Fees	-0-	
Secured Debt		
Due to Affiliates & Insiders	0	
Other (Attach List) – See (b) below	712,311	
<i>Total Postpetition Liabilities</i>	712,311	
<b>Liabilities Subject to Compromise (Prepetition Liabilities)</b>		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other - Accrued Interest		
Total Prepetition Liabilities		
<i>Total Liabilities</i>	712,311	
<b>Equity</b>		
Minority Interest	-0-	
Retained Earnings (Deficit)	3,022,603	
<i>Total Equity (Deficit)</i>	3,022,603	
<i>Total Liabilities &amp; Owners' Equity</i>	3,734,914	

(a) Other Assets

Investments in Joint Ventures	1,553,344
Investment in 1118 Adams	0
Due from Affiliate	0
Investments in Subsidiaries	1,599,507
Total	<u>\$ 3,152,851</u>

(b) Other Liabilities -- Post Petition

Due to Affiliate	579,246
Accrued Property Tax	6,000
Prepaid Rent	0
Accrued Expenses	0
Accrued A/P	<u>127,065</u>
Total	<u>\$ 712,311</u>