

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Tarragon Corporation Bank: N/A  
Bankruptcy Number: 122-09-10555 Account Number: N/A  
Date of Confirmation: 7/6/2010 Account Type: N/A

Reporting Period (month/year): October thru December 2015

Beginning Cash Balance: \$ 4,267,182  
All receipts received by the debtor:  
Cash Sales/Adjustments: \$ 74,417  
Collection of Accounts Receivable: \$ -0-  
Proceeds from Litigation (settlement or otherwise): \$ -0-  
Sale of Debtor's Assets: \$ -0-  
Capital Infusion pursuant to the Plan: \$ -0-  
Total of cash received: \$ 74,417  
Total of cash available: \$ 4,341,599  
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 13,975

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ \_\_\_\_\_

All other disbursements made in the ordinary course: \$ 4,145,860

Total Disbursements \$ 4,159,835

Intercompany transfers receipt/(disbursement) \$ -0-  
Payroll disbursements \$ -0-

Ending Cash Balance \$ 181,764

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

01/26/16 William S. Friedman, CEO/Tarragon Corporation/Managing Member  
Date Name/Title

Debtor: Tarragon Corporation  
Case Number: 122-09-10555



Assets	MONTH	MONTH
	December 2015	
Cash (Unrestricted)	\$ 170,384	
Cash (Restricted)	11,380	
Accounts Receivable (Net)	40,385	
Inventory		
Notes Receivable	-0-	
Prepaid Expenses	4,083	
Other (Attach List)	-0-	
<i>Total Current Assets</i>	226,232	
Property, Plant & Equipment		
Real Property & Improvements	200,000	
Machinery & Equipment		
Furniture, Fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Deprec/Depletion		
<i>Total Property, Plant &amp; Equipment</i>	200,000	
Due from Affiliates & Insiders	-0-	
Other (Attach List) – <b>See (a) below</b>	3,846,530	
<i>Total Assets</i>	4,272,762	
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>		
Accounts Payable	1,419	
Taxes Payable		
Notes Payable	-0-	
Professional Fees	-0-	
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List) – <b>See (b) below</b>	434,037	
<i>Total Postpetition Liabilities</i>	435,456	
<b>Liabilities Subject to Compromise (Prepetition Liabilities)</b>		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other - Accrued Interest		
Total Prepetition Liabilities		
Total Liabilities	435,456	
<b>Equity</b>		
Minority Interest	-0-	
Retained Earnings (Deficit)	3,837,306	
Total Equity (Deficit)	3,837,306	
Total Liabilities & Owners' Equity	4,272,762	

(a) Other Assets

Investments in Joint Ventures	1,553,344
Investment in 1118 Adams	0
Due from Affiliate	0
Investments in Subsidiaries	<u>2,293,185</u>
Total	<u>\$ 3,846,530</u>

(b) Other Liabilities – Post Petition

Due to Affiliate	\$295,167
Accrued Property Tax	11,380
Prepaid Rent	425
Accrued Expenses	0
Accrued A/P	<u>127,065</u>
Total	<u>\$ 434,037</u>