

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 2, 2024 AT 10:00 A.M. (ET)**

**AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS  
BEEN CANCELLED WITH PERMISSION BY THE COURT.**

**RESOLVED MATTERS:**

1. Debtors' Fourth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of August 30, 2024 and (II) Granting Related Relief [[Docket No. 336](#) - filed on August 30, 2024]

Objection/Response Deadline: September 13, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Fourth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases as of August 30, 2024 and (II) Granting Related Relief [[Docket No. 353](#) - filed on September 16, 2024]

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors' headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

<sup>2</sup> Amended items appear in bold.



- B. Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of August 30, 2024 and (II) Granting Related Relief [[Docket No. 355](#) - entered on September 17, 2024]

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

2. Debtors' Fifth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [[Docket No. 362](#) - filed on September 18, 2024]

Objection/Response Deadline: September 25, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Fifth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [[Docket No. 387](#) - filed on September 26, 2024]
- B. Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [[Docket No. 389](#) - entered on September 27, 2024]

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

**ADJOURNED MATTER:**

3. Debtors' Motion for Entry of an Order (I) Authorizing Assumption and Assignment of Certain Contracts; (II) Fixing the Cure Costs; and (III) Granting Related Relief [[Docket No. 361](#) - filed on September 18, 2024]

Objection/Response Deadline: September 25, 2024 at 4:00 p.m. (ET); extended until October 16, 2024 at 5:00 p.m. (ET) for U.S. Bank National Association ("[U.S. Bank](#)").

Objection/Responses Received: Informal response from U.S. Bank.

Related Documents: None.

Status: This matter is being adjourned to the hearing scheduled for October 22, 2024 at 10:00 a.m. (ET) solely as to U.S. Bank. The Debtors anticipate filing a certification of counsel regarding the remaining contracts. Accordingly, unless the Court has questions, no hearing is necessary.

Dated: September 30, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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