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Co-Counsel for the Tarragon Creditor Entity

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| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY |
| In re: TARRAGON CORPORATION, et al., Debtors. |

Chapter 11
Case No. 09-10555 (DHS)
Jointly Administered

SUBSTITUTION OF ATTORNEYS

The undersigned hereby consent to the substitution of Schiffman, Ambrose, Davis & Goldman, P.C., as attorneys for the Tarragon Creditor Entity in the above-captioned cases. Forman Holt Eliades & Youngman LLC is withdrawing as the attorneys for the Tarragon Creditor Entity.

SCHIFFMAN, AMBROSE, DAVIS & GOLDMAN, P.C.
Superseding Attorneys

FORMAN HOLT ELIADES & YOUNGMAN LLC
Withdrawing Attorneys

By: /s/ Harry M. Gutfleish
Harry M. Gutfleish

By: /s/ Charles M. Forman
Charles M. Forman

