IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

Supply Source Enterprises, Inc., et al., 1

Case No. 24-11054 (BLS)

Debtors.

(Jointly Administered)

Re: Docket No. 8

ORDER (I) AUTHORIZING THE DEBTORS TO REJECT CERTAIN UNEXPIRED LEASE AND EXECUTORY CONTRACT EFFECTIVE AS OF THE REJECTION DATES AND (II) GRANTING RELATED RELIEF

Upon consideration of the motion (the "Motion") of the debtors and debtors in possession in the above-captioned case (the "Debtors") for entry of an order, pursuant to sections 105(a) and 365 of the Bankruptcy Code² and Rules 6006 and 6007 of the Bankruptcy Procedure; and the Court having reviewed the Motion and having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. § 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and (iv) notice of the Motion was adequate and that no other or further notice is necessary; and after due deliberation the Court having determined that the relief requested in the Motion is necessary and essential for the administration of the Debtors' estates and such relief is in the best interests of the Debtors, their estates, their creditors, and all other parties-in-interest; and the legal and factual bases set forth in

² Capitalized terms used herein as defined terms and not otherwise defined shall have those meanings ascribed to them in the Motion.



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¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, the Leases listed on **Exhibit 1** are hereby rejected by the Debtors effective as of the respective Rejection Date.
- 3. The Debtors are hereby authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate, to implement and effectuate this Order.
- 4. The Debtors are authorized and deemed to have abandoned any personal property (e.g., furniture, fixtures and equipment) remaining in the Leased Premises as of the respective Rejection Date. The respective Landlords may, in their sole discretion and without further notice or order of this Court, utilize and/or dispose of such property subject to the liens or interests of any third parties in such property under applicable law without liability to the Debtors. To the extent applicable, the automatic stay is modified to allow such disposition.
- 5. Within two business days after entry of this Order, the Debtors shall serve a copy of this Order on the Landlords under the Leases.
- 6. Notwithstanding the relief granted herein and any actions taken hereunder, nothing in the Motion or this Order shall: (a) constitute an admission as to the validity or priority of any claim against the Debtors; (b) constitute a waiver of the Debtors' rights to dispute any claim; or (c) constitute a determination that a Lease was executory, unexpired, or otherwise not in full force and effect as of the respective Rejection Date.

- 7. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon its entry.
- 8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Dated: June 10th, 2024 Wilmington, Delaware BRENDAN L. SHANNON UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Leases

#	Debtor	Landlord/	Location of Leased Property/Description of	Rejection
		Contract	Contract	Date
		Counterparty		
1	Supply Source	ESPACES	Membership Agreement and Dedicated Space	5/31/2024
	Enterprises, Inc.	Operations Inc.	Membership Agreement Addendum for the period	
			September 1, 2023 through August 31, 2024	
2	Supply Source	UNICO ONE	One Nashville Place	5/21/2024
	Enterprises, Inc.	NASHVILLE	150 Fourth Avenue North, Suite 1810	
	_	PLACE, LLC	Nashville, TN 37219	
		and		
		ALCO NASHVILLE, LLC		