

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Liquidating Supply, Inc., <i>et al.</i>,¹</p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-11054 (BLS)</p> <p>(Jointly Administered)</p>
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**NOTICE OF AGENDA OF MATTERS SCHEDULE
FOR HEARING ON SEPTEMBER 4, 2024 AT 10:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Shannon’s Chambers Procedures (<https://www.deb.uscourts.gov/judge-brendan-l-shannon>) and the Court’s website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Shannon’s expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court’s website.

RESOLVED MATTERS:

1. Motion of the Debtors for Entry of an Order Extending the Time Within Which Unexpired Leases of Nonresidential Real Property May Be Assumed or Rejected [Docket No. 310, 8/21/24]
 - Objection/Response Deadline: August 28, 2024 at 4:00 p.m. (ET)
 - Objection/Responses Received: None.

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtors for Entry of an Order Extending the Time Within Which Unexpired Leases of Nonresidential Real Property May Be Assumed or Rejected [Docket No. 332, 8/29/24]
- B. Order Extending the Time Within Which Unexpired Leases of Nonresidential Real Property May Be Assumed or Rejected [Docket No. 334, 8/30/24]

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

MATTERS GOING FORWARD:

- 2. Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement; (II) Scheduling A Combined Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Form of Ballot; and (V) Granting Related Relief [[Docket No. 288](#), 8/9/24]

Objection/Response Deadline: August 23, 2024 at 4:00 p.m. (ET)

Objection/Responses Received:

- A. Informal Comments from the U.S. Trustee.

Related Documents:

- B. Combined Joint Chapter 11 Plan of Liquidation and Disclosure Statement of Supply Source Enterprises, Inc. and its Debtor Affiliates [[Docket No. 281](#), 8/8/24]

Status: The Debtors have resolved the informal comments of the U.S. Trustee and anticipate filing an amended Combined Plan and Disclosure Statement and revised proposed order concerning the motion under certification of counsel.

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Dated: August 30, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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