IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

Supply Source Enterprises, Inc., et al., 1

Case No. 24-11054 (BLS)

Debtors.

(Jointly Administered)

Re: Docket Nos. 21, 166, & 206

ORDER (I) SEALING CERTAIN CONFIDENTIAL INFORMATION, <u>AND (II) GRANTING RELATED RELIEF</u>

Upon consideration of the Debtors' Motion to Seal and the Debtors' representations at the hearing to consider the Motion to Seal seeking entry of an order (this "Order")² (i) sealing the Schedules, and (ii) granting related relief pursuant to sections 105 and 107 of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1; and upon consideration of the Motion to Seal, and all pleadings related thereto, including the Notices; and having determined that no other or further notice of the Motion to Seal is required under the circumstances; and having determined that the Court has jurisdiction to consider the Motion to Seal in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and having determined that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and having determined that venue of this proceeding and the Motion to Seal is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and having determined that the relief requested in the Motion to Seal and provided for herein is in the best interest of the

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion to Seal.

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Debtors, their estates, and their creditors; and after due deliberation and sufficient cause appearing

therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion to Seal is **GRANTED** as set forth herein.

2. The Debtors, in consultation with the U.S. Trustee, are authorized to seal or redact

Schedule 1.1(a); Schedule 1.1(b); Disclosure Schedule 5.6; Disclosure Schedule 5.7; Disclosure

Schedule 5.8; Disclosure Schedule 5.15(a); Disclosure Schedule 5.16; Disclosure Schedule 5.17;

Disclosure Schedule 5.24; Disclosure Schedule 5.25; Annex 5.3(a); and Annex 5.6(b)

(collectively, the "Schedules") that were attached to the Stalking Horse APA in the Notices

previously filed at Docket Numbers 21 and 166. The Clerk of the Court shall replace or modify

the documents which appear at Docket Numbers 21 and 166 pursuant to the terms of this Order.

3. The Debtors shall contact and inform all third parties that may have previously

acquired and/or currently possess unredacted copies of the Notices or the Schedules that such

documents are now under seal and that such third parties treat the confidential information

contained in the Notices and Schedules (the "Confidential Information") as such.

4. All pleadings or filings relating to the Schedules or the Notices containing or

referencing any of the Confidential Information shall be filed under seal or redacted as applicable.

5. The Court shall retain jurisdiction with respect to all matters arising from or related

to this Order.

Dated: July 11th, 2024 Wilmington, Delaware

BRENDAN L. SHANNON

UNITED STATES BANKRUPTCY JUDGE

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