

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
Supply Source Enterprises, Inc., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 24-11054 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Obj. Deadline: August 9, 2024 at 4:00 p.m. (ET)
	)	Hearing Date: <i>Only if objections are filed</i>

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**FIRST MONTHLY FEE APPLICATION OF DUNDON ADVISERS, LLC,  
CO-FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FROM JUNE 7, 2024 THROUGH JUNE 30, 2024**

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Name of Applicant:	<b>Dundon Advisers LLC</b>
Authorized to provide professional services to:	<b>The Official Committee of Unsecured Creditors</b>
Date of retention:	<b>July 22, 2024, effective as of June 7, 2025</b>
Period for which compensation and reimbursement is sought:	<b>June 7, 2024 through June 30, 2024</b>
Amount of compensation sought as actual, reasonable and necessary:	<b>\$103,950.20 (80% of \$129,941.50)</b>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<b>\$0</b>
This is a:	<b>First Monthly Application</b>
Prior Application	<b>None</b>

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.



**SUPPLY SOURCE ENTERPRISES, INC. *ET AL***  
**SUMMARY OF BILLING BY PROFESSIONAL**  
**JUNE 7, 2024 THROUGH JUNE 30, 2024**

<b>Professional</b>	<b>Title</b>	<b>Hourly Billing Rate</b>	<b>Total Hours</b>	<b>Fees</b>
Matthew Dundon	Principal	\$890	9.50	\$8,455.00
Joshua Nahas	Managing Director	\$790	58.80	\$46,452.00
Ming Shen	Managing Director	\$790	5.30	\$4,187.00
Jennifer Ganzi	Senior Director	\$700	33.10	\$23,170.00
Gregory Hill	Associate Director	\$550	2.80	\$1,540.00
Christopher Podesfinski	Senior Associate	\$475	84.90	\$40,327.50
Irene Byun	Associate	\$350	16.60	\$5,810.00
			<b>211.00</b>	<b>\$129,941.50</b>

**SUPPLY SOURCE ENTERPRISES, INC. *ET AL***  
**COMPENSATION BY PROJECT CATEGORY**  
**JUNE 7, 2024 THROUGH JUNE 30, 2024**

<b>Project Category</b>	<b>Total Hours</b>	<b>Fees</b>
Business Analysis	180.40	\$108,177.50
Committee Member/Professional Meetings & Communications	21.10	\$15,037.00
Debtor Professional and Client Meeting	4.00	\$2,100.00
Retention and Fee Applications	3.70	\$3,243.00
Case Administration	1.00	\$712.00
Sales Process	0.80	\$672.00
	<b>211.00</b>	<b>\$129,941.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
Supply Source Enterprises, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-11054 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Obj. Deadline: August 9, 2024 at 4:00 p.m. (ET)</b>
	)	<b>Hearing Date: <i>Only if objections are filed</i></b>

**FIRST MONTHLY FEE APPLICATION OF DUNDON ADVISERS, LLC,  
CO-FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FROM JUNE 7, 2024 THROUGH JUNE 30, 2024**

Dundon Advisers, LLC (the “Applicant” or “Dundon”), as co-financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Supply Source Enterprises, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, hereby applies, pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and Granting Related Relief [Docket No. 124] (the “Interim Compensation Order”),<sup>2</sup> for allowance of compensation for

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors’ headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

services rendered and reimbursement of expenses for the period from June 7, 2024 through June 30, 2024 (the “Application Period”), and respectfully represents as follows:

### **JURISDICTION**

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-2.

### **BACKGROUND**

#### **A. The Chapter 11 Cases**

3. On May 21, 2024 (the “Petition Date”), the Debtors filed with this Court voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. The Debtors have continued in the possession of their property and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. No trustee or examiner has been appointed in these chapter 11 cases.

6. On June 3, 2024, the United States Trustee for Region 3 (the “U.S. Trustee”) appointed a five-member Committee consisting of: (i) Jiangsu Bytech Medical Supplies Co., Ltd.; (ii) Xiantao Crosscare Protective Products Co., Ltd.; (iii) Xiantao Deming Healthcare Products Co., Ltd.; (iv) Hiten Nonwoven Healthcare Products (Hubei) Ltd.; and (v) Xiantao Yilin Protective Products Co., Ltd.

**B. Dundon's Retention**

7. On June 26, 2024, the Committee filed an application [Docket No. 196] with the Court for an order authorizing it to retain and employ Dundon as its financial advisor, effective as of June 7, 2024. On July 22, 2024, the Court entered an order [Docket No. 247] authorizing such retention.

**C. The Interim Compensation Order**

8. On June 13, 2024, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases.

9. Among other things, the Interim Compensation Order provides that if there are no objections to a Monthly Fee Application filed within fourteen (14) days after the service of that Monthly Fee Application, the Retained Professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such Retained Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application. If an objection is filed to the Monthly Fee Application and the parties cannot reach a consensual resolution, the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to an unresolved objection.

**RELIEF REQUESTED**

10. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Dundon is seeking compensation in the amount of \$103,953.20, which is equal to eighty percent (80%) of \$129,941.50 in fees for professional services rendered by Dundon during the Application Period. This amount is derived solely from the applicable hourly billing rates of Dundon personnel, who rendered services to the Committee.

**Professional Services Rendered**

11. Attached hereto as Exhibit A is a detailed itemization, by professional, of all services performed by Dundon with respect to the chapter 11 cases during the Application Period. This detailed itemization complies with Local Rule 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically within each grouping, and all meetings or hearings are individually identified.

12. The professionals who rendered services related to each category are identified on Exhibit A, along with the number of hours for each individual.

13. None of the services rendered were duplicative with the work of Foresight Restructuring

**Valuation of Services**

14. Professionals of Dundon have expended a total of 211.00 hours in connection with this matter during the Application Period.

15. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in Exhibit A. The rates are Dundon's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered Dundon for the Application Period as financial advisor for the Committee in these Chapter 11 Cases is \$129,941.50.

16. Dundon believes that the time entries included in Exhibit A are in compliance with Local Rule 2016-2.

17. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 cases, (b) the time

expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

**No Prior Request**

18. No prior request for the relief requested in this Application has been made to this or any other court.

**Certificate of Compliance and Request for Waiver**

19. The undersigned representative of Dundon certifies that he has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, Dundon believes that such deviations are not material and respectfully requests that any such requirements be waived.

WHEREFORE, Dundon respectfully requests (a) allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of \$103,953.20 (80% of \$129,941.50) (b) payment by the Debtors of the foregoing amounts; and (c) such other and further relief as the Court deems just and proper.

Dated: July 26, 2024  
Wilmington, Delaware

*/s/ Joshua Nahas*

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Joshua Nahas  
**Dundon Advisers, LLC**  
10 Bank Street, Suite 1100  
White Plains, New York 10606  
Telephone: (914) 341-1188  
Email: jn@dundon.com

*Co-Financial Advisor to the Official Committee of  
Unsecured Creditors*



**Exhibit A**

**Time Detail**

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/07/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding workstreams/info request list	0.80	\$475.00/hr	\$380.00
06/07/2024	Christopher Podesfinski	Business Analysis	Call with JG regarding diligence requests/workstreams	0.40	\$475.00/hr	\$190.00
06/07/2024	Christopher Podesfinski	Business Analysis	Review priority data request with JG	0.50	\$475.00/hr	\$237.50
06/07/2024	Christopher Podesfinski	Debtor Professional and Client Meeting	Kickoff call with Portage Point	0.40	\$475.00/hr	\$190.00
06/07/2024	Christopher Podesfinski	Business Analysis	Call with JN reviewing Bid Procedures	0.30	\$475.00/hr	\$142.50
06/07/2024	Christopher Podesfinski	Business Analysis	Review of Bid Procedures, APA, and DIP	1.10	\$475.00/hr	\$522.50
06/08/2024	Christopher Podesfinski	Business Analysis	Call with JG regarding updates to information request list	0.40	\$475.00/hr	\$190.00
06/08/2024	Christopher Podesfinski	Business Analysis	Download/renaming/organization of zip files from Debtor counsel	1.30	\$475.00/hr	\$617.50
06/08/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding additions to v1 of information request list	0.70	\$475.00/hr	\$332.50
06/08/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding pending motions and workstreams	1.20	\$475.00/hr	\$570.00
06/09/2024	Christopher Podesfinski	Business Analysis	Create v1 of KEIP comps workbook	3.20	\$475.00/hr	\$1,520.00
06/09/2024	Christopher Podesfinski	Business Analysis	Call with JN reviewing KEIP/KERP	1.20	\$475.00/hr	\$570.00
06/09/2024	Christopher Podesfinski	Business Analysis	Review counsel's comments on pending motions	0.60	\$475.00/hr	\$285.00
06/09/2024	Christopher Podesfinski	Business Analysis	Data room download and organization	0.70	\$475.00/hr	\$332.50
06/09/2024	Christopher Podesfinski	Business Analysis	Begin v1 of KERP comps	3.30	\$475.00/hr	\$1,567.50
06/09/2024	Christopher Podesfinski	Business Analysis	Begin presentation on KEIP/KEKP/DIP comps	1.10	\$475.00/hr	\$522.50
06/10/2024	Christopher Podesfinski	Committee Member/Professional Meetings & Communications	Call with Foresight Restructuring regarding workstreams and counsel email responses	0.30	\$475.00/hr	\$142.50
06/10/2024	Christopher Podesfinski	Business Analysis	Call with JG regarding new data room documents/updates to information request list	0.20	\$475.00/hr	\$95.00
06/10/2024	Christopher Podesfinski	Business Analysis	Updates to v2 of KEIP comp analysis	2.50	\$475.00/hr	\$1,187.50
06/10/2024	Christopher Podesfinski	Business Analysis	Discussion regarding case strategy ahead of meeting with counsel (with MD, JN, JG, and IB)	0.40	\$475.00/hr	\$190.00
06/10/2024	Christopher Podesfinski	Committee Member/Professional Meetings & Communications	Call with Committee Counsel	0.50	\$475.00/hr	\$237.50
06/10/2024	Christopher Podesfinski	Debtor Professional and Client Meeting	Call with Debtor professionals discussing comments on pending motions; etc.	1.00	\$475.00/hr	\$475.00
06/10/2024	Christopher Podesfinski	Business Analysis	Review DIP comps workflows with JG	0.50	\$475.00/hr	\$237.50
06/10/2024	Christopher Podesfinski	Business Analysis	Review v1 of variance analysis with IB	0.20	\$475.00/hr	\$95.00
06/10/2024	Christopher Podesfinski	Business Analysis	Create v1 of KERP analysis presentation slide	1.20	\$475.00/hr	\$570.00
06/10/2024	Christopher Podesfinski	Business Analysis	Create v1 of KERP analysis	2.50	\$475.00/hr	\$1,187.50
06/10/2024	Christopher Podesfinski	Business Analysis	Incremental updates to presentations	0.40	\$475.00/hr	\$190.00
06/10/2024	Christopher Podesfinski	Business Analysis	QA of variance analysis slide	0.30	\$475.00/hr	\$142.50
06/10/2024	Christopher Podesfinski	Business Analysis	Call with JN reviewing presentations to counsel (variance/KEIP/KERP)	1.50	\$475.00/hr	\$712.50
06/10/2024	Christopher Podesfinski	Business Analysis	Call with JN discussing DIP comps	0.90	\$475.00/hr	\$427.50

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/10/2024	Christopher Podesfinski	Business Analysis	Communication to PPP regarding questions about KEIP/KERP	0.20	\$475.00/hr	\$95.00
06/11/2024	Christopher Podesfinski	Business Analysis	Review next steps on work streams on SHB and DIP comps	0.50	\$475.00/hr	\$237.50
06/11/2024	Christopher Podesfinski	Business Analysis	Discuss DIP comps with JG	0.30	\$475.00/hr	\$142.50
06/11/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding stalking horse comps	0.70	\$475.00/hr	\$332.50
06/11/2024	Christopher Podesfinski	Business Analysis	QA v1 of critical vendor recovery analysis	0.20	\$475.00/hr	\$95.00
06/11/2024	Christopher Podesfinski	Business Analysis	Updates to v2 of vendor recovery analysis	1.20	\$475.00/hr	\$570.00
06/11/2024	Christopher Podesfinski	Business Analysis	Review of buyer outreach with IB	0.20	\$475.00/hr	\$95.00
06/11/2024	Christopher Podesfinski	Business Analysis	QA/updates to sales overview presentation	0.60	\$475.00/hr	\$285.00
06/11/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding workstreams and sale funnel presentation	0.20	\$475.00/hr	\$95.00
06/11/2024	Christopher Podesfinski	Business Analysis	Call with JN discussing case updates; review of presentations to Committee/counsel	0.30	\$475.00/hr	\$142.50
06/11/2024	Christopher Podesfinski	Business Analysis	Incremental updates to final version of vendor recovery analysis	1.20	\$475.00/hr	\$570.00
06/11/2024	Christopher Podesfinski	Business Analysis	Review and updates to DIP comps analysis	3.50	\$475.00/hr	\$1,662.50
06/12/2024	Christopher Podesfinski	Business Analysis	Create v1 of DIP comps presentation	2.40	\$475.00/hr	\$1,140.00
06/12/2024	Christopher Podesfinski	Business Analysis	Call with JN discussing DIP terms	0.20	\$475.00/hr	\$95.00
06/12/2024	Christopher Podesfinski	Business Analysis	Incremental updates to final version of DIP comp set	0.40	\$475.00/hr	\$190.00
06/12/2024	Christopher Podesfinski	Business Analysis	Call with JN updating wording of DIP analysis	0.20	\$475.00/hr	\$95.00
06/12/2024	Christopher Podesfinski	Business Analysis	Call with JN preparing for Committee call tomorrow	0.20	\$475.00/hr	\$95.00
06/12/2024	Christopher Podesfinski	Business Analysis	Incremental updates to v1 of SHB chart	2.30	\$475.00/hr	\$1,092.50
06/12/2024	Christopher Podesfinski	Business Analysis	Incremental updates to DIP/SHB presentation	1.30	\$475.00/hr	\$617.50
06/12/2024	Christopher Podesfinski	Case Administration	Calendaring future hearings for team	0.20	\$475.00/hr	\$95.00
06/12/2024	Christopher Podesfinski	Business Analysis	Review and additional incremental updates to final version SHB presentation	1.50	\$475.00/hr	\$712.50
06/12/2024	Christopher Podesfinski	Business Analysis	Discussions to JG regarding improvements to DIP and SHB comp sent and analysis	1.00	\$475.00/hr	\$475.00
06/13/2024	Christopher Podesfinski	Committee Member/Professional Meetings & Communications	Attend UCC call	0.50	\$475.00/hr	\$237.50
06/14/2024	Christopher Podesfinski	Committee Member/Professional Meetings & Communications	Attend UCC call regarding settlement	0.80	\$475.00/hr	\$380.00
06/14/2024	Christopher Podesfinski	Business Analysis	Review new documents in data room (BBCs, cap table, etc)	2.30	\$475.00/hr	\$1,092.50
06/15/2024	Christopher Podesfinski	Business Analysis	Download and review of new data room files	0.60	\$475.00/hr	\$285.00
06/17/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding inventory/borrowing base	0.90	\$475.00/hr	\$427.50
06/19/2024	Christopher Podesfinski	Business Analysis	Review SOAL template with JG	0.20	\$475.00/hr	\$95.00
06/19/2024	Christopher Podesfinski	Business Analysis	Download/review of schedules from docket	1.20	\$475.00/hr	\$570.00
06/19/2024	Christopher Podesfinski	Business Analysis	Data scrubbing and analysis for insider payments	3.20	\$475.00/hr	\$1,520.00

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/19/2024	Christopher Podesfinski	Business Analysis	Review judgment/settlement related to concluded legal proceeding mentioned on schedules	0.30	\$475.00/hr	\$142.50
06/19/2024	Christopher Podesfinski	Business Analysis	Research into uncategorized bankruptcy related payments	0.90	\$475.00/hr	\$427.50
06/19/2024	Christopher Podesfinski	Business Analysis	Begin v1 of schedules analysis presentation	2.30	\$475.00/hr	\$1,092.50
06/19/2024	Christopher Podesfinski	Business Analysis	Schedules analysis regarding pending legal, ch11 payments, reimbursements, etc.	3.10	\$475.00/hr	\$1,472.50
06/20/2024	Christopher Podesfinski	Business Analysis	Attend 341 meeting (with IB)	0.20	\$475.00/hr	\$95.00
06/21/2024	Christopher Podesfinski	Business Analysis	Analysis of gross and net GUC pool from schedules, CV motion, and 503b9	2.40	\$475.00/hr	\$1,140.00
06/21/2024	Christopher Podesfinski	Business Analysis	Continued analysis and data cleansing of schedules (90 day payments)	3.60	\$475.00/hr	\$1,710.00
06/23/2024	Christopher Podesfinski	Business Analysis	Review DIP budget approved by DIP lender (for final DIP order)	0.40	\$475.00/hr	\$190.00
06/23/2024	Christopher Podesfinski	Business Analysis	Updates to schedules analysis presentation	2.70	\$475.00/hr	\$1,282.50
06/24/2024	Christopher Podesfinski	Business Analysis	Review schedules analysis presentation with JG	0.50	\$475.00/hr	\$237.50
06/24/2024	Christopher Podesfinski	Business Analysis	Incremental updates to schedules presentation (v5)	2.50	\$475.00/hr	\$1,187.50
06/25/2024	Christopher Podesfinski	Business Analysis	Call with JN to discuss schedules presentation	1.20	\$475.00/hr	\$570.00
06/25/2024	Christopher Podesfinski	Business Analysis	Incremental updates to schedules presentation	0.60	\$475.00/hr	\$285.00
06/25/2024	Christopher Podesfinski	Business Analysis	Review revised budget per final order presentation	0.20	\$475.00/hr	\$95.00
06/25/2024	Christopher Podesfinski	Business Analysis	Review MORs	0.40	\$475.00/hr	\$190.00
06/27/2024	Christopher Podesfinski	Business Analysis	Provide addresses for certain claims (request from M. Shen)	0.30	\$475.00/hr	\$142.50
06/27/2024	Christopher Podesfinski	Committee Member/Professional Meetings & Communications	Attend UCC update meeting	0.70	\$475.00/hr	\$332.50
06/27/2024	Christopher Podesfinski	Business Analysis	Review MOR presentation	1.20	\$475.00/hr	\$570.00
06/28/2024	Christopher Podesfinski	Business Analysis	Communication to Debtor FA regarding deltas in scheduled claims versus Petition amount.	0.40	\$475.00/hr	\$190.00
06/29/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding 503b9 and critical vendor motion	0.60	\$475.00/hr	\$285.00
06/30/2024	Christopher Podesfinski	Business Analysis	Analysis of 503b9 claims	1.40	\$475.00/hr	\$665.00
06/30/2024	Christopher Podesfinski	Business Analysis	Call with JN regarding 503b9 claims, open items with PPP; other questions posed by Counsel	0.90	\$475.00/hr	\$427.50
	<b>Totals For Christopher Podesfinski</b>			<b>84.90</b>		<b>\$40,327.50</b>
06/20/2024	Gregory Hill	Business Analysis	Review and comments to the SOALS analysis	2.80	\$550.00/hr	\$1,540.00
	<b>Totals For Gregory Hill</b>			<b>2.80</b>		<b>\$1,540.00</b>
06/07/2024	Irene Byun	Committee Member/Professional Meetings & Communications	Meeting w/ Orrick	0.50	\$350.00/hr	\$175.00
06/07/2024	Irene Byun	Debtor Professional and Client Meeting	Kickoff Meeting	0.40	\$350.00/hr	\$140.00
06/10/2024	Irene Byun	Business Analysis	Dundon Catch-Up Call	0.50	\$350.00/hr	\$175.00
06/10/2024	Irene Byun	Committee Member/Professional Meetings & Communications	UCC Advisors Call	0.50	\$350.00/hr	\$175.00
06/10/2024	Irene Byun	Debtor Professional and Client Meeting	All Advisors Call	0.50	\$350.00/hr	\$175.00

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/10/2024	Irene Byun	Business Analysis	Budget Variance Report Week1	2.20	\$350.00/hr	\$770.00
06/11/2024	Irene Byun	Business Analysis	Critical Vendor Recovery Slides	1.50	\$350.00/hr	\$525.00
06/11/2024	Irene Byun	Business Analysis	Critical Vendor Relief Allocation Slide	1.50	\$350.00/hr	\$525.00
06/11/2024	Irene Byun	Business Analysis	Sales Process Update Slides	1.60	\$350.00/hr	\$560.00
06/13/2024	Irene Byun	Committee Member/Professional Meetings & Communications	Committee Meeting	0.80	\$350.00/hr	\$280.00
06/20/2024	Irene Byun	Debtor Professional and Client Meeting	341 Meeting	0.20	\$350.00/hr	\$70.00
06/24/2024	Irene Byun	Business Analysis	DIP Budget Conversion to Excel	1.00	\$350.00/hr	\$350.00
06/25/2024	Irene Byun	Business Analysis	DIP Budget Update Slides	2.40	\$350.00/hr	\$840.00
06/25/2024	Irene Byun	Business Analysis	May MOR Analysis	3.00	\$350.00/hr	\$1,050.00
<b>Totals For Irene Byun</b>				<b>16.60</b>		<b>\$5,810.00</b>
06/07/2024	Jennifer Ganzi	Case Administration	Conversation with Chris P. on case administration	0.50	\$700.00/hr	\$350.00
06/07/2024	Jennifer Ganzi	Business Analysis	Putting together information request list.	0.50	\$700.00/hr	\$350.00
06/07/2024	Jennifer Ganzi	Business Analysis	Continued putting together draft request list, to send to Chris P. to make sure makes sense, as this is my first go-round. Sent to Chris P. for review.	0.80	\$700.00/hr	\$560.00
06/07/2024	Jennifer Ganzi	Business Analysis	Updated request log w/ some additional information / feedback from Chris P. Went through to make sure was not missing anything major	0.50	\$700.00/hr	\$350.00
06/07/2024	Jennifer Ganzi	Debtor Professional and Client Meeting	Intro call with Debtors' FA.	0.50	\$700.00/hr	\$350.00
06/07/2024	Jennifer Ganzi	Business Analysis	Call w/ Chris P. on streamlining request list.	0.50	\$700.00/hr	\$350.00
06/08/2024	Jennifer Ganzi	Business Analysis	Sorting through documents from UCC Counsel and looking through to take off items from request list.	2.00	\$700.00/hr	\$1,400.00
06/08/2024	Jennifer Ganzi	Business Analysis	Continued to go through files systems already set up in order to figure out what information we already had so as not to request it.	2.00	\$700.00/hr	\$1,400.00
06/08/2024	Jennifer Ganzi	Business Analysis	Chat w/ Chris P. on finishing touches to document request list.	0.40	\$700.00/hr	\$280.00
06/09/2024	Jennifer Ganzi	Business Analysis	A combination of finalizing request list & reviewing UCC Counsel Motion redlines.	2.00	\$700.00/hr	\$1,400.00
06/10/2024	Jennifer Ganzi	Business Analysis	Reconciliation of request list response so far and request list originally sent.	0.30	\$700.00/hr	\$210.00
06/10/2024	Jennifer Ganzi	Business Analysis	Internal meeting to discuss case strategy with Josh N., Matt D., Chris P., and Irene B.	0.40	\$700.00/hr	\$280.00
06/10/2024	Jennifer Ganzi	Committee Member/Professional Meetings & Communications	Dundon Team (myself, Josh N., Matt D., Chris P., Irene B.), Foresight Team (Yi Zhu, Cindy), and UCC Counsel Orrick Team (Daniel Carnie, Brandon Batzel, Mark Franke, Michael Trentin, Nicolas Sabatino, Sean Whitney), on UCC general recovery strategies.	0.50	\$700.00/hr	\$350.00
06/10/2024	Jennifer Ganzi	Debtor Professional and Client Meeting	All-hands meeting between various professionals to discuss various issues to move case along: - Potter Anderson - McNeill, R. Stephen; Akkerman, Levi; Forshay, Shannon - MWE: Wurzelbacher, Carole; Giordano, Bradley; Perlman, Felicia - Orrick: Franke, Mark; Batzel, Brandon - Dundon Team: Joshua Nahas; Matthew Dundon; Christopher Podesfinski; Irene Byun - Foresight: Yi; Cindy - Portage Point: Tom Studebaker; Tom Cole; Lisa Lansio; Jason Cohen	1.00	\$700.00/hr	\$700.00
06/10/2024	Jennifer Ganzi	Business Analysis	Worked to reconcile 503(b)(9) & Critical Vendor claims with Top 30 Creditors.	0.50	\$700.00/hr	\$350.00
06/10/2024	Jennifer Ganzi	Business Analysis	Discussion with Chris P. on how to put together DIP Comps.	0.40	\$700.00/hr	\$280.00
06/10/2024	Jennifer Ganzi	Business Analysis	Worked on putting together DIP Comps.	1.00	\$700.00/hr	\$700.00
06/10/2024	Jennifer Ganzi	Business Analysis	Worked to reconcile 503(b)(9) & Critical Vendor claims with Top 30 Creditors.	1.00	\$700.00/hr	\$700.00
06/10/2024	Jennifer Ganzi	Business Analysis	Working on DIP Comps.	1.00	\$700.00/hr	\$700.00

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/11/2024	Jennifer Ganzi	Business Analysis	Working on DIP Comps.	0.50	\$700.00/hr	\$350.00
06/11/2024	Jennifer Ganzi	Business Analysis	Discussion with Chris P. on DIP Comps analysis	0.30	\$700.00/hr	\$210.00
06/11/2024	Jennifer Ganzi	Business Analysis	Working on 2nd Draft of DIP Comps, with some new additions.	1.30	\$700.00/hr	\$910.00
06/11/2024	Jennifer Ganzi	Business Analysis	Worked on putting together Stalking Horse Bid Comps.	1.50	\$700.00/hr	\$1,050.00
06/11/2024	Jennifer Ganzi	Business Analysis	Went over numbers for 503(b)(9) / Critical Vendor claims again.	0.50	\$700.00/hr	\$350.00
06/11/2024	Jennifer Ganzi	Business Analysis	Reviewed responses from PPP on data request and saved relevant information from data site.	0.50	\$700.00/hr	\$350.00
06/11/2024	Jennifer Ganzi	Business Analysis	Finished up first draft of Stalking Horse Bid Comps.	0.80	\$700.00/hr	\$560.00
06/11/2024	Jennifer Ganzi	Business Analysis	Put DIP Comps into presentation after some edits / re-ordering.	0.50	\$700.00/hr	\$350.00
06/12/2024	Jennifer Ganzi	Business Analysis	Discussion with Chris P. during the day on Stalking Horse Bid Comps & DIP Comps throughout the day.	1.00	\$700.00/hr	\$700.00
06/12/2024	Jennifer Ganzi	Business Analysis	Revising Stalking Horse Comps to consist of only credit bids, so had to go & find those.	2.00	\$700.00/hr	\$1,400.00
06/12/2024	Jennifer Ganzi	Business Analysis	Revised a third version of the Stalking Horse comps.	1.50	\$700.00/hr	\$1,050.00
06/12/2024	Jennifer Ganzi	Business Analysis	Reconciled Debtor Information Request list.	0.30	\$700.00/hr	\$210.00
06/13/2024	Jennifer Ganzi	Committee Member/Professional Meetings & Communications	Call between Dundon Team (Matt D., Josh N., Irene B., Ming S., Chris P., myself); Foresight Team (Yi Z., Cindy L), Orrick Team (Mark F., Brandon B.), and Creditors Committee (Leo L. (Chairman), Chony W., Andy Y.).	0.90	\$700.00/hr	\$630.00
06/14/2024	Jennifer Ganzi	Business Analysis	Received information updates to request log, as well as new documents to the data site, so downloaded and reconciled.	0.50	\$700.00/hr	\$350.00
06/14/2024	Jennifer Ganzi	Committee Member/Professional Meetings & Communications	Call between Dundon Team (Matt D., Josh N., Irene B., Ming S., Chris P., myself); Foresight Team (Yi Z., Cindy L), Orrick Team (Mark F., Brandon B.), and certain members of the UCC.	0.80	\$700.00/hr	\$560.00
06/19/2024	Jennifer Ganzi	Business Analysis	Prepared SOLA data for presentation.	2.50	\$700.00/hr	\$1,750.00
06/19/2024	Jennifer Ganzi	Business Analysis	Discussion with Chris P. on SOLA analysis.	0.40	\$700.00/hr	\$280.00
06/24/2024	Jennifer Ganzi	Business Analysis	Reviewing Schedules / SOFA analysis with Chris P.	0.50	\$700.00/hr	\$350.00
06/27/2024	Jennifer Ganzi	Committee Member/Professional Meetings & Communications	Meeting with UCC Counsel and Committee Members.	0.50	\$700.00/hr	\$350.00
06/28/2024	Jennifer Ganzi	Committee Member/Professional Meetings & Communications	Call with Committee to discuss work done on SOFAs / SOALS, among other items.	0.50	\$700.00/hr	\$350.00
	<b>Totals For Jennifer Ganzi</b>			<b>33.10</b>		<b>\$23,170.00</b>
06/07/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	Kick off call with UCC professionals	0.60	\$790.00/hr	\$474.00
06/07/2024	Joshua Nahas	Business Analysis	Call with CP on work stream allocations and responsibilities	0.50	\$790.00/hr	\$395.00
06/07/2024	Joshua Nahas	Business Analysis	Call with J Ganzi on diligence list responsibility	0.40	\$790.00/hr	\$316.00
06/07/2024	Joshua Nahas	Business Analysis	Call with Portage Point	0.40	\$790.00/hr	\$316.00
06/07/2024	Joshua Nahas	Business Analysis	Follow up on portage point call with J Ganzi	0.20	\$790.00/hr	\$158.00
06/07/2024	Joshua Nahas	Business Analysis	Call with CP on issues list	0.80	\$790.00/hr	\$632.00
06/07/2024	Joshua Nahas	Business Analysis	Review Bid Pro and APA for issues list	1.50	\$790.00/hr	\$1,185.00
06/07/2024	Joshua Nahas	Business Analysis	Review DIP motion for issues list	0.90	\$790.00/hr	\$711.00
06/07/2024	Joshua Nahas	Business Analysis	Review counsel issues list on DIP and Bid Pro	0.50	\$790.00/hr	\$395.00

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/08/2024	Joshua Nahas	Business Analysis	Call with CP on additions to info list	0.70	\$790.00/hr	\$553.00
06/08/2024	Joshua Nahas	Business Analysis	Call with CP on pending motions	1.20	\$790.00/hr	\$948.00
06/08/2024	Joshua Nahas	Business Analysis	Review D&O policies	1.40	\$790.00/hr	\$1,106.00
06/08/2024	Joshua Nahas	Business Analysis	Review CIM	0.80	\$790.00/hr	\$632.00
06/08/2024	Joshua Nahas	Business Analysis	Review ABL and TL CAs as well as IC agreement	3.50	\$790.00/hr	\$2,765.00
06/09/2024	Joshua Nahas	Business Analysis	Call with CP on KEIP/KERP	0.80	\$790.00/hr	\$632.00
06/09/2024	Joshua Nahas	Business Analysis	Review and revise document request list	0.50	\$790.00/hr	\$395.00
06/09/2024	Joshua Nahas	Business Analysis	Review financial projection model	1.50	\$790.00/hr	\$1,185.00
06/09/2024	Joshua Nahas	Business Analysis	Review and catalog data room files for further review	1.50	\$790.00/hr	\$1,185.00
06/09/2024	Joshua Nahas	Business Analysis	Review and comment on 2nd day orders	1.00	\$790.00/hr	\$790.00
06/09/2024	Joshua Nahas	Business Analysis	Memo correspondence on potential strategies with respect to DIP, SHB, and credit bid rights	1.40	\$790.00/hr	\$1,106.00
06/09/2024	Joshua Nahas	Business Analysis	Review complaint against Access and Haddad.	0.50	\$790.00/hr	\$395.00
06/10/2024	Joshua Nahas	Business Analysis	Call with CP on DIP comps	0.90	\$790.00/hr	\$711.00
06/10/2024	Joshua Nahas	Business Analysis	Review PEO details in data room on critical vendor and 503(b)(9) payments	1.20	\$790.00/hr	\$948.00
06/10/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	DA-Foresight work stream allocation call	0.30	\$790.00/hr	\$237.00
06/10/2024	Joshua Nahas	Business Analysis	Review monthly borrowing base certificates since June 2023	1.50	\$790.00/hr	\$1,185.00
06/10/2024	Joshua Nahas	Business Analysis	Professional call pre all hands	0.50	\$790.00/hr	\$395.00
06/10/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	All hands call Debtor and UCC pros	1.10	\$790.00/hr	\$869.00
06/10/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	DA internal catch up call	0.40	\$790.00/hr	\$316.00
06/10/2024	Joshua Nahas	Business Analysis	Review 503(b)(9) budget in data room	0.50	\$790.00/hr	\$395.00
06/10/2024	Joshua Nahas	Business Analysis	Review weekly variance report	0.60	\$790.00/hr	\$474.00
06/11/2024	Joshua Nahas	Business Analysis	Call with CP to review next steps on SHB DIP comps and other work streams	0.50	\$790.00/hr	\$395.00
06/11/2024	Joshua Nahas	Business Analysis	Call with JG on SHB / DIP comps and work streams	0.30	\$790.00/hr	\$237.00
06/11/2024	Joshua Nahas	Business Analysis	Call with CP on sale funnel and work streams	0.20	\$790.00/hr	\$158.00
06/11/2024	Joshua Nahas	Business Analysis	Call with CP discussing case updates; review of presentations to Committee/counsel	0.30	\$790.00/hr	\$237.00
06/11/2024	Joshua Nahas	Business Analysis	Review DIP and bid pro objections	1.50	\$790.00/hr	\$1,185.00
06/11/2024	Joshua Nahas	Business Analysis	Review and comment on SHB comps	0.70	\$790.00/hr	\$553.00
06/11/2024	Joshua Nahas	Business Analysis	Review and comment on CV presentation	0.50	\$790.00/hr	\$395.00
06/11/2024	Joshua Nahas	Business Analysis	Call with TS at PPP	0.40	\$790.00/hr	\$316.00
06/11/2024	Joshua Nahas	Business Analysis	Status update call with Yi Zhu on workstreams	0.40	\$790.00/hr	\$316.00

Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/12/2024	Joshua Nahas	Business Analysis	Review Ares debt purchase documents	1.20	\$790.00/hr	\$948.00
06/12/2024	Joshua Nahas	Business Analysis	Review and comment on draft second day orders	1.50	\$790.00/hr	\$1,185.00
06/12/2024	Joshua Nahas	Sales Process	Call with HL and PWC to discuss sale process and settlement	0.40	\$790.00/hr	\$316.00
06/12/2024	Joshua Nahas	Business Analysis	Review presentation to UCC on DIP comps	0.50	\$790.00/hr	\$395.00
06/12/2024	Joshua Nahas	Business Analysis	Review and comment on stalking horse bid comps	0.70	\$790.00/hr	\$553.00
06/13/2024	Joshua Nahas	Business Analysis	Call with M Franke on settlement	0.40	\$790.00/hr	\$316.00
06/13/2024	Joshua Nahas	Business Analysis	Call with TS of PPP on settlement discussions	0.40	\$790.00/hr	\$316.00
06/13/2024	Joshua Nahas	Business Analysis	Review equity ownership documents	1.10	\$790.00/hr	\$869.00
06/13/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	UCC weekly call	0.90	\$790.00/hr	\$711.00
06/14/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	UCC call to discuss settlement counter	0.90	\$790.00/hr	\$711.00
06/16/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	Call with Y zhu of Foresight on settlement	0.50	\$790.00/hr	\$395.00
06/17/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	UCC call	0.80	\$790.00/hr	\$632.00
06/17/2024	Joshua Nahas	Business Analysis	Review updated files to data room	1.50	\$790.00/hr	\$1,185.00
06/17/2024	Joshua Nahas	Business Analysis	Review UST objection to KEIP	0.50	\$790.00/hr	\$395.00
06/17/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	Committee call to discuss settlement	0.70	\$790.00/hr	\$553.00
06/17/2024	Joshua Nahas	Business Analysis	Review inventory and COGs analysis from J Ganzi	0.80	\$790.00/hr	\$632.00
06/18/2024	Joshua Nahas	Business Analysis	Call with M Franke on settlement options	0.40	\$790.00/hr	\$316.00
06/19/2024	Joshua Nahas	Business Analysis	call with M Franke on settlement	0.50	\$790.00/hr	\$395.00
06/20/2024	Joshua Nahas	Business Analysis	Review Schedules of Assets and Liabilities	1.70	\$790.00/hr	\$1,343.00
06/20/2024	Joshua Nahas	Business Analysis	Review statements of financial affairs	1.50	\$790.00/hr	\$1,185.00
06/21/2024	Joshua Nahas	Business Analysis	Review payments made in 90 days of bankruptcy	0.70	\$790.00/hr	\$553.00
06/21/2024	Joshua Nahas	Business Analysis	Review 1 year payments to insiders	0.70	\$790.00/hr	\$553.00
06/25/2024	Joshua Nahas	Business Analysis	Call with CP to discuss schedules presentation	1.20	\$790.00/hr	\$948.00
06/25/2024	Joshua Nahas	Business Analysis	Review and revise presentation to UCC on SOFA/SOALS	1.00	\$790.00/hr	\$790.00
06/25/2024	Joshua Nahas	Retention and Fee Applications	Review DA retention app package	0.50	\$790.00/hr	\$395.00
06/25/2024	Joshua Nahas	Business Analysis	Review presentation to UCC comparing final and interim DIP budget	0.50	\$790.00/hr	\$395.00
06/27/2024	Joshua Nahas	Business Analysis	Review MORs	1.20	\$790.00/hr	\$948.00
06/27/2024	Joshua Nahas	Committee Member/Professional Meetings & Communications	Weekly UCC meeting	0.70	\$790.00/hr	\$553.00
06/27/2024	Joshua Nahas	Business Analysis	Review presentation on May MOR for UCC	0.90	\$790.00/hr	\$711.00
06/30/2024	Joshua Nahas	Business Analysis	Review and draft response on 503(b)(9) claims for counsel	0.90	\$790.00/hr	\$711.00



Date	TimeKeeper	Project Category	Description	Billable Time	Hourly Rate	Billable Amt
06/30/2024	Joshua Nahas	Business Analysis	Call with CP on presentation to UCC on KEIP /KERP	1.20	\$790.00/hr	\$948.00
<b>Totals For Joshua Nahas</b>				<b>58.80</b>		<b>\$46,452.00</b>
06/08/2024	Matthew Dundon	Business Analysis	KEIP / KERP discussion with team.	0.40	\$890.00/hr	\$356.00
06/10/2024	Matthew Dundon	Case Administration	DA-Foresight work stream allocation call	0.30	\$890.00/hr	\$267.00
06/10/2024	Matthew Dundon	Business Analysis	Discussion regarding case strategy ahead of meeting with counsel (with CP, JN, JG, and IB)	0.40	\$890.00/hr	\$356.00
06/10/2024	Matthew Dundon	Business Analysis	All-hands meeting between various professionals to discuss various issues to move case along: - Potter Anderson - McNeill, R. Stephen; Akkerman, Levi; Forshay, Shannon - MWE: Wurzelbacher, Carole; Giordano, Bradley; Perlman, Felicia - Orrick: Franke, Mark; Batzel, Brandon - Dundon Team: Joshua Nahas; Jennifer Ganzi; Christopher Podesfinski; Irene Byun - Foresight: Yi; Cindy - Portage Point: Tom Studebaker; Tom Cole; Lisa Lansio; Jason Cohen	1.00	\$890.00/hr	\$890.00
06/10/2024	Matthew Dundon	Business Analysis	Professional call pre all hands	0.50	\$890.00/hr	\$445.00
06/12/2024	Matthew Dundon	Sales Process	Call with HL and PWC to discuss sale process and settlement	0.40	\$890.00/hr	\$356.00
06/13/2024	Matthew Dundon	Committee Member/Professional Meetings & Communications	Call between Dundon Team (Jen G., Josh N., Irene B., Ming S., Chris P., myself); Foresight Team (Yi Z., Cindy L.), Orrick Team (Mark F., Brandon B.), and Creditors Committee (Leo L. (Chairman), Chony W., Andy Y.).	0.90	\$890.00/hr	\$801.00
06/14/2024	Matthew Dundon	Committee Member/Professional Meetings & Communications	UCC call to discuss settlement counter	0.90	\$890.00/hr	\$801.00
06/17/2024	Matthew Dundon	Committee Member/Professional Meetings & Communications	UCC call	0.80	\$890.00/hr	\$712.00
06/17/2024	Matthew Dundon	Retention and Fee Applications	Drafting Dundon retention application package.	2.50	\$890.00/hr	\$2,225.00
06/27/2024	Matthew Dundon	Committee Member/Professional Meetings & Communications	Attend UCC update meeting	0.70	\$890.00/hr	\$623.00
06/27/2024	Matthew Dundon	Retention and Fee Applications	Revisions to Dundon retention application package.	0.70	\$890.00/hr	\$623.00
<b>Totals For Matthew Dundon</b>				<b>9.50</b>		<b>\$8,455.00</b>
06/08/2024	Ming Shen	Business Analysis	Reviewing background on SSE	0.50	\$790.00/hr	\$395.00
06/10/2024	Ming Shen	Business Analysis	Attend professional call pre all hands mee	0.50	\$790.00/hr	\$395.00
06/10/2024	Ming Shen	Business Analysis	Review Employee Retention Plan	0.30	\$790.00/hr	\$237.00
06/11/2024	Ming Shen	Business Analysis	Review DIP plan 503(B)9	0.30	\$790.00/hr	\$237.00
06/11/2024	Ming Shen	Committee Member/Professional Meetings & Communications	Communication to Committee Members	0.30	\$790.00/hr	\$237.00
06/11/2024	Ming Shen	Business Analysis	Call with PICC	0.30	\$790.00/hr	\$237.00
06/13/2024	Ming Shen	Business Analysis	Dundon analysis review before UCC meeti	0.30	\$790.00/hr	\$237.00
06/13/2024	Ming Shen	Committee Member/Professional Meetings & Communications	Attend UCC weekly update call	0.90	\$790.00/hr	\$711.00
06/14/2024	Ming Shen	Committee Member/Professional Meetings & Communications	Attend UCC call to discuss settlement cour	0.90	\$790.00/hr	\$711.00
06/19/2024	Ming Shen	Committee Member/Professional Meetings & Communications	Communication to Committee Members	0.30	\$790.00/hr	\$237.00
06/27/2024	Ming Shen	Committee Member/Professional Meetings & Communications	Attend UCC weekly update call	0.70	\$790.00/hr	\$553.00
<b>Totals For Ming Shen</b>				<b>5.30</b>		<b>\$4,187.00</b>
<b>Grand Total</b>				<b>211.00</b>		<b>\$129,941.50</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
Supply Source Enterprises, Inc., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 24-11054 (BLS)
Debtors.	)	
	)	(Jointly Administered)
	)	
	)	<b>Obj. Deadline: August 9, 2024 at 4:00 p.m. (ET)</b>
	)	<b>Hearing Date: <i>Only if objections are filed</i></b>

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**NOTICE OF FIRST MONTHLY FEE APPLICATION OF DUNDON ADVISERS, LLC,  
CO-FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FROM JUNE 7, 2024 THROUGH JUNE 30, 2024**

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**PLEASE TAKE NOTICE** that, on July 26, 2024, the Official Committee of Unsecured Creditors (the “Committee”) filed the *First Monthly Fee Application for Dundon Advisers, LLC, Co-Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from June 7, 2024 through June 30, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must be in writing, filed with the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon undersigned counsel for the Committee, so that it is received **on or before 4:00 p.m. (ET) on August 9, 2024** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, must be served upon and received by the following Application Recipients: (i) counsel to the Debtors, Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Attn: M. Blake Cleary (bcleary@potteranderson.com), R. Stephen McNeill (rmcneill@potteranderson.com), and Katelin A. Morales (kmorales@potteranderson.com)); (ii) Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov) and Malcolm M. Bates (malcolm.m.bates@usdoj.gov)); (iii) counsel for the DIP Lender and the Prepetition Secured Parties, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq. (ray.schrock@weil.com) and Kevin Bostel, Esq. (kevin.bostel@weil.com)) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors’ headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

(Attn: Zachary I. Shapiro, Esq. (shapiro@rlf.com) and Daniel J. DeFranceschi (defranceschi@rlf.com)); and (iv) counsel to the Committee, (a) Klehr Harrison Harvey & Branzburg LLP, 919 North Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Domenic E. Pacitti (dpacitti@klehr.com), Richard M. Beck (rbeck@klehr.com) and Sally E. Veghte (sveghte@klehr.com)) and (b) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, New York 10019 (Attn: Raniero D'Aversa (rdaversa@orrick.com), Xiang Wang (xiangwang@orrick.com), Mark Franke (mfranke@orrick.com), and Brandon Batzel (bbatzel@orrick.com)) (collectively, the "Notice Parties").

**PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 124], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

Dated: July 26, 2024  
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)

Richard M. Beck (DE Bar No. 3370)

Sally E. Veghte (DE Bar No. 4762)

**KLEHR HARRISON HARVEY BRANZBURG LLP**

919 Market Street, Suite 1000

Wilmington, Delaware, 19801-3062

Telephone: (302) 426-1189

Email: dpacitti@klehr.com

rbeck@klehr.com

sveghte@klehr.com

-and-

Raniero D'Aversa (admitted *pro hac vice*)

Xiang Wang (admitted *pro hac vice*)

Mark Franke (admitted *pro hac vice*)

Brandon Batzel (admitted *pro hac vice*)

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

51 West 52nd Street

New York, New York 10019-6142

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