IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

Liquidating Supply, Inc., et al., 1 Case No. 24-11054 (BLS)

> Debtors. (Jointly Administered)

> > Re: Docket No. 362

CERTIFICATE OF NO OBJECTION REGARDING DEBTORS' FIFTH OMNIBUS MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO REJECT CERTAIN UNEXPIRED LEASES AS OF THE REJECTION DATE AND (II) GRANTING RELATED RELIEF

The undersigned hereby certifies that on September 18, 2024, the above-captioned debtors and debtors in possession (the "Debtors"), filed the Debtors' Fifth Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases as of the Rejection Date and (II) Granting Related Relief [Docket No. 362] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"). Attached to the Motion as Exhibit A was a proposed form of order approving the relief requested in the Motion (the "Proposed Order"). Any objection or response to the relief requested in the Motion was to be filed and served so as to be received by no later than September 25, 2024 at 4:00 p.m. (ET) (the "Objection Deadline").

The undersigned further certifies that as of the Objection Deadline, no answer, objection, or other responsive pleading to the Motion was received by the Debtors or has appeared on the Court's docket in these cases.

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors' headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

WHEREFORE, the Debtors respectfully request that the Proposed Order be entered at the

earliest convenience of the Court.

Dated: September 26, 2024

Wilmington, Delaware

Respectfully submitted,

/s/ Shannon A. Forshay

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