

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Tarragon Corporation Bank: N/A
Bankruptcy Number: 122-09-10555 Account Number: N/A
Date of Confirmation: 7/6/2010 Account Type: N/A
Reporting Period (month/year): July thru September 2015

Beginning Cash Balance:	\$ <u>79,118</u>
All receipts received by the debtor:	
Cash Sales/Adjustments:	\$ <u>9,352,977</u>
Collection of Accounts Receivable:	\$ <u>-0-</u>
Proceeds from Litigation (settlement or otherwise):	\$ <u>-0-</u>
Sale of Debtor's Assets:	\$ <u>-0-</u>
Capital Infusion pursuant to the Plan:	\$ <u>-0-</u>
Total of cash received:	\$ <u>9,352,977</u>
Total of cash available:	\$ <u>9,432,095</u>
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:	
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ <u>5,850</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u></u>
All other disbursements made in the ordinary course:	\$ <u>5,159,062</u>
Total Disbursements	\$ <u>5,164,912</u>
Intercompany transfers receipt/(disbursement)	\$ <u>-0-</u>
Payroll disbursements	\$ <u>-0-</u>
Ending Cash Balance	\$ <u>4,267,182.42</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10/22/15 William S. Friedman, CEO/Tarragon Corporation/Managing Member
Date Name/Title
Debtor: Tarragon Corporation
Case Number: 122-09-10555



091055515110600000000001

Assets	MONTH	MONTH
	September 2015	
Cash (Unrestricted)	\$ 4,241,700	
Cash (Restricted)	25,482	
Accounts Receivable (Net)	40,403	
Inventory		
Notes Receivable	-0-	
Prepaid Expenses	5,942	
Other (Attach List)	-0-	
<i>Total Current Assets</i>	4,313,527	
Property, Plant & Equipment		
Real Property & Improvements	200,000	
Machinery & Equipment		
Furniture, Fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Deprec/Depletion		
<i>Total Property, Plant & Equipment</i>	200,000	
Due from Affiliates & Insiders	-0-	
Other (Attach List) – See (a) below	3,845,663	
<i>Total Assets</i>	8,359,190	
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable	1,366	
Taxes Payable		
Notes Payable	-0-	
Professional Fees	-0-	
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List) – See (b) below	433,541	
<i>Total Postpetition Liabilities</i>	434,907	
Liabilities Subject to Compromise (Prepetition Liabilities)		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other - Accrued Interest		
Total Prepetition Liabilities		
Total Liabilities	434,907	
Equity		
Minority Interest	-0-	
Retained Earnings (Deficit)	7,924,285	
Total Equity (Deficit)	7,924,285	
Total Liabilities & Owners' Equity	8,359,191	

(a) Other Assets

Investments in Joint Ventures	1,553,344
Investment in 1118 Adams	0
Due from Affiliate	0
Investments in Subsidiaries	<u>2,292,319</u>
Total	<u>\$ 3,845,663</u>

(b) Other Liabilities – Post Petition

Due to Affiliate	\$300,412
Accrued Property Tax	5,690
Prepaid Rent	374
Accrued Expenses	0
Accrued A/P	<u>127,065</u>
Total	<u>\$ 433,541</u>