

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
	)	
Liquidating Supply, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-11054 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Objection Deadline: September 5, 2024 at 4:00 p.m. (ET)</b>
	)	<b>Hearing Date: <i>Only if objections are filed.</i></b>

**CERTIFICATION OF NO OBJECTION REGARDING DOCKET NO. 319**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Second Monthly Fee Application of Foresight Restructuring LLC, Co-Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2024 through July 31, 2024* (the “Application”) filed on August 22, 2024.

The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than September 5, 2024.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 124] the Debtors are authorized to remit payment to counsel in the total amount of \$10,912.00, which represents (i) 80 percent of the total fees billed (\$10,912.00) and (ii) 100 percent of the expenses incurred (\$0.00).

<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



Dated: September 6, 2024  
Wilmington, Delaware

*/s/ Domenic E. Pacitti*

---

Domenic E. Pacitti (DE Bar No. 3989)  
Richard M. Beck (DE Bar No. 3370)  
Sally E. Veghte (DE Bar No. 4762)  
**KLEHR HARRISON HARVEY BRANZBURG LLP**  
919 Market Street, Suite 1000  
Wilmington, Delaware, 19801-3062  
Telephone: (302) 426-1189  
Email: dpacitti@klehr.com  
rbeck@klehr.com  
sveghte@klehr.com

-and-

Raniero D'Aversa (admitted *pro hac vice*)  
Xiang Wang (admitted *pro hac vice*)  
Nicholas A. Poli (admitted *pro hac vice*)  
Mark Franke (admitted *pro hac vice*)  
Brandon Batzel (admitted *pro hac vice*)  
**ORRICK, HERRINGTON & SUTCLIFFE LLP**  
51 West 52nd Street  
New York, New York 10019-6142  
Telephone: (212) 506-5000  
Email: rdaversa@orrick.com  
xiangwang@orrick.com  
npoli@orrick.com  
mfranke@orrick.com  
bbatzel@orrick.com

*Counsel to the Official Committee of Unsecured  
Creditors*