

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Liquidating Supply, Inc., <i>et al.</i> , ¹	Case No. 24-11054 (BLS)
Debtors.	(Jointly Administered)
	Re: Docket No. 282

**CERTIFICATE OF NO OBJECTION REGARDING FIRST
MONTHLY FEE APPLICATION OF KURTZMAN CARSON
CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
MAY 21, 2024 THROUGH AND INCLUDING JUNE 30, 2024**

The undersigned hereby certifies that they have received no answer, objection, or any other responsive pleading with respect to the *First Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisor to the Debtors, for the Period from May 21, 2024 Through and Including June 30, 2024* [Docket No. 282] (the “Application”)² filed by Kurtzman Carson Consultants, LLC d/b/a Verita Global (the “Applicant”) on the date listed on Exhibit A. The undersigned further certifies that they have reviewed the Court’s docket in these cases and no formal answer, objection, or other response to the Application appears thereon.³

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ Pursuant to the Interim Compensation Order, parties have fourteen (14) days after the date of service to object to the Application.



Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 124] (the “Interim Compensation Order”), the Debtors are authorized and directed to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this Certificate of No Objection without the need for entry of a Court order approving the Application.

Dated: August 23, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Shannon A. Forshay

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A**Supply Source Enterprises, Inc.
Case No. 24-11054 (BLS)****Professional Fees and Expenses
Monthly Fee Application**

APPLICANT & DOCKET NO.	TIME PERIOD COVERED	FEES & EXPENSES REQUESTED IN APPLICATION	FEES & EXPENSES ALLOWED/ AWARDED	DATE APPLICATION FILED	OBJECTION DEADLINE
Kurtzman Carson Consultants, LLC dba Verita Global [Docket No. 282]	05/21/2024 - 06/30/2024	\$31,994.55 (Fees) \$0.00 (Expenses)	\$25,595.64 (Fees at 80%) \$0.00 (Expenses at 100%)	08/08/2024	08/22/2024