

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

Re: Docket No. 222

**NOTICE OF ASSUMPTION AND ASSIGNMENT AND
ASSIGNMENT OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES**

**TO: ALL COUNTERPARTIES TO EXECUTORY CONTRACTS OR UNEXPIRED
LEASES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 21, 2024 (the “Petition Date”), Supply Source Enterprises, Inc. and certain of its affiliates that are debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”) in the above-captioned chapter 11 cases each commenced a case (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. On June 20, 2024, the Court entered *the Order (A) Approving the Bidding Procedures for the Sale of Substantially all of the Debtors’ Assets, (B) Designating the Stalking Horse Bidder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (F) Granting Related Relief* [Docket No. 173] (the “Bidding Procedures Order”), whereby the Court approved, among other things, the designation of a stalking horse bidder and the procedures to consummate a sale of substantially all of the Debtors’ assets (the “Sale”).

3. In accordance with the Bidding Procedures Order, on June 20, 2024, the Debtors filed their *Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale of Substantially All Assets* [Docket No. 175].

4. On July 10, 2024, the Court entered the *Order (A) Approving the Sale of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C)*

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor’s federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors’ headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

Granting Related Relief [Docket No. 222] (the “Sale Order”). The Sale thereafter closed on July 19, 2024 (the “Closing Date”).

5. In accordance with the Bidding Procedures and the Stalking Horse APA (as defined in the Bidding Procedures Order), the Debtors hereby file a final schedule, attached hereto as **Exhibit A**, of Executory Contracts² and Unexpired Leases³ assumed or assumed and assigned by the Debtors to the Purchaser (as defined in the Sale Order) as of the Closing Date. You are receiving this notice because the Debtors’ records reflect that you are a party to a contract or lease that may be listed on **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that, if you would like to obtain a copy of the Bidding Procedures Order, the Sale Order, or related documents, then you should contact KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 (“Verita” or the “Notice and Claims Agent”), by: (a) calling the Notice and Claims Agent at (866) 927-7078 (U.S./Canada, toll-free) or +1 (310) 751-2651 (international, toll); (b) visiting the Debtors’ restructuring website at [https:// https://veritaglobal.net/supplysource](https://veritaglobal.net/supplysource); or (c) emailing SupplySourceInfo@veritaglobal.com and requesting paper copies of the corresponding materials previously received in electronic form.

[Remainder of Page Intentionally Left Blank]

² “Executory Contract” means a contract or lease to which one or more of the Debtors is a party that is subject to assumption, assumption and assignment or rejection under sections 365 or 1123 of the Bankruptcy Code.

³ “Unexpired Lease” means a lease to which one or more of the Debtors is a party that is subject to assumption, assumption and assignment or rejection under section 365 of the Bankruptcy Code.

Dated: July 22, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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EXHIBIT A

Debtor ¹	Contract Counterparty	Contract Description	Address	Type of Contract	Cure Amount
Impact Products, LLC	3E Group	Manufacturer's Representative Agreement between 3E Group and Impact Products, LLC and Safety Zone, LLC	Luis Carlos Encinas, San Pedro 116, Colonia Haciendas del Campestr, Leon, FC, 37170	Vendor	\$1,781
Impact Products, LLC	Envirotech	Lease agreement with Envirotech for offside storage facility in Richmond, IN	4810 Woodside Dr. Richmond, IN 47374	Lease - Offsite Storage	-
Impact Products, LLC	Gabriel Group, Inc.	Manufacturer's Representative Agreement between Gabriel Group, Inc. and Impact Products, LLC	601 5th STREET NW, SUITE 400, GRAND RAPIDS, MI, 49504	Vendor	\$22,765
Impact Products, LLC	Goetz, Inc.	Sales Representative Agreement between Goetz, Inc. and Impact Products, LLC	GOETZ INC., 28806 N. Summit Springs Rd, Rio Verde, AZ, 85263	Vendor	\$7,897
Impact Products, LLC	JP Marketing & Consulting	Sales Representation Contract between JP Marketing & Consulting and The Safety Zone, LLC	PO BOX 813, 3942, MOORESVILLE, NC, 28115	Vendor	\$39,561
Impact Products, LLC	L&Q Marketing	Manufacturer's Representative Agreement between L&Q Marketing and Impact Products, LLC and Safety Zone, LLC	859 GARNET CIRCLE, WESTON, FL, 33326	Vendor	-
Impact Products, LLC	WR Marketing	Manufacturer's Representative Agreement between WR Marketing and Impact Products, LLC	1580 NORTHWEST HIGHWAY, SUITE 320, PARK RIDGE, IL, 60068	Vendor	\$15,419

¹ All books and records and record keeping obligations are held and conducted at Impact Products, LLC. Accordingly, customer agreements, executory contracts and unexpired leases are attributed to Impact Products, LLC.