

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Liquidating Supply, Inc., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 24-11054 (BLS)</p> <p>(Jointly Administered)</p> <p><b>Objection Deadline: August 27, 2024 at 4:00 pm. (ET)</b></p>
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**SUMMARY OF SECOND MONTHLY APPLICATION OF POTTER  
ANDERSON & CORROON LLP FOR COMPENSATION FOR SERVICES  
RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS  
CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD JULY 1, 2024 THROUGH JULY 31, 2024**

Name of Applicant: Potter Anderson & Corroon LLP

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: June 14, 2024, effective as of  
May 21, 2024

Period for which compensation and reimbursement are sought: July 1, 2024 through July 31, 2024

Amount of Compensation sought as actual, reasonable, and necessary: \$232,591.60 (80% of \$290,739.50)

Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$1,109.54

This is a(n): X monthly \_\_\_ interim \_\_\_ final application

<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/f Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors' headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



Previously Filed Applications:

<b>Date Filed</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees (80%)</b>	<b>Approved Expenses (100%)</b>
July 17, 2024	May 21, 2024 – June 30, 2024	\$544,871.00 <sup>2</sup>	\$5,486.51	\$435,896.80	\$5,486.51

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<sup>2</sup> The Applicant has agreed to a voluntary reduction in the amount of \$5,256.00. Such reduction will be reflected in an order approving the Applicant's Interim or Final Fee Application (as defined in the Interim Compensation Order), as applicable.

**COMPENSATION BY PROFESSIONAL  
JULY 1, 2024 THROUGH JULY 31, 2024**

<b>Name of Professional Individual</b>	<b>Position, year assumed position, prior relevant experience, year of obtaining relevant license to practice</b>	<b>Hourly Billing Rate (including changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
M. Blake Cleary	Joined firm as Partner in 2023. Member of DE and PA Bars since 1997.	\$1,230.00	90.8	\$111,684.00
Michael W. Whittaker	Joined firm as an Associate in 2000. Partner in 2008. Member of DE Bar since 2000. Member of FL since 2003.	\$1,050.00	0.7	\$735.00
R. Stephen McNeill	Joined firm as an Associate in 2008. Counsel in 2019. Partner in 2023. Member of DE Bar since 2008.	\$850.00	42.2	\$35,870.00
Lauren E. Russell	Joined firm as Partner in 2023. Member of DE Bar since 2009.	\$650.00	2.5	\$1,625.00
Katelin A. Morales	Joined firm as an Associate in 2023. Member of NY and NJ Bars since 2017. Member of the DE Bar since 2019.	\$600.00	121.8	\$73,080.00
Ciara E. Sprance	Joined firm as an Associate in 2020. Member of DE Bar since 2022.	\$515.00	3.9	\$2,008.50
Levi Akkerman	Joined firm as an Associate in 2022. Member of the DE Bar since 2022.	\$470.00	81.1	\$38,117.00
Shannon Forshay	Joined firm as an Associate in 2023. Member of DE Bar since 2023.	\$470.00	23.7	\$11,139.00
Cynthia M. Caskey	Joined firm as a Paralegal in 2013. Paralegal since 1996.	\$430.00	0.9	\$387.00
Melissa L. Romano	Joined firm as a Paralegal in 2023. Paralegal since 2003.	\$370.00	5.5	\$2,035.00

Kristin A. McCloskey	Joined firm as a Paralegal in 2023. Paralegal since 2004.	\$370.00	35.2	\$13,024.00
Lauren C. Huber	Joined firm as a Paralegal in 2019. Paralegal since 2018.	\$345.00	3.0	\$1,035.00
<b>TOTAL</b>			<b>411.3</b>	<b>\$290,739.50</b>
<b>Grand Total</b>				<b>\$290,739.50</b>
<b>Attorney Compensation</b>				<b>\$274,258.50</b>
<b>Total Attorney Hours</b>				<b>366.7</b>
<b>Blended Attorney Rate</b>				<b>\$747.91</b>

**COMPENSATION BY PROJECT CATEGORY**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Project Category	Hours	Amount
Asset Analysis and Recovery (AA)	0.0	\$0.00
Litigation/Adversary Proceedings (AP)	3.0	\$2,302.00
Business Operations (BO)	13.3	\$8,459.50
Case Administration (CA)	9.9	\$4,885.00
Court Appearances/Communications/Hearings (CH)	37.1	\$24,996.00
Creditor Inquiries (CI)	1.7	\$1,027.00
Financing/Cash Collateral/DIP (CR)	0.4	\$320.00
Employment Applications/Objections (EA)	0.1	\$123.00
Employee Matters (EB)	18.5	\$17,210.00
Executory Contracts and Leases (EC)	23.9	\$14,302.50
Fee Applications/Objections (FA)	6.3	\$4,239.00
Fee Applications/Objections (Potter Anderson) (FP)	11.3	\$5,842.00
Tax Issues/Corporate Matters (MA)	0.3	\$369.00
Meetings (MC)	13.7	\$9,591.00
Relief from Stay Proceedings (MR)	3.9	\$2,365.00
Claims Administration and Objections (PC)	11.3	\$7,507.00
Plan and Disclosure Statement (PL)	159.8	\$116,093.00
Asset Disposition/Use, Sale (SA)	89.3	\$66,022.00
Schedules & Statements/MORs/UST Reporting (SS)	7.5	\$5,086.50
Communications with Debtors or Trustee (TR)	0.0	\$0.00
Utilities (UM)	0.0	\$0.00
Valuation (VT)	0.0	\$0.00
Non-Working Travel (NWT)	0.0	\$0.00
<b>TOTAL</b>	<b>411.3</b>	<b>\$290,739.50</b>

**EXPENSE CATEGORY**  
**JULY 1, 2024 THROUGH JULY 31, 2024**

Expense Category	Amount
Copies (10 cents per page)	\$0.00
Color Copies (80 cents per page)	\$0.00
Digital Scanning/Reproduction (DLS Discovery)	\$0.00
Outside Copies	\$241.70
Legal Research	\$0.00
Postage	\$0.00
Federal Express	\$93.84
Long Distance / Client Telephone	\$0.00
Miscellaneous Court Costs	\$0.00
Pacer Electronic Filing	\$0.00
Special Delivery & Daily Runner Services (Parcels)	\$60.00
Court Reporter (Reliable)	\$338.00
Bankruptcy Court Filing Fees	\$0.00
Meals	\$376.00
Secretary of State	\$0.00
Corporate Services	\$0.00
<b>TOTAL</b>	<b>\$1,109.54</b>

<b>BUSINESS MEAL DETAIL</b>				
<b>Date</b>	<b>Provider</b>	<b>Meal &amp; Number of People</b>	<b>Description</b>	<b>Amount</b>
7/9/2024	Food for Thought	Lunch for 8	Sale Hearing Preparation	\$300.00
7/9/2024	Purebread	Breakfast for 6	Sale Hearing Preparation	\$76.00
<b>TOTAL</b>				<b>\$376.00</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

Objection Deadline: August 27, 2024 at 4:00 pm. (ET)

**SECOND MONTHLY APPLICATION OF POTTER ANDERSON &  
CORROON LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO  
THE DEBTORS AND DEBTORS IN POSSESSION FOR THE  
PERIOD JULY 1, 2024 THROUGH JULY 31, 2024**

Pursuant to sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and in accordance with that certain *Order Authorizing the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Co-Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date* [Docket No. 143] (the “Retention Order”) and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 124] (the “Interim Compensation Order”), Potter Anderson & Corroon LLP (“Potter Anderson”) hereby applies (this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as co-counsel to the above-captioned debtors and debtors in possession (the “Debtors”)

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/f Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



in the amount of \$290,739.50, together with reimbursement for actual and necessary expenses incurred in the amount of \$1,109.54, for the period July 1, 2024 through July 31, 2024 (the “Monthly Fee Period”). In support of this Application, Potter Anderson respectfully represents as follows:

### **BACKGROUND**

1. On May 21, 2024, (the “Petition Date”), each of the Debtors filed a voluntary petition for relief pursuant to chapter 11 of the Bankruptcy Code. These Chapter 11 Cases are jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 45. The Debtors are operating their business and managing their properties, as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

2. On June 3, 2024, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the official committee of unsecured creditors (the “Committee”) in connection with these Chapter 11 Cases. *See* Docket No. 82.

3. Potter Anderson was retained effective as of the Petition Date by the Retention Order, dated June 14, 2024 [Docket No. 143]. The Retention Order authorized Potter Anderson to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

### **SUMMARY OF SERVICES RENDERED**

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$290,739.50 due for fees.

5. The services rendered by Potter Anderson during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered

services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

**ACTUAL AND NECESSARY EXPENSES**

6. Potter Anderson has incurred out-of-pocket expenses during the Monthly Fee Period in the amount of \$1,109.54. Attached as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Potter Anderson to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Potter Anderson’s normal hourly billing rates and, therefore, are itemized and included in Potter Anderson’s disbursements. Pursuant to rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Potter Anderson represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

**VALUATION OF SERVICES**

8. Attorneys and paraprofessionals of Potter Anderson have expended a total of 411.3 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Potter Anderson's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Potter Anderson for the Monthly Fee Period as counsel for the Debtors in these cases is \$290,739.50.

10. Potter Anderson believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

12. This Application covers the fee period from July 1, 2024 through and including July 31, 2024. Potter Anderson has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Potter Anderson will file subsequent monthly fee applications.

**CONCLUSION**

**WHEREFORE**, Potter Anderson respectfully requests allowance be made to it in the sum of \$290,739.50 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$1,109.54 as reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: August 13, 2024  
Wilmington, Delaware

Respectfully submitted,

*/s/ M. Blake Cleary*

\_\_\_\_\_  
M. Blake Cleary (No. 3614)

R. Stephen McNeill (No. 5210)

Katelin A. Morales (No. 6683)

Levi Akkerman (No. 7015)

**POTTER ANDERSON & CORROON LLP**

1313 N. Market Street, 6<sup>th</sup> Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: bcleary@potteranderson.com

rmcneill@potteranderson.com

kmorales@potteranderson.com

lakkerman@potteranderson.com

*Counsel to the Debtors and Debtors in Possession*

**VERIFICATION**

I, M. Blake Cleary, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm, Potter Anderson & Corroon LLP and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Debtors by the professionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such rule.

/s/ M. Blake Cleary  
M. Blake Cleary (No. 3614)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

**Objection deadline: August 27, 2024 at 4:00 p.m. (ET)**

**NOTICE OF SECOND MONTHLY APPLICATION OF POTTER  
ANDERSON & CORROON LLP FOR COMPENSATION FOR SERVICES  
RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS  
CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD JULY 1, 2024 THROUGH JULY 31, 2024**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period July 1, 2024 Through July 31, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **August 27, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3<sup>rd</sup> Floor, 824 North Market Street, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following Application Recipients: (i) counsel to the Debtors,

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors’ headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.

Potter Anderson & Corroon LLP, 1313 North Market Street, 6<sup>th</sup> Floor, Wilmington, Delaware 19801 (Attn: M. Blake Cleary (bcleary@potteranderson.com), R. Stephen McNeill (rmcneill@potteranderson.com), and Katelin A. Morales (kmorales@potteranderson.com)); (ii) Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov) and Malcolm M. Bates (malcolm.m.bates@usdoj.gov)); (iii) counsel for the DIP Lender and the Prepetition Secured Parties, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq. (ray.schrock@weil.com) and Kevin Bostel, Esq. (kevin.bostel@weil.com)) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Zachary I. Shapiro, Esq. (shapiro@rlf.com) and Daniel J. DeFranceschi (defranceschi@rlf.com)); and (iv) proposed counsel to the Committee, (a) Klehr Harrison Harvey & Branzburg LLP, 919 North Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Dominic E. Pacitti (dpacitti@clehr.com), Richard M. Beck (rbeck@klehr.com) and Sally E. Veghte (sveghte@klehr.com)) and (b) Orrick, Herrington & Sutcliffe LLP, 51 West 52<sup>nd</sup> Street, New York, New York 10019 (Attn: Raniero D'Aversa (rdaversa@orrick.com), Xiang Wang (xiangwang@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com)).

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80%**

OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: August 13, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ M. Blake Cleary

M. Blake Cleary (No. 3614)  
R. Stephen McNeill (No. 5210)  
Katelin A. Morales (No. 6683)  
Levi Akkerman (No. 7015)  
**POTTER ANDERSON & CORROON LLP**  
1313 N. Market Street, 6<sup>th</sup> Floor  
Wilmington, Delaware 19801  
Telephone: (302) 984-6000  
Facsimile: (302) 658-1192  
Email: bcleary@potteranderson.com  
rmcneill@potteranderson.com  
kmorales@potteranderson.com  
lakkerman@potteranderson.com

-and-

Felicia Gerber Perlman (admitted *pro hac vice*)  
Bradley Thomas Giordano (admitted *pro hac vice*)  
Carole M. Wurzelbacher (admitted *pro hac vice*)  
**McDERMOTT WILL & EMERY LLP**  
444 West Lake Street  
Chicago, IL 60606-0029  
Telephone: (312) 372-2000  
Facsimile: (312) 984-7700  
Email: fperlman@mwe.com  
bgiordano@mwe.com  
cwurzelbacher@mwe.com

*Counsel to the Debtors and Debtors in Possession*



**EXHIBIT A**

Potter Anderson & Corroon LLP  
1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com



Federal ID # 51-0080985

August 7, 2024  
Bill Number 307127  
File Number 24037.00001

Supply Source Enterprises  
Attn: Chief Executive Officer Bob Kibbe  
2840 Centennial Road  
Toledo, OH 43617

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$290,739.50
Disbursements	\$1,109.54
Bill Total	<u>\$291,849.04</u>

**For ease of payment, our wiring and ACH instructions appear below:**

Bank:	Wells Fargo
Account Number:	2000037858773
Account Name:	Potter Anderson & Corroon LLP
Payee's Address:	1313 North Market Street Wilmington, DE 19801
Wiring Routing Number:	121000248
ACH Routing Number:	031100869
Swift Code:	WFBIUS6S
Reference:	24037-00001

**Potter Anderson & Corroon LLP**

1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com

Federal ID # 51-0080985



August 7, 2024

Bill Number 307127

File Number 24037.00001

Supply Source Enterprises  
Attn: Chief Executive Officer Bob Kibbe  
2840 Centennial Road  
Toledo, OH 43617

RE: Debtor Representation

Through July 31, 2024

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
<b>Litigation/Adversary Proceedings</b>					
07/11/24	MBC	Call with UCC and G. Wagoner re: Hadad litigation	0.70 Hrs	1,230/hr	\$861.00
07/16/24	MBC	Review correspondence from M. Franke and C. Wurzelbacher re: avoidance actions (multiple)	0.50 Hrs	1,230/hr	\$615.00
07/30/24	KAMC	Draft notice of removal extension motion	0.20 Hrs	370/hr	\$74.00
07/30/24	LA	Draft removal extension motion	0.70 Hrs	470/hr	\$329.00
07/31/24	LA	Review and revise motion to extend removal deadline	0.90 Hrs	470/hr	\$423.00
		<b>Total AP Litigation/Adversary Proceedings</b>	<b>3.00</b>		<b>\$2,302.00</b>
<b>Business Operations</b>					
07/02/24	MBC	Emails with M. Sandretto and S. McNeill re: DSI vendor issues	0.20 Hrs	1,230/hr	\$246.00
07/03/24	RSM	Respond to creditor email re: critical vendor status	0.10 Hrs	850/hr	\$85.00
07/09/24	RSM	Respond to L. Lansio re: critical vendor agreement	0.10 Hrs	850/hr	\$85.00
07/10/24	LA	Call with B. Cleary, S. McNeill and Portage Point team re: vendor payment issues (.5) and meet with B. Cleary and S. McNeill re: same (.5)	1.00 Hrs	470/hr	\$470.00
07/10/24	RSM	Revise draft critical vendor letter	0.30 Hrs	850/hr	\$255.00
07/10/24	RSM	Email L. Lansio re: draft critical vendor agreement	0.10 Hrs	850/hr	\$85.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/10/24	MBC	Emails with T. Cole re: Central Transportation and related research re: claims and actions against customers	0.40 Hrs	1,230/hr	\$492.00
07/11/24	LA	Review email and call with S. McNeill re: customer tariff issues	0.30 Hrs	470/hr	\$141.00
07/11/24	RSM	Call with L. Akkerman re: tariff issues	0.20 Hrs	850/hr	\$170.00
07/12/24	RSM	Respond to email from critical vendor re: revisions to agreement and emails with Portage Point re: same	0.30 Hrs	850/hr	\$255.00
07/12/24	RSM	Emails re: executed critical vendor agreement	0.10 Hrs	850/hr	\$85.00
07/12/24	MBC	Review issue with Central Transport	0.40 Hrs	1,230/hr	\$492.00
07/12/24	MBC	Telephone call with L. Akkerman re: Central Transport letter	0.10 Hrs	1,230/hr	\$123.00
07/16/24	MBC	Confer with L. Akkerman re: Central Transport	0.10 Hrs	1,230/hr	\$123.00
07/18/24	LA	Conduct research (2.1) and draft (1.1) reply letter re: customer interference	3.20 Hrs	470/hr	\$1,504.00
07/19/24	LA	Email Portage Point re: reply letter	0.50 Hrs	470/hr	\$235.00
07/26/24	CES	Review correspondence from L. Akkerman re: debtor name changes and review requested names for availability (.5); correspondence with L. Akkerman and C. Caskey re: same and related issues (.2)	0.70 Hrs	515/hr	\$360.50
07/26/24	MBC	Review correspondence from L. Akkerman re: name change	0.20 Hrs	1,230/hr	\$246.00
07/26/24	MBC	Review correspondence from T. Cole re: vendor issue	0.10 Hrs	1,230/hr	\$123.00
07/26/24	MBC	Emails with T. Studebaker and C. Wurzelbacher re: board call	0.20 Hrs	1,230/hr	\$246.00
07/26/24	CMCP	Check name availability with Delaware Secretary of State and emails with C. Sprance re: name availability	0.30 Hrs	430/hr	\$129.00
07/30/24	MBC	Review correspondence from L. Lansio re: corporate name change	0.10 Hrs	1,230/hr	\$123.00
07/31/24	CES	Review debtor entities' organizational documents (.9); draft resolutions re: name change (1.0); draft name change amendment filings (.8); correspondence with C. Caskey and M. Whittaker re: same, related diligence (.3); correspondence with K. Morales and L. Akkerman re: drafts (.2)	3.20 Hrs	515/hr	\$1,648.00
07/31/24	KAMA	Emails with C. Sprance re: corporate name change	0.10 Hrs	600/hr	\$60.00
07/31/24	CMCP	Review records of Delaware, Connecticut and Georgia Secretaries of State and emails with C. Sprance re: entity records and name change amendments and review and revise draft name change	0.60 Hrs	430/hr	\$258.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/31/24	MWW	amendments for filing in Delaware, Connecticut and Georgia Conference with C. Sprance re: name changes and filings for same and review same	0.40 Hrs	1,050/hr	\$420.00
<b>Total BO Business Operations</b>			<b>13.30</b>		<b>\$8,459.50</b>
<b>Case Administration</b>					
07/01/24	SXF	Update parties-in-interest list and respond to emails re: same	0.20 Hrs	470/hr	\$94.00
07/01/24	KAMA	Confer with PAC team re: WIP list	0.30 Hrs	600/hr	\$180.00
07/01/24	KAMC	Update critical dates and calendar	0.60 Hrs	370/hr	\$222.00
07/02/24	SXF	Review critical dates calendar and upcoming deadlines	0.10 Hrs	470/hr	\$47.00
07/07/24	KAMC	Update calendar and critical dates	0.50 Hrs	370/hr	\$185.00
07/14/24	KAMC	Update critical dates and calendar	0.30 Hrs	370/hr	\$111.00
07/15/24	KAMC	Emails with counsel re: critical dates and update same	0.30 Hrs	370/hr	\$111.00
07/15/24	KAMA	Review and revise critical dates calendar	0.50 Hrs	600/hr	\$300.00
07/16/24	SXF	Review and edit critical dates calendar with new deadlines	1.00 Hrs	470/hr	\$470.00
07/16/24	KAMA	Emails with PAC team re: critical dates calendar	0.30 Hrs	600/hr	\$180.00
07/19/24	KAMC	Update critical dates and calendar	0.50 Hrs	370/hr	\$185.00
07/22/24	SXF	Review and revise critical dates calendar	0.20 Hrs	470/hr	\$94.00
07/22/24	MBC	Review critical dates	0.20 Hrs	1,230/hr	\$246.00
07/22/24	KAMC	Update critical dates and calendar (.4); emails with counsel re: same (.1)	0.50 Hrs	370/hr	\$185.00
07/22/24	KAMA	Review and revise critical dates calendar	0.30 Hrs	600/hr	\$180.00
07/24/24	SXF	Draft motion to change case caption	0.80 Hrs	470/hr	\$376.00
07/25/24	LA	Draft motion to amend case caption	0.30 Hrs	470/hr	\$141.00
07/25/24	MBC	Confer and email with L. Akkerman re: name change and motion to change caption	0.10 Hrs	1,230/hr	\$123.00
07/26/24	MBC	Review critical dates calendar	0.10 Hrs	1,230/hr	\$123.00
07/26/24	KAMC	Emails with counsel re: critical dates and update same	0.40 Hrs	370/hr	\$148.00
07/30/24	KAMC	Draft notice of name change motion	0.20 Hrs	370/hr	\$74.00
07/30/24	LA	Draft caption change motion	0.80 Hrs	470/hr	\$376.00
07/31/24	LA	Draft motion to amend case caption in compliance with APA (.8) and email Portage Point and co-counsel re: same (.4)	1.20 Hrs	470/hr	\$564.00
07/31/24	RSM	Emails with K. Morales re: updated to do list	0.20 Hrs	850/hr	\$170.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
<b>Total CA Case Administration</b>			<b>9.90</b>		<b>\$4,885.00</b>
<b>Court Appearances/Hearings</b>					
07/01/24	KAMA	Emails with PAC team re: 7/9 hearing	0.10 Hrs	600/hr	\$60.00
07/02/24	LA	Review agenda and meet with K. McCloskey re: same	0.30 Hrs	470/hr	\$141.00
07/02/24	KAMC	Conference with L. Akkerman re: 7/9 notice of agenda and update same	0.30 Hrs	370/hr	\$111.00
07/03/24	LA	Review and revise agenda re: 7/9 hearing	0.40 Hrs	470/hr	\$188.00
07/03/24	KAMC	Conference with L. Akkerman re: 7/9 agenda and update/revise same	0.20 Hrs	370/hr	\$74.00
07/03/24	KAMC	Emails with counsel re: agenda and update same	0.20 Hrs	370/hr	\$74.00
07/03/24	KAMC	Update hearing binders (.7); update agenda (.2)	0.90 Hrs	370/hr	\$333.00
07/04/24	LA	Review and revise agenda re: 7/9 hearing	1.10 Hrs	470/hr	\$517.00
07/05/24	RSM	Finalize 7/9 agenda for filing	0.30 Hrs	850/hr	\$255.00
07/05/24	RSM	Call with PAC team re: preparation for sale hearing	0.60 Hrs	850/hr	\$510.00
07/05/24	RSM	Meet with K. McCloskey re: preparation for 7/9 hearing	0.20 Hrs	850/hr	\$170.00
07/05/24	MBC	Call with PAC team re: sale hearing and agenda	0.70 Hrs	1,230/hr	\$861.00
07/05/24	LA	Review, revise, and oversee filing of agenda	1.90 Hrs	470/hr	\$893.00
07/05/24	KAMC	Draft amended agenda	0.20 Hrs	370/hr	\$74.00
07/05/24	KAMC	Update binders for 7/9 hearing	0.40 Hrs	370/hr	\$148.00
07/05/24	KAMC	Update/finalize binders for Chambers	0.70 Hrs	370/hr	\$259.00
07/05/24	KAMC	Prepare additional sets of binders for witness/counsel	1.20 Hrs	370/hr	\$444.00
07/05/24	KAMC	Emails with counsel re: notice of agenda	0.30 Hrs	370/hr	\$111.00
07/05/24	KAMC	Multiple edits to notice of agenda (.6); finalize, file and coordinate service of same (.5); email to Chambers with same and electronic binders (.1)	1.20 Hrs	370/hr	\$444.00
07/05/24	MBC	Emails with J. Cohen and B. Giordano re: sale hearing	0.20 Hrs	1,230/hr	\$246.00
07/05/24	KAMC	Multiple updates to notice of agenda for 7/9 hearing	0.30 Hrs	370/hr	\$111.00
07/07/24	KAMC	Emails with counsel and M. Romano re: hearing preparation	0.20 Hrs	370/hr	\$74.00
07/08/24	SXF	Meeting with PAC, McDermott and Portage Point teams re: sale hearing prep	0.50 Hrs	470/hr	\$235.00
07/08/24	LA	Review, revise and oversee filing of amended agenda re: 7/9 sale hearing	0.30 Hrs	470/hr	\$141.00
07/08/24	KAMA	Calls with Weil and PAC teams re: 7/9 hearing (.7); confer with PAC team re: same (.1); call with committee re: same	0.90 Hrs	600/hr	\$540.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		(.1)			
07/08/24	KAMA	Review and revise amended agenda	0.70 Hrs	600/hr	\$420.00
07/08/24	MBC	Review correspondence from court re: sale hearing (2x)	0.20 Hrs	1,230/hr	\$246.00
07/08/24	KAMC	Update amended agenda	0.20 Hrs	370/hr	\$74.00
07/08/24	KAMC	Emails with counsel re: Zoom appearances and schedule same	0.20 Hrs	370/hr	\$74.00
07/08/24	KAMC	Emails with counsel re: agenda and update same	0.30 Hrs	370/hr	\$111.00
07/08/24	KAMC	Revise, finalize, file, and coordinate service of amended agenda	0.80 Hrs	370/hr	\$296.00
07/08/24	MBC	Emails with M. Franke re: sale hearing	0.10 Hrs	1,230/hr	\$123.00
07/08/24	MBC	Call with Weil, B. Giordano and PAC team re: sale hearing prep	0.50 Hrs	1,230/hr	\$615.00
07/08/24	MBC	Review and revise agenda	0.30 Hrs	1,230/hr	\$369.00
07/08/24	RSM	Call with McDermott and Portage Point teams re: final preparations for sale hearing	0.60 Hrs	850/hr	\$510.00
07/08/24	MBC	Prepare for sale hearing	2.70 Hrs	1,230/hr	\$3,321.00
07/08/24	RSM	Meet with K. McCloskey re: hearing binders and other prep for 7/9 sale hearing	0.70 Hrs	850/hr	\$595.00
07/08/24	KAMC	Update amended agenda	0.20 Hrs	370/hr	\$74.00
07/08/24	KAMC	Prepare hearing binders for 7/9 hearing	0.70 Hrs	370/hr	\$259.00
07/09/24	MLR	Assist with 7/9 hearing preparations	0.70 Hrs	370/hr	\$259.00
07/09/24	KAMA	Attend 7/9 sale hearing	1.00 Hrs	600/hr	\$600.00
07/09/24	LA	Prepare for (1.0) and attend (.5) hearing	1.50 Hrs	470/hr	\$705.00
07/09/24	KAMA	Prepare for 7/9 sale hearing	1.50 Hrs	600/hr	\$900.00
07/09/24	KAMC	Assist counsel with hearing preparation (binders, copies, emails, status updates, zoom appearances)	1.40 Hrs	370/hr	\$518.00
07/09/24	MBC	Prepare for hearing	2.20 Hrs	1,230/hr	\$2,706.00
07/09/24	MBC	Represent debtor at sale hearing including meetings with UST re: motion to seal and related follow up	2.60 Hrs	1,230/hr	\$3,198.00
07/15/24	KAMC	Draft 7/24 agenda	0.50 Hrs	370/hr	\$185.00
07/15/24	KAMC	Begin drafting 8/15 notice of agenda	0.20 Hrs	370/hr	\$74.00
07/16/24	KAMA	Confer with K. McCloskey re: agenda	0.10 Hrs	600/hr	\$60.00
07/16/24	KAMC	Emails with K. Morales re: 7/24 agenda and update same	0.30 Hrs	370/hr	\$111.00
07/16/24	KAMC	Update 8/15 agenda	0.10 Hrs	370/hr	\$37.00
07/19/24	KAMC	Emails with L. Akkerman re: 7/24 agenda and update same	0.20 Hrs	370/hr	\$74.00
07/22/24	LA	Review and revise agenda re: 7/24 hearing	1.00 Hrs	470/hr	\$470.00
07/22/24	KAMC	Multiple edits to notice of agenda for 7/24 hearing (.6); emails with Chambers and counsel re: same (.4)	1.00 Hrs	370/hr	\$370.00
07/22/24	KAMC	Update, finalize and file notice of agenda for 7/24 (.4); coordinate service of same	0.60 Hrs	370/hr	\$222.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		(.1); email to Chambers with same (.1)			
07/22/24	MBC	Review 7/24 agenda and related emails	0.30 Hrs	1,230/hr	\$369.00
07/22/24	KAMC	Update 8/15 notice of agenda	0.10 Hrs	370/hr	\$37.00
		<b>Total CH Court Appearances/Hearings</b>	<b>37.10</b>		<b>\$24,996.00</b>
<b>Creditor Inquiries</b>					
07/01/24	SXF	Review creditor voice mail and return call	0.20 Hrs	470/hr	\$94.00
07/03/24	RSM	Call with DSI counsel re: possessory lien issues	0.30 Hrs	850/hr	\$255.00
07/08/24	SXF	Respond to creditor inquires re: filing a claim (2x)	0.20 Hrs	470/hr	\$94.00
07/12/24	SXF	Review and respond to certain creditor inquiry	0.20 Hrs	470/hr	\$94.00
07/19/24	RSM	Emails with creditor counsel re: proof of claim submission	0.10 Hrs	850/hr	\$85.00
07/31/24	MBC	Confer with S. Forshay re: creditor inquiry	0.10 Hrs	1,230/hr	\$123.00
07/31/24	SXF	Respond to certain creditor inquiries (2x)	0.60 Hrs	470/hr	\$282.00
		<b>Total CI Creditor Inquiries</b>	<b>1.70</b>		<b>\$1,027.00</b>
<b>Financing/Cash Collateral/DIP</b>					
07/18/24	MBC	Telephone call with T. Studebaker re: budget	0.20 Hrs	1,230/hr	\$246.00
07/23/24	KAMC	Conference with S. Forshay re: DIP milestones and update calendar re: same	0.20 Hrs	370/hr	\$74.00
		<b>Total CR Financing/Cash Collateral/DIP</b>	<b>0.40</b>		<b>\$320.00</b>
<b>Employment Applications/Objections</b>					
07/01/24	MBC	Review correspondence from D. Coyle re: retention of Shumaker as ordinary course professional	0.10 Hrs	1,230/hr	\$123.00
		<b>Total EA Employment Applications/Objections</b>	<b>0.10</b>		<b>\$123.00</b>
<b>Employee Matters</b>					
07/01/24	LA	Email L. Russell re: KERP agreements	0.30 Hrs	470/hr	\$141.00
07/01/24	MBC	Emails with L. Akkerman and review amendments to KEIP agreements	0.20 Hrs	1,230/hr	\$246.00
07/01/24	MBC	Review correspondence from L. Akkerman re: KERP agreements	0.10 Hrs	1,230/hr	\$123.00
07/02/24	LER	Draft KERP release agreement	1.10 Hrs	650/hr	\$715.00
07/02/24	RSM	Meet with H. Dannemiller re: severance research	0.70 Hrs	850/hr	\$595.00
07/02/24	MBC	Emails with B. Kibbe re: KEIP (multiple)	0.30 Hrs	1,230/hr	\$369.00
07/02/24	MBC	Emails with T. Studebaker re: severance issues	0.20 Hrs	1,230/hr	\$246.00
07/02/24	MBC	Telephone call with L. Lansio re: employee	0.70 Hrs	1,230/hr	\$861.00



Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		issues (.5) (4x) and related emails with L. Lansio re: same (.2)			
07/02/24	MBC	Telephone call with T. Russo re: KEIP (.6) and related follow up email (.1)	0.70 Hrs	1,230/hr	\$861.00
07/02/24	MBC	Telephone call with K. Bostel re: KEIP issues	0.10 Hrs	1,230/hr	\$123.00
07/03/24	LER	Emails with B. Cleary re: enforceability of severance plan	0.10 Hrs	650/hr	\$65.00
07/03/24	MBC	Emails with L. Lansio re: KEIP, employee issues and sale declaration	0.50 Hrs	1,230/hr	\$615.00
07/03/24	MBC	Review correspondence from R. Lindsay re: KEIP agreements	0.10 Hrs	1,230/hr	\$123.00
07/03/24	MBC	Review correspondence from L. Russell re: employee issues	0.20 Hrs	1,230/hr	\$246.00
07/05/24	KAMC	Emails with counsel re: KERP seal motion (.1); finalize, file and coordinate service of same (.5)	0.60 Hrs	370/hr	\$222.00
07/05/24	MBC	Emails with T. Studebaker and L. Russell re: employee issues	0.30 Hrs	1,230/hr	\$369.00
07/05/24	MBC	Emails with L. Lansio re: KEIP agreements	0.10 Hrs	1,230/hr	\$123.00
07/06/24	LER	Email to T. Studebaker re: considerations in complying with severance plan	0.20 Hrs	650/hr	\$130.00
07/08/24	LA	Meet with B. Cleary re: KEIP matters	0.90 Hrs	470/hr	\$423.00
07/08/24	MBC	Review correspondence from L. Lansio re: CA severance	0.10 Hrs	1,230/hr	\$123.00
07/08/24	MBC	Telephone call with T. Studebaker re: CA severance	0.20 Hrs	1,230/hr	\$246.00
07/08/24	RSM	Review draft transition services letter for employees	0.10 Hrs	850/hr	\$85.00
07/08/24	MBC	Call with K. Bostel re: severance issues	0.20 Hrs	1,230/hr	\$246.00
07/09/24	RSM	Respond to email re: California settlement language	0.10 Hrs	850/hr	\$85.00
07/09/24	LER	Research re: particular requirements for release under California law (.2); revise KERP release to incorporate California law requirements (.2) and email to colleague re: California legal requirements for valid release (.1)	0.50 Hrs	650/hr	\$325.00
07/09/24	LER	Emails with B. Cleary re: finalizing KERP agreement amendments	0.10 Hrs	650/hr	\$65.00
07/10/24	LER	Revise KERP release to incorporate California-specific language	0.40 Hrs	650/hr	\$260.00
07/10/24	MBC	Review and revise KEIP agreements (.4), review UCC email requesting revisions to KEIP (.1) and follow up email to Weil re: same (.1)	0.60 Hrs	1,230/hr	\$738.00
07/10/24	MBC	Telephone call with L. Lansio re: KEIP issues	0.10 Hrs	1,230/hr	\$123.00
07/10/24	MBC	Emails with B. Kibbe and L. Lansio re:	0.30 Hrs	1,230/hr	\$369.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/11/24	MBC	KEIP issues Emails with debtors and L. Lansio re: KEIP agreements	0.30 Hrs	1,230/hr	\$369.00
07/11/24	MBC	Call with K. Bostel re: KEIP agreements	0.10 Hrs	1,230/hr	\$123.00
07/11/24	MBC	Review research re: severance issues	0.80 Hrs	1,230/hr	\$984.00
07/11/24	MBC	Emails with K. Bostel and L. Russell re: employee issues	0.20 Hrs	1,230/hr	\$246.00
07/11/24	MBC	Emails with debtors re: KEIP issues	0.20 Hrs	1,230/hr	\$246.00
07/12/24	LER	Call with B. Cleary re: payment of KEIP to key employee	0.10 Hrs	650/hr	\$65.00
07/12/24	MBC	Emails with company re: KEIP amendment	0.20 Hrs	1,230/hr	\$246.00
07/12/24	MBC	Call with L. Russell re: employee issues	0.10 Hrs	1,230/hr	\$123.00
07/12/24	MBC	Emails with K. Bostel re: employee issues and related analysis	0.30 Hrs	1,230/hr	\$369.00
07/12/24	MBC	Emails with L. Lansio and T. Studebaker re: contract and employee issues	0.20 Hrs	1,230/hr	\$246.00
07/15/24	RSM	Review H. Dannemiller email re: unpaid wages issues	0.40 Hrs	850/hr	\$340.00
07/15/24	KAMA	Email with Weil re: KEIP agreements	0.10 Hrs	600/hr	\$60.00
07/17/24	MBC	Emails with L. Lansio re: KEIP agreement (.2) and related follow up and finalization of agreement and amendment (.8); email to debtors and Portage Point re: final agreements (.3) and email to Weil re: signature on C. Berringer's agreement (.1)	1.40 Hrs	1,230/hr	\$1,722.00
07/17/24	MBC	Emails with B. Kibbe, T. Studebaker, C. Berringer, and R Lindsay re: signature pages for KEIP agreements and amendments	0.30 Hrs	1,230/hr	\$369.00
07/18/24	MBC	Finalize KEIP agreements and amendments	0.20 Hrs	1,230/hr	\$246.00
07/19/24	KAMA	Confer with L. Akkerman re: KEIP agreements	0.40 Hrs	600/hr	\$240.00
07/22/24	MBC	Review and revise notice of withdrawal of KEIP motion and revise (.3) and related emails with K. McCloskey re: same (.1)	0.40 Hrs	1,230/hr	\$492.00
07/22/24	MBC	Emails with M. Bates re: KEIP motion	0.30 Hrs	1,230/hr	\$369.00
07/22/24	KAMC	Emails with B. Cleary re: notice of withdrawal of KEIP motion	0.30 Hrs	370/hr	\$111.00
07/22/24	KAMC	Draft notice of withdrawal of KEIP motion and edit same per B. Cleary comments	0.40 Hrs	370/hr	\$148.00
07/25/24	MBC	Review final draft of motion to withdraw KEIP motion	0.10 Hrs	1,230/hr	\$123.00
07/25/24	KAMC	Emails with L. Akkerman re: notice of withdrawal of KEIP motion (.1); finalize and file same (.3)	0.40 Hrs	370/hr	\$148.00
07/25/24	LA	Review, revise and oversee filing of notice of withdrawal of KEIP motion	0.60 Hrs	470/hr	\$282.00
07/25/24	SXF	Research re: procedural protocol for	0.60 Hrs	470/hr	\$282.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		withdrawal of KERP motion			
		<b>Total EB Employee Matters</b>	<b>18.50</b>		<b>\$17,210.00</b>
<b>Executory Contract and Leases</b>					
07/01/24	SXF	Emails with Portage Point and K. Morales re: contract cure inquiries	0.10 Hrs	470/hr	\$47.00
07/01/24	MBC	Review correspondence from M. Bates re: rejection motion	0.10 Hrs	1,230/hr	\$123.00
07/02/24	MBC	Review correspondence from R. Williams re: contract issues	0.10 Hrs	1,230/hr	\$123.00
07/02/24	KAMC	Update calendar with deadlines for lease rejection motion	0.10 Hrs	370/hr	\$37.00
07/05/24	KAMC	Emails with counsel re: cure objections	0.20 Hrs	370/hr	\$74.00
07/05/24	MBC	Review correspondence from L. Lansio re: contract assumption issues	0.10 Hrs	1,230/hr	\$123.00
07/05/24	SXF	Emails re: assumption cure costs for certain contract party	0.20 Hrs	470/hr	\$94.00
07/08/24	KAMA	Emails with Portage Point re: cure objections (.1); emails with contract counterparties re: same (.7)	0.80 Hrs	600/hr	\$480.00
07/08/24	MBC	Review correspondence from K. Morales and L. Lansio re: cure objections	0.20 Hrs	1,230/hr	\$246.00
07/09/24	KAMC	Emails with counsel re: Malt Lease rejection motion (.1); draft certification of counsel for same (.3)	0.40 Hrs	370/hr	\$148.00
07/10/24	MBC	Review correspondence from L. Lansio re: assumption/rejection list from purchaser and review same	0.20 Hrs	1,230/hr	\$246.00
07/11/24	RSM	Meet with P. Sabini re: lease cap research	0.40 Hrs	850/hr	\$340.00
07/12/24	MBC	Research re: purchase order/contract issues	0.30 Hrs	1,230/hr	\$369.00
07/13/24	KAMA	Emails with PAC team re: rejection motion	0.20 Hrs	600/hr	\$120.00
07/13/24	KAMA	Emails with Portage Point re: certain contract (.1); emails with counterparty re: same (.1)	0.20 Hrs	600/hr	\$120.00
07/13/24	KAMA	Emails with PAC team re: final list of assumed contracts	0.10 Hrs	600/hr	\$60.00
07/15/24	LA	Revise rejection order (.2), email UST re: same (.1), and oversee filing of certification of counsel re: same (.3)	0.60 Hrs	470/hr	\$282.00
07/15/24	SXF	Draft omnibus rejection motion	3.70 Hrs	470/hr	\$1,739.00
07/15/24	KAMC	Emails with K. Morales re: notice of assumption (.1); draft same (.9)	1.00 Hrs	370/hr	\$370.00
07/15/24	KAMC	Emails with L. Akkerman re: certification of counsel to Malt Lease rejection motion and update same	0.20 Hrs	370/hr	\$74.00
07/15/24	KAMA	Email with L. Akkerman re: lease rejection	0.20 Hrs	600/hr	\$120.00
07/15/24	KAMC	Finalize and file certification of counsel re:	0.50 Hrs	370/hr	\$185.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		Malt Lease rejection motion (.3); upload proposed order and email to Chambers re: same (.2)			
07/16/24	MBC	Review revised contract assumption schedule	0.10 Hrs	1,230/hr	\$123.00
07/16/24	SXF	Review APA and bid procedures order for assumption and assignment procedures	0.70 Hrs	470/hr	\$329.00
07/16/24	SXF	Review Portage Point's edits to rejection motion	0.10 Hrs	470/hr	\$47.00
07/16/24	KAMA	Review and revise rejection motion	0.40 Hrs	600/hr	\$240.00
07/16/24	SXF	Draft lease rejection letters	0.70 Hrs	470/hr	\$329.00
07/16/24	KAMC	Emails with counsel and Verita re: service of Malt Lease rejection order	0.20 Hrs	370/hr	\$74.00
07/16/24	KAMC	Emails with counsel re: rejection motion (.1) and draft notice for same (.2)	0.30 Hrs	370/hr	\$111.00
07/16/24	KAMC	Emails with K. Morales re: final list of contracts to be assumed	0.20 Hrs	370/hr	\$74.00
07/16/24	KAMA	Draft notice of assumed contracts	1.40 Hrs	600/hr	\$840.00
07/16/24	KAMA	Emails with contract counterparties re: assumed contracts	0.60 Hrs	600/hr	\$360.00
07/17/24	MBC	Review correspondence from K. Morales re: contract party issues and notice of assumed contracts (3x)	0.20 Hrs	1,230/hr	\$246.00
07/18/24	MBC	Review correspondence from Central Transport (.1): confer with L. Akkerman re: drafting response (2x) (.2) and review response and related email (.2)	0.50 Hrs	1,230/hr	\$615.00
07/19/24	KAMA	Emails with Portage Point re: omnibus lease rejection motion (.2); review, revise and coordinate filing of same (.6)	0.80 Hrs	600/hr	\$480.00
07/19/24	KAMA	Review, revise, and coordinate sending of lease rejection letters	0.40 Hrs	600/hr	\$240.00
07/19/24	KAMA	Emails with Portage Point re: final list of assumed contracts	0.10 Hrs	600/hr	\$60.00
07/19/24	MBC	Emails with K. McCloskey and K. Morales re: rejection motion and review letter re: same	0.40 Hrs	1,230/hr	\$492.00
07/19/24	KAMC	Emails with counsel re: first omnibus rejection motion (.2); finalize, file and coordinate service of same (.4)	0.60 Hrs	370/hr	\$222.00
07/19/24	KAMC	Emails with K. Morales and DLS re: service of rejection letters	0.40 Hrs	370/hr	\$148.00
07/22/24	KAMA	Review and revise notice of final list of contracts to assume and assign (.4); emails with Portage Point re: same (.1); coordinate filing of same (.1)	0.60 Hrs	600/hr	\$360.00
07/22/24	LCH	Review notice of final list of assumed contracts (.2); file and coordinate service of same (.2); emails with K. Morales re:	0.50Hrs	345/hr	\$172.50

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		same (.1)			
07/25/24	MBC	Review correspondence from C. Stahl re: cure claim	0.10 Hrs	1,230/hr	\$123.00
07/26/24	MBC	Review correspondence from J. Roth re: Comdata	0.10 Hrs	1,230/hr	\$123.00
07/31/24	LA	Draft and oversee filing of omnibus motion to reject leases	1.90 Hrs	470/hr	\$893.00
07/31/24	MBC	Review correspondence from T. Cole re: Central Transport	0.10 Hrs	1,230/hr	\$123.00
07/31/24	MBC	Review correspondence from K. Morales re: Comdata contract	0.10 Hrs	1,230/hr	\$123.00
07/31/24	MBC	Review correspondence from L. Akkerman re: contract rejection	0.10 Hrs	1,230/hr	\$123.00
07/31/24	MBC	Review rejection motion (.2) and instruct L. Akkerman re: order (.2)	0.40 Hrs	1,230/hr	\$492.00
07/31/24	RSM	Emails with Portage Point re: leasehold addresses	0.30 Hrs	850/hr	\$255.00
07/31/24	RSM	Emails with L. Lansio re: new omnibus rejection motion	0.20 Hrs	850/hr	\$170.00
07/31/24	RSM	Review and revise draft third omnibus rejection motion	0.40 Hrs	850/hr	\$340.00
07/31/24	RSM	Email L. Lansio re: draft third omnibus rejection motion	0.10 Hrs	850/hr	\$85.00
07/31/24	KAMC	Emails with L. Akkerman re: third omnibus rejection motion and draft notice for same	0.30 Hrs	370/hr	\$111.00
07/31/24	KAMC	Emails with counsel re: debtors' third omnibus rejection motion (.2); finalize, file and coordinate service of same (.5)	0.70 Hrs	370/hr	\$259.00
		<b>Total EC Executory Contract and Leases</b>	<b>23.90</b>		<b>\$14,302.50</b>

**Fee Applications/Objections**

07/15/24	KAMC	Multiple emails with counsel re: McDermott first fee application (.3); draft notice of same (.3)	0.60 Hrs	370/hr	\$222.00
07/15/24	KAMA	Emails with accounting re: professional fee escrow (.2); emails with Portage Point re: same (.2)	0.40 Hrs	600/hr	\$240.00
07/15/24	KAMA	Emails with McDermott re: monthly fee application (.1); review and revise same (.8)	0.90 Hrs	600/hr	\$540.00
07/16/24	MBC	Review correspondence from K. Morales and J. LaBoy re: professional fee escrow	0.10 Hrs	1,230/hr	\$123.00
07/16/24	KAMA	Emails with accounting re: professional fee escrow (.1); emails with Portage Point re: same (.1)	0.20 Hrs	600/hr	\$120.00
07/16/24	KAMC	Emails with counsel re: McDermott first monthly fee application	0.20 Hrs	370/hr	\$74.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/16/24	KAMA	Emails with McDermott re: monthly fee application (.1); review and revise same (.1)	0.20 Hrs	600/hr	\$120.00
07/17/24	KAMC	Finalize, file and coordinate service of McDermott's first monthly fee application	0.40 Hrs	370/hr	\$148.00
07/17/24	KAMA	Review and revise McDermott fee application	0.20 Hrs	600/hr	\$120.00
07/18/24	KAMC	Update calendar with fee application deadlines	0.10 Hrs	370/hr	\$37.00
07/26/24	MBC	Review correspondence form L. Lansio re: Portage Point fee application	0.10 Hrs	1,230/hr	\$123.00
07/28/24	MBC	Review and provide comments to Portage Point fee application (.7) and related email to L. Lansio and T. Studebaker re: same (.4); and review fee application precedent (.2)	1.30 Hrs	1,230/hr	\$1,599.00
07/30/24	KAMC	Draft certificate of no objection to McDermott's first monthly fee application	0.30 Hrs	370/hr	\$111.00
07/31/24	SXF	Edit certificate of no objection re: McDermott fee application	0.20 Hrs	470/hr	\$94.00
07/31/24	KAMC	Emails with K. Morales and update McDermott certificate of no objection to first monthly fee application	0.20 Hrs	370/hr	\$74.00
07/31/24	KAMA	Emails with PAC team re: certificates of no objection for monthly fee application (.3); review and revise same (.4)	0.70 Hrs	600/hr	\$420.00
07/31/24	KAMC	Emails with counsel re: certificate of no objections to first monthly fee applications	0.20 Hrs	370/hr	\$74.00
<b>Total FA Fee Applications/Objections</b>			<b>6.30</b>		<b>\$4,239.00</b>

**Fee Applications (Potter Anderson & Corroon's)**

07/10/24	MLR	Review and edit PAC invoice for compliance with local rules and fee guidelines	2.20 Hrs	370/hr	\$814.00
07/11/24	MBC	Review and revise exhibit to PAC first fee application	0.90 Hrs	1,230/hr	\$1,107.00
07/11/24	MLR	Continue to review and edit PAC invoice for compliance with local rules and fee guidelines	1.60 Hrs	370/hr	\$592.00
07/12/24	MLR	Continue to review and edit PAC invoice for compliance with local rules and fee guidelines	0.90 Hrs	370/hr	\$333.00
07/15/24	KAMC	Draft notice of PAC first monthly fee application	0.30 Hrs	370/hr	\$111.00
07/16/24	KAMC	Draft PAC first monthly fee application	0.80 Hrs	370/hr	\$296.00
07/16/24	KAMC	Continue drafting PAC's first monthly fee application	0.20 Hrs	370/hr	\$74.00
07/17/24	KAMC	Update/finish drafting PAC first monthly	0.90 Hrs	370/hr	\$333.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		fee application (.7); emails with counsel re: same (.2)			
07/17/24	KAMC	Edit, finalize, file, and coordinate service of PAC's first monthly fee application	0.60 Hrs	370/hr	\$222.00
07/17/24	KAMA	Review and revise PAC fee application	0.60 Hrs	600/hr	\$360.00
07/30/24	KAMC	Draft certificate of no objection to PAC's first monthly fee application	0.30 Hrs	370/hr	\$111.00
07/30/24	MBC	Review and analyze UST response to PAC first fee application	0.30 Hrs	1,230/hr	\$369.00
07/30/24	RSM	Review letter from UST re: PAC fee application objection	0.20 Hrs	850/hr	\$170.00
07/31/24	SXF	Emails with K. Morales and S. McNeill re: UST comments to PAC's fee application	0.10 Hrs	470/hr	\$47.00
07/31/24	KAMA	Emails with UST re: PAC monthly fee application (.1); review and revise UST letter re: same (.6); call with UST re: same (.6)	1.30 Hrs	600/hr	\$780.00
07/31/24	MBC	Review and finalize certificate of no objection for PAC first monthly fee application	0.10 Hrs	1,230/hr	\$123.00
		<b>Total FP Fee Applications (Potter Anderson &amp; Corroon's)</b>	<b>11.30</b>		<b>\$5,842.00</b>

**Tax Issues/Corporate Matters**

07/02/24	MBC	Review correspondence from C. Wurzelbacher re: board update	0.10 Hrs	1,230/hr	\$123.00
07/25/24	MBC	Emails with C. Wurzelbacher, F. Perlman and B. Giordano re: board meeting	0.20 Hrs	1,230/hr	\$246.00
		<b>Total MA Tax Issues/Corporate Matters</b>	<b>0.30</b>		<b>\$369.00</b>

**Meetings**

07/01/24	KAMA	Attend all adviser call	0.50 Hrs	600/hr	\$300.00
07/01/24	RSM	Weekly WIP meeting with McDermott and Portage Point teams	0.50 Hrs	850/hr	\$425.00
07/01/24	SXF	Meeting with debtors' advisors	0.50 Hrs	470/hr	\$235.00
07/05/24	SXF	PAC WIP meeting (joined late)	0.50 Hrs	470/hr	\$235.00
07/05/24	LA	WIP meeting with PAC team	0.60 Hrs	470/hr	\$282.00
07/08/24	KAMA	Attend all adviser call	0.60 Hrs	600/hr	\$360.00
07/12/24	MBC	Call with PAC team re: open issues	1.00 Hrs	1,230/hr	\$1,230.00
07/12/24	KAMA	Attend PAC team WIP call	1.00 Hrs	600/hr	\$600.00
07/12/24	LA	Attend PAC WIP meeting	1.00 Hrs	470/hr	\$470.00
07/12/24	SXF	Internal meeting with PAC team re: outstanding tasks	1.00 Hrs	470/hr	\$470.00
07/12/24	RSM	Attend PAC WIP meeting	1.00 Hrs	850/hr	\$850.00
07/15/24	LA	WIP meeting with B. Cleary, K. Morales, S. Forshay, McDermott team, and Portage Point team	0.50 Hrs	470/hr	\$235.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/15/24	KAMA	Attend all adviser call	0.50 Hrs	600/hr	\$300.00
07/22/24	SXF	Debtors' advisors meeting with Portage Point, PAC, and McDermott teams	0.30 Hrs	470/hr	\$141.00
07/22/24	MBC	Weekly advisor call with Portage Point, McDermott and PAC teams (.3) and follow up re: notice of contract assumption list and review same (.2) and prepare for same re: WIP list (.4)	0.90 Hrs	1,230/hr	\$1,107.00
07/22/24	KAMA	Attend all adviser call	0.30 Hrs	600/hr	\$180.00
07/24/24	KAMA	Attend all adviser call	0.50 Hrs	600/hr	\$300.00
07/26/24	LA	WIP meeting with B. Cleary, K. Morales, S. Forshay, K. McCloskey, and M. Romano	0.40 Hrs	470/hr	\$188.00
07/26/24	SXF	PAC team WIP meeting	0.40 Hrs	470/hr	\$188.00
07/26/24	KAMA	PAC team WIP call	0.40 Hrs	600/hr	\$240.00
07/26/24	KAMC	Attend PAC WIP call	0.40 Hrs	370/hr	\$148.00
07/26/24	MBC	Weekly PAC working group call	0.40 Hrs	1,230/hr	\$492.00
07/31/24	MBC	Prepare for and call with M. Bates, M. Girello and K. Morales re: plan, PAC monthly fee application and bar date	0.50 Hrs	1,230/hr	\$615.00
<b>Total MC Meetings</b>			<b>13.70</b>		<b>\$9,591.00</b>
<b>Relief from Stay Proceedings</b>					
07/10/24	RSM	Call with Portage Point re: creditor payment threats (.5); follow up with B. Cleary and L. Akkerman re: same (.5)	1.00 Hrs	850/hr	\$850.00
07/12/24	RSM	Review draft stay enforcement letter and emails with L. Akkerman re: same	0.30 Hrs	850/hr	\$255.00
07/12/24	LA	Draft automatic stay letter to interfering party	2.50 Hrs	470/hr	\$1,175.00
07/18/24	RSM	Review response from creditor re: stay violation	0.10 Hrs	850/hr	\$85.00
<b>Total MR Relief from Stay Proceedings</b>			<b>3.90</b>		<b>\$2,365.00</b>
<b>Claims Administration and Objections</b>					
07/01/24	KAMA	Review and revise bar date order	1.90 Hrs	600/hr	\$1,140.00
07/01/24	MBC	Review correspondence from K. Morales and S. McNeill re: responses to UST's bar date comments (multiple)	0.30 Hrs	1,230/hr	\$369.00
07/02/24	LA	Email K. Morales re: bar date order	0.10 Hrs	470/hr	\$47.00
07/02/24	KAMA	Confer with K. McCloskey re: certification of counsel for bar date order (.1); review and revise same (1.5)	1.60 Hrs	600/hr	\$960.00
07/02/24	KAMC	Emails with counsel re: certification of counsel to bar date motion and draft same	0.40 Hrs	370/hr	\$148.00
07/03/24	MBC	Review correspondence from M. Sandretto re: DSI claim	0.10 Hrs	1,230/hr	\$123.00



Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/03/24	KAMC	Finalize and file certification of counsel re: bar date motion (.3); prepare and upload order (.3); email to Chambers with same (.1)	0.70 Hrs	370/hr	\$259.00
07/07/24	KAMA	Confer with PAC team re: bar date order	0.10 Hrs	600/hr	\$60.00
07/08/24	KAMA	Email with Portage Point re: claims (.1); email with IRS re: same (.1)	0.20 Hrs	600/hr	\$120.00
07/08/24	KAMA	Email with court re: bar date order and 7/9 hearing	0.20 Hrs	600/hr	\$120.00
07/08/24	KAMA	Draft and serve bar date notice	0.90 Hrs	600/hr	\$540.00
07/08/24	MBC	Review correspondence from K. Morales and K. McCloskey re: bar date order and notice	0.30 Hrs	1,230/hr	\$369.00
07/08/24	KAMC	Emails with counsel re: notice of bar date (.1); finalize, file and coordinate service of notice of bar date (.4)	0.50 Hrs	370/hr	\$185.00
07/10/24	MBC	Call with T. Cole, T. Studebaker, L. Lansio, S. McNeill, and L. Akkerman re: claims issues	0.50 Hrs	1,230/hr	\$615.00
07/12/24	KAMA	Emails with Portage Point re: IRS claim (.1); email with IRS re: same (.1)	0.20 Hrs	600/hr	\$120.00
07/12/24	KAMA	Review and revise publication notice of bar date (.4); emails with Verita re: same (.2)	0.60 Hrs	600/hr	\$360.00
07/13/24	KAMA	Review publication notice (.2); emails with Verita re: same (.1)	0.30 Hrs	600/hr	\$180.00
07/15/24	KAMA	Email to Portage Point re: 503(b)(9) claims	0.10 Hrs	600/hr	\$60.00
07/16/24	MBC	Review correspondence from B. Batzel and email to T. Studebaker and T. Cole re: 503(b)(9) claims	0.20 Hrs	1,230/hr	\$246.00
07/16/24	KAMA	Emails with committee re: 503(b)(9) claimants (.1); email with Portage Point re: same (.1)	0.20 Hrs	600/hr	\$120.00
07/19/24	KAMA	Email to Verita re: claimant inquiry	0.10 Hrs	600/hr	\$60.00
07/20/24	KAMA	Emails with claimant re: proof of claim (.1); email with Verita re: same (.1)	0.20 Hrs	600/hr	\$120.00
07/26/24	KAMA	Call with IRS re: claim (.2); emails with same re: same (.3); emails with Portage Point re: same (.4)	0.90 Hrs	600/hr	\$540.00
07/31/24	RSM	Meet with K. Morales re: bar date notices	0.40 Hrs	850/hr	\$340.00
07/31/24	MBC	Review correspondence from M. Bates re: bar date publication and PAC fee application	0.20 Hrs	1,230/hr	\$246.00
07/31/24	KAMA	Email with claimant re: claim	0.10 Hrs	600/hr	\$60.00
		<b>Total PC Claims Administration and Objections</b>	<b>11.30</b>		<b>\$7,507.00</b>

**Plan & Disclosure Statement**

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/02/24	KAMA	Email with Portage Point re: plan timeline	0.20 Hrs	600/hr	\$120.00
07/07/24	KAMA	Draft plan term sheet	1.50 Hrs	600/hr	\$900.00
07/08/24	RSM	Meet with K. Morales re: plan term sheet	0.20 Hrs	850/hr	\$170.00
07/10/24	KAMA	Continue drafting plan term sheet	2.00 Hrs	600/hr	\$1,200.00
07/11/24	RSM	Call with K. Morales re: plan term sheet	0.60 Hrs	850/hr	\$510.00
07/11/24	KAMA	Continue drafting plan term sheet	3.00 Hrs	600/hr	\$1,800.00
07/13/24	KAMA	Review and revise plan term sheet	2.10 Hrs	600/hr	\$1,260.00
07/14/24	MBC	Review and analyze plan term sheet	0.50 Hrs	1,230/hr	\$615.00
07/15/24	KAMA	Review and revise plan term sheet	1.10 Hrs	600/hr	\$660.00
07/15/24	MBC	Telephone call with K. Morales re: plan and prepare for same	0.50 Hrs	1,230/hr	\$615.00
07/15/24	MBC	Telephone call with Portage Point, McDermott and PAC teams re: plan and closing issues	0.60 Hrs	1,230/hr	\$738.00
07/15/24	KAMA	Call with B. Cleary re: plan and disclosure statement	0.40 Hrs	600/hr	\$240.00
07/16/24	MBC	Review and revise plan term sheet	1.90 Hrs	1,230/hr	\$2,337.00
07/16/24	KAMA	Continue drafting combined plan and drafting disclosure statement	5.00 Hrs	600/hr	\$3,000.00
07/17/24	KAMA	Review and revise plan term sheet	2.60 Hrs	600/hr	\$1,560.00
07/17/24	MBC	Confer with K. Morales re: plan issues	0.30 Hrs	1,230/hr	\$369.00
07/17/24	KAMA	Continue drafting combined plan and disclosure statement	3.80 Hrs	600/hr	\$2,280.00
07/18/24	LA	Draft plan	1.30 Hrs	470/hr	\$611.00
07/18/24	KAMA	Call with B. Cleary and committee counsel re: plan term sheet	0.50 Hrs	600/hr	\$300.00
07/18/24	KAMA	Continue drafting combined plan and disclosure statement	2.20 Hrs	600/hr	\$1,320.00
07/18/24	MBC	Call with M. Franke, B. Batzel and K. Morales re: plan and prepare for same	0.80 Hrs	1,230/hr	\$984.00
07/18/24	MBC	Emails with M. Franke re: plan and review UCC case precedent	0.80 Hrs	1,230/hr	\$984.00
07/18/24	MBC	Emails and call with T. Studebaker re: plan and budget	0.10 Hrs	1,230/hr	\$123.00
07/19/24	LA	Draft plan	0.70 Hrs	470/hr	\$329.00
07/19/24	MBC	Emails with B. Batzel (.1) and confer with K. Morales re: plan structure (.2)	0.30 Hrs	1,230/hr	\$369.00
07/19/24	KAMA	Confer with B. Cleary re: plan	0.30 Hrs	600/hr	\$180.00
07/20/24	KAMA	Continue drafting combined plan and disclosure statement	5.00 Hrs	600/hr	\$3,000.00
07/21/24	KAMA	Continue drafting combined plan and disclosure statement	5.20 Hrs	600/hr	\$3,120.00
07/22/24	LA	Draft plan	5.20 Hrs	470/hr	\$2,444.00
07/22/24	MBC	Review combined disclosure statement and plan and draft same	0.50 Hrs	1,230/hr	\$615.00
07/22/24	MBC	Confer with L. Akkerman re: disclosure statement/plan (multiple)	0.20 Hrs	1,230/hr	\$246.00
07/22/24	KAMA	Confer with PAC team re: combined plan	0.30 Hrs	600/hr	\$180.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		and disclosure statement			
07/22/24	KAMA	Continue drafting combined plan and disclosure statement	14.40 Hrs	600/hr	\$8,640.00
07/22/24	MBC	Telephone call with K. Morales re: combined disclosure statement and plan	0.50 Hrs	1,230/hr	\$615.00
07/22/24	MBC	Review and revise and draft combined disclosure statement and plan	4.60 Hrs	1,230/hr	\$5,658.00
07/22/24	MBC	Further revisions to combined plan and disclosure statement	0.80 Hrs	1,230/hr	\$984.00
07/23/24	LA	Draft disclosure statement motion	4.40 Hrs	470/hr	\$2,068.00
07/23/24	KAMA	Review and revise combined plan and disclosure statement	9.90 Hrs	600/hr	\$5,940.00
07/23/24	MBC	Review and revise combined plan and disclosure statement (7.7) including related discussions with K. Morales and S. McNeill re: same (.3) and emails with K. Morales and S. McNeill re: same (.4)	8.40 Hrs	1,230/hr	\$10,332.00
07/23/24	RSM	Meet with K. Morales re: status of plan draft	0.20 Hrs	850/hr	\$170.00
07/23/24	RSM	Meet with K. Morales re: plan issues	0.40 Hrs	850/hr	\$340.00
07/23/24	RSM	Review and revise draft combined plan and disclosure statement	7.10 Hrs	850/hr	\$6,035.00
07/24/24	LA	Email Verita team re: solicitation procedures motion	0.20 Hrs	470/hr	\$94.00
07/24/24	LA	Draft plan and motion to approve disclosure statement	2.40 Hrs	470/hr	\$1,128.00
07/24/24	MBC	Emails with K. Morales and S. McNeill re: combined plan and disclosure statement (.6) and confer with K. Morales and S. McNeill re: same (.4)	1.00 Hrs	1,230/hr	\$1,230.00
07/24/24	MBC	Analyze issues with combined plan and disclosure statement	0.90 Hrs	1,230/hr	\$1,107.00
07/24/24	MBC	Telephone call with M. Franke re: plan (.1) and emails with M. Franke re: closing (.1)	0.20 Hrs	1,230/hr	\$246.00
07/24/24	MBC	Telephone call with J. Nahas re: plan structure	0.30 Hrs	1,230/hr	\$369.00
07/24/24	MBC	Call with Portage Point and PAC teams re: plan and related issues	0.50 Hrs	1,230/hr	\$615.00
07/24/24	RSM	Meet with B. Cleary and K. Morales re: revisions to draft plan	1.30 Hrs	850/hr	\$1,105.00
07/24/24	RSM	Meet with L. Akkerman re: draft solicitation procedures motion	0.20 Hrs	850/hr	\$170.00
07/24/24	RSM	Edit solicitation procedures motion	1.30 Hrs	850/hr	\$1,105.00
07/24/24	RSM	Call with Portage Point team re: plan issues	0.50 Hrs	850/hr	\$425.00
07/24/24	KAMA	Review and revise combined plan and disclosure statement	4.40 Hrs	600/hr	\$2,640.00
07/25/24	MBC	Review revised combined plan and disclosure statement	2.40 Hrs	1,230/hr	\$2,952.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/25/24	MBC	Review correspondence from A. Estrada re: solicitation procedures	0.10 Hrs	1,230/hr	\$123.00
07/25/24	MBC	Review and revise solicitation procedures motion (1.1) and emails with S. McNeill, K. Morales and L. Akkerman re: same (.2)	1.30 Hrs	1,230/hr	\$1,599.00
07/25/24	MBC	Emails with B. Giordano, K. Morales and C. Wurzelbacher re: combined plan and disclosure statement	0.40 Hrs	1,230/hr	\$492.00
07/25/24	KAMA	Review and revise combined plan and disclosure statement (.6); emails with McDermott team re: same (.2)	0.80 Hrs	600/hr	\$480.00
07/25/24	MBC	Emails with M. Franke re: plan	0.10 Hrs	1,230/hr	\$123.00
07/26/24	LA	Review plan and draft solicitation procedures motion	3.60 Hrs	470/hr	\$1,692.00
07/26/24	MBC	Emails with B. Giordano re: plan and board meeting	0.10 Hrs	1,230/hr	\$123.00
07/28/24	LA	Review and revise solicitation procedures motion and corresponding motion to shorten	0.90 Hrs	470/hr	\$423.00
07/28/24	MBC	Review revisions to the tax section of the plan (.4) and email to M. Franke and B. Batzel re: same (.1)	0.50 Hrs	1,230/hr	\$615.00
07/29/24	KAMA	Attend board call re: plan	0.50 Hrs	600/hr	\$300.00
07/29/24	KAMA	Review and revise plan	3.10 Hrs	600/hr	\$1,860.00
07/29/24	KAMA	Email to UST re: plan	0.10 Hrs	600/hr	\$60.00
07/29/24	KAMC	Draft notice of solicitation procedures motion	0.20 Hrs	370/hr	\$74.00
07/29/24	RSM	Communications with L. Akkerman re: solicitation procedures timeline	0.30 Hrs	850/hr	\$255.00
07/29/24	RSM	Call with board members re: proposed plan	0.50 Hrs	850/hr	\$425.00
07/29/24	RSM	Review motion to shorten re: solicitation procedures motion and respond to L. Akkerman re: revisions to same	0.60 Hrs	850/hr	\$510.00
07/29/24	RSM	Review revisions to draft plan and disclosure statement	0.50 Hrs	850/hr	\$425.00
07/29/24	MBC	Board call with K. Morales, S. McNeill and C. Wurzelbacher re: plan (partial attendance)	0.30 Hrs	1,230/hr	\$369.00
07/29/24	LA	Review and revise plan	7.20 Hrs	470/hr	\$3,384.00
07/30/24	LA	Review and revise combined plan and disclosure statement and solicitation procedures motion (6.1); meet with B. Cleary, S. McNeill, K. Morales, and K. McCloskey re: same (.4)	6.50 Hrs	470/hr	\$3,055.00
07/30/24	RSM	Meet with B. Cleary, K. Morales and L. Akkerman re: status of plan filing	0.40 Hrs	850/hr	\$340.00
07/30/24	RSM	Communications with B. Cleary and K. Morales re: committee's plan revisions	0.40 Hrs	850/hr	\$340.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/30/24	RSM	Meet with K. Morales re: plan revisions (.5); call with Weil re: same (.3)	0.80 Hrs	850/hr	\$680.00
07/30/24	MBC	Call with S. McNeil, K. Morales and L. Akkerman re: plan revisions and UST response to PAC first fee application	0.40 Hrs	1,230/hr	\$492.00
07/30/24	MBC	Emails (.1) and call (.1) with K. Bostel re: plan	0.20 Hrs	1,230/hr	\$246.00
07/30/24	MBC	Emails with B. Batzel and K. Morales re: plan (multiple)	0.60 Hrs	1,230/hr	\$738.00
07/30/24	RSM	Review committee revisions to combined plan and disclosure statement	0.40 Hrs	850/hr	\$340.00
07/30/24	MBC	Emails with K. Morales re: filing the plan and update to debtor	0.10 Hrs	1,230/hr	\$123.00
07/30/24	MBC	Emails with L. Akkerman and K. Morales re: solicitation procedures motion	0.20 Hrs	1,230/hr	\$246.00
07/30/24	KAMA	Confer with L. Akkerman re: plan (.3); confer with PAC team re: same (.5); call with PAC team re: same (.4); emails with committee re: same (.2); call with purchaser re: same (.3)	1.70 Hrs	600/hr	\$1,020.00
07/30/24	KAMA	Review and revise plan	3.90 Hrs	600/hr	\$2,340.00
07/30/24	KAMA	Review and revise solicitation procedures motion (2.5); confer with PAC team re: same (.2)	2.70 Hrs	600/hr	\$1,620.00
07/30/24	KAMC	Attend WIP call with PAC team re: plan developments	0.40 Hrs	370/hr	\$148.00
07/31/24	KAMA	Review and revise plan (.2); call with purchaser re: same (.4)	0.60 Hrs	600/hr	\$360.00
07/31/24	KAMA	Emails with committee re: plan (.3); email with purchaser re: same (.2)	0.50 Hrs	600/hr	\$300.00
07/31/24	RSM	Call with lender's counsel re: plan revisions	0.40 Hrs	850/hr	\$340.00
07/31/24	MBC	Emails with M. Franke re: plan	0.10 Hrs	1,230/hr	\$123.00
07/31/24	MBC	Emails with M. Franke and B. Batzel re: plan (.4); work with K. Morales re: plan revisions and access to books and records to wind up estate (.6); review and analyze plan, DIP order, UCC settlement (.6)	1.60 Hrs	1,230/hr	\$1,968.00
07/31/24	KAMA	Confer with B. Cleary re: plan	0.30 Hrs	600/hr	\$180.00
07/31/24	MBC	Call with K. Bostel, Z. Shapiro, K. Morales, and S. McNeil re: plan	0.50 Hrs	1,230/hr	\$615.00
<b>Total PL Plan &amp; Disclosure Statement</b>			<b>159.80</b>		<b>\$116,093.00</b>

**Asset Disposition/Use, Sale**

07/01/24	MBC	Review correspondence from M. Bates re: sale objection	0.10 Hrs	1,230/hr	\$123.00
07/01/24	MBC	Review correspondence from L. Akkerman	0.10 Hrs	1,230/hr	\$123.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/01/24	MBC	re: sale closing tracker Telephone call with K. Bostel re: employee and sale issues	0.20 Hrs	1,230/hr	\$246.00
07/01/24	LA	Meet with McDermott, Portage Point and PAC teams re: sale matter (.6) and review and revise tracker re: same (.1)	0.70 Hrs	470/hr	\$329.00
07/01/24	LA	Revise sale-related retention documents	0.70 Hrs	470/hr	\$329.00
07/02/24	MBC	Emails with M. Franke re: sale hearing	0.10 Hrs	1,230/hr	\$123.00
07/02/24	KAMA	Emails with UST re: sale order (.2); confer with PAC team re: same (.2)	0.40 Hrs	600/hr	\$240.00
07/02/24	LA	Email PAC team re: filings for upcoming sale hearing (.2) and review documents and pleadings re: same (.5)	0.70 Hrs	470/hr	\$329.00
07/02/24	RSM	Emails re: final APA and TSA	0.40 Hrs	850/hr	\$340.00
07/02/24	MBC	Email from M. Bates re: sale order	0.10 Hrs	1,230/hr	\$123.00
07/03/24	LA	Meet with UST, S. McNeill and K. Morales re: sale order	1.00 Hrs	470/hr	\$470.00
07/03/24	LA	Revise sale order	3.20 Hrs	470/hr	\$1,504.00
07/03/24	SXF	Draft motion to seal APA schedules	3.60 Hrs	470/hr	\$1,692.00
07/03/24	RSM	Review UST comments to sale order in advance of call (.3); call with UST re: revisions to sale order (1.0)	1.30 Hrs	850/hr	\$1,105.00
07/03/24	RSM	Communications with Portage Point team and court re: sealed APA	1.10 Hrs	850/hr	\$935.00
07/03/24	RSM	Call with B. Cleary re: APA schedules	0.30 Hrs	850/hr	\$255.00
07/03/24	MBC	Emails with T. Studebaker and J. Cohen re: APA schedules (4x)	0.20 Hrs	1,230/hr	\$246.00
07/03/24	MBC	Review correspondence from S. McNeill and L. Akkerman re: sale order	0.20 Hrs	1,230/hr	\$246.00
07/03/24	MBC	Review draft motion to seal APA	0.20 Hrs	1,230/hr	\$246.00
07/03/24	RSM	Communications with S. Forshay re: motion to seal APA	0.20 Hrs	850/hr	\$170.00
07/03/24	RSM	Revise sale order to reflect UST comments	0.60 Hrs	850/hr	\$510.00
07/03/24	KAMA	Call with UST and PAC team re: sale order (1.0); prepare for same (.3)	1.30 Hrs	600/hr	\$780.00
07/03/24	MBC	Telephone call with B. Giordano re: APA schedules	0.30 Hrs	1,230/hr	\$369.00
07/03/24	MBC	Telephone call with S. McNeill re: APA schedules (.4) and emails with S. McNeill re: same (.3)	0.70 Hrs	1,230/hr	\$861.00
07/03/24	MBC	Review correspondence from C. Wurzelbacher re: closing date	0.10 Hrs	1,230/hr	\$123.00
07/04/24	SXF	Edit motion to seal APA schedules	1.20 Hrs	470/hr	\$564.00
07/04/24	RSM	Revise draft motion to seal APA schedules	0.40 Hrs	850/hr	\$340.00
07/04/24	RSM	Email lender's counsel re: proposed revisions to sale order	0.30 Hrs	850/hr	\$255.00
07/04/24	MBC	Emails with L. Akkerman, S. Forshay and S. McNeill re: sale order and motion to	0.30 Hrs	1,230/hr	\$369.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/05/24	MBC	seal Review and revise Lansio sale declaration (.6) and related emails with PAC team re: same (.2)	0.80 Hrs	1,230/hr	\$984.00
07/05/24	MBC	Review and revise motion to seal APA schedules	0.30 Hrs	1,230/hr	\$369.00
07/05/24	RSM	Respond to emails from UST and committee counsel re: motion to seal APA schedules	0.40 Hrs	850/hr	\$340.00
07/05/24	RSM	Finalize motion to Seal APA for filing	0.20 Hrs	850/hr	\$170.00
07/05/24	RSM	Revise motion to seal APA schedules	0.30 Hrs	850/hr	\$255.00
07/05/24	MBC	Review correspondence from L. Lansio re: supplemental sale declaration	0.20 Hrs	1,230/hr	\$246.00
07/05/24	KAMC	Emails with counsel re: notice of revised stalking horse agreement and draft same	0.40 Hrs	370/hr	\$148.00
07/06/24	RSM	Emails with lenders' counsel and UST re: revisions to sale order and call scheduling	0.30 Hrs	850/hr	\$255.00
07/06/24	RSM	Emails re: motion to seal revised APA	0.20 Hrs	850/hr	\$170.00
07/07/24	KAMA	Review sale objections	1.50 Hrs	600/hr	\$900.00
07/07/24	RSM	Review cure objections and email to Portage Point re: same	0.20 Hrs	850/hr	\$170.00
07/07/24	RSM	Revise supplemental sale declaration	0.30 Hrs	850/hr	\$255.00
07/07/24	RSM	Review lender revisions to sale order and responses to UST comments re: same (1.0); email lenders counsel re: timing of filing revised sale documents (.4)	1.40 Hrs	850/hr	\$1,190.00
07/07/24	LA	Review and revise supplemental declaration in support of sale motion	0.90 Hrs	470/hr	\$423.00
07/07/24	MBC	Emails with PAC team re: sale hearing (.3); review comments to sale order from UST (.3) and related follow up emails (.1)	0.70 Hrs	1,230/hr	\$861.00
07/08/24	LA	Oversee filing of sale-related documents and redactions re: same	6.70 Hrs	470/hr	\$3,149.00
07/08/24	SXF	Review transition services agreement and asset purchase agreement and emails re: same	0.40 Hrs	470/hr	\$188.00
07/08/24	LA	Meet with B. Cleary, S. McNeill (left early), K. Morales, S. Forshay, DIP lender counsel, and UST re: revised sale order	1.00 Hrs	470/hr	\$470.00
07/08/24	SXF	Meeting with UST and stalking horse bidder counsel re: sale order changes	0.90 Hrs	470/hr	\$423.00
07/08/24	LA	Meet with B. Cleary, S. McNeill, K. Morales, S. Forshay, McDermott team, and Portage Point team re: sale hearing WIP (joined late)	0.40 Hrs	470/hr	\$188.00
07/08/24	KAMA	Review and revise notice of amended APA	0.50 Hrs	600/hr	\$300.00
07/08/24	SXF	Review sale order and organize as-filed and revised versions in system	0.40 Hrs	470/hr	\$188.00
07/08/24	SXF	Meeting with lenders' counsel and PAC	0.50 Hrs	470/hr	\$235.00

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Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/08/24	KAMA	team re: sale hearing filings Call with Weil, PAC, and UST re: sale order (.8); emails with UST and Weil re: same (.6)	1.40 Hrs	600/hr	\$840.00
07/08/24	KAMA	File supplemental sale declaration	0.20 Hrs	600/hr	\$120.00
07/08/24	KAMA	Review and revise sale order	1.90 Hrs	600/hr	\$1,140.00
07/08/24	KAMA	Review and revise notice of revised sale order	0.90 Hrs	600/hr	\$540.00
07/08/24	MBC	Call with Weil, UST and PAC teams (.6) and follow up call with Weil and PAC teams re: sale order and hearing (.4)	1.00 Hrs	1,230/hr	\$1,230.00
07/08/24	MBC	Work with L. Akkerman and K. Morales re: sale hearing and pending objections	0.40 Hrs	1,230/hr	\$492.00
07/08/24	RSM	Review revisions to APA amendment	0.30 Hrs	850/hr	\$255.00
07/08/24	RSM	Review proposed redacted APA schedules	0.20 Hrs	850/hr	\$170.00
07/08/24	RSM	Meet with B. Cleary, K. Morales and L. Akkerman re: finalization of sale related documents	0.60 Hrs	850/hr	\$510.00
07/08/24	RSM	Respond to UST email re: motion to seal APA schedules	0.30 Hrs	850/hr	\$255.00
07/08/24	RSM	Review lender revisions to sale order	0.30 Hrs	850/hr	\$255.00
07/08/24	RSM	Discussions with B. Cleary and L. Akkerman re: motion to seal	0.50 Hrs	850/hr	\$425.00
07/08/24	RSM	Call with lenders' counsel re: final revisions to sale documents	0.50 Hrs	850/hr	\$425.00
07/08/24	KAMC	Draft notice of TSA	0.30 Hrs	370/hr	\$111.00
07/08/24	KAMC	Finalize, file and coordinate service of supplemental declaration in support of sale	0.50 Hrs	370/hr	\$185.00
07/08/24	KAMC	Emails with counsel re: revised sale order (.2); finalize, file and coordinate service of notice of revised sale order (.5)	0.70 Hrs	370/hr	\$259.00
07/08/24	KAMC	Draft notice of filing of revised sale order	0.30 Hrs	370/hr	\$111.00
07/08/24	MBC	Emails with B. Batzel and M. Franke re: APA amendment and review UCC revisions	0.30 Hrs	1,230/hr	\$369.00
07/08/24	RSM	Attend call with lenders' counsel and UST re: revisions to sale order	0.50 Hrs	850/hr	\$425.00
07/08/24	MBC	Emails with L. Lansio re: APA amendment (.1) and service of APA (3x) (.2)	0.30 Hrs	1,230/hr	\$369.00
07/08/24	MBC	Call with L. Lansio re: supplemental declaration (.4); review and revise same (.3) and confer with K. Morales re: filing same (.1)	0.80 Hrs	1,230/hr	\$984.00
07/08/24	MBC	Emails with M. Bates re: sale order and seal order	0.30 Hrs	1,230/hr	\$369.00
07/08/24	MBC	Emails with M. Franke and B. Batzel re: APA amendment	0.20 Hrs	1,230/hr	\$246.00
07/08/24	MBC	Telephone call with M. Franke and B.	0.30 Hrs	1,230/hr	\$369.00



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<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		Batzel re: APA amendment and related follow up			
07/08/24	MBC	Review revisions to L. Lansio declaration in support of sale (.2) and email to K. Bostel and Z. Shapiro re: same (.1)	0.30 Hrs	1,230/hr	\$369.00
07/08/24	MBC	Telephone call with B. Giordano re: APA	0.20 Hrs	1,230/hr	\$246.00
07/08/24	MBC	Review amendment to APA	0.40 Hrs	1,230/hr	\$492.00
07/08/24	MBC	Emails with M. Franke and B. Batzel re: sale order revisions and APA amendment	0.20 Hrs	1,230/hr	\$246.00
07/08/24	MBC	Work with L. Akkerman and S. McNeill re: sealing of amendment to APA	0.60 Hrs	1,230/hr	\$738.00
07/08/24	MBC	Review correspondence from L. Lansio re: APA amendment and transfer taxes (multiple)	0.40 Hrs	1,230/hr	\$492.00
07/08/24	MBC	Telephone call with L. Lansio re: APA schedules (.2) and follow up with L. Akkerman re: same (.4)	0.60 Hrs	1,230/hr	\$738.00
07/08/24	MBC	Review and revise notice of filing of APA amendment	0.20 Hrs	1,230/hr	\$246.00
07/09/24	KAMC	Emails with K. Morales re: sale order and prepare same for upload	0.30 Hrs	370/hr	\$111.00
07/09/24	KAMC	Emails with L. Akkerman re: motion to seal APA schedules (.1); finalize certification of counsel (.2)	0.30 Hrs	370/hr	\$111.00
07/09/24	KAMC	Multiple emails with L. Akkerman and K. Morales re: sealed documents and review file for pdfs of same	0.80 Hrs	370/hr	\$296.00
07/09/24	MBC	Call with UST and L. Akkerman re: motion to seal (.5) and related follow up call with L. Lansio (.3) and related research and revisions to order (.3)	1.10 Hrs	1,230/hr	\$1,353.00
07/09/24	MBC	Emails with M. Franke and K. Bostel re: APA amendment (.2) and review APA amendment (.2)	0.40 Hrs	1,230/hr	\$492.00
07/09/24	MBC	Review sale order for hearing	0.60 Hrs	1,230/hr	\$738.00
07/09/24	MBC	Review and revise order on motion to seal (.3) and review emails with M. Bates re: same (.1)	0.40 Hrs	1,230/hr	\$492.00
07/09/24	MBC	Work with K. Morales re: sale order	0.20 Hrs	1,230/hr	\$246.00
07/09/24	MBC	Review and comment on redacted APA and emails with L. Akkerman re: same	0.50 Hrs	1,230/hr	\$615.00
07/09/24	MBC	Telephone call B. Giordano (.2) and emails with C. Wurzelbacher and L. Marcero re: APA amendment (.3)	0.50 Hrs	1,230/hr	\$615.00
07/09/24	LCH	File certification of counsel re: motion to seal APA and upload order (.2); emails with chambers and L. Akkerman re: same (.2)	0.40 Hrs	345/hr	\$138.00
07/09/24	LCH	Correspondence with S. McNeill, K.	0.40 Hrs	345/hr	\$138.00

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Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
		Morales and L. Akkerman re: sale order and related redactions			
07/09/24	KAMA	Call with UST and PAC team re: motion to seal (.4); meet with same re: same (1.0)	1.40 Hrs	600/hr	\$840.00
07/09/24	KAMA	Review, revise and obtain necessary approvals re: sale order for upload	1.30 Hrs	600/hr	\$780.00
07/09/24	KAMA	Emails with PAC, Weil and committee re: sale order and amendment to APA	1.40 Hrs	600/hr	\$840.00
07/09/24	KAMA	Emails with McDermott team re: amendment to APA	0.40 Hrs	600/hr	\$240.00
07/10/24	LA	Prepare sale documents for uploading	1.70 Hrs	470/hr	\$799.00
07/10/24	KAMA	Review and revise sale order for upload	0.30 Hrs	600/hr	\$180.00
07/10/24	KAMA	Review redacted APA	0.20 Hrs	600/hr	\$120.00
07/10/24	MLR	Download and circulate sale order to working group	0.10 Hrs	370/hr	\$37.00
07/10/24	LCH	Review and prepare sale order for uploading (.2); upload same (.1); emails with K. Morales re same (.1)	0.40 Hrs	345/hr	\$138.00
07/10/24	MBC	Review correspondence from L. Huber re: sale order	0.10 Hrs	1,230/hr	\$123.00
07/10/24	MBC	Conference with L. Akkerman re: redacted APA	0.10 Hrs	1,230/hr	\$123.00
07/10/24	MBC	Review and finalize redacted APA for filing	0.50 Hrs	1,230/hr	\$615.00
07/11/24	LA	Oversee upload of sale documents with the court	0.80 Hrs	470/hr	\$376.00
07/12/24	RSM	Review schedules to APA amendment	0.30 Hrs	850/hr	\$255.00
07/12/24	MWW	Review release documents and emails with B. Cleary re: same	0.30 Hrs	1,050/hr	\$315.00
07/12/24	LA	Multiple communications with various third parties re: confidential sale related information	4.40 Hrs	470/hr	\$2,068.00
07/12/24	MBC	Review correspondence from docketing agencies and L. Akkerman re: sealing disclosure schedules	0.20 Hrs	1,230/hr	\$246.00
07/12/24	MBC	Review TSA and draft agreement re: access to debtors' systems (1.1) and emails with L. Lansio re: same (.2)	1.30 Hrs	1,230/hr	\$1,599.00
07/12/24	MBC	Review and comment on IP release agreement and DIP release letter (.9) and related emails with C. Wurzelbacher and M. Whittaker re: same (.2)	1.10 Hrs	1,230/hr	\$1,353.00
07/12/24	KAMA	Attend call with Portage Point re: sale closing (partial)	0.80 Hrs	600/hr	\$480.00
07/12/24	MBC	Emails with C. Wurzelbacher re: APA amendment schedules	0.30 Hrs	1,230/hr	\$369.00
07/12/24	MBC	Call with L. Lansio, T. Studebaker, T. Cole, and K. Morales re: APA, employee and vendor issues	1.00 Hrs	1,230/hr	\$1,230.00

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<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/13/24	KAMA	Call with Portage Point and McDermott re: sale closing	0.50 Hrs	600/hr	\$300.00
07/13/24	KAMA	Emails with McDermott re: schedules to APA amendment (.4); emails with committee re: same (.2)	0.60 Hrs	600/hr	\$360.00
07/15/24	SXF	Debtors' advisors meeting re: closing tasks	0.50 Hrs	470/hr	\$235.00
07/15/24	LA	Email third-parties re: sealed sale documents	0.90 Hrs	470/hr	\$423.00
07/15/24	MBC	Review correspondence from C. Wurzelbacher re: APA amendment schedules	0.20 Hrs	1,230/hr	\$246.00
07/16/24	MBC	Emails with L. Akkerman re: sealing disclosure schedules	0.20 Hrs	1,230/hr	\$246.00
07/16/24	KAMA	Call with Portage Point and McDermott re: closing	0.30 Hrs	600/hr	\$180.00
07/17/24	MBC	Emails with T. Studebaker and follow up email to M. Whittaker re: DIP funding and closing (.2) and follow up email to T. Studebaker including review of loan documents (.5)	0.70 Hrs	1,230/hr	\$861.00
07/17/24	MBC	Telephone call with T. Studebaker re: closing issues and TSA	0.30 Hrs	1,230/hr	\$369.00
07/18/24	MBC	Email and call with B. Giordano re: APA	0.10 Hrs	1,230/hr	\$123.00
07/18/24	MBC	Emails with B. Giordano re: APA	0.20 Hrs	1,230/hr	\$246.00
07/18/24	MBC	Emails with M. Franke and C. Wurzelbacher re: avoidance actions and APA amendment schedule	0.30 Hrs	1,230/hr	\$369.00
07/18/24	MBC	Review and analyze issues related to DIP and APA	0.40 Hrs	1,230/hr	\$492.00
07/18/24	MBC	Review correspondence from T. Studebaker re: APA amendment – assumed liabilities	0.10 Hrs	1,230/hr	\$123.00
07/18/24	MBC	Call with K. Bostel re: closing (.1); follow-up call with L. Lansio re: same (.1) and call with B. Giordano and K. Bostel re: same (.1)	0.30 Hrs	1,230/hr	\$369.00
07/19/24	LA	Circulate sale-related documents	0.70 Hrs	470/hr	\$329.00
07/22/24	MBC	Prepare notice of filing of closing of sale including review of forms (.2) and related emails with S. Forshay (.1)	0.30 Hrs	1,230/hr	\$369.00
07/22/24	MBC	Emails with L. Lansio and C. Wurzelbacher re: APA amendments	0.20 Hrs	1,230/hr	\$246.00
07/22/24	MBC	Review and analyze APA amendments	0.40 Hrs	1,230/hr	\$492.00
07/22/24	RSM	Call with Portage Point and McDermott teams re: post-closing checklist	0.30 Hrs	850/hr	\$255.00
07/22/24	MBC	Review and comment on notice of consummation of sale (.2) and emails with S. Forshay re: same (.1)	0.30 Hrs	1,230/hr	\$369.00
07/22/24	SXF	Draft notice of sale closing	0.70 Hrs	470/hr	\$329.00

Supply Source Enterprises  
Re Debtor Representation

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Value</u>
07/23/24	SXF	Draft and file notice of sale closing and APA amendments	0.80 Hrs	470/hr	\$376.00
07/23/24	KAMC	Edit, finalize, file, and coordinate service of notice of closing (.4); emails with S. Forshay re: same (.1)	0.50 Hrs	370/hr	\$185.00
07/23/24	MBC	Review and revise notice of filing of amendment to the APA (.2) and confer with S. Forshay re: same (.1)	0.30 Hrs	1,230/hr	\$369.00
07/29/24	LA	Email Portage Point team re: compliance with APA	0.10 Hrs	470/hr	\$47.00
<b>Total SA Asset Disposition/Use, Sale</b>			<b>89.30</b>		<b>\$66,022.00</b>

**Schedules & Statements/MORs/Other US Trustee Reporting**

07/01/24	RSM	Respond to UST email re: consolidated records	0.50 Hrs	850/hr	\$425.00
07/01/24	MBC	Review correspondence from J. Nyaku re: monthly operating reports	0.10 Hrs	1,230/hr	\$123.00
07/02/24	RSM	Attend 341 meeting	2.50 Hrs	850/hr	\$2,125.00
07/02/24	RSM	Email Portage Point team re: list of follow-up items from 341 meeting	1.00 Hrs	850/hr	\$850.00
07/10/24	MBC	Emails with K. Morales and S. McNeill re: monthly operating report and UST questions	0.10 Hrs	1,230/hr	\$123.00
07/16/24	SXF	Emails with Portage team re: monthly operating reports	0.10 Hrs	470/hr	\$47.00
07/22/24	LCH	Review and prepare June 2024 monthly operating reports (x5) (.7); file and coordinate service of same (.5); emails with S. Forshay re: same (.1)	1.30 Hrs	345/hr	\$448.50
07/22/24	KAMA	Emails with Portage Point re: monthly operating reports	0.10 Hrs	600/hr	\$60.00
07/22/24	SXF	Review and file monthly operating reports	1.50 Hrs	470/hr	\$705.00
07/29/24	KAMA	Email with UST re: follow ups to 341 meeting (.2); email to Portage Point re: same (.1)	0.30 Hrs	600/hr	\$180.00
<b>Total SS Schedules &amp; Statements/MORs/Other US Trustee Reporting</b>			<b>7.50</b>		<b>\$5,086.50</b>

**Total** **\$290,739.50**

## LEGAL SERVICES SUMMARY

Blake Cleary	90.80 Hrs	1,230.00/hr	\$111,684.00
R. S. McNeill	42.20 Hrs	850.00/hr	\$35,870.00

Supply Source Enterprises  
Re Debtor Representation

## LEGAL SERVICES SUMMARY

Lauren E. Russell	2.50 Hrs	650.00/hr	\$1,625.00
Michael W. Whittaker	0.70 Hrs	1,050.00/hr	\$735.00
Levi Akkerman	81.10 Hrs	470.00/hr	\$38,117.00
Shannon Forshay	23.70 Hrs	470.00/hr	\$11,139.00
Katelin A. Morales	121.80 Hrs	600.00/hr	\$73,080.00
Ciara E. Sprance	3.90 Hrs	515.00/hr	\$2,008.50
Cynthia M. Caskey	0.90 Hrs	430.00/hr	\$387.00
Lauren C. Huber	3.00 Hrs	345.00/hr	\$1,035.00
Kristin A. McCloskey	35.20 Hrs	370.00/hr	\$13,024.00
Melissa L. Romano	5.50 Hrs	370.00/hr	\$2,035.00
	<u>411.30 Hrs</u>		<u>\$290,739.50</u>

Project Category	Hours	Amount
Asset Disposition/Use, Sale (SA)	89.30	\$66,022.00
Business Operations (BO)	13.30	\$8,459.50
Case Administration (CA)	9.90	\$4,885.00
Claims Administration and Objections (PC)	11.30	\$7,507.00
Court Appearances/Hearings (CH)	37.10	\$24,996.00
Creditor Inquiries (CI)	1.70	\$1,027.00
Employee Matters (EB)	18.50	\$17,210.00
Employment Applications/Objections (EA)	0.10	\$123.00
Executory Contract and Leases (EC)	23.90	\$14,302.50
Fee Applications (Potter Anderson & Corroon's) (FP)	11.30	\$5,842.00
Fee Applications/Objections (FA)	6.30	\$4,239.00
Financing/Cash Collateral/DIP (CR)	0.40	\$320.00
Litigation/Adversary Proceedings (AP)	3.00	\$2,302.00
Meetings (MC)	13.70	\$9,591.00
Plan & Disclosure Statement (PL)	159.80	\$116,093.00
Relief from Stay Proceedings (MR)	3.90	\$2,365.00
Schedules & Statements/MORs/Other US Trustee Reporting (SS)	7.50	\$5,086.50
Tax Issues/Corporate Matters (MA)	0.30	\$369.00
<b>Total</b>	<b>411.30</b>	<b>\$290,739.50</b>

**EXHIBIT B**

Supply Source Enterprises  
 Re Debtor Representation

DISBURSEMENTS

Through July 31, 2024

1404	FedEx 8-567-86375	46.92
1404	FedEx 8-574-55921	46.92
	<b>Total Federal Express - Hard Costs</b>	<b>\$93.84</b>
1414	VENDOR: Reliable Wilmington - 7/9/24 hearing transcript	150.00
1414	VENDOR: Reliable Wilmington - 6/20/24 hearing Transcript	188.00
	<b>Total Court Reporters - Transcripts</b>	<b>\$338.00</b>
1419	7/9 Lunch for 8 for sale hearing prep - Food For Thought	300.00
1419	7/9 Breakfast for 6 for sale hearing prep - Purebread	76.00
	<b>Total Meals</b>	<b>\$376.00</b>
1469	Parcels SumInv 1598	60.00
	<b>Total - Special Delivery</b>	<b>\$60.00</b>
401A	VENDOR: DLS Discovery, LLC INVOICE#: 190531 DATE: 7/7/2024	25.00
	DLS Discovery, LLC Courier Services	
401A	VENDOR: DLS Discovery, LLC INVOICE#: 190725 DATE: 7/10/2024	45.00
	DLS Discovery, LLC Printing and Courier Services	
401A	Reliable Wilmington INVOICE#: WL117768 DATE: 7/11/2024	40.00
	Reliable Wilmington Courier Services	
401A	VENDOR: DLS Discovery, LLC INVOICE#: 190958 DATE: 7/18/2024	94.20
	DLS Discovery, LLC Printing, Binding and Courier Services	
401A	VENDOR: DLS Discovery, LLC INVOICE#: 191232 DATE: 7/29/2024	37.50
	DLS Discovery, LLC Printing and Delivery Services	
	<b>Total Outside Copying Services</b>	<b>\$241.70</b>
	<b>Total Disbursements</b>	<b>\$1,109.54</b>

Total Due This Bill

\$291,849.04