

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Liquidating Supply, Inc., <i>et al.</i> , ¹	Case No. 24-11054 (BLS)
Debtors.	(Jointly Administered)
	Objection deadline: October 2, 2024 at 4:00 p.m. (ET)

**SUMMARY OF THIRD MONTHLY FEE APPLICATION
OF McDERMOTT WILL & EMERY LLP, CO-COUNSEL TO THE
DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Name of Applicant:	McDERMOTT WILL & EMERY LLP
Authorized to provide professional services to:	Debtors and Debtors in Possession
Date of retention:	June 14, 2024, effective as of May 21, 2024
Period for which compensation and reimbursement is sought:	August 1, 2024 through August 31, 2024
Amount of compensation sought as actual, reasonable, and necessary:	\$22,822.00 (80% of \$28,527.50)
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$0.00
This is a:	Third Monthly Application

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors' headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



Prior Monthly Applications:

MONTHLY FEE APPLICATION			REQUESTED FEES AND EXPENSES		APPROVED FEES AND EXPENSES		HOLDBACK
Application	Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Fees Holdback (20%)
First Monthly Fee Application	July 17, 2024	May 21, 2024 – June 30, 2024	\$404,633.50	\$7,423.84	\$323,706.80 ²	\$2,381.45	\$80,926.70
Second Monthly Fee Application	August 13, 2024	July 1, 2024 – July 31, 2024	\$218,118.50	\$0.00	\$174,494.80	\$0.0	\$43,623.70
Total			\$622,752.00	\$7,423.84	\$498,201.60	\$2,381.45	\$124,550.40

² Following informal comments from the United States for the District of Delaware to the *First Monthly Fee Application of McDermott Will & Emery LLP, Co-Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period May 21, 2024 through June 30, 2024* [Docket No. 233], McDermott agreed to a voluntary reduction of fees in the amount of \$7,550.50 and reduction of expenses in the amount of \$5,042.39.

**SUMMARY OF BILLING BY PROFESSIONAL
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate³	Total Billed Hours	Total Compensation
Felicia Gerber Perlman	1992	Partner Restructuring	\$1,995	0.5	\$997.50
Bradley Giordano	2009	Partner Restructuring	\$1,830	4.6	\$8,418.00
Maria Navarro	2015	Partner Corporate	\$1,525	2.2	\$3,355.00
Carole Wurzelbacher	2015	Associate Restructuring	\$1,245	6.1	\$7,594.50
Josh Cohrs	2021	Associate Corporate	\$1,040	1.0	\$1,040.00
Rebecca Trickey	2022	Associate Restructuring	\$925	7.7	\$7,122.50
TOTALS				22.1	\$28,527.50

Blended Rate: \$1,290.84

³ The rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services.

**COMPENSATION SUMMARY BY PROJECT CATEGORY
AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Project Category	Total Hours	Total Fees
Case Administration	0.9	\$1,647
Fee/Employment Applications	11.5	\$12,087.50
Assumption/Rejection of Leases	0.8	\$1,464.00
Plan and Disclosure Statement	4.8	\$7,813.50
General Corporate	4.1	\$5,151.50
TOTALS	22.1	\$28,527.50

SUMMARY OF EXPENSES
AUGUST 1, 2024 THROUGH AUGUST 31, 2024

Expense Category	Service Provider (if applicable)	Total Expenses
N/A		\$0.00
TOTAL		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

Objection deadline: October 2, 2024 at 4:00 p.m. (ET)

**THIRD MONTHLY FEE APPLICATION
OF MCDERMOTT WILL & EMERY LLP, CO-COUNSEL TO THE
DEBTORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

McDermott Will & Emery LLP (the “Applicant” or “McDermott”), co-counsel to Liquidating Supply Inc. and certain of its affiliates and subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), hereby applies (the “Application”) for allowance of compensation for services rendered for the period from August 1, 2024 through August 31, 2024 (the “Application Period”), and respectfully represents as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (this “Court”) has jurisdiction over the Chapter 11 Cases, the Debtors, property of the Debtors’ estates, and these matters under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

2. Venue of these Chapter 11 Cases in this district is proper under 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

4. McDermott confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final judgments or judgments in connection herewith consistent with Article III of the United States Constitution.

Background

A. The Chapter 11 Cases

5. On May 21, 2024 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief pursuant to chapter 11 of the Bankruptcy Code. On May 23, 2024, the Court entered an order authorizing the joint administration and procedural consolidation of these Chapter 11 Cases. *See* Docket No. 45. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made. On June 3, 2024, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the official committee of unsecured creditors (the “Committee”). *See* Docket No. 82. No other committees have been appointed in these Chapter 11 Cases.

6. Additional factual background regarding the Debtors, including their business operations, their corporate and capital structure, and the events leading to the filing of these Chapter 11 Cases, is set forth in the *Declaration of Thomas Studebaker in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the “First Day Declaration”), which is incorporated herein by reference.

B. The Debtors’ Retention of McDermott

7. On June 4, 2024, the Debtors applied (the “McDermott Retention Application”) to the Court for entry of an order authorizing the Debtors to retain and employ McDermott as its co-counsel, effective as of the Petition Date. *See* Docket No. 63. On June 14, 2024, the Court entered an order authorizing McDermott’s retention as co-counsel to the Debtors in these Chapter 11 Cases. *See* Docket No. 145.

C. The Interim Compensation Order

8. On June 13, 2024, the Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 124] (the “Interim Compensation Order”), which sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases.²

9. Among other things, the Interim Compensation Order provides that if there are no objections to a Monthly Fee Application filed within fourteen (14) days after the service of that Monthly Fee Application, the Retained Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Retained Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such

² Terms used in this Application but not otherwise defined shall have the meanings attributed to them in the Interim Compensation Order.

Monthly Fee Application. If an objection is filed to the Monthly Fee Application and the parties cannot reach a consensual resolution, the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to an unresolved objection.

Relief Requested

10. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, McDermott is seeking compensation in the amount of \$22,822.00, which is equal to eighty percent (80%) of the \$28,527.50 in fees for professional services rendered by McDermott during the Application Period. This amount is derived solely from the applicable hourly billing rates of McDermott's personnel who rendered such services to the Debtors.

Description of Services Rendered

11. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by McDermott Professionals, including attorneys and paraprofessionals (collectively, the "**McDermott Professionals**"), with respect to the Application Period. These detailed itemizations comply with Local Rule 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity, and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

12. The McDermott Professionals who rendered services related to each category are identified on **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

A. Case Administration Matters (B110)
Amount Sought: \$1,647.00

13. During the Application Period, McDermott Professionals devoted time to conducting conferences with the Debtors' management and professionals regarding case status and strategy.

14. McDermott Professionals devoted a total of 0.9 hours to case administration matters during the Application Period, for which compensation in the amount of \$1,647.00 is sought.

B. Fee and Employment Applications (B160)
Amount Sought: \$12,087.50

15. During the Application Period, McDermott Professionals drafted and revised McDermott's second monthly fee application in accordance with the Interim Compensation Order, reviewed all time entries to ensure compliance with the Interim Compensation Order, the applicable provisions of the Bankruptcy Code, and the U.S. Trustee's guidelines, and made necessary redactions to preserve the confidentiality of the work performed for the Debtors.

16. McDermott Professionals devoted a total of 11.5 hours to the preparation of employment applications and related matters during the Application Period, for which compensation in the amount of \$12,087.50 is sought.

C. Assumption/Rejection of Leases (B185)
Amount Sought: \$1,464.00

17. During the Application Period, McDermott Professionals analyzed issues and advised the Debtors regarding lease rejection matters and facilitated negotiations with a landlord in connection with prospective rejection of a lease.

18. McDermott Professionals devoted a total of 0.8 hours to lease assumption and rejection matters during the Application Period, for which compensation in the amount of \$1,464.00 is sought.

D. Plan and Disclosure Statement (B320)
Amount Sought: \$7,813.50

19. During the Application Period, McDermott Professionals analyzed issues related to the plan and disclosure statement, particularly potential revisions to the plan, and coordinated and strategized with the Debtors' other professionals regarding matters related to the plan, disclosure statement, and confirmation.

20. McDermott Professionals devoted a total of 4.8 hours to the plan and disclosure statement during the Application Period, for which compensation in the amount of \$7,813.50 is sought.

E. General Corporate (B460)
Amount Sought: \$5,515.50

21. During the Application Period, McDermott Professionals researched and analyzed issues related to changing the name of certain corporate entities during the Chapter 11 Cases and the potential implications of such a name change. McDermott Professionals also analyzed issues related to the transition services agreement and proposed changes to the transition services agreement.

22. McDermott Professionals devoted a total of 4.1 hours to the general corporate matters during the Application Period, for which compensation in the amount of \$5,515.50 is sought.

Valuation of Services

23. McDermott Professionals have expended a total of 22.1 hours in connection with this matter during the Application Period. The amount of time spent by each of the McDermott Professionals providing services to the Debtors for the Application Period is set forth in **Exhibit A**. As discussed in the Application, the rates reflected therein are McDermott's normal hourly rates

of compensation for work of this nature. The reasonable value of the services rendered by McDermott during the Application Period as co-counsel for the Debtors in the Chapter 11 Cases is \$28,527.50.

24. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

No Prior Request

25. No prior request for the relief requested in this Application has been made to this Court or any other court.

Certificate of Compliance and Request for Waiver

26. The undersigned representative of McDermott certifies that he has reviewed the requirements of Local Rule 2016-2 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, McDermott believes that such deviations are not material and respectfully requests that any such requirement be waived.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, McDermott respectfully requests that it (a) be allowed compensation in the amount of \$22,527.50 (80% of \$28,527.50) for necessary professional services rendered to the Debtors during the Application Period; and (b) be granted such other and further relief as the Court deems just and proper.

Dated: September 18, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Felicia Gerber Perlman

Felicia Gerber Perlman (admitted *pro hac vice*)

Bradley Thomas Giordano (admitted *pro hac vice*)

Carole M. Wurzelbacher (admitted *pro hac vice*)

McDERMOTT WILL & EMERY LLP

444 West Lake Street

Chicago, IL 60606-0029

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: fperlman@mwe.com

bgiordano@mwe.com

cwurzelbacher@mwe.com

Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

Objection Deadline: October 2, 2024 at 4:00 p.m. (ET)

**NOTICE OF THIRD MONTHLY FEE APPLICATION OF MCDERMOTT
WILL & EMERY LLP, CO-COUNSEL TO THE DEBTORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Third Monthly Fee Application of McDermott Will & Emery LLP, Co-Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2024 Through August 31, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **October 2, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (i) counsel to the Debtors, (a) Goodwin Procter LLP, 620 Eighth Ave., New York, NY 10018 (Attn: Kizzy L. Jarashow

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

(kjarashow@goodwinlaw.com) and James Lathrop (jlathrop@goodwinlaw.com)) and (b) Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Attn: M. Blake Cleary (bcleary@potteranderson.com), R. Stephen McNeill (rmcneill@potteranderson.com), and Katelin A. Morales (kmorales@potteranderson.com)); (ii) Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov) and Malcolm M. Bates (malcolm.m.bates@usdoj.gov)); (iii) counsel for the DIP Lender and the Prepetition Secured Parties, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq. (ray.schrock@weil.com) and Kevin Bostel, Esq. (kevin.bostel@weil.com)) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Zachary I. Shapiro, Esq. (shapiro@rlf.com) and Daniel J. DeFranceschi (defranceschi@rlf.com)); and (iv) proposed counsel to the Committee, (a) Klehr Harrison Harvey & Branzburg LLP, 919 North Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Dominic E. Pacitti (dpacitti@clehr.com), Richard M. Beck (rbeck@klehr.com) and Sally E. Veghte (sveghte@klehr.com)) and (b) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, New York 10019 (Attn: Raniero D'Aversa (rdaversa@orrick.com), Xiang Wang (xiangwang@orrick.com), Mark Franke (mfranke@orrick.com), and Brandon Batzel (bbatzel@orrick.com)).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE

WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: September 18, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

M. Blake Cleary (No. 3614)

R. Stephen McNeill (No. 5210)

Katelin A. Morales (No. 6683)

Shannon A. Forshay (No. 7293)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

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rmcneill@potteranderson.com

kmorales@potteranderson.com

sforshay@potteranderson.com

-and-

Felicia Gerber Perlman (admitted *pro hac vice*)

Bradley Thomas Giordano (admitted *pro hac vice*)

Carole M. Wurzelbacher (admitted *pro hac vice*)

McDERMOTT WILL & EMERY LLP

444 West Lake Street

Chicago, IL 60606-0029

Telephone: (312) 372-2000

Facsimile: (312) 984-7700

Email: fperlman@mwe.com

bgiordano@mwe.com

cwurzelbacher@mwe.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Time Detail

**INVOICE**

Supply Source Enterprises
 1450 Brickell Ave
 Miami, FL 33131

Client: 106204
 Invoice: 3930848
 Invoice Date: 09/05/2024

Remittance Copy
Billing for services rendered through 08/31/2024
 Confidential, protected by attorney-client privilege and work product doctrine

0047 SSE Chapter 11 Bankruptcy

Total Services	\$ 28,527.50		
Total Costs and Other Charges Posted Through Billing Period	0.00		
Total This Invoice	\$ 28,527.50		
Invoice	Date		
3911459	07/12/2024	87,067.09	
3923878	08/13/2024	218,118.50	
Total Outstanding Balance			305,185.59
Total Balance Due			<u>\$ 333,713.09</u>

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

E-Check Payment Instructions:

<https://www.e-billexpress.com/ebpp/MWE>

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 931464
 Atlanta, GA 31193-1464

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt

**INVOICE**

Supply Source Enterprises
 1450 Brickell Ave
 Miami, FL 33131

Client: 106204
 Invoice: 3930848
 Invoice Date: 09/05/2024

Client Copy

Billing for services rendered through 08/31/2024
Confidential, protected by attorney-client privilege and work product doctrine

0047 SSE Chapter 11 Bankruptcy

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To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

E-Check Payment Instructions:

<https://www.e-billexpress.com/ebpp/MWE>

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 931464
 Atlanta, GA 31193-1464

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176

Terms: Payable Upon Receipt



Invoice: 3930848
Client: 106204

09/05/2024

Supply Source Enterprises
1450 Brickell Ave
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0047 SSE Chapter 11 Bankruptcy

Task	Date	Name	Hours	Description
B110	08/27/24	B. Giordano	0.90	Conference with PPP, Potter re case timeline, document deadline issues (.6); correspond with same re same (.3).
B160	08/06/24	R. Trickey	1.00	Review July Invoices for compliance with US Trustee guidelines and privileged information.
B160	08/07/24	R. Trickey	2.20	Review July Invoices for compliance with US Trustee guidelines and privilege (2.1); correspond with C. Wurzelbacher re same (.1).
B160	08/08/24	R. Trickey	0.10	Correspond with MWE team re MWE July monthly fee application.
B160	08/08/24	C. Wurzelbacher	0.80	Review, revise MWE fee statement for privilege, confidentiality, and compliance with UST guidelines.
B160	08/12/24	R. Trickey	3.20	Draft second monthly fee application (2.9); correspond with MWE team re same (.3).
B160	08/12/24	C. Wurzelbacher	0.50	Correspond with R. Trickey, PAC and MWE teams re MWE monthly fee application.
B160	08/12/24	B. Giordano	0.40	Review and revise fee application.
B160	08/13/24	R. Trickey	1.20	Revise second monthly fee application (.8); correspond with MWE and PAC teams re same (.4).
B160	08/13/24	C. Wurzelbacher	2.10	Review, revise MWE monthly fee application (1.3); correspond with PAC team, R. Trickey re same (.4); review MWE fee statement for confidentiality and compliance with UST guidelines (.4).
B185	08/06/24	B. Giordano	0.40	Correspond with landlord, Potter team re lease rejection issues.
B185	08/29/24	B. Giordano	0.40	Correspond with Lazard, MWE team re declarations (.2); review and revise same (.2).
B320	08/02/24	C. Wurzelbacher	0.10	Correspond with MWE and PAC teams re plan.
B320	08/02/24	F. Perlman	0.50	Correspond with MWE and Debtors' professionals re plan.



**McDermott
Will & Emery**

Supply Source Enterprises

Client: 106204
Invoice: 3930848
Invoice Date: 09/05/2024

Task	Date	Name	Hours	Description
B320	08/02/24	B. Giordano	0.60	Correspond with PAC, MWE, PPP re plan revisions.
B320	08/05/24	B. Giordano	0.30	Correspond re plan revisions with PAC team.
B320	08/06/24	B. Giordano	0.30	Correspond re plan revisions with Board.
B320	08/07/24	B. Giordano	0.40	Correspond re plan revisions with Potter, Ropes, MWE team.
B320	08/13/24	B. Giordano	0.60	Correspond with MWE, Potter, PPP re plan confirmation issues.
B320	08/20/24	B. Giordano	0.30	Correspond re plan process with MWE team, PPP.
B320	08/27/24	C. Wurzelbacher	1.70	Conference with MWE and PAC teams re disclosure statement hearing, plan confirmation (.5); correspond with same re same (.3); draft summary timeline re same (.4); review, analyze combined motion re same (.4); correspond with F. Perlman, MWE team re same (.1).
B460	08/01/24	J. Cohrs	0.70	Conference with C. Wurzelbacher re corporate name change process (.2); correspond with C. Wurzelbacher re same (.1); teleconference with M. Navarro re same (.2); correspond with L. Broidy re same (.2).
B460	08/01/24	M. Navarro	0.60	Correspond with MWE team re post-closing name changes for sellers and affiliates (.4); teleconference with MWE team re same (.2).
B460	08/16/24	C. Wurzelbacher	0.40	Review, analyze APA re corporate name change matter.
B460	08/20/24	C. Wurzelbacher	0.50	Correspond with M. Navarro, MWE team re corporate name changes (.2); review, analyze APA re same (.3).
B460	08/20/24	M. Navarro	0.60	Correspond with MWE team re tax returns.
B460	08/20/24	J. Cohrs	0.10	Correspond with C. Wurzelbacher re name changes.
B460	08/29/24	J. Cohrs	0.20	Review TSA and amendment.
B460	08/29/24	M. Navarro	1.00	Correspond with MWE team re POs and TSA and APA requirements re same.
Total Hours			22.10	

Task Code Summary

Task Code	Description	Amount
B110	Case Administration	1,647.00



Supply Source Enterprises

Client: 106204
 Invoice: 3930848
 Invoice Date: 09/05/2024

Task Code	Description	Amount
B160	Fee/Employment Applications	12,087.50
B185	Assumption/Rejection of Leases	1,464.00
B320	Plan and Disclosure Statement	7,813.50
B460	General Corporate	5,515.50
		28,527.50
Total This Invoice		<u>\$28,527.50</u>



Supply Source Enterprises
Invoice: 3930848

09/05/2024

Timekeeper Summary

Name	Hours	Rate	Amount
J. Cohrs	1.00	1,040.00	1,040.00
B. Giordano	4.60	1,830.00	8,418.00
M. Navarro	2.20	1,525.00	3,355.00
F. Perlman	0.50	1,995.00	997.50
R. Trickey	7.70	925.00	7,122.50
C. Wurzelbacher	6.10	1,245.00	7,594.50
Totals	22.10		<u>\$28,527.50</u>