

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Liquidating Supply, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULE  
FOR HEARING ON AUGUST 15, 2024 AT 10:00 A.M. (ET)**

**AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS  
BEEN CANCELLED WITH PERMISSION BY THE COURT.**

**RESOLVED MATTERS:**

1. Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Closing Date and (II) Granting Related Relief [Docket No. 243 – filed July 19, 2024].

Objection/Response Deadline: August 2, 2024 at 4:00 p.m. (ET)

Objection/Responses Received:

Related Documents:

- A. Certificate of No Objection Regarding Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Closing Date and (II) Granting Related Relief [Docket No. 275 - filed on August 5, 2024].

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Liquidating Supply, Inc. (f/k/a Supply Source Enterprises, Inc.) (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Liquidating Impact, LLC (f/k/a Impact Products, LLC) (7450); and Liquidating SZ, LLC (f/k/a The Safety Zone, LLC) (4597). The Debtors' headquarters are located at 2840 Centennial Drive, Toledo, Ohio 43617.



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- B. Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases as of the Closing Date and (II) Granting Related Relief [Docket No. 277 – entered on August 6, 2024].

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

2. Debtors' Third Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases as of July 31, 2024 and (II) Granting Related Relief [Docket No. 268 – filed on July 31, 2024].

Objection/Response Deadline: August 8, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: Informal comments from the Office of the United States Trustee for the District of Delaware (“U.S. Trustee”).

Related Documents:

- A. Certification of Counsel Regarding Debtors' Third Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases as of July 31, 2024 and (II) Granting Related Relief [Docket No. 286 – filed on August 9, 2024].
- B. Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases as of July 31, 2024 and (II) Granting Related Relief [Docket No. 291 – entered on August 12, 2024].

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

3. Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedures 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 271 – filed on August 1, 2024].

Objection/Response Deadline: August 8, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedures 9006(b) for an Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 285 – filed on August 9, 2024].

- B. Order Enlarging the Time to File Notices of Removal of Related Proceedings [Docket No. 290 – entered on August 12, 2024].

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

- 4. Debtors’ Motion for Entry of an Order Approving Case Caption Change [Docket No. 272 – filed on August 1, 2024].

Objection/Response Deadline: August 8, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Certification of Counsel Regarding Debtors’ Motion for Entry of an Order Approving Case Caption Change [Docket No. 287 – filed on August 9, 2024].
- B. Order Approving Case Caption Change [Docket No. 292 – entered on August 12, 2024].

Status: An order has been entered granting the relief requested in the motion. Therefore, no hearing is necessary.

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Dated: August 13, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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