

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 2, 2024 AT 10:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Shannon's Chambers Procedures (<https://www.deb.uscourts.gov/judge-brendan-l-shannon>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Shannon's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

RESOLVED MATTERS:

1. Debtors' Fourth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of August 30, 2024 and (II) Granting Related Relief [[Docket No. 336](#) - filed on August 30, 2024]

Objection/Response Deadline: September 13, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors' headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



Related Documents:

- A. Certificate of No Objection Regarding Debtors' Fourth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases as of August 30, 2024 and (II) Granting Related Relief [[Docket No. 353](#) - filed on September 16, 2024]
- B. Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of August 30, 2024 and (II) Granting Related Relief [[Docket No. 355](#) - entered on September 17, 2024]

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

- 2. Debtors' Fifth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [[Docket No. 362](#) - filed on September 18, 2024]

Objection/Response Deadline: September 25, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Fifth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [[Docket No. 387](#) - filed on September 26, 2024]
- B. Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [[Docket No. 389](#) - entered on September 27, 2024]

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

MATTER GOING FORWARD:

- 3. Debtors' Motion for Entry of an Order (I) Authorizing Assumption and Assignment of Certain Contracts; (II) Fixing the Cure Costs; and (III) Granting Related Relief [[Docket No. 361](#) - filed on September 18, 2024]

Objection/Response Deadline: September 25, 2024 at 4:00 p.m. (ET); extended until October 16, 2024 at 5:00 p.m. (ET) for U.S. Bank National Association ("U.S. Bank").

Objection/Responses Received: Informal response from U.S. Bank.

Related Documents: None.

Status: This matter is being adjourned to the hearing scheduled for October 22, 2024 at 10:00 a.m. (ET) solely as to U.S. Bank. The Debtors anticipate filing a certification of counsel regarding the remaining contracts. Accordingly, unless the Court has questions, no hearing is necessary.

Dated: September 30, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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