

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

**Re: Docket No. 125**

**Objection Deadline: September 3, 2024 at 4:00 p.m. (ET)**

**DISCLOSURE DECLARATION OF ORDINARY COURSE PROFESSIONAL**

I, Michael J. Kostelec, hereby declare that the following is true to the best of my knowledge, information and belief:

1. I am a President of Bridgestreet Financial Services, LLC (the “Firm”) which maintains offices at 2751 Overlook Drive, Twinsburg, OH 44087.

2. This Declaration is submitted in connection with the order (the “OCP Order”) entered by the United States Bankruptcy Court for the District of Delaware dated June 13, 2024 authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to retain certain professionals in the ordinary course of business during the pendency of the Debtors’ chapter 11 cases.

3. The Firm has represented and advised the Debtors as income tax consultant with respect to Supply Source Enterprises, Inc., since January 20, 2021.

4. The Firm is not a legal services firm.

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors’ headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.



5. The Firm has not provided services to the Debtors prior to May 21, 2024 (the "Petition Date").

6. The Debtors have requested, and the Firm has agreed, to continue to provide services to the Debtors pursuant to section 327 of title 11 of the United States Code (the "Bankruptcy Code") with respect to such matters. Additionally, the Debtors have requested, and the Firm proposes to render, the following services to the Debtors: income tax consulting.

7. The Firm's current customary hourly rates, subject to change from time to time, are \$ 175.00/hour. In the normal course of business, the Firm revises its regular hourly rates and advises that, effective on January 1, of each year, the aforementioned rates will be revised to the regular hourly rates that will be in effect at that time.

8. The Firm does not keep time records in one-tenth-of-an-hour increments in the ordinary course of business. Normal practice for the Firm is to keep time records in one-quarter hour increments.

9. To the best of my knowledge, formed after due inquiry, neither I nor any professional employed by the Firm is a relative of the United States Bankruptcy Judge assigned to these chapter 11 cases, and the Firm does not have any connection with the United States Bankruptcy Judge, the Office of the United States Trustee, or any person employed by the Office of the United States Trustee that would render the Firm's retention in these chapter 11 cases improper.

10. To the best of my knowledge, formed after due inquiry, neither I, the Firm, nor any professional thereof has any connection with, or currently represents, any of the Debtors' creditors or other parties in interest with respect to the matters upon which it is to be engaged.

11. In addition, although unascertainable at this time after due inquiry, by virtue of the

magnitude of the Debtors' potential universe of creditors and the Firm's clients, the Firm may have in the past represented, currently represent, and may in the future represent entities and individuals that are creditors of the Debtors in matters entirely unrelated to the Debtors and their estates. The Firm does not and will not represent any such entity in connection with these pending chapter 11 cases and does not have any relationship with any creditor that would be adverse to the Debtors or their estates. I believe that the Firm's representation of such entities in matters entirely unrelated to the Debtors is not adverse to the Debtors' interests, or the interests of its creditors or estates in respect of the matters for which the Firm will be engaged, nor will such representation impair the Firm's ability to represent the Debtors in these chapter 11 cases.

12. Pursuant to Federal Rule of Bankruptcy Procedure 2014(a), I obtained a list of interested parties (the "Interested Parties List") attached hereto as **Exhibit 1** from counsel to the Debtors which includes the Debtors, their creditors, other parties in interest, and certain professionals employed in the Chapter 11 Cases (the "Interested Parties") and undertook a search for any connections between the Firm and the Interested Parties. The Firm's review of such Interested Parties did not identify connections with any Interested Parties, including current and prior representations.

13. In light of the foregoing, I believe that the Firm does not hold or represent any interest materially adverse to the Debtors, their estates, creditors, or equity interest holders, as identified to the Firm, with respect to the matter in which the Firm will be engaged. The Firm is a 'disinterested person' as that term is defined in section 101(14) of the Bankruptcy Code.

14. In the past year, the Firm has been paid \$ -0- by the Debtors in respect of services rendered to the Debtors. In addition, the Firm has not rendered services that have not yet been billed or that have been billed but with respect to which payment has not yet been received. The

Firm is currently owed \$ -0- on account of prepetition services, the payment of which is subject to the limitations contained in the Bankruptcy Code. The Firm has waived, or will waive, any prepetition claims against the Debtors' estates.

15. As of the Petition Date, the Firm held a retainer in the amount of \$ -0-.

16. I also understand the limitations on compensation and reimbursement of expenses under the OCP Order. Specifically, the Firm understands that in the event its fees and expenses exceed a total of \$10,000 per month, on average, over a rolling three-month period, the Firm will be required to file with the Court a fee application for approval of its fees and expenses for such month in accordance with Bankruptcy Code sections 330 and 331, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and any applicable procedures or orders of the Court.

17. Except as set forth herein, no promises have been received by the Firm or any partner, associate, or other professional thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules, and orders of the Court.

18. The Firm further states that it has not shared, nor agreed to share any compensation received in connection with these chapter 11 cases with another party or person, other than as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016.

19. The foregoing constitutes the statement of the Firm pursuant to sections 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016(b).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.



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Michael J. Kostelec, CPA  
President  
Bridgestreet Financial Services, LLC  
2751 Overlook Drive  
Twinsburg, OH 44087

**EXHIBIT 1**

**SUPPLY SOURCE: LIST OF POTENTIAL PARTIES IN INTEREST**

**Debtors**

Supply Source Enterprises, Inc.  
SSE Buyer, Inc.  
SSE Intermediate, Inc.  
Impact Products, LLC  
The Safety Zone, LLC

**Prospective Buyer**

Peak Rock Capital  
The Tranzonic Companies

**Banks**

Citizens Bank  
Fifth Third Bank  
JP Morgan Chase & Co.

**Current & Former Directors & Officers**

Jain, Vivek  
Kozhimala, Steven  
Marcero, Laura  
Rochat, Troy  
Schultz, Steve  
Vinnakota, Rahul

**Current Shareholders**

Ares Commercial Finance, L.P.  
Ares Credit Strategies Insurance Dedicated  
Fund Series Interests of SALI Multi-Series  
Fund, L.P.  
Ares Direct Finance I LP  
Ares Jasper Fund, L.P.  
Ares ND Credit Strategies Fund LLC  
Ares Senior Direct Lending Master Fund  
Designated Activity Company  
Ares Senior Direct Lending Parallel Fund (L),  
L.P.  
Ares Senior Direct Lending Parallel Fund (U)  
B, L.P.  
Ares Senior Direct Lending Parallel Fund (U),  
L.P.  
Ares SFERS Credit Strategies Fund LLC  
Barringer, Christine

Borgen, Robb  
Bowhead IMC LP  
Bretschneider, Sebastian  
Brown, Treg  
Carey, Duane  
Carmack, Tim  
Chimney Tops Loan Fund, LLC  
Ciancioli, Jason  
CION Ares Diversified Credit Fund  
Diversified Loan Fund - Private Debt A S.a.r.l.  
Grummon, Sharling  
H.I.G. Advantage Buyout Fund, L.P.  
H.I.G. Whitehorse Equity Side-Car, L.P.  
Haddad, Paul  
Helsel, Eric  
James P. Knechtges IRA  
Kibbe, Bob  
Knechtges, James P.  
Leopard, Vernon Nicholas  
Little, Todd  
Lynn, Chris  
Manion, Wendie  
Pacific Premier Trust Custodian FBO Larry  
Tate, Roth IRA  
Renz, Charles  
Rochat, Troy  
Russo, Tom  
SA Real Assets 20  
Schultz, Steve  
Sebastian Bretschneider Trust, under trust  
dated May 31st, 2016  
Shanghai Soro Industrial Supply Co. Ltd.  
Tate, Larry  
Tricozzi, Chris

**Secured Creditors/Lenders**

Ares Commercial Finance LP  
Ares Capital Corporation  
JPMorgan Chase & Co.

**Top 30 Unsecured Creditors**

Anhui Bytech Medical Supplies  
B&B Molded Products Inc

Bytech Dongtai Co., Ltd  
Capstone Logistics  
Dipped Products Limited  
Fujian Cashion Garment Co., Lt  
Guangdong Kingfa Science and Tech  
Hebei Astro Medical Supply Co  
Heng Yuan Plastic Products Ltd.  
Hiten Nonwoven Healthcare Products  
Hubei Qifu Protective Products  
Intco Medical International  
Jiangsu Bytech Medical Supplies  
Laufer Group International, Ltd.  
Liaoning Shangwei Medical Prod  
Palmer Logistics  
Probbax Commercial Prod Ltd.  
Pt Universal Gloves  
Rayen Healthcare Products Ltd  
Shamrock Molded Products  
Shandong Hengshen Hairun Medic  
Shandong Shangwei  
Shijiazhuang Hongray Group  
Taicang Union Clean Co., Ltd  
Virtual Transportation Managment  
Xiantao Crosscare Products  
Xiantao Deming Healthcare  
Xiantao Yilin Protective Prod  
Zhangjiagang Jiawen Plastic  
Zhonghong Pulin

**Significant Customers**

Envoy  
Imperial Dade  
Staples  
The Home Depot  
Home Depot Pro  
Trimark  
SP Richards  
Bradyifs  
Uline  
Veritiv  
Dot Foods Inc.  
Bunzl  
Essendant  
Stauffer Glove  
Regal Distributing  
Memco

Diken  
Office Depot Max  
Hantover Inc.  
Hillyard

**Significant Vendors**

20/20 Custom Molded  
Aegon  
Albaad Fem II  
Anhui Bytech Medical Supplies  
Avision Sales Group  
B & B Molded Products Inc  
Blue Cross Blue Shield of Tennessee  
Bytech Dongtai Co., Ltd.  
Capstone Logistics  
Comfort Rubber Gloves Industries  
Cpt Caballero Industrial II  
Dipped Products Ltd.  
FedEx - Small Parcel  
Fengcheng Zhonghe Paper Prod  
Fujian Wilton Industries Co Ltd.  
Hebei Astro Medical Supply Co  
Heng Yuan Plastic Products Ltd  
Hubei Qifu Protective Products  
Hurricane - Rent  
Innovative Integrated Solution  
Jiangsu Bytech  
Jiangsu Bytech Medical Supplies  
Jiangsu Dingjie Medical Equipment  
Jiangxi Jaysun Medcare Co., Ltd.  
Laufer Group International, Ltd.  
Liaoning Shangwei Medical Products  
Network Services Company  
Ningbo Homelink Eco-Itech Co.  
Pa Tin Da Group Co Ltd.  
Palmer Logistics  
Pt Universal Gloves  
Rayen Healthcare Products Ltd.  
Riveron Management Services, LP  
Roadone Intermodalogistics  
Seidman Guilford Realty LLC  
Shamrock Molded Products  
Shandong Shangwei  
Shijiazhuang Hongray Group  
Transnet Inc  
Tricorbraun Inc



U. S. Customs  
UPS  
Virtual Transportation Management  
Wuhan Careland Protection Co  
Xiantao Crosscare Products  
Xiantao Deming Healthcare  
Xiantao Yilin Protective Products  
Zhangjiagang Jiawen Plastic  
Zhonghong Pulin

**Insurance**

American Casualty Company of Reading, PA  
Arch Insurance Company  
Continental Insurance Company  
Endurance American Insurance Company  
Great American Insurance Company  
Hartford Insurance Company of the Midwest  
National Fire Insurance of Hartford  
Sirius International Insurance Corp.  
The Continental Casualty Company  
The Continental Insurance Company  
Twin City Fire Insurance Company  
Underwriters at Lloyd's, London, Kiln  
KLN 510  
Underwriters at Lloyd's, London, TMK  
TMK 1880  
Valley Forge Insurance Company  
Westchester Fire Insurance Co.  
Westchester Surplus Lines Insurance  
Company

**Landlords**

All Coast Logistics & Warehouse  
Cpt Caballero Industrial II  
Espaces-Nations  
LBA Logistics  
Malt Properties  
Richmond Warehouse, LLC  
S. Seidman Realty LLC  
Sandy Seidman Warehouse LLC  
Seidman Essex Realty LLC  
Seidman Guilford Realty LLC  
Unico Properties

**Litigation Parties**

Aquino, Adam R.

Brison, Megan IX  
Bunis, Evan J.  
Decker, Martha  
Eastman and Smith Ltd  
Fresh Products  
Hill, Kertscher & Wharton  
Hill, Steven G.  
Knobbe, Martens, Olson & Bear, LLP  
Paul Haddad and Access Partners  
Pinckney, Weidinger, Urban & Joyce LLC  
Schlatter, Edward A.  
Shope, Rebecca E.  
Shumaker, Loop & Kendrick, LLP  
Silk, Jr., James P.  
Spengler Nathanson P.L.L.  
Urrutia, Carrie L.  
Vassar, Emilie K.  
Wagoner, Gregory H.  
Weidinger, Michael A.

**Ordinary Course Professionals**

ADP Screening & Selection Service  
Aktion Associates Inc.  
BCS Search LLC  
Blue Ridge Partners Management  
Bridgestreet Financial  
Buck Global, LLC  
DPO Consulting Investing LLC  
Erudio LLC  
Hill Kertscher and Wharton LLP  
Kim, Jin  
Logility Inc.  
Magnitude Software, Inc.  
Marshall & Melhorn  
Martenson, Hasbrouck & Simon  
McDonald Hopkins LLC  
Metlife Legal Plans Inc.  
Munroe Design Group Inc.  
Partnership Employment  
PricewaterhouseCoopers LLP  
SCM Talent Group LLC  
Shumaker Loop & Kendrick  
The Woodbury Group  
TI Parcel Solutions, Inc.  
Tierpoint LLC  
Varsity Logistics Inc.

Well Advised LLC

**Bankruptcy Professionals**

Houlihan Lokey, Inc.  
KCC LLC d/b/a Verita  
McDermott Will & Emery  
Potter Anderson & Corroon LLP  
PricewaterhouseCoopers  
Proskauer Rose LLP  
Weil, Gotshal & Manges LLP  
Ropes & Gray LLP  
Paladin Management  
Triple P RTS, LLC (d/b/a Portage Point Partners)  
Dundon Advisers, LLC  
Foresight Restructuring LLC  
Tian Yuan Law Firm  
Klehr Harrison Harvey Branzburg LLP  
Orrick, Herrington & Sutcliffe LLP

**Taxing & Regulatory Authorities**

Arizona Department of Revenue  
California Department of Tax and Fee Administration  
California Franchise Tax Board  
City of Toledo  
Comptroller of Maryland  
CT Corporation System  
Delaware Secretary of State  
Mississippi Department of Revenue  
Florida Department of Revenue  
Food & Drug Administration  
Franchise Tax Board  
Georgia Department of Revenue  
Indiana BMV  
Indiana Department of Revenue  
Indiana Department of Revenue  
Indiana Secretary of State  
Infotrac Inc  
Internal Revenue Service  
J J Keller & Associates Inc  
Jay County Treasurer  
Kentucky Department of Revenue  
KY Secretary of State  
Lamar County Tax Collector  
Louisiana Department of Revenue  
Massachusetts Department of Revenue

New York State  
North Carolina Department of Revenue  
North Dakota State Government  
Ohio Attorney General  
Ohio Department of Taxation  
Shelby County Clerk  
South Dakota  
State of Connecticut  
State of Connecticut Department of Consumer Protection  
State of NJ Division of Taxation  
State of Washington  
Tennessee Department of Revenue  
Texas Department of Revenue  
Treasurer - State of New Jersey  
Treasurer City of Memphis  
Treasurer of Lucas County  
Vermont Department of Taxes  
Wyoming Department of Revenue

**Utility Providers**

All Coast Logistics & Warehouse  
AT & T  
Bambora  
Blossman Gas Inc.  
C Spire Wireless  
Carey, Duane M.  
Centerpoint Energy  
Chem-Aqua  
City of New London  
City of New London - Utilities  
City of Purvis  
City of Riverside  
Columbia Gas of Ohio  
Comcast Cable  
Constellation New Energy  
Dawn Condren  
Denette, Brian  
Department of Public Utilities Ohio Building  
East River Energy  
Edi Options  
Eversource  
Firstcomm  
Frontier  
Gomez, Olga  
GXS Inc.

Helsel, Eric  
Hronek, Aubrey  
Indiana American Water Co, Inc.  
International Business Machine  
Kaufman Container Company  
Odell Corporation  
Open Text, Inc.  
Paraco Gas  
Parallax System  
Pax8, Inc.  
Payan, Mario  
Pearl River Valley EPA  
Pennywise Oil Co., Inc.  
Penske Truck Leasing Co. L.P.  
Recycling Center, Inc.  
Richmond Power & Light  
Richmond Sanitary District  
So Calgas Company  
Southern California Edison  
Southern Connecticut Gas Company  
Spectrotel  
State Paper & Metal Co. Inc.  
Sweitzer Waste Removal  
The Connecticut Water Co.  
Toledo Edison  
TPX Communications  
Verizon  
Waste Pro  
Western Municipal Water District

**Bankruptcy Judges & Clerks**

Barksdale, Nikita  
Batts, Cacia  
Bello, Rachel  
Brady, Claire  
Capp, Laurie  
Cavello, Robert  
Chief Judge Laurie Selber Silverstein  
Farrell, Catherine  
Gadson, Danielle  
Haney, Laura  
Hrycak, Amanda  
Johnson, Lora  
Judge Ashely M. Chan  
Judge Brendan L. Shannon  
Judge Craig T. Goldblatt

Judge J. Kate Stickles  
Judge John T. Dorsey  
Judge Karen B. Owens  
Judge Mary F. Walrath  
Judge Thomas M. Horan  
Lopez, Marquietta  
Lugano, Al  
O'Boyle, Una  
Ranieri, Joan  
Subda, Paula  
Walker, Jill  
Yeager, Demitra

**United States Trustee's Office**

Weiss, David C.  
Attix, Laruen  
Bu, Fang  
Casey, Linda  
Clausen, Joanne E.  
Cudia, Joseph  
Dice, Holly  
Dortch, Shakima L.  
Fox, Jr., Timothy J.  
Giordano, Diane  
Girello, Michael  
Green, Christine  
Hackman, Benjamin  
Jones, Nyanquoi  
Leamy, Jane  
Lipshie, Jonathan  
McCollum, Hannah M.  
McMahon, Joseph  
Nyaku, Jonathan  
O'Malley, James R.  
Richenderfer, Linda  
Schepacarter, Richard  
Serrano, Edith A.  
Sierra-Fox, Rosa  
Vara, Andrew R.  
Wynn, Dion

**Debtors' Professionals**

Potter Anderson & Corroon LLP  
McDermott Will & Emery LLP  
Triple P RTS, LLC

**Committee Professionals**

Dundon Advisers LLC

Foresight Restructuring LLC

Tian Yuan Law Firm

Klehr Harrison Harvey Branzburg LLP

Orrick, Herrington & Sutcliffe LLP