

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Supply Source Enterprises, Inc., <i>et al.</i> , ¹	Case No. 24-11054 (BLS)
Debtors.	(Jointly Administered)
	Re: Docket No. 268

**ORDER (I) AUTHORIZING
THE DEBTORS TO REJECT CERTAIN UNEXPIRED LEASES
AS OF JULY 31, 2024 AND (II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)² of the debtors and debtors in possession in the above-captioned cases (the “Debtors”) for entry of an order, pursuant to sections 105(a) and 365 of the Bankruptcy Code and rules 6006 and 6007 of the Bankruptcy Procedure; and the Court having reviewed the Motion and having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. § 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (iv) notice of the Motion was adequate and that no other or further notice is necessary; and after due deliberation the Court having determined that the relief requested in the Motion is necessary and essential for the administration of the Debtors’ estates and such relief is in the best interests of the Debtors, their estates, their creditors, and all other parties-in-interest; and the legal and factual bases set forth in

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors’ headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

² Capitalized terms used herein as defined terms and not otherwise defined shall have those meanings ascribed to them in the Motion.



the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, each of the Leases set forth on **Exhibit 1** attached hereto is hereby rejected effective as of July 31, 2024.
3. The Debtors are hereby authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate, to implement and effectuate this Order.
4. Notwithstanding the relief granted herein and any actions taken hereunder, nothing in the Motion or this Order shall: (a) constitute an admission as to the validity or priority of any claim against the Debtors; (b) constitute a waiver of the Debtors' rights to dispute any claim; or (c) constitute a determination that the Leases were executory, unexpired, or otherwise not in full force and effect as of the Rejection Date.
5. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon its entry.
6. Within two business days after entry of this Order, the Debtors shall serve a copy of this Order on the Landlords.
7. Any rejection damage claims shall be filed by the respective Landlord within thirty (30) days after such Landlord is served a copy of this Order.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation or enforcement of this Order.



BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

Dated: August 12th, 2024
Wilmington, Delaware

Exhibit 1**Rejected Leases¹**

Debtor(s)	Counterparty	Rejected Lease	Rejection Date
Supply Source Enterprises, Inc.	All Coast Logistics and Warehousing, Inc..	Lease agreement entered on May 23, 2022, between All Coast Logistics and Warehousing Inc., and Supply Source Enterprises (Richmond)	July 31, 2024
The Safety Zone, LLC	Essex Realty LLC	1759 Sheridan Street, Richmond, IN 47374 Lease agreement entered between Seidman Essex Realty LLC, and The Safety Zone, LLC (Essex)	July 31, 2024
The Safety Zone, LLC	Richmond Warehouse LLC	39 Industrial Park Road, Essex, Centerbrook, CT 06409 Lease agreement entered between Richmond Warehouse LLC, and The Safety Zone, LLC (Richmond)	July 31, 2024
The Safety Zone, LLC	S. Seidman Realty LLC	3500 Industries Road, Richmond, IN 47374 Lease agreement entered between S. Seidman Realty LLC, and The Safety Zone, LLC (Clinton)	July 31, 2024
The Safety Zone, LLC	Sandy Seidman Warehouse LLC	7 Heritage Park Road, Clinton, CT 06413 Lease agreement entered between Sandy Seidman Warehouse LLC, and The Safety Zone, LLC (New London)	July 31, 2024
The Safety Zone, LLC	Seidman Guilford Realty LLC	56 Lewis Street, New London, CT 06320 Lease agreement entered between Seidman Guilford Realty LLC, and The Safety Zone, LLC (Guilford)	July 31, 2024
		385 Long Hill Road, Guilford, CT 06437	

¹ Each, as may be amended, modified, or supplemented from time to time and together with any schedules, addendums, work orders, and services orders thereto.