

RECEIVED

2024 JUN 18 AM 8:57

CLERK  
U.S. BANKRUPTCY COURT  
DISTRICT OF DELAWARE

Fill in this information to identify the case:

Debtor 1 Safety Zone

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: District of Connecticut

Case number 24-11056

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? SOUTHERN CONNECTICUT GAS COMPANY  
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor SCG

2. Has this claim been acquired from someone else?  
 No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?  
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
<u>SOUTHERN CONNECTICUT GAS COMPANY</u> Name <u>100 MARSH HILL ROAD</u> Number Street <u>ORANGE CT 06477</u> City State ZIP Code Contact phone <u>203-795-7932</u> Contact email <u>kgaudino@soconngas.com</u>	 Name  Number Street  City State ZIP Code Contact phone _____ Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
KURTZMAN CARSON CONSULTANTS

4. Does this claim amend one already filed?  
 No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?  
 No  
 Yes. Who made the earlier filing? \_\_\_\_\_

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**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 8 0 9 9

7. How much is the claim? \$ 2,576.95 Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
RE: GAS SERVICE - PLEASE SEE ATTACHED

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

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KURTZMAN CARSON CONSULTANTS

Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_

Annual Interest Rate (when case was filed) \_\_\_\_\_%  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

Amount entitled to priority

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

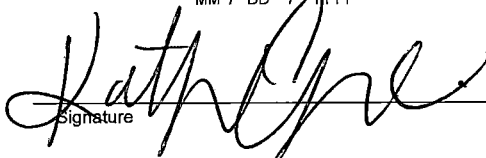
I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/04/2024  
MM / DD / YYYY

  
Signature

Print the name of the person who is completing and signing this claim:

Name KATELYNNE GAUDINO  
First name Middle name Last name

Title SR. COLLECTIONS SPECIALIST

Company SOUTHERN CONNECTICUT GAS COMPANY  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 100 MARSH HILL ROAD  
Number Street

ORANGE CT 06477  
City State ZIP Code

Contact phone 203-795-7932 Email kgaudino@soconngas.com

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JUN 27 2024

KURTZMAN CARSON CONSULTANTS



An AVANGRID Company

June 6, 2024

To Whom It May Concern:

Please mail confirmation that the Proof of Claim was received and the claim number that will be assigned to this claim. Southern Connecticut Gas has provided a pre-paid postage envelope with a duplicate copy of the claim to be returned.

Please date stamp the duplicate claim with the date the claim was filed and notate the claim number on the duplicate claim.

If you have any questions, please contact me directly at 203-795-7932, Monday through Friday from 7:30 a.m. to 3:30 p.m.

Sincerely,

Katlyne Gaudino  
Senior Collection Specialist  
Email: [kgaudino@soconngas.com](mailto:kgaudino@soconngas.com)  
Phone: 203-795-7932



050001150194370000100240000629380000529144


Account Number	Payment Due Date	Amount Now Due
050-0011501-9437	6/27/24	\$529.14

Please make your check payable to:

**SCG**

Please Indicate Amount Paid

Please mail payment to:

  
 SOUTHERN CONNECTICUT GAS CO.  
 PO BOX 847819  
 BOSTON MA 02284-7819

SAFETY ZONE  
 PO BOX 449  
 Guilford CT 06437

Please consider adding \$1 for Operation Fuel to your payment this month or call 1-800-659-8299 to donate more than \$1.

CT LIC. S1-0393125, MECH 1109

Your Account Information

Customer Name Key: **SAFE**  
 SAFETY ZONE  
 37 INDUSTRIAL PARK RD  
 ESSEX, CT 06409

Account Number: 050-0011501-9437  
 Meter Number: 776758  
 Rate: SCG Non Res Gen Service Off-Main  
 Billing Period: 5/10/24 - 5/22/24  
 Statement Date: 5/30/24

EMERGENCY SERVICES OR BILLING  
 INQUIRIES: PLEASE CALL 1-800-659-8299

FOR ALL TOWNS TO REPORT GAS  
 ODOR ONLY: TOLL FREE 1-800-513-8898

**MESSAGES**

Your gas supplier is :  
 Southern Connecticut Gas  
 60 MARSH HILL ROAD  
 ORANGE , CT 06477-3624  
 1-800-659-8299  
 www.socnngas.com

Your current bill is based on an estimated reading. Please call us at 800.659.8299. Su factura de hoy en dia es estimado. Por favor llámenos al 800.659.8299.

If you're facing financial hardships and having trouble managing your energy bill, we have several programs and services to help. Please call us at 800.659.8299 or visit socnngas.com/HelpWithBill.

View and pay your bill at home or on the go! With eBill, you can access your account at any time from your computer or mobile device. It's fast, secure, convenient, and good for the planet. Sign up today by using our Mobile App or visiting socnngas.com/eBill.

Previous Charges & Credits

Amount of Previous Bill	5/13/24	\$	629.38
<b>Balance Forward</b>		\$	<b>629.38</b>

New Charges & Credits

POD 5000000596970 (SCG - Cycle 07)

Current Supplier: Southern Connecticut Gas			
Customer Charge		\$	47.75
Daily Demand Metering Charge		\$	2.57
Delivery Charge	49.558 CCF @ \$.211400	\$	10.48
Demand Charge	90.000 CCF @ \$.800800	\$	72.07
Distribution Integrity Management Program	90.000 CCF @ \$.131733	\$	11.86
Purchase Gas Adjustment	49.558 CCF @ \$.614600	\$	30.46
Sales Service Charge	90.000 CCF @ \$.117477	\$	10.57
Conservation Adjustment Mechanism	49.558 CCF @ \$.046000	\$	2.28
Decoupling Adjustment	49.558 CCF @ \$.031736	\$	1.57
<b>Total Gas Charges</b>		\$	<b>189.61</b>

Deposit Applied		\$	300.00 cr
Interest on Deposit		\$	1.89 cr
CT Sales Tax		\$	12.04
<b>Total New Charges</b>		\$	<b>100.24 cr</b>

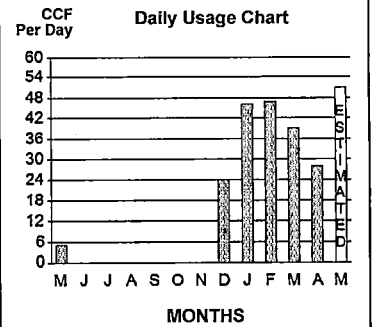
**FINAL BILL**

**Amount Now Due: \$ 529.14**

This bill includes charges for a period shorter than 28 days. Some charges have been prorated.

All charges are due as of your Statement Date. For non-residential and residential non-hardship customers, any unpaid charges may be subject to a late payment charge as of your Statement Date, at the rate of 1.25% per month, if not paid on or before 06/27/2024. If you make your payment on the Due Date at an authorized payment agent, your payment may not post until the following business day. If you have questions, please contact us.

Gas Usage		Meter Reading		Correction Factor	Total CCF
Meter	Service Period	Current	Last		
776758	13 days POD ID: 500-0000596-970	29567	29530	1.3394	49.558



Energy Usage Comparison:			
	CCF used	Days	Average Temp (F)
This Month	343	43	57
Last Year	158	29	55

<p><b>IMPORTANT INFORMATION</b></p> <p><b>GAS EMERGENCIAS or LEAKS – 24 hours – Toll Free 1-800-513-8888</b> If you smell gas, DO NOT switch lights on or off, but leave the area and call our gas leak emergency phone number immediately from a phone safely away from the suspected leak.</p> <p><b>Customer Service – 7:30 am-6:30 pm, Mon-Fri, 1-800-659-8299</b></p> <p><b>Hearing Impaired – Dial 7-1-1</b></p> <p><b>Call Before You Dig – Dial 8-1-1</b></p> <p><b>Employee Identification – All our service personnel carry an official photo identification card and must show it upon request.</b></p> <p><b>Customer Rights – A detailed explanation of your rights is available upon request. Call Customer Service or visit <a href="http://www.soonngas.com">www.soonngas.com</a>.</b></p> <p><b>We offer convenient payment options, payment arrangements, and budget billing that help customers pay their bills. To learn more contact us.</b></p> <p><b>Third Party Notice – You can ask us at any time to notify a third party if your service is subject to being shut off</b></p> <p><b>Operation Fuel – is a statewide program that provides emergency energy help to people who are in financial crisis and not eligible for government assistance.</b></p> <p><b>When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction.</b></p> <p><b>A complete statement of all approved rates is on file with the Public Utilities Regulatory Authority (PURA).</b></p>	<p><b>UNDERSTANDING YOUR BILL</b></p> <p><b>Billing Days – The number of days in a billing period. Bills less than 28 days or more than 34 days will be prorated.</b></p> <p><b>Customer Charge – A fixed monthly charge designed to recover the Company's basic administrative expenses associated with maintaining and servicing a customer account.</b></p> <p><b>CCF – One hundred Cubic Feet – A standard measurement of gas quantity.</b></p> <p><b>Conservation Adjustment Mechanism – A charge that collects the cost of conservation programs available to customers. This factor is established annually.</b></p> <p><b>Daily Demand Metering Charge – A fixed monthly charge for the cost of providing daily usage information.</b></p> <p><b>Decoupling Adjustment - a factor established annually to enable SCG to collect distribution system revenues as approved by PURA in rate case proceedings</b></p> <p><b>Delivery Charge – A charge for moving natural gas across the Company's distribution lines to a customer's home or business.</b></p> <p><b>Peak Day Charge - A charge for providing local pipeline space to accommodate the customer's highest daily usage.</b></p> <p><b>Purchase Gas Adjustment – A charge that collects the total cost of gas consumed. This rate will change monthly as approved by PURA.</b></p> <p><b>Sales Services Charge – A fee designed to recover unique costs from those customers that receive their gas supply directly from the Company.</b></p> <p><b>System Expansion Adjustment - a factor established annually related to costs of expanding the natural gas infrastructure.</b></p> <p><b>TSC On-site Demand Cost – A transportation services charge that is designed to recover unique administrative costs specific from those customers that receive their gas supply from a third-party supplier.</b></p> <p><b>TSC Shifted Cost – A transportation service charge that is designed to recover supplier of last resort costs from those customers that receive their gas supply from a third-party supplier.</b></p>	<p><b>INFORMACIONES IMPORTANTES</b></p> <p><b>EMERGENCIAS o PÉRDIDAS DE GAS – las 24 horas – Llame gratis al 1-800-513-8888</b> Si huele a gas, NO encienda ni apague las luces. Abandone la zona y llame inmediatamente a nuestro número de emergencia para pérdidas de gas desde un teléfono que esté a una distancia segura de la pérdida sospechada.</p> <p><b>Atención al cliente - de lunes a viernes de 7:30 a.m. a 6:30 p.m.; 800-659-8299</b></p> <p><b>Impedimentos auditivo – Marque 7-1-1</b></p> <p><b>Llame antes de excavar: Marque 8-1-1</b></p> <p><b>Identificación de empleados - Todo nuestro personal de servicio lleva una tarjeta de identificación oficial con foto y debe mostrarla si se lo solicitan.</b></p> <p><b>Derechos del cliente - Se dispone de una explicación detallada de sus derechos si lo solicita. Llame al servicio al cliente o visite <a href="http://www.soonngas.com">www.soonngas.com</a>.</b></p> <p><b>Ofrecemos convenientes opciones de pago, acuerdos de pago y facturación presupuestada para ayudar a los clientes a pagar su factura. Contáctenos para obtener más información.</b></p> <p><b>Notificación a terceros - Puede pedirnos en cualquier momento que le notifiquemos a un tercero si le van a cortar el servicio a usted.</b></p> <p><b>Operation Fuel - Programa estatal que proporciona ayuda de emergencia con el servicio eléctrico a las personas que están pasando por una crisis económica y no son aptas para recibir asistencia del gobierno.</b></p> <p><b>Cuando nos paga con un cheque, nos autoriza a usar la información del cheque para realizar una transferencia electrónica de fondos una sola vez desde su cuenta o a procesar el pago como transacción mediante cheque. Se podrán extraer los fondos de su cuenta a partir del mismo día en que recibamos el pago, y su institución financiera no le devolverá el cheque</b></p> <p><b>Encontrará una declaración completa de todas las tarifas aprobadas archivada en la Autoridad Reguladora de los Servicios Públicos (Public Utilities Regulatory Authority, PURA).</b></p>	<p><b>EXPLICACIÓN DE SU FACTURA</b></p> <p><b>Ajuste por desconexión: Factor establecido anualmente que permite que CNG recaude ingresos del sistema de distribución conforme a la aprobación de PURA (Autoridad Reguladora de Servicios Públicos) en actuaciones de casos de tarifas.</b></p> <p><b>Ajuste por expansión del sistema: Factor establecido anualmente relacionado con los costos de expansión de la infraestructura de gas natural.</b></p> <p><b>Billing Days (Días de facturación): El número de días dentro de un periodo de facturación. Se prorratearán las facturas que sean inferiores a 28 días o superiores a 34 días.</b></p> <p><b>Customer Charge (Cargo al cliente): Cargo mensual fijo destinado a recuperar los gastos administrativos básicos de la Compañía relacionados con el mantenimiento y el servicio de reparaciones de la cuenta de un cliente.</b></p> <p><b>CCF - cien pies cuadrados: Medición estándar de la cantidad de gas.</b></p> <p><b>Conservation Adjustment Mechanism (Mecanismo de ajuste para conservación) - Cargo que reúne los costos de los programas de conservación disponibles para los clientes. Este factor se establece anualmente.</b></p> <p><b>Daily Demand Metering Charge (Cargo por medición de la demanda diaria) - Cargo mensual fijo por el costo de proporcionar información sobre el uso diario.</b></p> <p><b>Delivery Charge (Tarifa de entrega) - Costo por el traslado del gas natural por las líneas de distribución de la Compañía hasta la casa o el negocio de un cliente.</b></p> <p><b>Peak Day Charge (Tarifa por día pico) - Cargo por destinar espacio en la red local para adecuar el uso diario más alto del cliente.</b></p> <p><b>Purchase Gas Adjustment (Ajuste de compra de gas): Cargo que recoge el costo total del gas consumido. Esta tarifa cambiará mensualmente según lo aprueba PURA.</b></p> <p><b>Sales Services Charge (Cargo por servicios de venta): Tarifa destinada a recuperar costos únicos de los clientes que reciben el suministro de gas directamente de la Compañía.</b></p> <p><b>TSC On-site Demand Cost (Costo por demanda en planta correspondiente a cargo por servicios de transporte): Cargo por servicios de transporte destinado a recuperar costos administrativos únicos específicos de los clientes que reciben el suministro de gas de otro proveedor.</b></p> <p><b>TSC Shifted Cost (Costo desplazado correspondiente a cargo por servicios de transporte): Cargo por servicios de transporte destinado a recuperar costos del proveedor de último recurso de los clientes que reciben el suministro de gas de otro proveedor.</b></p>
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050001102380990001615280003663090002047817

Account Number	Payment Due Date	Amount Now Due
050-0011023-8099	6/27/24	<b>\$2,047.81</b>

Please make your check payable to:

**SCG**

Please Indicate Amount Paid:	
------------------------------	--

Please mail payment to:

  
 SOUTHERN CONNECTICUT GAS CO.  
 PO BOX 847819  
 BOSTON MA 02284-7819

SAFETY ZONE  
 P.O BOX 449  
 GUILFORD CT 06437

Please consider adding \$1 for Operation Fuel to your payment this month or call 1-800-659-8299 to donate more than \$1.

Your Account Information

Customer Name Key: **SAFE**  
 SAFETY ZONE  
 385 LONG HILL RD  
 GUILFORD, CT 06437

Account Number: 050-0011023-8099  
 Meter Number: 816333  
 Rate: SCG Non Res Large General Service  
 Billing Period: 5/10/24 - 5/22/24  
 Statement Date: 5/30/24

CT LIC. S1-0303125, MECH 1109

EMERGENCY SERVICES OR BILLING  
 INQUIRIES: PLEASE CALL 1-800-659-8299

FOR ALL TOWNS TO REPORT GAS  
 ODOR ONLY: TOLL FREE 1-800-513-8898

**MESSAGES**

Your gas supplier is :  
 Southern Connecticut Gas  
 60 MARSH HILL ROAD  
 ORANGE , CT 06477-3624  
 1-800-659-8299  
 www.soconngas.com

Your current bill is based on an estimated reading. Please call us at 800.659.8299. Su factura de hoy en día es estimado. Por favor llámenos al 800.659.8299.

If you're facing financial hardships and having trouble managing your energy bill, we have several programs and services to help. Please call us at 800.659.8299 or visit soconngas.com/HelpWithBill.

View and pay your bill at home or on the go! With eBill, you can access your account at any time from your computer or mobile device. It's fast, secure, convenient, and good for the planet. Sign up today by using our Mobile App or visiting soconngas.com/eBill.

Previous Charges & Credits

Amount of Previous Bill	5/15/24	\$	3,663.09
<b>Balance Forward</b>		\$	<b>3,663.09</b>

New Charges & Credits

POD 5000000085041 (SCG - Cycle 07)

Current Supplier: Southern Connecticut Gas			
Customer Charge		\$	105.73
Daily Demand Metering Charge		\$	2.57
Delivery Charge	670.000 CCF @ \$.097200	\$	65.12
Demand Charge	530.000 CCF @ \$.653033	\$	346.11
Distribution Integrity Management Program	530.000 CCF @ \$.092517	\$	49.03
Purchase Gas Adjustment	670.000 CCF @ \$.433700	\$	290.58
Sales Service Charge	530.000 CCF @ \$.006500	\$	3.45
Conservation Adjustment Mechanism	670.000 CCF @ \$.046000	\$	30.82
Decoupling Adjustment	670.000 CCF @ \$.031736	\$	21.26
System Expansion Adjustment	530.000 CCF @ \$.050267	\$	26.64
<b>Total Gas Charges</b>		\$	<b>941.31</b>

Deposit Applied	\$	2,600.00	cr
Interest on Deposit	\$	16.36	cr
CT Sales Tax	\$	59.77	

<b>Total New Charges</b>	\$	<b>1,615.28</b>	cr
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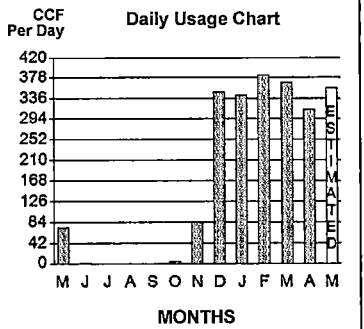
**FINAL BILL**

**Amount Now Due: \$ 2,047.81**

This bill includes charges for a period shorter than 28 days. Some charges have been prorated.

All charges are due as of your Statement Date. For non-residential and residential non-hardship customers, any unpaid charges may be subject to a late payment charge as of your Statement Date, at the rate of 1.25% per month, if not paid on or before 06/27/2024. If you make your payment on the Due Date at an authorized payment agent, your payment may not post until the following business day. If you have questions, please contact us.

Meter	Service Period	Meter Reading		Correction Factor	Total CCF
		Current	Last		
816333	13 days POD ID: 500-0000085-041	26833	26766	10	670.000



Energy Usage Comparison:			
	CCF used	Days	Average Temp (F)
This Month	4510	43	57
Last Year	2110	29	55

IMPORTANT INFORMATION	UNDERSTANDING YOUR BILL	INFORMACIONES IMPORTANTES	EXPLICACIÓN DE SU FACTURA
<p><b>GAS EMERGENCIES or LEAKS – 24 hours – Toll Free 1-800-513-8898</b> If you smell gas, DO NOT switch lights on or off, but leave the area and call our gas leak emergency phone number immediately from a phone safely away from the suspected leak.</p> <p><b>Customer Service – 7:30 am-6:30 pm, Mon-Fri; 1-800-659-8299</b></p> <p><b>Hearing Impaired – Dial 7-1-1</b></p> <p><b>Call Before You Dig – Dial 8-1-1</b></p> <p><b>Employee Identification – All our service personnel carry an official photo identification card and must show it upon request.</b></p> <p><b>Customer Rights – A detailed explanation of your rights is available upon request. Call Customer Service or visit <a href="http://www.socoringas.com">www.socoringas.com</a>.</b></p> <p>We offer convenient payment options, payment arrangements, and budget billing that help customers pay their bills. To learn more contact us.</p> <p><b>Third Party Notice – You can ask us at any time to notify a third party if your service is subject to being shut off.</b></p> <p><b>Operation Fuel – is a statewide program that provides emergency energy help to people who are in financial crisis and not eligible for government assistance.</b></p> <p>When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction.</p> <p>A complete statement of all approved rates is on file with the Public Utilities Regulatory Authority (PURA).</p>	<p><b>Billing Days – The number of days in a billing period. Bills less than 28 days or more than 34 days will be prorated.</b></p> <p><b>Customer Charge – A fixed monthly charge designed to recover the Company's basic administrative expenses associated with maintaining and servicing a customer account.</b></p> <p><b>CCF – One hundred Cubic Feet – A standard measurement of gas quantity.</b></p> <p><b>Conservation Adjustment Mechanism – A charge that collects the cost of conservation programs available to customers. This factor is established annually.</b></p> <p><b>Daily Demand Metering Charge – A fixed monthly charge for the cost of providing daily usage information.</b></p> <p><b>Decoupling Adjustment – a factor established annually to enable SCG to collect distribution system revenues as approved by PURA in rate case proceedings.</b></p> <p><b>Delivery Charge – A charge for moving natural gas across the Company's distribution lines to a customer's home or business.</b></p> <p><b>Peak Day Charge – A charge for providing local pipeline space to accommodate the customer's highest daily usage.</b></p> <p><b>Purchase Gas Adjustment – A charge that collects the total cost of gas consumed. This rate will change monthly as approved by PURA.</b></p> <p><b>Sales Services Charge – A fee designed to recover unique costs from those customers that receive their gas supply directly from the Company.</b></p> <p><b>System Expansion Adjustment – a factor established annually related to costs of expanding the natural gas infrastructure.</b></p> <p><b>TSC On-site Demand Cost – A transportation services charge that is designed to recover unique administrative costs specific from those customers that receive their gas supply from a third-party supplier.</b></p> <p><b>TSC Shifted Cost – A transportation service charge that is designed to recover supplier of last resort costs from those customers that receive their gas supply from a third-party supplier.</b></p>	<p><b>EMERGENCIAS o PÉRDIDAS DE GAS – las 24 horas – Llame gratis al 1-800-513-8898</b> Si huele a gas, NO encienda ni apague las luces. Abandone la zona y llame inmediatamente a nuestro número de emergencia para pérdidas de gas desde un teléfono que esté a una distancia segura de la pérdida sospechada.</p> <p><b>Atención al cliente – de lunes a viernes de 7:30 a.m. a 6:30 p.m.; 800-659-8299</b></p> <p><b>Impedimentos auditivo – Marque 7-1-1</b></p> <p><b>Llame antes de excavar: Marque 8-1-1</b></p> <p><b>Identificación de empleados – Todo nuestro personal de servicio lleva una tarjeta de identificación oficial con foto y debe mostrarla si se lo solicitan.</b></p> <p><b>Derechos del cliente – Se dispone de una explicación detallada de sus derechos si lo solicita. Llame a servicio al cliente o visite <a href="http://www.socoringas.com">www.socoringas.com</a></b></p> <p><b>Ofrecemos convenientes opciones de pago, acuerdos de pago y facturación presupuestada para ayudar a los clientes a pagar su factura. Contáctenos para obtener más información.</b></p> <p><b>Notificación a terceros – Puede pedimos en cualquier momento que lo notifiquemos a un tercero si le van a cortar el servicio a usted.</b></p> <p><b>Operation Fuel – Programa estatal que proporciona ayuda de emergencia con el servicio eléctrico a las personas que estén pasando por una crisis económica y no son aptas para recibir asistencia del gobierno.</b></p> <p><b>Cuando nos paga con un cheque, nos autoriza a usar la información del cheque para realizar una transferencia electrónica de fondos una sola vez desde su cuenta o a procesar el pago como transacción mediante cheque. Se podrán extraer los fondos de su cuenta a partir del mismo día en que recibamos el pago, y su institución financiera no le devolverá el cheque.</b></p> <p><b>Encontrará una declaración completa de todas las tarifas aprobadas archivada en la Autoridad Reguladora de los Servicios Públicos (Public Utilities Regulatory Authority, PURA).</b></p>	<p><b>Ajuste por desconexión:</b> Factor establecido anualmente que permite que CNG recaude ingresos del sistema de distribución conforme a la aprobación de PURA (Autoridad Reguladora de Servicios Públicos) en actuaciones de casos de tarifas.</p> <p><b>Ajuste por expansión del sistema:</b> Factor establecido anualmente relacionado con los costos de expansión de la infraestructura de gas natural.</p> <p><b>Billing Days (Días de facturación):</b> El número de días dentro de un periodo de facturación. Se prorratearán las facturas que sean inferiores a 28 días o superiores a 34 días.</p> <p><b>Customer Charge (Carga al cliente):</b> Cargo mensual fijo destinado a recuperar los gastos administrativos básicos de la Compañía relacionados con el mantenimiento y el servicio de reparaciones de la cuenta de un cliente.</p> <p><b>CCF - cien pies cuadrados:</b> Medición estándar de la cantidad de gas.</p> <p><b>Conservation Adjustment Mechanism (Mecanismo de ajuste para conservación) -</b> Cargo que reúne los costos de los programas de conservación disponibles para los clientes. Este factor se establece anualmente.</p> <p><b>Daily Demand Metering Charge (Cargo por medición de la demanda diaria) -</b> Cargo mensual fijo por el costo de proporcionar información sobre el uso diario.</p> <p><b>Delivery Charge (Tarifa de entrega) -</b> Costo por el traslado del gas natural por las líneas de distribución de la Compañía hasta la casa o el negocio de un cliente.</p> <p><b>Peak Day Charge (Tarifa por día pico) -</b> Cargo por destinar espacio en la red local para adecuar el uso diario más alto del cliente.</p> <p><b>Purchase Gas Adjustment (Ajuste de compra de gas):</b> Cargo que recoge el costo total del gas consumido. Esta tarifa cambiará mensualmente según lo apruebe PURA.</p> <p><b>Sales Services Charge (Cargo por servicios de venta):</b> Tarifa destinada a recuperar costos únicos de los clientes que reciben el suministro de gas directamente de la Compañía.</p> <p><b>TSC On-site Demand Cost (Costo por demanda en planta correspondiente a cargo por servicios de transporte):</b> Cargo por servicios de transporte destinado a recuperar costos administrativos únicos específicos de los clientes que reciben el suministro de gas de otro proveedor.</p> <p><b>TSC Shifted Cost (Costo desplazado correspondiente a cargo por servicios de transporte):</b> Cargo por servicios de transporte destinado a recuperar costos del proveedor de último recurso de los clientes que reciben el suministro de gas de otro proveedor.</p>



**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Safety Zone, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

3. Debtor's federal Employer Identification Number (EIN) 0 6 - 1 4 4 4 5 9 7

<p>4. Debtor's address</p>	<p><b>Principal place of business</b></p> <p><u>385</u> <u>Long Hill Road</u>  <small>Number Street</small></p> <p>_____          _____</p> <p><u>Guilford</u> <u>CT</u> <u>06437</u>  <small>City State ZIP Code</small></p> <p><u>New Haven</u>  <small>County</small></p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <p>_____  <small>P.O. Box</small></p> <p>_____  <small>City State ZIP Code</small></p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____  <small>Number Street</small></p> <p>_____  <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) https://www.supplysourceglobal.com/

Debtor The Safety Zone, LLC  
Name

Case number (if known) \_\_\_\_\_

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 2 4 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor The Safety Zone, LLC Case number (if known) \_\_\_\_\_  
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  No  
 Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
 If more than 2 cases, attach a separate list. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  
 Yes. Debtor See Rider Relationship \_\_\_\_\_  
 District Delaware When \_\_\_\_\_  
MM / DD / YYYY  
 List all cases. If more than 1, attach a separate list. Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

Where is the property? \_\_\_\_\_  
Number Street  
 \_\_\_\_\_  
City State ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

Debtor The Safety Zone, LLC  
Name

Case number (if known) \_\_\_\_\_

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million              | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million             | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million           | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/21/2024  
MM / DD / YYYY

**X** /s/ Laura Marcero  
Signature of authorized representative of debtor

Laura Marcero  
Printed name

Title Vice President

Debtor The Safety Zone, LLC  
Name

Case number (if known) \_\_\_\_\_

18. Signature of attorney

**X** /s/ M. Blake Cleary  
Signature of attorney for debtor

Date 05/21/2024  
MM / DD / YYYY

M. Blake Cleary  
Printed name

Potter Anderson & Corroon LLP  
Firm name

1313 North Market Street, 6th Floor  
Number Street

Wilmington DE 19801  
City State ZIP Code

(302) 984-6000 bcleary@potteranderson.com  
Contact phone Email address

3614 DE  
Bar number State

**Rider**

**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Supply Source Enterprises, Inc.

- SSE Intermediate, Inc.
- SSE Buyer, Inc.
- Supply Source Enterprises, Inc.
- Impact Products, LLC
- The Safety Zone, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24- [ ] ( )

(Joint Administration Requested)

**COMBINED CORPORATE OWNERSHIP STATEMENT PURSUANT TO  
FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Supply Source Enterprises, Inc. and certain of its affiliates, who are or may be debtors and debtors in possession in the above-captioned cases (each a “Debtor” and collectively, the “Debtors”), hereby state as follows:

1. A list of the Debtors’ equity interest holders, their addresses, and the nature of their equity interests is below.<sup>2</sup> No publicly traded corporation owns more than 10% of the Debtors’ equity interests.

2. Debtor Impact Products, LLC is 100% owned by Debtor Supply Source Enterprises, Inc., located at 385 Long Hill Road, Guilford, Connecticut 06437.

3. Debtor The Safety Zone, LLC is 100% owned by Debtor Supply Source Enterprises, Inc., located at 385 Long Hill Road, Guilford, Connecticut 06437.

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors’ headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

<sup>2</sup> The Debtors reserve the right to supplement or amend the list of the Debtors’ equity interest holders within fourteen days of the date hereof, pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure.

4. Debtor Supply Source Enterprises, Inc. is 100% owned by Debtor SSE Buyer, Inc., located at 385 Long Hill Road, Guilford, Connecticut 06437.

5. Debtor SSE Buyer, Inc. is 100% owned by Debtor SSE Intermediate, Inc., located at 385 Long Hill Road, Guilford, Connecticut 06437.

6. Debtor SSE Intermediate, Inc. is 100% owned by SSE Acquisition Holding, Inc., located at 385 Long Hill Road, Guilford, Connecticut 06437.



EXECUTION

**Omnibus Written Consent in Lieu of a Meeting of  
Supply Source Enterprises, Inc.,  
SSE Intermediate, Inc., SSE Buyer, Inc.,  
Impact Products, LLC, and The Safety Zone, LLC**

May 20, 2024

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The undersigned, being (i) all of the members of the boards of directors or the boards of managers, or (ii) the sole or managing member, as applicable (in each case, a "Governing Body" and collectively, the "Governing Bodies"), of Supply Source Enterprises, Inc., SSE Intermediate, Inc., SSE Buyer, Inc., Impact Products, LLC, and The Safety Zone, LLC (each, a "Company" and together, the "Companies"), hereby consent, in accordance with the organizational documents of each Company and applicable state laws, to the following actions and adopt the following resolutions with respect to each Company in lieu of a meeting effective as of the date hereof.

**Chapter 11 Filing**

WHEREAS, each Governing Body has considered presentations by the financial and legal advisors of each of the Companies regarding the liabilities and liquidity situation of each of the Companies, the strategic alternatives available to each of the Companies, and the effect of the foregoing on each Company's business;

WHEREAS, each Governing Body has had the opportunity to consult with the financial and legal advisors of the Companies and fully consider each of the strategic alternatives available to the Companies;

WHEREAS, each Governing Body has had the opportunity to consult with the financial and legal advisors of the Companies and review chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and the preparation materials provided by the financial and legal advisors, and each Governing Body recommends the adoption of these resolutions;

NOW, THEREFORE, BE IT RESOLVED, that in the business judgment of each Governing Body, it is desirable and in the best interests of each Company (including a consideration of its creditors and other parties in interest) that each Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (each a "Chapter 11 Case" and collectively, the "Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

FURTHER RESOLVED, that any member, officer, or director of the Companies, or any other duly appointed officer or other person acting at the direction of the foregoing officers of each Company (collectively, the "Authorized Signatories"), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists, and other motions, papers, or documents,

and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of each Company's business; and

FURTHER RESOLVED, that all acts and deeds previously performed by any of the Authorized Signatories or officers of any of the Companies prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions, are hereby ratified, confirmed, and approved in all respects as the authorized acts and deeds of the Companies.

### **Retention of Professionals**

WHEREAS, each Governing Body has considered presentations by the financial and legal advisors of each Company regarding the retention of such financial and legal advisors by each Company.

NOW, THEREFORE, BE IT RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the law firm of McDermott Will & Emery LLP ("McDermott") as bankruptcy co-counsel to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of McDermott;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the law firm of Potter Anderson & Corroon LLP ("Potter Anderson") as bankruptcy co-counsel to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of Potter Anderson;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Triple P RTS, LLC ("Portage Point Partners") to provide Thomas Studebaker, as Chief Restructuring Officer and to provide additional personnel to provide restructuring services and to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each of each Company's rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of Portage Point Partners;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Kurtzman Carson Consultants LLC (“KCC”) as notice and claims agent to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of KCC;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary, proper, or convenient; and

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, with the power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with each Company’s Chapter 11 Case, with a view to the successful prosecution of such case.

**Debtor-in-Possession Financing, Cash Collateral, and Adequate Protection**

WHEREAS, the Companies are party to that certain Credit Agreement, dated as of June 30, 2020 (as may be amended, restated, amended and restated, modified, or supplemented from time to time) (the “Term Loan Credit Facility”), with the guarantors and lenders party thereto and Ares Capital Corporation as the administrative agent (the “Term Loan Agent”);

WHEREAS, the Companies are party to that certain Credit Agreement, dated as of June 30, 2022 (as may be amended, restated, amended and restated, modified, or supplemented from time to time) (the “ABL Credit Facility” and, together with the Term Loan Credit Facility, the “Prepetition Credit Agreements”), with the guarantors and lenders party thereto and ACF Finco I LP as the administrative agent (the “ABL Loan Agent” and, together with the Term Loan Agent, the “Prepetition Agents”); and

WHEREAS, reference is made to that certain Debtor In Possession Secured Multi-Draw Term Promissory Note (together with any and all exhibits, schedules, and annexes thereto, the “DIP Credit Agreement”) providing for a secured term loan financing facility of up to \$60 million in the

aggregate (together with all exhibits, schedules, and annexes thereto, as amended, amended and restated, supplemented, or otherwise modified from time to time, the “DIP Facility”) dated as of, or about, the date hereof, that sets forth the terms and conditions of the debtor-in-possession credit financing to be provided to the Companies by the lenders listed therein and party thereto from time to time (the “DIP Lenders”) and the administrative agent(s) thereto (the “DIP Agents”).

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Governing Body of each Company, each such Company will receive benefits from the DIP Credit Agreement and the loans contemplated thereunder, and it is desirable and in the best interest of each such Company, each such Company’s equity holders, creditors, and other parties in interest that the form, terms, and provisions of (i) that certain DIP Credit Agreement and (ii) the Collateral Documents (as defined in the DIP Credit Agreement) to which the Companies are a party, all other documents, agreements, instruments or certificates, intellectual property security agreements, joinders, and consents to be executed, delivered, or filed by each such Company in connection therewith, and the transactions contemplated by the DIP Credit Agreement and the other Collateral Documents (as defined in the DIP Credit Agreement) (in each case including, without limitation, the borrowings and other extensions of credit thereunder, and the guaranties, liabilities, obligations, security interest granted, and notes issued, if any, in connection therewith) be, and hereby are, authorized, adopted, and approved in substantially the form presented to the Governing Body of each Company, together with such changes as may be approved by the Authorized Signatories executing and delivering the same, such approval to be conclusively evidenced by such Authorized Signatory’s execution and delivery thereof;

FURTHER RESOLVED, that the Governing Body of each Company has determined that it is necessary and in the best interest of each such Company’s business and affairs, each such Company’s equity holders, creditors, and all other parties in interest that the form, terms, and provisions of (i) that certain DIP Credit Agreement, in substantially the form presented to the Governing Body of each Company to execute, deliver, and perform the DIP Credit Agreement and (ii) the other Collateral Documents (as defined in the DIP Credit Agreement) to which it is a party, to perform such Company’s obligations thereunder and to consummate the transactions contemplated thereby, including, without limitation, any borrowings, the performance of any guarantees and the granting of any security interests and liens, and each such Company’s execution and delivery of, and the incurrence and performance of its obligations in connection with, the DIP Credit Agreement, including, without limitation, the guarantee of the Obligations (as defined in the DIP Credit Agreement) thereunder, and any other DIP Document (as defined in the DIP Credit Agreement) to which it is a party, and the consummation of the transactions contemplated thereby or entered into in connection with the Collateral Documents (as defined in the DIP Credit Agreement), including, without limitation, any borrowing by any Company under the Collateral Documents (as defined in the DIP Credit Agreement), are hereby, in all respects, authorized and approved;

FURTHER RESOLVED, that each Company will obtain benefits from (a) the use of collateral, including cash collateral, as that term is defined in section 363(a) of the Bankruptcy Code (the “Cash Collateral”), which is security for certain prepetition secured lenders (collectively, the “Prepetition Secured Lenders”) under the Prepetition Credit Agreements, and (b) the incurrence

of debtor-in-possession financing obligations pursuant to the DIP Facility (collectively, the "DIP Financing");

FURTHER RESOLVED, that to use and obtain the benefits of (a) the DIP Financing and (b) the Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, the Companies will provide certain liens, claims, and adequate protection to the Prepetition Secured Lenders and to the DIP Lenders to secure the obligations of such Company under the DIP Facility (the "DIP Obligations") as documented in a proposed order in interim and final form (the "DIP Orders"), authorizing and approving the DIP Credit Agreement, the other Collateral Documents (as defined in the DIP Credit Agreement), and the transactions thereby, and submitted for approval to the Bankruptcy Court;

FURTHER RESOLVED, that the form, terms, and provisions of the DIP Orders to which each Company is or will be subject, and the actions and transactions contemplated thereby, are hereby authorized, adopted, and approved, and each of the Authorized Signatories of each such Company be, and hereby is, authorized and empowered, in the name of and on behalf of each such Company, to negotiate, or cause to be prepared and negotiated, and to take such actions necessary to execute, deliver, perform, and cause the performance of, each DIP Order and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents relating to the transactions contemplated thereby to which each such Company is or will be a party, including, but not limited to, any security agreements, pledge agreements, guaranty agreement, assignment documents, notices, financing statements, mortgages, intellectual property filings, tax affidavits, fee letters, and other instruments as any of the DIP Agents or requisite DIP Lenders may reasonably request or as may be necessary or appropriate to create, preserve, and perfect the liens of the DIP Agents or the Prepetition Agents, purported or required pursuant to any of the transaction documents to be created in the Collateral (as defined in the DIP Credit Agreement (or similar term defined therein)), such agreements with third parties (including, without limitation, bank agency agreements, lockbox agreements, control agreements, landlord agreements, and warehouse letters) relating to the Collateral (as defined in the DIP Credit Agreement (or similar term defined therein)), any swap contracts or hedging agreements and such other loan documents, guarantees, instruments, certificates, and documents as may be reasonably requested by any of the DIP Agents and the requisite DIP Lenders, or required by the DIP Orders, DIP Credit Agreement, or any of the foregoing (collectively with the DIP Orders, the "DIP Documents"), with such changes, additions, and modifications thereto as any Authorized Signatory executing the same shall approve, such approval to be conclusively evidenced by such Authorized Signatory's execution and delivery thereof;

FURTHER RESOLVED, that the incurrence of the liabilities and obligations arising from each DIP Order and each DIP Document by the Companies party thereto, (i) is necessary and convenient to the conduct, promotion, and attainment of the business of such Companies, and (ii) may reasonably be expected to benefit such Companies, directly or indirectly;

FURTHER RESOLVED, that each Company, as debtor and debtors-in-possession under the Bankruptcy Code be, and hereby is, authorized to incur the DIP Obligations, including the borrowing of the loans under the DIP Credit Agreement and other obligations related to the DIP

Financing, and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Documents, including granting liens on and security interests in its assets, including the Collateral (as defined in the DIP Credit Agreement (or similar term defined therein)), to the DIP Agents or the Prepetition Agents to secure such obligations (collectively, the "DIP Transactions");

FURTHER RESOLVED, that each of the Authorized Signatories of each Company, acting alone or with one or more other Authorized Signatories, be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each such Company, as debtors and debtors-in-possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate to execute the DIP Transactions, including the negotiation, execution, and delivery of: (a) the DIP Documents; (b) such other instruments, certificates, notices, assignments, and other documents, including, without limitation, any amendments to any DIP Documents, as may be reasonably requested by the DIP Agents; and (c) such forms of deposit account control agreements, officer's certificates, and compliance certificates as may be required by the DIP Documents, in the name of and on behalf of each Company, with such changes therein as shall be approved by the Authorized Signatories executing the same, with such execution by said Authorized Signatory to constitute conclusive evidence of his or her approval of the terms thereof, including any departures therein from any form presented to the Governing Bodies of such Companies;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company, acting alone or with one or more other Authorized Signatories, be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each such Company, as debtors and debtors-in-possession, to guarantee the DIP Obligations under the DIP Documents and to assign, transfer, pledge, and grant to each DIP Agent or the Prepetition Agents, for the ratable benefit of the respective or applicable Secured Parties (as defined in the DIP Credit Agreement (or similar term defined therein)), a security interest in all or substantially all the assets of such Company, as collateral security for the prompt and complete payment and performance when due of the DIP Obligations under the DIP Credit Agreements, the DIP Orders, and the other DIP Documents to which such Company is a party or which it is subject to, and to take or cause to be taken any such actions as may be necessary, appropriate, or desirable to cause the Companies to create, perfect, and maintain a security interest in such Companies' property or assets constituting Collateral (as defined in the DIP Credit Agreement (or similar term defined therein)) as described or contemplated in the DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions, whether existing now or in the future, in each case, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment, including without limitation, the authorization of resolutions and agreements necessary to authorize the execution, delivery, and performance pursuant to the DIP Documents (including, without limitation, certificates, affidavits, financing statements, notices, reaffirmations, and amendments and restatements thereof or relating thereto) as may be necessary, appropriate, or convenient to effectuate the purposes of the transactions contemplated therein;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each Company to file, or to authorize the DIP Agents to file, any Uniform Commercial Code (the “UCC”) financing statements, any other equivalent filings, any intellectual property filings and recordation, and any necessary assignments for security or other documents in the name each Company that the DIP Agents or the Prepetition Agents deem necessary or appropriate to perfect any lien or security interest granted under the DIP Orders and the DIP Documents, including any such UCC financing statement containing a generic description of collateral, such as “all assets,” “all property now or hereafter acquired,” and other similar descriptions of like import, and to execute and deliver, and to record, or authorize the recording of, such mortgages and deeds of trust in respect of real property of each Company and such other filings in respect of intellectual and other property of each such Company, in each case as the DIP Agents or the Prepetition Agents may reasonably request to perfect the security interests of the DIP Agents or the Prepetition Agents under the DIP Orders or any of the other DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each Company to take all such further actions, including, without limitation, to pay all fees and expenses payable in accordance with the terms of the DIP Documents, to arrange for and enter into supplemental agreements, amendments, instruments, certificates, or documents relating to the transactions contemplated by any of the DIP Documents and to execute and deliver all such supplemental agreements, amendments, instruments, certificates, or documents in the name and on behalf of each of the Companies, which shall in their sole judgment be necessary, proper, or advisable in order to perform such Companies’ obligations under, or in connection with, any of the DIP Documents and the transactions contemplated therein (execution by such Authorized Signatory to constitute conclusive evidence of such judgment), and to carry out fully the intent of the foregoing resolution. The performance of any such further act or thing and the execution of any such document or instrument by any of the Authorized Signatories of the Companies pursuant to these resolutions shall be conclusive evidence that the same have been authorized and approved by the Companies in every respect; and

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized to execute and deliver to the DIP Agents or the Prepetition Agents, as applicable, and to perform the applicable Company’s obligations under, all other documents, certificates, instruments, agreements, and writings including any interest rate swaps, caps, collars, or similar hedging agreement and any financing statements (or amendments thereto) that may be contemplated by, or required in connection with, the DIP Documents, these resolutions, and the transactions described herein and therein, and to do all such acts and things as any person hereinafter authorized to execute such documents on behalf of such Company determines to be necessary or advisable in connection with, or as contemplated by, or for the purpose of giving effect to, or carrying out the provisions of, the DIP Documents, such determination to be conclusively evidenced by such person’s signature thereon or completion thereof, as applicable.

### **Stalking Horse Asset Purchase Agreement**

BE IT RESOLVED, that in connection with the Chapter 11 Cases, the Governing Bodies of Supply Source Enterprises, Inc., Impact Products, LLC, and The Safety Zone, LLC (each an “APA Signatory” and, together, the “APA Signatories”) have determined that it is in the best interests of the Company and its stakeholders that the APA Signatories enter into, and the Companies and their stakeholders will obtain benefits from, the transactions contemplated by that certain Asset Purchase Agreement (the “Stalking Horse APA”) with TZ SSE Buyer LLC, on the terms and conditions substantially similar to those set forth in the form previously provided to the APA Signatories’ Governing Bodies, and with such changes thereto as the Authorized Signatories executing the same shall approve, and any other agreements, consents, certificates, amendments, assignments, and instruments in connection therewith (together with the Stalking Horse APA, the “Sale Documents”), in each case subject to approval by the Bankruptcy Court;

FURTHER RESOLVED, that the form, terms, and provisions of each of the Sale Documents and each of the APA Signatories’ performance of its obligations thereunder, are hereby, in all respects confirmed, ratified, and approved;

FURTHER RESOLVED, that any Authorized Signatory is hereby authorized, empowered, and directed, in the name and on behalf of each of the APA Signatories, to cause the APA Signatories to negotiate and approve the terms, provisions of, and performance of, and to prepare, execute and deliver the Sale Documents, in the name and on behalf of the APA Signatories, and such other documents, agreements, instruments, and certificates as such Authorized Officer executing the same considers necessary, appropriate, proper, or desirable to effectuate the transactions contemplated by the Sale Documents;

FURTHER RESOLVED, that any Authorized Signatory is hereby authorized, empowered, and directed, in the name and on behalf of each of the APA Signatories, to take all such further actions, including to pay all fees and expenses, in accordance with the terms of the Sale Documents, which shall, in such Authorized Signatory’s sole judgment, be necessary, proper, or advisable to perform the APA Signatory’s obligations under or in connection with the Sale Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it

FURTHER RESOLVED, that any Authorized Signatory is hereby authorized, empowered, and directed, in the name and on behalf of each of the APA Signatories, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Sale Documents which shall, in such Authorized Officer’s sole judgment, be necessary, proper, or advisable.

### **General Resolutions**

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Signatories of each of the Companies be, and each of them hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments,



and/or certificates and to take such other actions as may be necessary, proper, or appropriate in order to carry out the intent and purposes of any of the foregoing resolutions;

FURTHER RESOLVED, that each Governing Body of each Company has received sufficient notices of the actions and transactions relating to the matters contemplated by any of the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notices;

FURTHER RESOLVED, that each of the members of the board of managers, board of directors, restructuring committees, the sole member, the manager or the managing member, as applicable, hereby irrevocably waives notice of the time, place, and purposes of a Meeting and any adjournments thereof, to the extent such notice is required by the applicable organizational documents of each Company;

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of any Company by any officer, director, or other Authorized Signatory of any Company in connection with or related to the matters set forth or contemplated by any of the foregoing resolutions be, and they hereby are, approved, ratified, and confirmed in all respects as fully as if such actions had been presented to the Governing Bodies for approval prior to such actions being taken; and

FURTHER RESOLVED, that any Authorized Signatory of any of the Companies is hereby authorized to certify to third parties with respect to adoption of any of the foregoing resolutions in the form and substance satisfactory to them.


*[Remainder of page intentionally left blank]*

The undersigned agree that this Omnibus Action by Written Consent in Lieu of a Meeting of the Governing Bodies shall be added to the corporate records of each Company and made a part thereof, and the undersigned further agree that the resolutions set forth hereinabove shall have the same force and effect as if adopted at a meeting duly noticed, held, called, and constituted pursuant to each Company's organizational documents and the applicable laws of the jurisdiction in which such Company is organized. Facsimile, scanned, or electronic signatures shall be acceptable as originals.

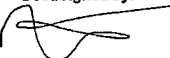
*[Signature pages follow]*


IN WITNESS WHEREOF, the undersigned has executed this Omnibus Action by Written Consent as of the date first written above.

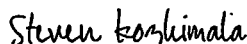
**BOARD OF DIRECTORS OF SUPPLY SOURCE ENTERPRISES, INC.:**

DocuSigned by:  
  
E1758C2A54F74FB...  
Laura Marcero

**BOARD OF DIRECTORS OF:  
SSE BUYER, INC.  
SSE INTERMEDIATE, INC.**


DocuSigned by:  
  
AD8D198C00924ED...  
Rahul Vinnakota

DocuSigned by:  
  
167559C6CE0F442...  
Vivek Jain

DocuSigned by:  
  
9A3C91E6E2B046D...  
Steven Kozhimala

**SOLE MEMBER OF IMPACT PRODUCTS, LLC:**

SUPPLY SOURCE ENTERPRISES, INC.

DocuSigned by:  
  
E1758C2A54F74FB...  
By: Laura Marcero  
Its: Vice President

*[Signature Page to Omnibus Action by Written Consent]*

**SOLE MEMBER OF THE SAFETY ZONE,  
LLC:**

SUPPLY SOURCE ENTERPRISES, INC.

DocuSigned by:

*Laura Marcero*

E1758C2A54F74FB...  
By: Laura Marcero

Its: Vice President

*[Signature Page to Omnibus Action by Written Consent]*

Fill in this information to identify the case:

Debtor name: Supply Source Enterprises, Inc., et al.,

United States Bankruptcy Court for the District of Delaware

Case number (if known):

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 SHUIJIAZHANG HONGRAY GROUP NO 135 XINHUA WEST ROAD JINZHOU, FC CHINA	PHONE: 86-311-3613127 FAX: 86-311-3634221 EMAIL: DANDAN@HONGRAY.COM.CN; LIFENGLEI@HONGRAY.COM.CN	TRADE				\$ 5,843,992.06
2 ZHONGHONG PULIN MEDICAL PRODUCTS CO LTD WEST INDUSTRIAL ZONE LUANNAN TANGSHAN TANGSHAN, FC 63500 CHINA	PHONE: 86-315-4169201 FAX: 86-315-4169201 EMAIL: DANNY@ZHONGHONGPULIN.CN; HAJIA.LIU@ZHONGHONGPULIN.CN	TRADE				\$ 2,986,423.80
3 SHANDONG SHANGWEI MEDICAL PRODUCTS CO., LTD SONGHUANJIANG RD, CAOXIAN SHANDONG PROVINCE, P.R. CHINA HEZE, FC 274400 CHINA	PHONE: 530-2069711 FAX: 530-2069778 EMAIL: KAYLA@SDSWMED.COM; ALINA@SDSWMED.COM	TRADE				\$ 1,936,011.20
4 VIRTUAL TRANSPORTATION MGMT 2027 OTIS DR. APT D ALAMEDA, CA 94501-5656	EMAIL: ALLISONKIDD-PROBST@VTM.COM; KAMALESHV@VTM.COM; NANCYB@VTM.COM; LOGUS@VTM.COM; DARCCARTER@VTM.COM; SCOTTSSHEARON@VTM.COM; CARRIERSUPPORT@VTM.COM	TRADE				\$ 1,484,226.02
5 LAUFER GROUP INTERNATIONAL, LT PO BOX 780977 1663 PHILADELPHIA, PA 19178-0977	PHONE: 212-945-6000 EMAIL: PAYMENTS@LAUFER.COM	TRADE				\$ 1,418,741.31
6 B&B MOLDED PRODUCTS INC 1250 OTTAWA AVE DEFIANCE, OH 43512	PHONE: 419-592-8700 FAX: 419-592-0209 EMAIL: KBARE@BBMOLDED.COM; DSCHWIEBERT@BBMOLDED.COM; KBARE@BBMOLDED.COM; KBOSMA@BBMOLDED.COM; AGRAY@BBMOLDED.COM; JHARTFORD@BBMOLDED.COM	TRADE				\$ 1,371,734.18
7 PT UNIVERSAL GLOVES JALAN PERTAHANAN NO 17 PATUMBAK DELI SERDANG SUMATRA, FC 20361 INDONESIA	PHONE: (62) 61-7883055 FAX: 62-617-883411 EMAIL: ELVINA@UNI-LATEX.COM; TRIXIE@UNILATEX.COM	TRADE				\$ 1,281,436.50

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8 LIAONING SHANGWEI MEDICAL PROD CHENGIVAN DEV. ZONE DIAOBINGSHAN TIELING, FC 112700 CHINA	EMAIL: KAYLA@SDSWMED.COM; ALINA@SDSWMED.COM	TRADE				\$ 996,749.75
9 JIANGSU BYTECH MEDICAL SUPPLIES CO., LTD. NO. 88 JUNSHI ROAD, PETROLEUM EQUIPMENT INDUSTRIAL PARK YANCHENG, FC 224700 CHINA	EMAIL: ANNA@BYTECH-DT.COM; ANDY@BYTECH-DT.COM	TRADE				\$ 699,659.00
10 PALMER LOGISTICS HOU1028 PO BOX 650998 2117 DALLAS, TX 75265-0998	EMAIL: AR@PALMERFIXTURE.COM	TRADE				\$ 651,452.49
11 HEBEI ASTRO MEDICAL SUPPLY CO JINZHOU ECONOMIC DEVELOPMENT HEBEI PROVINCE, CHINA JINZHOU, FC 52260 CHINA	PHONE: 31185125618 FAX: 3-118-512-5626 EMAIL: SALES@WALLYPLASTIC.COM	TRADE				\$ 632,085.20
12 XIANTAO CROSSCARE PRODUCTS 168#XINMING RD GAOJIADU VILLAGE XIANTAO, FC 433000 CHINA	PHONE: 155-72886866 EMAIL: CROSSCARE_CHONY@163.COM	TRADE				\$ 612,339.18
13 ANHUI BYTECH MEDICAL SUPPLIES THE NORTH NEW ECONOMIC DEVELOPMENT AREA SUZHOU, FC 234200 CHINA	PHONE: 86-510-85093588 FAX: 86-510-85731588 EMAIL: ANNA@BYTECH-DT.COM; ANDY@BYTECH-DT.COM	TRADE				\$ 599,957.50
14 XIANTAO DEMING HEALTHCARE PRODUCTS CO LTD NO. 198 PENGCHEANG AVE PENGCHANG TOWN XIANTAO, FC 433000 CHINA	PHONE: 728-261-4666 FAX: 728-261-2364 EMAIL: DEMING817@VIP.SINA.COM	TRADE				\$ 557,256.05
15 FUJIAN CASHION GARMENT CO., LT T 06,25 / F., BLOCK A, WORLDWI NO. 158 WUSI ROAD 4057 FUZHOU, FC CHINA	EMAIL: JACKIE@CASHION-CN.COM	TRADE				\$ 535,622.10
16 GUANGDONG KINGFA SCI AND TECH NO. 28 DELONG ROAD QINGCHEN DIST QINGYUAN, FC 510663 CHINA	PHONE: 891-3223 EMAIL: GUOCHU@KINGFA.COM.CN	TRADE				\$ 515,222.25
17 DIPPED PRODUCTS LIMITED 400 DEANS ROAD COLUMBIO 10 SRI LANKA, SRI LANKA	EMAIL: THAKSHILA.W@DPLGROUP.COM	TRADE				\$ 477,834.86

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18 FENGCHENG ZHONGHE PAPER PROD NO. 109-1 XUJANTING STREET FENGCHENG, FC 118100 CHINA	PHONE: 86-415-8124899 FAX: 86-415-8124899 EMAIL: ZHONGHEPAPER@126.COM	TRADE				\$ 465,471.80
19 SHAMROCK MOLDED PRODUCTS 1440 HOLLOWAY UNIT 2 HOLLAND, OH 43528-8608	PHONE: 419-865-2548 FAX: 419-865-3326 EMAIL: HALEY@DOYLESHAMROCK.COM; JESSICA@DOYLESHAMROCK.COM	TRADE				\$ 413,442.90
20 HENG YUAN PLASTIC PRODUCTS LTD 3224 GUODAO MAAN TOWN HUICHENG DISTRICT HUIZHOU, FC 516001 CHINA	PHONE: 380-966-9710 FAX: 86-852-3616883 EMAIL: LIUXUE2012@126.COM	TRADE				\$ 407,393.85
21 RAYEN HEALTHCARE PRODUCTS LTD BENCHENG TOWN LUANNAN COUNTY TANGSHAN, FC 63500 CHINA	PHONE: 86-315-4169377 FAX: 86-315-4169376 EMAIL: RAYENHEALTHCARE@126.COM	TRADE				\$ 403,801.70
22 SHANDONG HENGSHEN HAIRUN MEDIC NO. 39, WEIQIAO ALUMINUM DEEP PROCESSING INDUSTRIAL PARK PROCESSING INDUSTRIAL PARK ZOUPIING, FC 256206 CHINA	EMAIL: ALICE@HSHR1118.COM	TRADE				\$ 397,191.00
23 HUBEI QIFU PROTECTIVE PRODUCTS ZHIBUWAN VILLAGE, PENGCHANG AV XIANTAO CITY 1332 XIANTAO, FC 433000 CHINA	EMAIL: HBYHB@VIP.163.COM	TRADE				\$ 394,327.52
24 HITEN NONWOVEN HEALTHCARE PROD NO. 29 PENGCHANG AVE XIANTAO CITY 4106 XIANTAO, FC CHINA	EMAIL: XTHAITENGWANG@163.COM; STEVEN@HITEN.COM.CN	TRADE				\$ 378,271.60
25 XIANTAO YILIN PROTECTIVE PROD NO. 19 JIANSHE ROAD PENGCHANG AVE XIANTAO, FC 43300 CHINA	EMAIL: KOBE-CARE@VIP.163.COM	TRADE				\$ 372,012.63
26 CAPSTONE LOGISTICS 3086 MOMENTUM PLACE CHICAGO, IL 60689	EMAIL: JUANITA.CARD@CAPSTONELOGISTICS.COM; JUANITA.CARD@CAPSTONELOGISTICS.COM; RACHEL.TAYLOR@CAPSTONELOGISTICS.COM; STEPHANIE.RITZ@CAPSTONELOGISTICS.COM; JULIANA.SALCEDO@CAPSTONELOGISTICS.COM; RACHEL.TAYLOR@CAPSTONELOGISTICS.COM; TYSON.REHMER@CAPSTONELOGISTICS.COM	TRADE				\$ 338,200.55
27 PA TIN DA GROUP CO LTD B306-406 CLOUD CITY NO. 1933 HUAGUAN RD TIANHE DISTRICT GUANGZHOU, FC 510663 CHINA	PHONE: 86 203 881 8784 FAX: 86 023 886 7281 EMAIL: SHIRLEY@MICROFIBERCHINA.COM; OLIVIA@MICROFIBERCHINA.COM	TRADE				\$ 329,088.19

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28 TAICANG UNION CLEAN CO., LTD NO 80 SHALU RD, HUNGJING TOWN TAICANG, FC 215427 CHINA	PHONE: 18121551688 EMAIL: SALES2@UCMICROFIBER.COM	TRADE				\$ 326,199.11
29 AVISION SALES GROUP I&I SALES GROUP PO BOX 947929 LOCKBOX NUMBER 865929 ATLANTA, GA 30394-7929	PHONE: 610-971-9005 FAX: 610-971-9005 EMAIL: TONY_LASITA@AVISION.COM	TRADE				\$ 300,000.00
30 ZHANGJIAGANG JIAWEN PLASTIC PRODUCTS FACTORY NO197 SHUANGLONG RD FENGHUANG TOWN ZHONGJIANCHANG, FC CHINA	PHONE: 39001567966 EMAIL: FANNYJIAWEN@163.COM; 3287624837@QQ.COM	TRADE				\$ 283,469.20



Fill in this information to identify the case and this filing:

Debtor Name The Safety Zone, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
Case number (If known): \_\_\_\_\_

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Combined Corporate Ownership Statement and Certification of Debtors' Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 05/21/2024  
MM / DD / YYYY

/s/ Laura Marcero  
Signature of individual signing on behalf of debtor

Laura Marcero  
Printed name

Vice President  
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24- [ ] ( )

(Joint Administration Requested)

**CERTIFICATION OF DEBTORS' CREDITOR MATRIX**

In accordance with rule 1007(a) of the Federal Rules of Bankruptcy Procedure and rule 1007-2(a) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), a list of creditors (the "Creditor Matrix") of the above-captioned debtors and debtors in possession (the "Debtors") is filed by attachment hereto.

The Creditor Matrix has been prepared from the Debtors' books and records. The undersigned, Thomas Studebaker, Chief Restructuring Officer of the Debtors, hereby certifies that the Creditor Matrix contains the names and addresses of all creditors of the Debtors that could be ascertained after diligent inquiry, based on a review of the Debtors' books and records and is consistent with the information contained therein. To the extent practicable, the Creditor Matrix complies with Local Rule 1007-1(a). The Debtors reserve the right to amend or supplement the Creditor Matrix as necessary.

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Parent GP, LLC (9632); SSE Parent, LP (2770); SSE Acquisition Holdings, Inc. (2234); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

Although the information contained in the Creditor Matrix is based on a review of the Debtors' books and records, the Debtors have not completed a comprehensive legal and/or factual investigation with regard to possible defenses of the Debtors and their estates to any claims of the potential claimants included in the Creditor Matrix. In addition, certain of the parties included in the Creditor Matrix may not hold outstanding claims as of the date hereof, and therefore may not be creditors of the Debtors and their estates for purposes of these chapter 11 cases. Therefore, the Creditor Matrix does not and should not be deemed or otherwise construed to constitute either (i) a waiver of any defense of the Debtors and their estates to any claim that may be asserted against the Debtors or their estates or (ii) an acknowledgement or admission of the validity, priority, or amount of any claim that may be asserted against the Debtors or their estates.

Dated: May 21, 2024

/s/ Thomas Studebaker

Thomas Studebaker  
Chief Restructuring Officer