

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

Objection Deadline: September 27, 2024 at 4:00 p.m. (ET)

**NOTICE OF FILING OF SECOND MONTHLY STAFFING
REPORT OF TRIPLE P RTS, LLC FOR THE PERIOD FROM
AUGUST 1, 2024 THROUGH AND INCLUDING AUGUST 31, 2024**

PLEASE TAKE NOTICE that on June 13, 2024, the Court entered the *Order (I) Authorizing the Debtors to Employ and Retain Triple P RTS, LLC to Provide Thomas Studebaker as Chief Restructuring Officer and Additional Personnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 126] (the “Retention Order”).

PLEASE TAKE FURTHER NOTICE that in accordance with the Retention Order, Triple P RTS, LLC (“Portage Point”) hereby files its second monthly staffing report, which includes a summary of professionals and fees, a statement of fees and expenses by subject matter, and a detailed description of fees, for the period from August 1, 2024 through and including August 31, 2024 (the “Monthly Report”) in the form attached hereto as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the “Objections”) to the Monthly Report must be filed with the Court and served on the following

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



parties: (i) counsel to the Debtors, Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Attn: M. Blake Cleary (bcleary@potteranderson.com), R. Stephen McNeill (rmcneill@potteranderson.com), and Katelin A. Morales (kmorales@potteranderson.com)); (ii) Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov) and Malcolm M. Bates (malcolm.m.bates@usdoj.gov)); (iii) counsel for the DIP Lender and the Prepetition Secured Parties, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq. (ray.schrock@weil.com) and Kevin Bostel, Esq. (kevin.bostel@weil.com)) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Zachary I. Shapiro, Esq. (shapiro@rlf.com) and Daniel J. DeFranceschi (defranceschi@rlf.com)); and (iv) proposed counsel to the Committee, (a) Klehr Harrison Harvey & Branzburg LLP, 919 North Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Dominic E. Pacitti (dpacitti@clehr.com), Richard M. Beck (rbeck@klehr.com) and Sally E. Veghte (sveghte@klehr.com)) and (b) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, New York 10019 (Attn: Raniero D'Aversa (rdaversa@orrick.com), Xiang Wang (xiangwang@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com)), no later than **Septemebr 27, 2024 at 4:00 p.m. (ET)**. (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, in accordance with the Retention Order, if an Objection to the Monthly Report is filed and served in accordance with the above procedures, all staffing and compensation listed in the Monthly Report shall be subject to review by the Court.

Dated: September 13, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

M. Blake Cleary (No. 3614)
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-and-

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Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

August 1, 2024 - August 31, 2024

<u>Professional</u>	<u>Position</u>	<u>Hours</u>		<u>Fees</u>
Tom Studebaker	Managing Director	40.1	\$	38,095.00
Lisa Lansio	Director	24.9		N/A
Tom Cole	Director	46.7		32,923.50
Ryan Williams	Senior Vice President	13.8		8,694.00
Ahad Khan	Vice President	10.3		N/A
Jonathan Roth	Senior Associate	135.2		58,136.00
Total		271.0	\$	137,848.50
Monthly Fee - August				125,000.00
Total Fees			\$	262,848.50

Note: Lisa Lansio and Ahad Khan are covered by the Monthly Fee and do not bill hourly

August 1, 2024 - August 31, 2024

<u>Task</u>	<u>Hours</u>	<u>Fees</u>
Assumption & Rejection of Leases & Contracts	4.5	\$ 1,940.00
Business Operations	21.1	11,245.50
Case Administration	26.4	20,546.00
Claims Administration & Objections	32.4	15,815.50
Deliverable Preparation & Review	13.9	N/A
Employee Benefits & Pensions	2.0	N/A
Employment & Fee Applications	3.0	1,140.00
Financing & Cash Collateral	83.9	42,974.00
Internal Meeting & Communication	15.1	11,190.50
Meetings & Communication with Management	23.7	11,846.00
Meetings & Communication with Potential Buyers and / or Financing Part	2.0	1,086.00
Meetings & Communication with Professionals	6.7	3,956.50
Meetings & Communications with Creditors	3.0	2,130.00
Plan & Disclosure Statement	13.4	5,821.00
Reporting	19.9	8,157.50
Total	271.0	\$ 137,848.50
Monthly Fee - August		125,000.00
Total Fees		\$ 262,848.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Assumption & Rejection of Leases & Contracts					
8/13/2024	Jonathan Roth	Participate in vendor cure invoice reconciliation and information review.	430.00	1.40	602.00
8/14/2024	Jonathan Roth	Participate in cure amount reconciliation and correspondence with vendor.	430.00	1.20	516.00
8/14/2024	Tom Cole	Reviewed draft contract cure analysis.	705.00	0.80	564.00
8/27/2024	Jonathan Roth	Participate in vendor contract information search and review.	430.00	0.60	258.00
8/29/2024	Lisa Lansio	Review omnibus rejection motion and correspondence regarding same.	-	0.50	-
Business Operations					
8/5/2024	Jonathan Roth	Participate in daily bank report updates and information review.	430.00	0.80	344.00
8/5/2024	Tom Cole	Reviewed prior week's actual remittance detail relative to proposed remittances.	705.00	0.30	211.50
8/7/2024	Tom Cole	Analyzed open A/P in re: remittance planning.	705.00	0.40	282.00
8/7/2024	Jonathan Roth	Participate in daily bank report updates.	430.00	0.70	301.00
8/8/2024	Tom Cole	Analyzed draft payroll actual to TSA forecast reconciliation analysis.	705.00	0.70	493.50
8/8/2024	Tom Cole	Analyzed draft payroll reconciliation in re: wind-down budget reforecast.	705.00	0.50	352.50
8/8/2024	Jonathan Roth	Participate in daily bank report updates and information review.	430.00	0.60	258.00
8/8/2024	Jonathan Roth	Participate in wind down payroll amount reconciliation and output preparation.	430.00	1.40	602.00
8/8/2024	Tom Cole	Reviewed Debtor proposed remittances for the W/E 08/09.	705.00	0.60	423.00
8/12/2024	Tom Cole	Analyzed preliminary draft of debtor proposed remittances.	705.00	0.80	564.00
8/12/2024	Jonathan Roth	Analyzed prior week's bank activity detail.	430.00	0.50	215.00
8/12/2024	Jonathan Roth	Participate in payment review and coordination correspondence with the Debtors.	430.00	1.20	516.00
8/13/2024	Jonathan Roth	Participate in vendor outstanding liability reconciliation analysis and information review.	430.00	1.40	602.00
8/15/2024	Jonathan Roth	Participate in scheduled claim reconciliation, output preparation and correspondence with the Debtors.	430.00	1.80	774.00
8/16/2024	Tom Cole	Analyzed open A/P in re: remittance planning.	705.00	0.40	282.00
8/19/2024	Tom Cole	Analyzed revised draft of freight cost analysis in re: TSA reforecast support.	705.00	0.70	493.50
8/19/2024	Jonathan Roth	Participate in freight-in analysis preparation and review.	430.00	1.40	602.00
8/21/2024	Tom Cole	Analyzed prior week's actual remittance and receipts activity.	705.00	0.60	423.00
8/22/2024	Tom Cole	Analyzed revised freight cost analysis in re: budget reforecast preparation.	705.00	0.70	493.50
8/26/2024	Jonathan Roth	Participate in actual freight-in rates review and freight-in forecast refresh.	430.00	1.40	602.00
8/27/2024	Tom Cole	Analyzed updated draft of freight-out cost analysis in re: TSA budget reforecast.	705.00	1.00	705.00
8/27/2024	Jonathan Roth	Participate in freight-out analysis updates and information review.	430.00	1.30	559.00
8/27/2024	Tom Cole	Reviewed open payables relative to prior weeks' planned spend.	705.00	0.80	564.00
8/29/2024	Tom Cole	Reviewed Debtor provided support in re: storage cost projections.	705.00	0.40	282.00
8/30/2024	Jonathan Roth	Participate in vendor cure reconciliation and correspondence with the vendor.	430.00	0.70	301.00
Case Administration					
8/1/2024	Tom Studebaker	Correspondence with MWE, PAC and Portage Point regarding Debtor name change.	950.00	0.30	285.00
8/1/2024	Tom Studebaker	Review of draft motions to change caption name and extend removal deadline.	950.00	0.40	380.00
8/5/2024	Tom Studebaker	Review of excess cash reconciliation for purposes of Plan.	950.00	0.60	570.00
8/6/2024	Tom Cole	Analyzed revised Plan support provided by Potter Anderson.	705.00	0.50	352.50
8/6/2024	Jonathan Roth	Participate in quarterly trustee fee calculation and correspondence with the Debtors.	430.00	0.40	172.00
8/6/2024	Tom Studebaker	Review of updated Plan document in advance of filing.	950.00	0.80	760.00
8/8/2024	Lisa Lansio	Attend to vendor and other party inquiries.	-	0.70	-
8/8/2024	Lisa Lansio	Review disbursements file.	-	0.50	-
8/12/2024	Ryan Williams	Initial review of TSA reconciliation materials.	630.00	0.60	378.00
8/12/2024	Tom Studebaker	Review of updated critical dates calendar provided by PAC.	950.00	0.50	475.00
8/13/2024	Tom Cole	Attended to workstream planning and status update matters.	705.00	0.30	211.50
8/13/2024	Tom Studebaker	Review of current status of open items.	950.00	0.40	380.00
8/13/2024	Ryan Williams	Review of invoice received from UCC and UCC counsel.	630.00	0.40	252.00
8/13/2024	Ryan Williams	Review of updated variance report and TSA file.	630.00	0.50	315.00
8/14/2024	Tom Studebaker	Review of open items to be completed prior to confirmation.	950.00	0.30	285.00
8/15/2024	Tom Cole	Analyzed MORs in re: UST inquiries.	705.00	0.70	493.50
8/15/2024	Tom Studebaker	Participate in discussion with R. Lee (Ares) regarding outstanding L/C and process to cancel and recovery cash collateral.	950.00	0.40	380.00
8/15/2024	Tom Studebaker	Review of May and June MORs and supporting detail in advance of call with UST.	950.00	1.00	950.00
8/16/2024	Tom Studebaker	Review of case timeline and deliverable dates, workstream status, and overall workplan.	950.00	0.80	760.00
8/19/2024	Tom Cole	Attended to workstream planning and status update matters.	705.00	0.50	352.50
8/19/2024	Ryan Williams	Participate in call with Portage Point (TCole, RWilliams) to discuss MOR status along with shipping cost analysis.	630.00	1.50	945.00
8/19/2024	Tom Cole	Participate in call with Portage Point (TCole, RWilliams) to discuss MOR status along with shipping cost analysis.	705.00	1.50	1,057.50
8/19/2024	Tom Studebaker	Review of open items, current status, project timeline and overall workplan status.	950.00	0.60	570.00
8/20/2024	Tom Studebaker	Correspondence with PAC (B. Cleary, K. Morales) and Portage Point (T. Studebaker, T. Cole) regarding UST comments on MOR reporting.	950.00	0.60	570.00
8/20/2024	Jonathan Roth	Participate in liquidating trust file consolidation and transition coordination.	430.00	1.20	516.00
8/20/2024	Tom Studebaker	Review of May and June MORs and related disclosures.	950.00	0.60	570.00
8/20/2024	Tom Studebaker	Review of Project Fusion materials for purposes of responding to UST questions on MOR reporting.	950.00	0.40	380.00
8/20/2024	Ryan Williams	Review of updated liquidating trust checklist.	630.00	0.50	315.00
8/20/2024	Tom Studebaker	Review of updated TB provided for purposes of July MOR.	950.00	0.50	475.00
8/21/2024	Tom Studebaker	Review and analysis of draft July MOR, including correspondence regarding the same.	950.00	1.80	1,710.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
8/21/2024	Tom Studebaker	Review of draft motion to extend time to accept / reject unexpired leases, including correspondence regarding the same.	950.00	0.60	570.00
8/23/2024	Tom Cole	Attended to workstream and case timeline planning matters.	705.00	0.50	352.50
8/23/2024	Tom Studebaker	Review of outstanding UST questions / diligence requests and initial analysis of the same.	950.00	0.80	760.00
8/26/2024	Jonathan Roth	Participate in 503(b)(9) and Critical vendor payment summary schedule preparation for UCC.	430.00	0.70	301.00
8/26/2024	Tom Studebaker	Review of current case timeline and key dates, deliverables and workstream status updates, open items and issues.	950.00	1.50	1,425.00
8/26/2024	Tom Cole	Reviewed draft vendor spend summary analysis prepared in re: UCC request.	705.00	0.40	282.00
8/27/2024	Tom Studebaker	Review of proposal for tax prep work, including correspondence with Debtors (C. Barringer) regarding the same.	950.00	0.60	570.00
8/28/2024	Tom Studebaker	Correspondence with Dundon (J. Nahas, C. Podesfinski) and Portage Point (T. Studebaker, T. Cole) regarding tax prep fees.	950.00	0.40	380.00
8/29/2024	Tom Studebaker	Correspondence with PAC (K. Morales) regarding monthly fee statements and payment of approved fees.	950.00	0.50	475.00
8/29/2024	Tom Studebaker	Review of fourth omnibus rejection motion and supporting materials, including correspondence regarding the same.	950.00	0.60	570.00
Claims Administration & Objections					
8/1/2024	Jonathan Roth	Participate in claims review and reconciliation to the Debtors books and records.	430.00	1.50	645.00
8/2/2024	Jonathan Roth	Participate in asserted claim reconciliation.	430.00	1.30	559.00
8/7/2024	Tom Cole	Analyzed draft claims reconciliation working analysis.	705.00	0.50	352.50
8/7/2024	Jonathan Roth	Participate in asserted claims reconciliation and information review.	430.00	1.20	516.00
8/8/2024	Jonathan Roth	Participate in asserted claims reconciliation and information review.	430.00	1.40	602.00
8/9/2024	Jonathan Roth	Participate in asserted claims review and reconciliation to the books and records.	430.00	1.40	602.00
8/9/2024	Jonathan Roth	Participate in claims reconciliation and master workbook updates.	430.00	1.60	688.00
8/9/2024	Tom Cole	Reviewed draft claims reconciliation analysis.	705.00	0.90	634.50
8/12/2024	Jonathan Roth	Participate in asserted claims information review and reconciliation to books and records.	430.00	1.40	602.00
8/12/2024	Jonathan Roth	Participate in cure sizing review and correspondence with parties.	430.00	0.80	344.00
8/13/2024	Tom Cole	Reviewed updated draft of claims reconciliation analysis.	705.00	0.40	282.00
8/20/2024	Tom Cole	Analyzed updated draft of claims reconciliation analysis and supporting detail.	705.00	0.90	634.50
8/20/2024	Jonathan Roth	Participate in plan claims recovery sizing and information review.	430.00	1.60	688.00
8/20/2024	Ryan Williams	Revised and updated claims register analysis framework.	630.00	0.90	567.00
8/21/2024	Ryan Williams	Prepared incremental updates for incorporation into claims register analysis.	630.00	1.10	693.00
8/22/2024	Jonathan Roth	Participate in claims reconciliation and recovery analysis.	430.00	1.60	688.00
8/23/2024	Jonathan Roth	Participate in claims review and reconciliation.	430.00	1.80	774.00
8/25/2024	Jonathan Roth	Participate in claims recovery analysis preparation and information review.	430.00	1.80	774.00
8/25/2024	Jonathan Roth	Prepare for and participate in claims recovery sizing analysis with Portage Point (T. Studebaker, T. Cole).	430.00	0.40	172.00
8/25/2024	Tom Studebaker	Prepare for and participate in claims recovery sizing analysis with Portage Point (T. Studebaker, T. Cole).	950.00	0.40	380.00
8/26/2024	Jonathan Roth	Participate in asserted claims information review and reconciliation workbook preparation.	430.00	1.40	602.00
8/26/2024	Tom Studebaker	Review of 503(b)(9) and CV payment summaries to be distributed to stakeholders.	950.00	0.40	380.00
8/26/2024	Tom Cole	Reviewed working draft of claims reconciliation analysis.	705.00	0.60	423.00
8/27/2024	Jonathan Roth	Participate in admin. claims review and reconciliation against books and records.	430.00	1.70	731.00
8/28/2024	Jonathan Roth	Participate in claims workbook updates and asserted claim information review.	430.00	1.70	731.00
8/30/2024	Ryan Williams	Communications regarding outstanding tax claim with IRS, review of filed claim.	630.00	0.50	315.00
8/30/2024	Jonathan Roth	Participate in asserted admin claim review and reconciliation including master workbook updates.	430.00	1.60	688.00
8/31/2024	Ryan Williams	Continued communications regarding outstanding tax claim with IRS, review of filed claim.	630.00	0.30	189.00
8/31/2024	Jonathan Roth	Participate in master claims reconciliation workbook updates and claims review.	430.00	1.30	559.00
Deliverable Preparation & Review					
8/1/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority PMO requests.	-	2.00	-
8/1/2024	Lisa Lansio	Review diligence deliverables and correspondence with C. Barringer, A.Khan and PwC regarding same.	-	1.60	-
8/2/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority PMO requests.	-	1.00	-
8/4/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority PMO requests.	-	0.50	-
8/5/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority PMO requests.	-	1.00	-
8/5/2024	Lisa Lansio	Review diligence deliverables.	-	0.80	-
8/7/2024	Lisa Lansio	Review diligence deliverables.	-	1.20	-
8/8/2024	Ahad Khan	Research and Prepare responses to Utility Provider Inquiry forwarded by Potter.	-	0.50	-
8/9/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority PMO requests.	-	0.50	-
8/9/2024	Ahad Khan	Research and Prepare responses to Lease Rejection Inquiries.	-	0.50	-
8/14/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority IMO requests.	-	0.50	-
8/15/2024	Ahad Khan	Gather, Draft, Prepare and Upload responses to High Priority IMO requests.	-	0.50	-
8/19/2024	Ahad Khan	Review and update diligence tracker for IMO requests.	-	0.10	-
8/19/2024	Ahad Khan	Update list of contracts for rejection.	-	0.10	-
8/22/2024	Ahad Khan	Gather and Upload responses to IMO Diligence requests.	-	0.30	-

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
8/22/2024	Lisa Lansio	Review preliminary freight-in analysis.	-	0.70	-
8/27/2024	Ahad Khan	Review and Respond to Counsel Inquiries.	-	0.50	-
8/28/2024	Ahad Khan	Review and Respond to Counsel Inquiries.	-	0.50	-
8/29/2024	Ahad Khan	Review and Respond to Counsel Inquiries.	-	0.60	-
8/29/2024	Ahad Khan	Review Omnibus Rejection Motion and provide updates/comments to Counsel.	-	0.50	-
Employee Benefits & Pensions					
8/20/2024	Lisa Lansio	Calls with C. Barringer regarding employee benefit matters.	-	0.90	-
8/21/2024	Lisa Lansio	Attend to employee benefits-related matters and correspondence with C. Barringer and S.McNeil regarding same.	-	1.10	-
Employment & Fee Applications					
8/2/2024	Lisa Lansio	Draft monthly fee statement.	-	1.80	-
8/12/2024	Tom Studebaker	Further review and analysis of draft monthly fee statements for May, June and July.	950.00	0.40	380.00
8/12/2024	Tom Studebaker	Initial review and analysis of draft CRO monthly fee statements for May, June and July.	950.00	0.80	760.00
Financing & Cash Collateral					
8/1/2024	Jonathan Roth	Participate in daily bank report reconciliation and information review.	430.00	0.80	344.00
8/1/2024	Jonathan Roth	Participate in wind down and TSA actuals reconciliation and variance report creation.	430.00	1.70	731.00
8/1/2024	Jonathan Roth	Participate in wind down and TSA variance report preparation.	430.00	1.60	688.00
8/2/2024	Jonathan Roth	Participate in actual disbursements information review and reconciliation to TSA / wind down budgets.	430.00	1.70	731.00
8/2/2024	Jonathan Roth	Participate in wind down / TSA variance report updates and information review.	430.00	1.80	774.00
8/3/2024	Jonathan Roth	Participate in actual disbursement reconciliation to TSA and wind down budgets.	430.00	1.80	774.00
8/3/2024	Jonathan Roth	Participate in TSA and wind down variance report construction and information review.	430.00	1.60	688.00
8/5/2024	Jonathan Roth	Participate in 3-week cash flow actuals reconciliation and information review.	430.00	1.70	731.00
8/5/2024	Tom Cole	Reviewed draft actual to forecast cash flow reconciliation analysis.	705.00	0.60	423.00
8/6/2024	Tom Cole	Analyzed revised draft TSA forecast and reporting package and provided comments in re: same.	705.00	1.00	705.00
8/6/2024	Jonathan Roth	Participate in TSA / wind down budget actuals reconciliation and variance package creation.	430.00	1.90	817.00
8/6/2024	Jonathan Roth	Participate in TSA / wind down variance package information review and updates.	430.00	1.70	731.00
8/7/2024	Jonathan Roth	Participate in TSA / wind down budget variance report updates and information review.	430.00	1.80	774.00
8/7/2024	Jonathan Roth	Participate in TSA budget updates and information review.	430.00	1.30	559.00
8/7/2024	Tom Cole	Reviewed further revised draft of TSA reforecast and actuals reconciliation reporting support.	705.00	0.80	564.00
8/8/2024	Jonathan Roth	Participate in TSA / wind down budget disbursement reconciliation and review.	430.00	1.80	774.00
8/9/2024	Jonathan Roth	Participate in TSA / wind down reconciliation materials preparation and output finalization.	430.00	1.80	774.00
8/9/2024	Jonathan Roth	Participate in TSA budget refresh and updates review.	430.00	1.80	774.00
8/12/2024	Jonathan Roth	Participate in TSA / wind down budget actuals reconciliation and output updates.	430.00	1.90	817.00
8/12/2024	Jonathan Roth	Participate in TSA / wind down budget reconciliation updates and output review.	430.00	1.80	774.00
8/12/2024	Jonathan Roth	Participate in TSA / wind down model updates and variance review.	430.00	1.60	688.00
8/12/2024	Tom Cole	Reviewed and analyzed draft TSA budget reconciliation analysis.	705.00	1.10	775.50
8/13/2024	Tom Cole	Analyzed updated draft of TSA reporting materials.	705.00	0.60	423.00
8/13/2024	Jonathan Roth	Participate in cash flow actuals reconciliation and budget mapping.	430.00	1.60	688.00
8/13/2024	Jonathan Roth	Participate in TSA / wind down weekly reporting package updates and information review.	430.00	1.70	731.00
8/13/2024	Jonathan Roth	Participate in TSA budget updates reconciliation and review; correspondence with PPP colleagues.	430.00	1.80	774.00
8/13/2024	Tom Studebaker	Review and analysis of draft TSA and WD reporting package, including correspondence regarding the same.	950.00	0.80	760.00
8/14/2024	Tom Cole	Analyzed updated post-petition professional fee actual to budget variance analysis.	705.00	0.30	211.50
8/14/2024	Tom Studebaker	Final review of TSA / WD reporting package, including correspondence regarding the same.	950.00	0.30	285.00
8/14/2024	Jonathan Roth	Participate in wind down / TSA package updates, information review and correspondence with external parties.	430.00	1.90	817.00
8/14/2024	Tom Studebaker	Review of Wind Down budget for purposes of UCC fees, including correspondence regarding the same.	950.00	0.40	380.00
8/14/2024	Tom Cole	Reviewed and analyzed revised TSA reconciliation reporting materials.	705.00	0.40	282.00
8/15/2024	Tom Cole	Addressed open assumptions in re: TSA operating cost support for budget reforecast.	705.00	1.00	705.00
8/15/2024	Jonathan Roth	Participate in TSA reporting package follow up questions and requests preparation and review.	430.00	1.40	602.00
8/15/2024	Tom Studebaker	Review of TZ financing request.	950.00	0.20	190.00
8/15/2024	Tom Studebaker	Review of weekly SSE disbursement request, including correspondence regarding the same.	950.00	0.30	285.00
8/16/2024	Jonathan Roth	Participate in updated TSA budget follow up requests preparation and information review.	430.00	1.80	774.00
8/16/2024	Tom Studebaker	Review of TSA and WD budget question diligence questions provided by PwC.	950.00	0.60	570.00
8/19/2024	Jonathan Roth	Participate in freight-in analysis preparation relating to updated TSA budget.	430.00	1.20	516.00
8/19/2024	Jonathan Roth	Participate in updated TSA budget follow ups preparation and information review.	430.00	1.80	774.00
8/20/2024	Jonathan Roth	Participate in freight-in historical analysis and output preparation relating to TSA funding.	430.00	1.80	774.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
8/21/2024	Tom Cole	Analyzed TSA budget actual to forecast variance for month-to-date period.	705.00	0.40	282.00
8/21/2024	Jonathan Roth	Participate in cash actuals information review and variance reporting updates.	430.00	1.80	774.00
8/21/2024	Jonathan Roth	Participate in freight-in analysis updates and information review; correspondence with PPP and debtor colleagues.	430.00	1.30	559.00
8/22/2024	Jonathan Roth	Participate in freight-in analysis updates for refreshed TSA budget.	430.00	1.20	516.00
8/22/2024	Tom Stuebaker	Review of draft weekly reporting package.	950.00	0.40	380.00
8/22/2024	Tom Stuebaker	Review of freight-in analysis in response to questions from PwC on TSA budget, including correspondence regarding the same.	950.00	0.50	475.00
8/22/2024	Tom Cole	Reviewed updated draft of TSA budget reforecast.	705.00	0.80	564.00
8/23/2024	Tom Cole	Analyzed revised freight cost analysis in re: TSA budget reforecast and support.	705.00	0.80	564.00
8/23/2024	Tom Stuebaker	Continued review of updated freight-in analysis in response to questions from PwC on TSA budget.	950.00	0.60	570.00
8/23/2024	Jonathan Roth	Participate in freight-in and landed cost analysis finalization including correspondence with the acquirer.	430.00	0.90	387.00
8/26/2024	Tom Cole	Analyzed working draft of actual to forecast variance reporting.	705.00	0.90	634.50
8/26/2024	Jonathan Roth	Participate in cash flow actuals updates and variance report preparation.	430.00	1.70	731.00
8/27/2024	Jonathan Roth	Participate in cash flow actuals reconciliation and mapping.	430.00	1.60	688.00
8/27/2024	Tom Stuebaker	Review of updated freight-in analysis to provide to Buyer in connection with TSA budget.	950.00	0.40	380.00
8/28/2024	Tom Cole	Analyzed pro fee escrow remittances relative to post-petition budget.	705.00	0.30	211.50
8/28/2024	Jonathan Roth	Participate in TSA budget reconciliation and variance review.	430.00	1.40	602.00
8/28/2024	Jonathan Roth	Participate in variance reporting output updates and information review.	430.00	1.60	688.00
8/28/2024	Tom Cole	Reviewed updated draft of prior week actual spend reconciliation and TSA reforecast materials.	705.00	1.10	775.50
8/29/2024	Tom Cole	Analyzed remittance requests relative to prior week's actuals and open payables.	705.00	0.80	564.00
8/29/2024	Tom Cole	Analyzed TSA agreement in re: reimbursement mechanism for open POs.	705.00	0.30	211.50
8/29/2024	Tom Stuebaker	Correspondence regarding TSA and APA mechanics related to potential modifications per discussions with TZ.	950.00	0.40	380.00
8/29/2024	Jonathan Roth	Participate in variance reporting package preparation and review.	430.00	1.70	731.00
8/29/2024	Tom Stuebaker	Review of weekly payment requests to be provided to DIP lender, and correspondence regarding the same.	950.00	0.60	570.00
8/30/2024	Tom Cole	Analyzed proposed TSA remittance requests prior to distribution to buyer.	705.00	0.50	352.50
8/30/2024	Jonathan Roth	Participate in refreshed TSA budget preparation and information review.	430.00	1.20	516.00
8/30/2024	Jonathan Roth	Participate in variance reporting package updates including disbursement excel backup preparation.	430.00	1.70	731.00
8/30/2024	Tom Stuebaker	Review of TSA and estate payment requests for the week to be provided to Buyer / DIP lender.	950.00	0.50	475.00
8/30/2024	Tom Stuebaker	Review of updated draft TSA budget based on discussions with Buyer, including correspondence regarding the same.	950.00	0.60	570.00
8/30/2024	Tom Cole	Reviewed updated TSA forecast and analyzed reforecast adjustments following feedback from buyer.	705.00	0.90	634.50
8/31/2024	Jonathan Roth	Participate in TSA / wind down reporting package supporting schedules preparation and information review.	430.00	1.60	688.00
8/31/2024	Jonathan Roth	Participate in TSA / wind down variance reporting package updates and information review.	430.00	1.90	817.00
Internal Meeting & Communication					
8/1/2024	Ahad Khan	Prepare for and participate in daily workstream alignment discussion with Portage Point (A. Khan, J. Roth).	-	0.50	-
8/1/2024	Tom Stuebaker	Participate in call with T. Cole to discuss employee issues, workstream updates, and wind down issues.	950.00	0.50	475.00
8/1/2024	Tom Cole	Participate in call with T. Stuebaker to discuss employee issues, workstream updates, and wind down issues.	705.00	0.50	352.50
8/2/2024	Ahad Khan	Prepare for and participate in daily workstream alignment discussion with Portage Point (T. Stuebaker, L. Lansio, T. Cole, A. Khan, R. Williams, J. Roth).	-	0.20	-
8/2/2024	Lisa Lansio	Prepare for and participate in daily workstream alignment discussion with Portage Point (T. Stuebaker, L. Lansio, T. Cole, A. Khan, R. Williams, J. Roth).	-	0.20	-
8/12/2024	Tom Stuebaker	Participate in discussion with T. Cole regarding open items, employee items, and monthly fee statements.	950.00	0.40	380.00
8/12/2024	Tom Cole	Participate in discussion with T. Stuebaker regarding open items, employee items, and monthly fee statements.	705.00	0.40	282.00
8/16/2024	Tom Stuebaker	Participate in call with T. Cole to discuss TSA budget, IT transition, employee matters and wind down timing.	950.00	0.60	570.00
8/16/2024	Tom Cole	Participate in call with T. Stuebaker to discuss TSA budget, IT transition, employee matters and wind down timing.	705.00	0.60	423.00
8/19/2024	Tom Cole	Participate in call with T. Stuebaker to discuss MOR, open items, and staffing.	705.00	0.40	282.00
8/19/2024	Tom Stuebaker	Participate on call with T. Cole to discuss MOR, open items, and staffing.	950.00	0.40	380.00
8/21/2024	Tom Cole	Participated in internal discussion (T. Stuebaker, T. Cole) in re: TSA matters.	705.00	0.50	352.50
8/21/2024	Tom Stuebaker	Participated in internal discussion (T. Stuebaker, T. Cole) in re: TSA matters.	950.00	0.50	475.00
8/21/2024	Jonathan Roth	Prepare for and participate in MOR review discussion with Portage Point (T. Stuebaker, R. Williams, J. Roth).	430.00	0.70	301.00
8/21/2024	Ryan Williams	Prepare for and participate in MOR review discussion with Portage Point (T. Stuebaker, R. Williams, J. Roth).	630.00	0.70	441.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
8/21/2024	Tom Stuebaker	Prepare for and participate in MOR review discussion with Portage Point (T. Stuebaker, R. Williams, J. Roth).	950.00	0.70	665.00
8/22/2024	Tom Cole	Participated in internal discussion (T. Stuebaker, T. Cole) in re: supporting detail requested by purchaser.	705.00	0.50	352.50
8/22/2024	Tom Stuebaker	Participated in internal discussion (T. Stuebaker, T. Cole) in re: supporting detail requested by purchaser.	950.00	0.50	475.00
8/26/2024	Tom Cole	Participated in internal discussion (T. Stuebaker, T. Cole) in re: TSA reimbursements.	705.00	0.40	282.00
8/26/2024	Tom Stuebaker	Participated in internal discussion (T. Stuebaker, T. Cole) in re: TSA reimbursements.	950.00	0.50	475.00
8/26/2024	Jonathan Roth	Prepare for and participate in claims recovery analysis review with Portage Point (T. Stuebaker, T. Cole, J. Roth).	430.00	0.30	129.00
8/26/2024	Tom Cole	Prepare for and participate in claims recovery analysis review with Portage Point (T. Stuebaker, T. Cole, J. Roth).	705.00	0.30	211.50
8/26/2024	Tom Stuebaker	Prepare for and participate in claims recovery analysis review with Portage Point (T. Stuebaker, T. Cole, J. Roth).	950.00	0.30	285.00
8/26/2024	Jonathan Roth	Prepare for and participate in workstream coordination and alignment discussion with Portage Point (T. Cole, J. Roth).	430.00	0.40	172.00
8/26/2024	Tom Cole	Prepare for and participate in workstream coordination and alignment discussion with Portage Point (T. Cole, J. Roth).	705.00	0.40	282.00
8/28/2024	Tom Cole	Participated in internal discussion (T. Stuebaker, T. Cole) in re: 2023 and 2024 tax filing preparation.	705.00	0.50	352.50
8/28/2024	Tom Stuebaker	Participated in internal discussion (T. Stuebaker, T. Cole) in re: 2023 and 2024 tax filing preparation.	950.00	0.50	475.00
8/29/2024	Tom Cole	Participated in internal discussion (T. Stuebaker, T. Cole) in re: TSA reporting.	705.00	0.50	352.50
8/29/2024	Tom Stuebaker	Participated in internal discussion (T. Stuebaker, T. Cole) in re: TSA reporting.	950.00	0.50	475.00
8/30/2024	Tom Stuebaker	Internal discussions and correspondence regarding payment of professional fees out of the professional fee escrow based on CNOs received.	950.00	0.70	665.00
8/30/2024	Tom Cole	Participated in internal discussion (T. Stuebaker, T. Cole) in re: case administration and weekly remittances.	705.00	0.50	352.50
8/30/2024	Tom Stuebaker	Participated in internal discussion (T. Stuebaker, T. Cole) in re: case administration and weekly remittances.	950.00	0.50	475.00
Meetings & Communication with Management					
8/1/2024	Lisa Lansio	Correspondence with C. Barringer regarding vendor, employee, and diligence matters.	-	0.70	-
8/1/2024	Ryan Williams	Review and respond to utilities notice sent by management.	630.00	0.60	378.00
8/6/2024	Lisa Lansio	Correspondence with C. Barringer regarding employee and wind-down matters.	-	0.50	-
8/7/2024	Lisa Lansio	Call with C. Barringer, C. Starr, J. Roth and T. Cole regarding reporting review and disbursement reconciliation.	-	1.00	-
8/7/2024	Ryan Williams	Communications with company regarding shut off notice received from vendor.	630.00	0.60	378.00
8/7/2024	Jonathan Roth	Prepare for and participate in AP payment review follow up discussion with the Debtors (C. Starr) and Portage Point (J. Roth).	430.00	0.40	172.00
8/7/2024	Jonathan Roth	Prepare for and participate in weekly payment plan review discussion with the Debtors (C. Barringer, C. Starr) and Portage Point (J. Roth).	430.00	0.20	86.00
8/8/2024	Tom Cole	Correspondence with C. Barringer (SSE) in re: operational matters.	705.00	0.20	141.00
8/9/2024	Tom Cole	Reviewed and responded to Debtor inquiries in re: supplier communications.	705.00	0.20	141.00
8/12/2024	Ryan Williams	Communications with management regarding utilities provider shut off notice.	630.00	0.50	315.00
8/12/2024	Tom Cole	Correspondence with C. Barringer (SSE) in re: operational matters.	705.00	0.10	70.50
8/12/2024	Jonathan Roth	Participate in call with C. Barringer and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss and review draft wind down and TSA reporting package.	430.00	0.50	215.00
8/12/2024	Lisa Lansio	Participate in call with C. Barringer and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss and review draft wind down and TSA reporting package.	-	0.50	-
8/12/2024	Tom Cole	Participate in call with C. Barringer and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss and review draft wind down and TSA reporting package.	705.00	0.50	352.50
8/12/2024	Tom Stuebaker	Participate in call with C. Barringer and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss and review draft wind down and TSA reporting package.	950.00	0.50	475.00
8/13/2024	Lisa Lansio	Call with C. Barringer regarding wind down and TSA.	-	0.60	-
8/13/2024	Jonathan Roth	Prepare for and participate in weekly reporting touch base with the Debtors (C. Barringer, C. Starr) and Portage Point (T. Stuebaker, L. Lansio, T. Cole, J. Roth).	430.00	0.60	258.00
8/13/2024	Tom Cole	Prepare for and participate in weekly reporting touch base with the Debtors (C. Barringer, C. Starr) and Portage Point (T. Stuebaker, L. Lansio, T. Cole, J. Roth).	705.00	0.60	423.00
8/13/2024	Tom Stuebaker	Prepare for and participate in weekly reporting touch base with the Debtors (C. Barringer, C. Starr) and Portage Point (T. Stuebaker, L. Lansio, T. Cole, J. Roth).	950.00	0.60	570.00
8/14/2024	Lisa Lansio	Call with C. Barringer regarding wind down and TSA.	-	0.40	-
8/14/2024	Tom Cole	Correspondence with C. Barringer (SSE) in re: employee and TSA matters.	705.00	0.50	352.50
8/14/2024	Jonathan Roth	Prepare for and participate in workstream alignment discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, J. Roth).	430.00	0.20	86.00
8/14/2024	Tom Stuebaker	Prepare for and participate in workstream alignment discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, J. Roth).	950.00	0.20	190.00
8/15/2024	Tom Cole	Correspondence with C. Barringer (SSE) in re: vendor remittances and employee matters.	705.00	0.40	282.00
8/16/2024	Tom Cole	Correspondence with C. Barringer (SSE) in re: employee matters.	705.00	0.30	211.50
8/19/2024	Lisa Lansio	Calls with C. Barringer regarding wind down.	-	0.80	-

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
8/19/2024	Tom Cole	Participated in discussion with C. Barringer (SSE) in re: remittance planning and employee matters.	705.00	0.50	352.50
8/19/2024	Tom Cole	Reviewed and responded to debtor inquiries in re: TSA matters.	705.00	0.60	423.00
8/20/2024	Ryan Williams	Communications regarding Iron Mountain engagement, review of Iron Mountain website.	630.00	0.40	252.00
8/20/2024	Jonathan Roth	Prepare for and participate in MOR alignment and general workstream discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, R. Williams, J. Roth).	430.00	0.80	344.00
8/20/2024	Ryan Williams	Prepare for and participate in MOR alignment and general workstream discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, R. Williams, J. Roth).	630.00	0.80	504.00
8/20/2024	Tom Cole	Prepare for and participate in MOR alignment and general workstream discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, R. Williams, J. Roth).	705.00	0.80	564.00
8/20/2024	Tom Stuebaker	Prepare for and participate in MOR alignment and general workstream discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, R. Williams, J. Roth).	950.00	0.80	760.00
8/20/2024	Jonathan Roth	Prepare for and participate in weekly reporting and workstream review discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth).	430.00	0.20	86.00
8/20/2024	Tom Cole	Prepare for and participate in weekly reporting and workstream review discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth).	705.00	0.20	141.00
8/20/2024	Tom Stuebaker	Prepare for and participate in weekly reporting and workstream review discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth).	950.00	0.20	190.00
8/20/2024	Tom Cole	Reviewed and responded to Debtor inquiries in re: remittance planning for the week.	705.00	0.60	423.00
8/21/2024	Tom Cole	Participated in discussion with C. Barringer (SSE) in re: TSA matters.	705.00	0.10	70.50
8/22/2024	Lisa Lansio	Discussion with management on freight-in analysis.	-	0.50	-
8/22/2024	Tom Stuebaker	Review and analysis of payment details for purposes of approvals.	950.00	0.40	380.00
8/22/2024	Tom Cole	Reviewed and responded to Debtor inquiries in re: supplier remittance requests.	705.00	0.30	211.50
8/26/2024	Tom Cole	Participated in discussion with C. Barringer (SSE) in re: in-bound freight cost analysis.	705.00	0.50	352.50
8/27/2024	Lisa Lansio	Call with C. Barringer regarding TSA matters.	-	0.50	-
8/27/2024	Tom Cole	Participated in discussion with C. Barringer (SSE) in re: remittance planning.	705.00	0.20	141.00
8/27/2024	Tom Cole	Participated in discussion with C. Barringer (SSE) in re: supporting detail and analyses requested by purchaser as part of TSA.	705.00	0.60	423.00
8/28/2024	Lisa Lansio	Call with C. Barringer, T. Stuebaker, and T. Roachat regarding TSA.	-	0.50	-
8/28/2024	Tom Cole	Reviewed and responded to management inquiries in re: supplier outreaches.	705.00	0.50	352.50
8/29/2024	Lisa Lansio	Correspondence with management regarding vendor issues.	-	0.50	-
8/29/2024	Tom Cole	Participate in call with Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole) to discuss storage cost assumptions and TSA budget.	705.00	0.30	211.50
8/29/2024	Tom Stuebaker	Participate in call with Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole) to discuss storage cost assumptions and TSA budget.	950.00	0.30	285.00
8/29/2024	Tom Cole	Participated in discussion with C. Barringer (SSE) in re: proposed remittances and TSA reimbursements.	705.00	0.40	282.00
Meetings & Communication with Potential Buyers and / or Financing Parties					
8/16/2024	Jonathan Roth	Participate in call with TZ (T. Friedl, P. Fitzmaurice), PwC (B. Koluch, B. Rath) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss TSA budget update and variance analysis.	430.00	0.40	172.00
8/16/2024	Lisa Lansio	Participate in call with TZ (T. Friedl, P. Fitzmaurice), PwC (B. Koluch, B. Rath) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss TSA budget update and variance analysis.	-	0.40	-
8/16/2024	Ryan Williams	Participate in call with TZ (T. Friedl, P. Fitzmaurice), PwC (B. Koluch, B. Rath) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss TSA budget update and variance analysis.	630.00	0.40	252.00
8/16/2024	Tom Cole	Participate in call with TZ (T. Friedl, P. Fitzmaurice), PwC (B. Koluch, B. Rath) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss TSA budget update and variance analysis.	705.00	0.40	282.00
8/16/2024	Tom Stuebaker	Participate in call with TZ (T. Friedl, P. Fitzmaurice), PwC (B. Koluch, B. Rath) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth) to discuss TSA budget update and variance analysis.	950.00	0.40	380.00
Meetings & Communication with Professionals					
8/1/2024	Tom Cole	Prepare for and attend call with PwC (B. Koluch, B. Rath, K. Kulkarni) and Portage Point (T. Stuebaker, T. Cole, L. Lansio) to discuss status updates and TSA.	705.00	0.40	282.00
8/1/2024	Tom Stuebaker	Prepare for and attend call with PwC (B. Koluch, B. Rath, K. Kulkarni) and Portage Point (T. Stuebaker, T. Cole, L. Lansio) to discuss status updates and TSA.	950.00	0.40	380.00
8/2/2024	Tom Stuebaker	Correspondence regarding payment of professional fees from escrow.	950.00	0.20	190.00
8/2/2024	Lisa Lansio	Correspondence relating to wind-down process.	-	0.70	-
8/2/2024	Tom Stuebaker	Correspondence with MWE and PAC regarding Plan timing and open items.	950.00	0.30	285.00
8/2/2024	Lisa Lansio	Prepare for and attend call with PwC (B. Koluch, B. Rath, K. Kulkarni) and Portage Point (T. Stuebaker, T. Cole, L. Lansio) to discuss status updates and TSA.	-	0.40	-

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
8/14/2024	Tom Stuebaker	Correspondence with Dundon regarding liquidating trustee coordination.	950.00	0.20	190.00
8/14/2024	Tom Stuebaker	Correspondence with PAC regarding liquidation analysis.	950.00	0.10	95.00
8/15/2024	Tom Cole	Participate in call with PAC (B. Cleary, K. Morales), UST (M. Bates, J. Nyaku) and Portage Point (T. Stuebaker, T. Cole) regarding MORs.	705.00	0.50	352.50
8/15/2024	Tom Stuebaker	Participate in call with PAC (B. Cleary, K. Morales), UST (M. Bates, J. Nyaku) and Portage Point (T. Stuebaker, T. Cole) regarding MORs.	950.00	0.50	475.00
8/20/2024	Lisa Lansio	Call with J. Roth, C. Barringer, L. Hallet regarding POs and freight.	-	0.50	-
8/20/2024	Tom Stuebaker	Participate in call with PAC (K. Morales) to discuss UST questions on MOR and July MOR timing.	950.00	0.30	285.00
8/20/2024	Lisa Lansio	Prepare for and participate in weekly reporting and workstream review discussion with the Debtors (C. Barringer) and Portage Point (T. Stuebaker, T. Cole, L. Lansio, J. Roth).	-	0.20	-
8/23/2024	Tom Stuebaker	Correspondence with PAC regarding outstanding UST questions related to disclosure statement.	950.00	0.60	570.00
8/27/2024	Tom Stuebaker	Correspondence with PAC (B. Cleary, S. McNeill) regarding coordination with liquidating trustee.	950.00	0.20	190.00
8/29/2024	Lisa Lansio	Participate in call with PwC (B. Koluch, R. Rath, K. Kulkarni) and Tranzonic (P. Fitzmaurice) and Portage Point (T. Stuebaker, L. Lansio, T. Cole, J. Roth) to discuss TSA budget and TSA funding.	-	0.40	-
8/29/2024	Tom Cole	Participate in call with PwC (B. Koluch, R. Rath, K. Kulkarni) and Tranzonic (P. Fitzmaurice) and Portage Point (T. Stuebaker, L. Lansio, T. Cole, J. Roth) to discuss TSA budget and TSA funding.	705.00	0.40	282.00
8/29/2024	Tom Stuebaker	Participate in call with PwC (B. Koluch, R. Rath, K. Kulkarni) and Tranzonic (P. Fitzmaurice) and Portage Point (T. Stuebaker, L. Lansio, T. Cole, J. Roth) to discuss TSA budget and TSA funding.	950.00	0.40	380.00
Meetings & Communications with Creditors					
8/12/2024	Ryan Williams	Communications with utilities provider regarding threat to terminate services.	630.00	1.60	1,008.00
8/20/2024	Jonathan Roth	Prepare for and participate in liquidating trust transition coordination discussion with Dundon (N. Dundon, J. Nahas), Foresight (Y. Zhu) and Portage Point (T. Stuebaker, J. Roth).	430.00	0.40	172.00
8/20/2024	Tom Stuebaker	Prepare for and participate in liquidating trust transition coordination discussion with Dundon (N. Dundon, J. Nahas), Foresight (Y. Zhu) and Portage Point (T. Stuebaker, J. Roth).	950.00	0.40	380.00
8/22/2024	Tom Stuebaker	Correspondence with Dundon regarding updated 503(b)9 analysis.	950.00	0.20	190.00
8/22/2024	Tom Stuebaker	Correspondence with Dundon regarding variance analysis reporting.	950.00	0.40	380.00
Plan & Disclosure Statement					
8/1/2024	Jonathan Roth	Participate in plan and disclosure information review and figure preparation.	430.00	1.60	688.00
8/5/2024	Tom Cole	Analyzed draft excess cash reconciliation prepared for Plan support.	705.00	0.40	282.00
8/5/2024	Lisa Lansio	Call with J. Roth regarding plan and disclosure statement.	-	0.50	-
8/5/2024	Jonathan Roth	Participate in excess cash calculation for plan & disclosure statement.	430.00	1.20	516.00
8/5/2024	Jonathan Roth	Participate in plan review and recovery calculation reconciliation.	430.00	1.30	559.00
8/5/2024	Lisa Lansio	Review plan and disclosure statement.	-	1.10	-
8/22/2024	Jonathan Roth	Participate in claims recovery analysis for the plan and disclosure statement.	430.00	1.70	731.00
8/23/2024	Jonathan Roth	Participate in plan and disclosure statement redline review.	430.00	0.70	301.00
8/25/2024	Jonathan Roth	Participate in plan and disclosure statement information search and recovery table preparation.	430.00	1.30	559.00
8/27/2024	Tom Stuebaker	Correspondence with PAC (S. McNeill, K. Morales) regarding updated case timeline per timing of Plan and DS.	950.00	0.60	570.00
8/27/2024	Tom Stuebaker	Review of updated Plan and Disclosure Statement incorporating comments received from UCC and UST.	950.00	1.40	1,330.00
8/27/2024	Lisa Lansio	Review plan and disclosure statement.	-	1.30	-
8/28/2024	Tom Stuebaker	Correspondence with PAC (K. Morales) regarding confirmation hearing timing / scheduling.	950.00	0.30	285.00
Reporting					
8/9/2024	Lisa Lansio	Review revised TSA budget and reconciliation.	-	0.90	-
8/12/2024	Lisa Lansio	Review and revise TSA reporting analysis.	-	0.90	-
8/14/2024	Lisa Lansio	Review and revise variance analysis.	-	1.10	-
8/16/2024	Jonathan Roth	Participate in July MOR model updates and cash receipts / disbursements output preparation.	430.00	1.70	731.00
8/16/2024	Tom Cole	Reviewed draft July MOR compilation and support.	705.00	0.80	564.00
8/17/2024	Jonathan Roth	Participate in July MOR cash receipt and disbursements output preparation and information review.	430.00	1.80	774.00
8/19/2024	Jonathan Roth	Participate in cash receipts and disbursements output preparation and review.	430.00	1.40	602.00
8/19/2024	Jonathan Roth	Participate in July trial balance review and monthly operating report figures preparation.	430.00	1.60	688.00
8/19/2024	Ryan Williams	Review and consolidation of prior filed operating reports for cash activity support.	630.00	0.60	378.00
8/20/2024	Jonathan Roth	Participate in July MOR supporting output package preparation and information review.	430.00	1.80	774.00
8/20/2024	Jonathan Roth	Participate in July trial balance review and monthly operating report figures preparation.	430.00	1.70	731.00
8/21/2024	Tom Cole	Analyzed updated draft July MOR compilation and support schedules.	705.00	0.90	634.50
8/21/2024	Jonathan Roth	Participate in final July MOR review, output updates and correspondence with counsel.	430.00	1.60	688.00
8/21/2024	Jonathan Roth	Participate in July MOR trial balance review and operating report output preparation.	430.00	1.80	774.00
8/21/2024	Ryan Williams	Reviewed updated draft MOR.	630.00	1.30	819.00