

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24- 11054 (BLS)

(Joint Administration Requested)

**AMENDED² NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND
RELATED DOCUMENTS AND (II) AGENDA FOR HEARING ON
FIRST DAY MOTIONS MAY 23, 2024 AT 11:00 A.M. (ET)³**

**This proceeding will be conducted in-person AND via Zoom.
Delaware counsel is expected to appear in person and all other parties
are permitted to appear remotely via Zoom.**

**Please refer to Judge Shannon's Chambers Procedures
(<https://www.deb.uscourts.gov/judge-brendan-l-shannon>) and the
Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>)
for information on who may participate remotely, the method of allowed participation
(video or audio), Judge Shannon's expectations of
remote participants, and the advance registration requirements.**

**Registration is required by 1 hour prior to the hearing unless
otherwise noticed using the *eCourtAppearances* tool available on the Court's website.**

**Once registered, parties will receive a confirmation email containing
personal log-in information for the hearing.**

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

² **The agenda is being amended to note that the hearing will be conducted in person AND via Zoom.**

³ All motions and other pleadings referenced herein are available online at the following address:
<https://kccllc.net/supplysource>.



PLEASE TAKE NOTICE that on May 21, 2024, the above-captioned debtors and debtors in possession (the “Debtors”) filed the following voluntarily petitions (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. SSE Intermediate, Inc.; [Case No. 24-11052] [[Docket No. 1](#) – filed May 21, 2024]
2. SSE Buyer, Inc. [Case No. 24-11053] [[Docket No. 1](#) – filed May 21, 2024]
3. Supply Source Enterprises, Inc. [Case No. 24-11054] [[Docket No. 1](#) – filed May 21, 2024]
4. Impact Products, LLC [Case No. 24-11055] [[Docket No. 1](#) – filed May 21, 2024]
5. The Safety Zone, LLC [Case No. 24-11056] [[Docket No. 1](#) – filed May 21, 2024]

PLEASE TAKE FURTHER NOTICE that on May 21, 2024 and May 22, 2024, in addition to the filing of the Petitions, the Debtors filed the following first day motions and related pleadings (collectively, the “First Day Motions”).

B. First Day Motions:

1. Debtors’ Motion for an Order Directing Joint Administration of the Debtors’ Chapter 11 Cases [[Docket No. 2](#) - filed May 21, 2024]
2. Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [[Docket No. 4](#) - filed May 21, 2024]
3. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Honor Certain Prepetition Obligations to Customers and (B) Otherwise Continue Certain Customer Programs in the Ordinary Course of Business; (II) Authorizing Banks to Honor Payments on Account of Such Certain Prepetition Obligations Related to Customer Programs; and (III) Granting Related Relief [[Docket No. 5](#) - filed May 21, 2024]
4. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Trade Claimants, Foreign Claims, Lienholder Claims, and 503(b)(9) Claims; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [[Docket No. 6](#) - filed May 21, 2024]

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Perform Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [[Docket No. 7](#) - filed May 21, 2024]
6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief [[Docket No. 9](#) - filed May 22, 2024]
7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests, and (III) Granting Related Relief [[Docket No. 10](#) - filed May 21, 2024]
8. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [[Docket No. 11](#) - filed May 21, 2024]
9. Debtors' Motion for Entry of an Order (I) Authorizing Redaction of Certain Personal Identifying Information Within the Consolidated List of Creditors and Other Filings, (II) Authorizing Service to International Vendors Via E-Mail, and (III) Granting Related Relief [[Docket No. 12](#) - filed May 22, 2024]
10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain Insurance Policies and Surety Bonds and Honor Obligations Thereunder, and (B) Renew, Amend, Supplement, Extend, or Purchase New Insurance Policies and Surety Bonds, and (II) Granting Related Relief [[Docket No. 13](#) - filed May 22, 2024]
11. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 14](#) - filed May 22, 2024]
12. Debtors' Motion for Entry of an Order Shortening and Limiting the Notice With Respect to the Debtors' Bidding Procedures Motion [[Docket No. 18](#) - filed May 22, 2024]

- A. Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling A Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [[Docket No. 16](#) - filed May 22, 2024]
- B. Notice of Filing of Exhibit A to Exhibit 1 to Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling A Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [[Docket No. 21](#) – filed May 22, 2024]
- C. First Day Declarations:
1. Declaration of Thomas Studebaker in Support of Chapter 11 Petitions and First Day Motions [[Docket No. 3](#) - filed May 21, 2024]
 2. Declaration of Jason A. Cohen in Support of Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing and (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 15](#) - filed May 22, 2024]
 3. Declaration of Lisa K. Lansio in Support of the Debtors' Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling A Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [[Docket No. 17](#) - filed May 22, 2024]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **May 23, 2024 at 11:00 a.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 before The Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: May 22, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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