

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

Re: Docket No. 362

**ORDER (I) AUTHORIZING THE DEBTORS TO REJECT CERTAIN
EXECUTORY CONTRACTS AND UNEXPIRED LEASES AS OF
THE REJECTION DATE AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)² of the debtors and debtors in possession in the above-captioned cases (the “Debtors”) for entry of an order, pursuant to sections 105(a) and 365 of the Bankruptcy Code and rules 6006 and 6007 of the Bankruptcy Procedure; and the Court having reviewed the Motion and having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. § 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (iv) notice of the Motion was adequate and that no other or further notice is necessary; and after due deliberation the Court having determined that the relief requested in the Motion is necessary and essential for the administration of the Debtors’ estates and such relief is in the best interests of the Debtors, their estates, their creditors, and all other parties-in-interest; and the legal and factual bases set forth in

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

² Capitalized terms used herein as defined terms and not otherwise defined shall have those meanings ascribed to them in the Motion.



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the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, each of the Contracts set forth on **Exhibit 1** attached hereto is hereby rejected effective as of the applicable Rejection Date noted in **Exhibit 1**.
3. The Debtors are hereby authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate, to implement and effectuate this Order.
4. Notwithstanding the relief granted herein and any actions taken hereunder, nothing in the Motion or this Order shall: (a) constitute an admission as to the validity or priority of any claim against the Debtors; (b) constitute a waiver of the Debtors' rights to dispute any claim; or (c) constitute a determination that the Contracts were executory, unexpired, or otherwise not in full force and effect as of the applicable Rejection Date.
5. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon its entry.
6. Within two (2) business days after entry of this Order, the Debtors shall serve a copy of this Order on the Contract counterparties.
7. Any rejection damage claims shall be filed by the respective Contract counterparty within thirty (30) days after service of this Order.
8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretatic

Dated: September 27th, 2024
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1**Rejected Contracts**

Debtor(s)	Counterparty	Rejected Contract/Lease	Contract Description	Rejection Date
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Affiliated Distributors Safety Network Division (AD)	Customer	Financial Agreement between AD Safety Network Division (AD) and The Safety Zone, LLC.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Affiliated Distributors	Customer	Rebate Program Agreement between Affiliated Distributors and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Amazon	Customer	Rebate Program Agreement between Amazon and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Banana Products	Vendor	Rental Agreement between Banana Products and Supply Source Enterprises, Inc	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Dot Foods Inc.	Customer	Letter of Understanding between Dot Foods, Inc. and The Safety Zone LLC	September 18, 2024

Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	NetPlus Alliance	Customer	Rebate Program Agreement between NetPlus Alliance and Supply Source Enterprises, Inc	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	All Coast Logistics and Warehousing, Inc.	Lease - Property	Lease agreement entered on May 23, 2022, between All Coast Logistics and Warehousing Inc., and Supply Source Enterprises for property located at 1759 Sheridan Street, Richmond, Indiana	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Andersen Material Handling	Vendor	Rental and Shipping Agreements between Andersen Material Handling and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Boomi, LP	Vendor	Yearly Subscription Renewal Order form between Boomi, LP and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Canon Financial Services, Inc.	Vendor	Equipment Lease between Canon Financial Services, Inc. and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Impact, LLC (f/k/a Impact Products, LLC)	Centennial Road LLC	Lease - Property	Lease agreement entered on August 1, 2023 between 2840 Centennial Road LLC, 367 Arco Drive, LLC, and Impact Products LLC for property located at 2840 Centennial Road, Toledo, Ohio	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Concur Technologies, Inc.	Vendor	Order form between Concur Technologies, Inc. and Supply Source Enterprises, Inc.	September 30, 2024

Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	CPT Caballero Industrial II LLC	Lease - Property	Lease agreement entered on October 5, 2023, between CPT Caballero Industrial II LLC and The Safety Zone, LLC for property located at 6250 Capallero Boulevard, Buena Park, California	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Duo Security LLC	Vendor	Monthly subscription arrangements between DUO Security and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Ecmarket inc. (Conexiom)	Vendor	Subscription Agreement between Ecmarket inc. and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Essex Realty LLC	Lease - Property	Lease agreement entered between Seidman Essex Realty LLC, and The Safety Zone, LLC for property located at 39 Industrial Park Road, Essex, Connecticut	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	FedEx	Vendor	Managed through an Enterprise agreement between CoreTrust Purchasing Group LLC and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Kuehne + Nagel	Vendor	Letter of Authorization between Kuehne + Nagel and Supply Source to negotiate and manage freight rates	September 18, 2024

Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Laufer Group International Ltd.	Vendor	Fixed Rate Agreement and Customs Power of Attorney between Safety Zone, LLC, and Laufer Group International Ltd.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Palmer Distribution Services, Inc.	Lease - Property	Lease agreement entered on November 1, 2023, between Palmer Distribution Services, Inc, and Supply Source Enterprises Inc. for property located at 5212 Old Louisville Road, Pooler, Georgia	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Palmer Distribution Services, Inc.	Lease - Property	Lease agreement entered on January 1, 2023, between Palmer Distribution Services, Inc, and the Safety Zone / Supply Source for property located at 4111 Malone Drive, Pasadena, Texas	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Pegasus Technology Solutions	Vendor	Master Service Agreement between Pegasus Technology Solutions and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Penske Truck Leasing Co., L.P.	Vendor	Vehicle Lease Service Agreement between Penske Truck Leasing Co., L.P. and The Safety Zone, LLC	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Pindar North America DBA Agility Multichannel, an insightsoftware company (“insightsoftware”)	Vendor	Software License and Support Agreement between Pindar North America, Inc. DBA Agility Multichannel and Supply Source Enterprises, Inc.	September 18, 2024

Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Raymond Intralogistics Solutions	Lease - Equipment	Rental Agreement for handling equipment and related maintenance agreement between Raymond Intralogistics Solutions and The Safety Zone in Buena Park, CA	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Richmond Warehouse LLC	Lease - Property	Lease agreement entered between Richmond Warehouse LLC, and The Safety Zone, LLC for property located at 3500 Industries Road, Richmond, Indiana	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	S. Seidman Realty LLC	Lease - Property	Lease agreement entered between S. Seidman Realty LLC and The Safety Zone, LLC for property located at 7-9 Heritage Park, Clinton, Connecticut	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Salesforce.com, inc.	Vendor	Yearly Subscription Order form between Salesforce.com, Inc. and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Sandy Seidman Warehouse LLC	Lease - Property	Lease agreement entered between Sandy Seidman Warehouse LLC, and The Safety Zone, LLC (New London) for property located at 56 Lewis Street, New London, CT	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	Seidman Guilford Realty LLC	Lease - Property	Lease agreement entered between Seidman Guilford Realty LLC, and The Safety Zone, LLC 385 Long Hill Road, Guilford, Connecticut	September 18, 2024

Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Steam Logistics, LLC	Vendor	Transportation Brokerage Agreement by and between Steam Logistics, LLC and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Impact, LLC (f/k/a Impact Products, LLC)	Toledo Warehousing Solutions LLC	Lease - Offsite Storage	Lease agreement entered on January 1, 2024 between Toledo Warehousing Solutions LLC and Impact Products LLC for property located at 4100 Bennet Road, Toledo, Ohio	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	TricorBraun Inc.	Vendor	Operating Agreement between TricorBraun Inc. and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	United Parcel Service, Inc. (UPS)	Vendor	Carrier agreement between United Parcel Service Inc., and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Virtual Transportation Management	Vendor	Master Services Agreement between Virtual Transportation Management and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	WMS Solutions, Inc. DBA Interlink Technologies	Vendor	Application Software License (including professional services and system support addendums) and Escrow Agreement between Interlink Technologies and Supply Source Enterprises, Inc.	September 18, 2024

Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Zohodesk	Vendor	Enterprise Plan Subscription between Zohodesk and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	EBM Software, LLC ("EBM")	IT Software	Master Subscription and Services Agreement (MSSA) by and between EBM Software, LLC and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.)	Magellan	Employee Assistance Program	Services Agreement by and between Magellan and Supply Source Enterprises, Inc.	September 18, 2024
Liquidating SZ, LLC (f/k/a The Safety Zone, LLC)	De Lage Landen Financial Services, Inc.	Lease - Printers	Printer lease agreement between De Lage Landen Financial Services, Inc. and The Safety Zone, LLC	September 18, 2024