

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24- 11054 (BLS)

(Jointly Administered)

Re: Docket Nos. 7 & 52

**CERTIFICATION OF COUNSEL REGARDING  
DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL  
ORDERS (I) AUTHORIZING THE DEBTORS TO (A) CONTINUE TO  
OPERATE THEIR CASH MANAGEMENT SYSTEM, (B) HONOR CERTAIN  
PREPETITION OBLIGATIONS RELATED THERETO, (C) PERFORM  
INTERCOMPANY TRANSACTIONS, AND (D) MAINTAIN EXITING BUSINESS  
FORMS; (II) AUTHORIZING THE DEBTORS' BANKS TO HONOR ALL  
RELATED PAYMENT REQUESTS; AND (III) GRANTING RELATED RELIEF**

The undersigned hereby certifies as follows:

1. On May 21, 2024, the debtors and debtors in possession in the above-captioned cases (the "Debtors") filed the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Perform Intercompany Transactions, and (D) Maintain Exiting Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief* [Docket No. 7] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"). A proposed form of final order was attached to the Motion as Exhibit B (the "Proposed Final Order").

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.



2. Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Perform Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief* [Docket No. 52], entered on May 23, 2024, any objection or response to the final relief requested in the Motion was to be filed and served so as to be received by no later than June 11, 2024 at 4:00 p.m. (ET) (the "Objection Deadline").

3. Prior to the Objection Deadline, the Debtors received informal comments from Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") and the Official Committee of Unsecured Creditors (the "Committee"). No other responses or objections were received or filed on the docket of these cases. A revised form of final order resolving the U.S. Trustee's and the Committee's comments is attached hereto as **Exhibit A** (the "Revised Final Order"). The Revised Final Order has been circulated to the U.S. Trustee and the Committee, who do not object to its entry. For the convenience of the Court and all parties in interest, a blackline of the Revised Final Order against the Proposed Final Order is attached hereto as **Exhibit B**.

**WHEREFORE**, the Debtors respectfully request that the Proposed Order be entered at the earliest convenience of the Court.

*[Remainder of Page Intentionally Left Blank]*

Dated: June 12, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Katelin A. Morales

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*Proposed Counsel to the Debtors and  
Debtors in Possession*

**Exhibit A**

**Revised Final Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (BLS)

(Jointly Administered)

**Re: Docket Nos. 7 & 52**

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO  
(A) CONTINUE TO OPERATE THEIR CASH MANAGEMENT SYSTEM,  
(B) HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO,  
(C) PERFORM INTERCOMPANY TRANSACTIONS, AND (D) MAINTAIN EXISTING  
BUSINESS FORMS; (II) AUTHORIZING THE DEBTORS' BANKS TO HONOR  
ALL RELATED PAYMENT REQUESTS; AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Final Order"), (a) authorizing the Debtors to (i) continue to operate the Cash Management System, (ii) honor certain prepetition obligations related thereto, (iii) perform intercompany transactions in the ordinary course of business and consistent with historical practice, and granting administrative expense status for postpetition Intercompany Claims, and (iv) maintain existing business forms in the ordinary course of business; (b) authorizing the Banks to honor all related payment requests; and (c) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District*

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<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Acquisition Holdings, Inc. (2234); SSE Intermediate, Inc. (1772); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion and the Interim Order, as applicable.

*Court for the District of Delaware*, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these Chapter 11 Cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein and that such relief is in the best interests of the Debtors, their estates, their creditors and all parties in interest; and upon all of the proceedings had before the Court after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**,

1. The Motion is **GRANTED** on a final basis as set forth herein.
2. All relief granted in the Interim Order is hereby granted on a final basis.
3. The Debtors are authorized, but not directed, to: (a) continue operating the Cash Management System, as described in the Motion and modified by this Final Order; (b) honor their prepetition obligations related thereto; (c) continue to perform Intercompany Transactions; and (d) maintain existing business forms, in the ordinary course of business and subject to the limitations set forth in this Final Order, *provided, however*, that nothing in this Final Order authorizes the Debtors to make an intercompany loans or intercompany transfers to non-Debtor persons or entities without further order of the Court.
4. Subject to paragraph 3 of this Final Order, the Debtors are further authorized, in their discretion, to: (a) continue to use, with the same account number, the Bank Accounts in existence as of the Petition Date; (b) use, in their present form, all correspondence and business forms (including letterhead, and invoices), as well as checks and other documents related to the

Bank Accounts existing immediately before the Petition Date and thereafter, without reference to the Debtors' status as debtors in possession; *provided, however*, that once the Debtors' existing check stock has been used, the Debtors shall, when reordering checks, require the designation "Debtor in Possession" and the jointly administered case number of these Chapter 11 Cases on all checks; *provided, further*, that, with respect to checks which the Debtors or their agents print themselves, the Debtors shall begin printing the "Debtor in Possession" legend and the jointly administered case number of these Chapter 11 Cases on such items as soon as practicable; (c) treat the Bank Accounts for all purposes as accounts of the Debtors as debtors in possession; (d) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, wire transfers, and other debits; and (e) pay any ordinary course Bank Fees incurred in connection with the Debtors' Bank Accounts and to otherwise perform their obligations under the documents governing the Debtors' Bank Accounts.

5. The Debtors are authorized to pay or reimburse their Banks and service providers, including Paytrace, in the ordinary course of business for any Fees arising during these Chapter 11 Cases and pay the Banks and service providers on account of any Fees that arose prior to the Petition Date, *provided that*, that amount shall not exceed \$25,050 on a final basis.

6. The Debtors are authorized to continue honoring their Payment Processing Fees associated with certain sale transactions completed by credit card, in the ordinary course, without further Court Order, that may arise after the Petition Date.

7. Each of the Banks is authorized to debit the Debtors' accounts in the ordinary course of business without the need for further order of this Court for: (i) all checks drawn on the Debtors' accounts which are cashed at such Bank's counters or exchanged for cashier's checks by the payees thereof prior to the Petition Date; (ii) all checks or other items deposited in one of

Debtors' accounts with such Bank prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to the Petition Date; and (iii) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as service charges for the maintenance of the Cash Management System; *provided that*, in addition to the requirements thereof, any checks, drafts, wires, or ACH Transfers drawn or issued by the Debtors before the Petition Date shall be timely honored by the Banks to the extent necessary to comply with any order of this Court authorizing payment of certain prepetition claims, subject to the availability of funds, unless the Banks are instructed by the Debtors to stop payment on or otherwise dishonor such check, draft, wire, or ACH Transfer.

8. Those certain existing deposit agreements between the Debtors and their existing depository and disbursement Banks shall continue to govern the postpetition cash management relationship between the Debtors and the Banks, and that all the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect, without the need for further order from this Court. In addition, either the Debtors or the Banks, may without further order of this Court, but upon notice to the U.S. Trustee, the DIP Lender, and counsel to the Official Committee of Unsecured Creditors (the "Committee"), implement non-material changes to the Cash Management System and procedures in the ordinary course of business pursuant to terms of those certain existing deposit agreements.

9. The Banks shall not honor or pay any bank payments drawn on the Bank Accounts or otherwise issued before the Petition Date for which the Debtors specifically issued stop payment orders in accordance with the documents governing the Banks, as applicable.



10. In the course of providing cash management services to the Debtors, the Banks are authorized, without further order of this Court, to deduct the undisputed Fees, whether arising prepetition or postpetition from the appropriate accounts of the Debtors, and further, to charge back to the appropriate accounts of the Debtors any amounts resulting from returned checks or other returned items, including returned items that result from ACH transactions, wire transfers, or other electronic transfers of any kind, regardless of whether such items were deposited or transferred prepetition or postpetition and regardless of whether the returned items relate to prepetition or postpetition items or transfers.

11. Subject to the terms set forth herein, the Banks may rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other order of this Court, and such Bank shall not have any liability to any party for relying on such representations by the Debtors as provided for herein.

12. The Banks are further authorized to (a) honor the Debtors' directions with respect to the opening and closing of any Bank Account (subject to all other terms of this Final Order), and (b) accept and hold, or invest, the Debtors' funds in accordance with the Debtors' instructions; *provided, however*, that the Banks shall not have any liability to any party for relying on such directions or representations.

13. If the Banks honor a prepetition check or other item drawn on any account that is the subject of this Final Order (a) at the direction of the Debtors to honor such prepetition check or item, (b) in belief that the Court has authorized such prepetition check or item to be honored, or (c) as the result of an innocent mistake made despite implementation of customary item

handling procedures, the Banks shall not be deemed to be, nor shall be liable to, the Debtors or the estates or otherwise in violation of this Final Order.

14. The Debtors, in consultation with the DIP Lender and the Committee, are authorized to open any new bank accounts or close any existing Bank Accounts; *provided, that* in the event that the Debtors open any bank accounts or close any existing Bank Accounts, such opening or closing shall be timely indicated on the Debtors' monthly operating reports and advance notice of such opening or closing shall be provided to the U.S. Trustee, the DIP Lender, and counsel to the Committee, at least 15 days prior to such opening or closing; *provided, further,* that the Debtors shall only open such new bank account(s) at banks that have executed a Uniform Depository Agreement with the U.S. Trustee's Office, or at such banks that are willing to execute such an agreement; and *provided, further,* that any such new bank accounts opened by the Debtors shall be deemed to be Bank Accounts and shall subject to the terms of this Final Order.

15. For all Banks at which the Debtors maintain a Bank Account that are party to a Uniform Depository Agreement with the U.S. Trustee's Office, the Debtors shall as soon as possible, (a) contact the Banks, (b) provide the Debtors' employer identification numbers, and (c) identify the Bank Accounts at the Banks as being held by a debtor in possession in a bankruptcy case. The Debtors shall serve a copy of this Final Order on each of the Banks.

16. The Debtors are authorized, but not directed, to continue engaging in Intercompany Transactions in the ordinary course of business, consistent with historical practices. The Debtors shall maintain accurate and detailed records of all prepetition and postpetition transactions, including Intercompany Transactions, so that the transactions may be readily traced, ascertained, recorded properly, and distinguishable between prepetition and

postpetition. All Intercompany Claims against one Debtor by another Debtor arising after the commencement of these Chapter 11 Cases as a result of the Intercompany Transactions shall have administrative expense priority in accordance with section 503(b) of the Bankruptcy Code.

17. Notwithstanding use of a consolidated Cash Management System, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity makes those disbursements.

18. The Debtors are compliant with the requirements of section 345(b) of the Bankruptcy Code as to the Bank Accounts they currently maintain as part of their consolidated Cash Management System. All parties' rights pursuant to section 345(b) and any of the U.S. Trustee's requirements and guidelines are reserved with respect to any Bank Accounts that may be opened after the entry of this Final Order.

19. Nothing contained herein is or should be construed as: (i) an implication or admission by the Debtors, the Committee or any other party-in-interest as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors', the Committee's, or any other party-in-interest's rights to dispute the amount of, basis for, or validity of any claim or lien against the Debtors or the existence of any lien against the Debtors' assets, (iii) a waiver of any claims or causes of action that may exist against any creditor or interest holder, (iv) a promise to pay any claim, (v) a concession by the Debtors that any liens (contractual, common law, statutory or otherwise) satisfied pursuant to the Motion are valid (and all rights to contest the extent, validity or perfection or seek avoidance of all such liens are expressly reserved), (vi) an approval, assumption, adoption, or rejection of any agreement, contract, program, policy, or lease between the Debtors and any third party under section 365 of the Bankruptcy Code, (vii) a waiver of the obligation of any party in interest to file a proof of claim, or (viii) otherwise affecting the

Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease. Any payment made pursuant to this Final Order is not intended to be and should not be construed as an admission to the validity of any claim or a waiver of the Debtors' or the Committee's rights to subsequently dispute such claim.

20. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Local Rules are satisfied by such notice.

21. All objections to entry of this Final Order, to the extent not withdrawn or settled, are overruled.

22. This Final Order shall be immediately effective and enforceable upon its entry. The fourteen-day stay imposed by Bankruptcy Rule 6004(h) is hereby waived.

23. The Debtors are authorized and empowered to take all actions necessary to effectuate the relief granted in this Final Order in accordance with the Motion.

24. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.

**Exhibit B**

**Blackline**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Supply Source Enterprises, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11054 (~~---~~[BLS](#))

(Joint Administration Requested)

Re: Docket Nos. ~~---~~[7 & 52](#)

**FINAL ORDER (I) AUTHORIZING THE DEBTORS TO  
(A) CONTINUE TO OPERATE THEIR CASH MANAGEMENT SYSTEM,  
(B) HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO,  
(C) PERFORM INTERCOMPANY TRANSACTIONS, AND (D) MAINTAIN EXISTING  
BUSINESS FORMS; (II) AUTHORIZING THE DEBTORS' BANKS TO HONOR  
ALL RELATED PAYMENT REQUESTS; AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Final Order"), (a) authorizing the Debtors to (i) continue to operate the Cash Management System, (ii) honor certain prepetition obligations related thereto, (iii) perform intercompany transactions in the ordinary course of business and consistent with historical practice, and granting administrative expense status for postpetition Intercompany Claims, and (iv) maintain existing business forms in the ordinary course of business; (b) authorizing the Banks to honor all related payment requests; and (c) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter in accordance with 28 U.S.C.

<sup>1</sup> The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Acquisition Holdings, Inc. (2234); SSE Intermediate, Inc. (1772); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion and the Interim Order, as applicable.

§§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these Chapter 11 Cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein and that such relief is in the best interests of the Debtors, their estates, their creditors and all parties in interest; and upon all of the proceedings had before the Court after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT,

1. The Motion is GRANTED on a final basis as set forth herein.
2. All relief granted in the Interim Order is hereby granted on a final basis.
3. The Debtors are authorized, but not directed, to: (a) continue operating the Cash Management System, as described in the Motion and modified by this Final Order; (b) honor their prepetition obligations related thereto; (c) continue to perform Intercompany Transactions; and (d) maintain existing business forms, in the ordinary course of business and subject to the limitations set forth in this Final Order, *provided, however*, that nothing in this Final Order authorizes the Debtors to make an intercompany loans or intercompany transfers to non-Debtor persons or entities without further order of the Court.
4. Subject to paragraph 3 of this Final Order, the Debtors are further authorized, in their discretion, to: (a) continue to use, with the same account number, the Bank Accounts in existence as of the Petition Date; (b) use, in their present form, all correspondence and business

forms (including letterhead, and invoices), as well as checks and other documents related to the Bank Accounts existing immediately before the Petition Date and thereafter, without reference to the Debtors' status as debtors in possession; *provided, however*, that once the Debtors' existing check stock has been used, the Debtors shall, when reordering checks, require the designation "Debtor in Possession" and the jointly administered case number of these Chapter 11 Cases on all checks; *provided, further*, that, with respect to checks which the Debtors or their agents print themselves, the Debtors shall begin printing the "Debtor in Possession" legend and the jointly administered case number of these Chapter 11 Cases on such items as soon as practicable; (c) treat the Bank Accounts for all purposes as accounts of the Debtors as debtors in possession; (d) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, wire transfers, and other debits; and (e) pay any ordinary course Bank Fees incurred in connection with the Debtors' Bank Accounts and to otherwise perform their obligations under the documents governing the Debtors' Bank Accounts.

5. The Debtors are authorized to pay or reimburse their Banks and service providers, including Paytrace, in the ordinary course of business for any Fees arising during these Chapter 11 Cases and pay the Banks and service providers on account of any Fees that arose prior to the Petition Date, *provided that*, that amount shall not exceed \$25,050 on a final basis.

6. The Debtors are authorized to continue honoring their Payment Processing Fees associated with certain sale transactions completed by credit card, in the ordinary course, without further Court Order, that may arise after the Petition Date.

7. Each of the Banks is authorized to debit the Debtors' accounts in the ordinary course of business without the need for further order of this Court for: (i) all checks drawn on the Debtors' accounts which are cashed at such Bank's counters or exchanged for cashier's checks



by the payees thereof prior to the Petition Date; (ii) all checks or other items deposited in one of Debtors' accounts with such Bank prior to the Petition Date which have been dishonored or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to the Petition Date; and (iii) all undisputed prepetition amounts outstanding as of the date hereof, if any, owed to any Bank as service charges for the maintenance of the Cash Management System; *provided that*, in addition to the requirements thereof, any checks, drafts, wires, or ACH Transfers drawn or issued by the Debtors before the Petition Date shall be timely honored by the Banks to the extent necessary to comply with any order of this Court authorizing payment of certain prepetition claims, subject to the availability of funds, unless the Banks are instructed by the Debtors to stop payment on or otherwise dishonor such check, draft, wire, or ACH Transfer.

8. Those certain existing deposit agreements between the Debtors and their existing depository and disbursement Banks shall continue to govern the postpetition cash management relationship between the Debtors and the Banks, and that all the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect, without the need for further order from this Court. In addition, either the Debtors or the Banks, may without further order of this Court, but upon notice to the U.S. Trustee, the DIP Lender, and ~~any statutory committee~~ counsel to the Official Committee of Unsecured Creditors (the "Committee"), implement non-material changes to the Cash Management System and procedures in the ordinary course of business pursuant to terms of those certain existing deposit agreements.

9. The Banks shall not honor or pay any bank payments drawn on the Bank Accounts or otherwise issued before the Petition Date for which the Debtors specifically issued stop payment orders in accordance with the documents governing the Banks, as applicable.

10. In the course of providing cash management services to the Debtors, the Banks are authorized, without further order of this Court, to deduct the undisputed Fees, whether arising prepetition or postpetition from the appropriate accounts of the Debtors, and further, to charge back to the appropriate accounts of the Debtors any amounts resulting from returned checks or other returned items, including returned items that result from ACH transactions, wire transfers, or other electronic transfers of any kind, regardless of whether such items were deposited or transferred prepetition or postpetition and regardless of whether the returned items relate to prepetition or postpetition items or transfers.

11. Subject to the terms set forth herein, the Banks may rely on the representations of the Debtors with respect to whether any check or other payment order drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this or any other order of this Court, and such Bank shall not have any liability to any party for relying on such representations by the Debtors as provided for herein.

12. The Banks are further authorized to (a) honor the Debtors' directions with respect to the opening and closing of any Bank Account (subject to all other terms of this Final Order), and (b) accept and hold, or invest, the Debtors' funds in accordance with the Debtors' instructions; *provided, however*, that the Banks shall not have any liability to any party for relying on such directions or representations.

13. If the Banks honor a prepetition check or other item drawn on any account that is the subject of this Final Order (a) at the direction of the Debtors to honor such prepetition check

or item, (b) in belief that the Court has authorized such prepetition check or item to be honored, or (c) as the result of an innocent mistake made despite implementation of customary item handling procedures, the Banks shall not be deemed to be, nor shall be liable to, the Debtors or the estates or otherwise in violation of this Final Order.

14. The Debtors, in consultation with the DIP Lender and the Committee, are authorized to open any new bank accounts or close any existing Bank Accounts; *provided, that* in the event that the Debtors open any bank accounts or close any existing Bank Accounts, such opening or closing shall be timely indicated on the Debtors' monthly operating reports and advance notice of such opening or closing shall be provided to the U.S. Trustee, the DIP Lender, and counsel to the ~~official committee of unsecured creditors, if any~~ Committee, at least 15 days prior to such opening or closing; *provided, further*, that the Debtors shall only open such new bank account(s) at banks that have executed a Uniform Depository Agreement with the U.S. Trustee's Office, or at such banks that are willing to execute such an agreement; and *provided, further*, that any such new bank accounts opened by the Debtors shall be deemed to be Bank Accounts and shall subject to the terms of this Final Order.

15. For all Banks at which the Debtors maintain a Bank Account that are party to a Uniform Depository Agreement with the U.S. Trustee's Office, the Debtors shall as soon as possible, (a) contact the Banks, (b) provide the Debtors' employer identification numbers, and (c) identify the Bank Accounts at the Banks as being held by a debtor in possession in a bankruptcy case. The Debtors shall serve a copy of this Final Order on each of the Banks.

16. The Debtors are authorized, but not directed, to continue engaging in Intercompany Transactions in the ordinary course of business, consistent with historical practices. The Debtors shall maintain accurate and detailed records of all prepetition and

postpetition transactions, including Intercompany Transactions, so that the transactions may be readily traced, ascertained, ~~and~~-recorded properly, and distinguishable between prepetition and postpetition. All Intercompany Claims against one Debtor by another Debtor arising after the commencement of these Chapter 11 Cases as a result of the Intercompany Transactions shall have administrative expense priority in accordance with section 503(b) of the Bankruptcy Code.

17. Notwithstanding use of a consolidated Cash Management System, the Debtors shall calculate quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity makes those disbursements.

18. The Debtors are compliant with the requirements of section 345(b) of the Bankruptcy Code; as to the ~~extent the~~ Bank Accounts ~~do not strictly comply therewith, are waived~~ they currently maintain as part of their consolidated Cash Management System. All parties' rights pursuant to section 345(b) and any of the U.S. Trustee's requirements and guidelines are reserved with respect to ~~the~~any Bank Accounts that may be opened after the entry of this Final Order.

19. Nothing contained herein is or should be construed as: (i) an implication or admission by the Debtors, the Committee or any other party-in-interest as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors', the Committee's, or any other party-in-interest's rights to dispute the amount of, basis for, or validity of any claim or lien against the Debtors; or the existence of any lien against the Debtors' assets, (iii) a waiver of any claims or causes of action that may exist against any creditor or interest holder, (iv) a promise to pay any claim, (v) a concession by the Debtors that any liens (contractual, common law, statutory or otherwise) satisfied pursuant to the Motion are valid (and all rights to contest the extent, validity or perfection or seek avoidance of all such liens are expressly reserved), (vi) an approval,

assumption, adoption, or rejection of any agreement, contract, program, policy, or lease between the Debtors and any third party under section 365 of the Bankruptcy Code, (vii) a waiver of the obligation of any party in interest to file a proof of claim, or (viii) otherwise affecting the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease. Any payment made pursuant to this Final Order is not intended to be and should not be construed as an admission to the validity of any claim or a waiver of the Debtors' [or the Committee's](#) rights to subsequently dispute such claim.

20. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Local Rules are satisfied by such notice.

21. All objections to entry of this Final Order, to the extent not withdrawn or settled, are overruled.

22. This Final Order shall be immediately effective and enforceable upon its entry. The fourteen-day stay imposed by Bankruptcy Rule 6004(h) is hereby waived.

23. The Debtors are authorized and empowered to take all actions necessary to effectuate the relief granted in this Final Order in accordance with the Motion.

24. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.

