

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

**This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.**

Debtor's Name: Tarragon Corporation Bank: N/A

Bankruptcy Number: 122-09-10555 Account Number: N/A

Date of Confirmation: 7/6/2010 Account Type: N/A

Reporting Period (month/year): October thru December 2014

Beginning Cash Balance: \$ 35,047

All receipts received by the debtor:

Cash Sales/Adjustments: \$ 129,251

Collection of Accounts Receivable: \$ -0-

Proceeds from Litigation (settlement or otherwise): \$ -0-

Sale of Debtor's Assets: \$ -0-

Capital Infusion pursuant to the Plan: \$ -0-

Total of cash received: \$ 129,251

Total of cash available: \$ 164,298

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 2,275

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ \_\_\_\_\_

All other disbursements made in the ordinary course: \$ 144,900

Total Disbursements \$ 147,175

Intercompany transfers receipt/(disbursement) \$ -0-

Payroll disbursements \$ -0-

Ending Cash Balance \$ 17,123

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

01/22/15 William S. Friedman, CEO/Tarragon Corporation/Managing Member  
Date Name/Title  
Debtor: Tarragon Corporation  
Case Number: 122-09-10555



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Assets	MONTH	MONTH
	December 2014	
Cash (Unrestricted)	\$ 6,132	
Cash (Restricted)	10,991	
Accounts Receivable (Net)	20,283	
Inventory		
Notes Receivable	-0-	
Prepaid Expenses	4,311	
Other (Attach List)	-0-	
<i>Total Current Assets</i>	41,717	
<b>Property, Plant &amp; Equipment</b>		
Real Property & Improvements	200,000	
Machinery & Equipment		
Furniture, Fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Deprec/Depletion		
<i>Total Property, Plant &amp; Equipment</i>	200,000	
Due from Affiliates & Insiders	-0-	
Other (Attach List) – <b>See (a) below</b>	(1,424,406)	
<i>Total Assets</i>	(1,182,689)	
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>		
Accounts Payable	-0-	
Taxes Payable		
Notes Payable	-0-	
Professional Fees	-0-	
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List) – <b>See (b) below</b>	622,219	
<i>Total Postpetition Liabilities</i>	622,219	
<b>Liabilities Subject to Compromise (Prepetition Liabilities)</b>		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other - Accrued Interest		
Total Prepetition Liabilities		
<i>Total Liabilities</i>	622,219	
<b>Equity</b>		
Minority Interest	-0-	
Retained Earnings (Deficit)	(1,804,909)	
<i>Total Equity (Deficit)</i>	(1,804,909)	
<i>Total Liabilities &amp; Owners' Equity</i>	(1,182,689)	

(a) Other Assets

Investments in Joint Ventures	1,553,344
Investment in 1118 Adams	0
Due from Affiliate	0
Investments in Subsidiaries	<u>(2,977,751)</u>
Total	<u>\$ (1,424,406)</u>

(b) Other Liabilities – Post Petition

Due to Affiliate	\$484,142
Accrued Property Tax	10,991
Prepaid Rent	21
Accrued Expenses	0
Accrued A/P	<u>127,065</u>
Total	<u>\$ 622,219</u>