IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

Supply Source Enterprises, Inc., et al., 1

Case No. 24-11054 (BLS)

Debtors.

(Jointly Administered)

Objection Deadline: June 4, 2024 at 4:00 p.m. (ET) Hearing Date: June 18, 2024 at 11:30 a.m. (ET)

NOTICE OF DEBTORS' FIRST OMNIBUS MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO REJECT CERTAIN UNEXPIRED LEASE AND EXECUTORY CONTRACT EFFECTIVE AS OF THE REJECTION DATES AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the "Debtors"), filed the Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Lease and Executory Contract Effective as of the Rejection Dates and (II) Granting Related Relief (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Motion, if any, must be in writing, filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801, on or before **June 4, 2024 at 4:00** p.m. (ET) (the "Objection Deadline"), and served upon and received by the undersigned proposed counsel for the Debtors.

IMPAC 11514715v.1

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: Supply Source Enterprises, Inc. (0842); SSE Intermediate, Inc. (1772); SSE Buyer, Inc. (5901); Impact Products, LLC (7450); and The Safety Zone, LLC (4597). The Debtors' headquarters are located at 385 Long Hill Road, Guilford, Connecticut 06437.

PLEASE TAKE FURTHER NOTICE that, if any objections to the Motion are received, the Motion and such objections shall be considered at a hearing before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 on June 18, 2024 at 11:30 a.m. (ET).

IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

[Remainder of Page Intentionally Left Blank]

Dated: May 23, 2024

Wilmington, Delaware

Respectfully submitted,

/s/ Levi Akkerman

M. Blake Cleary (No. 3614) R. Stephen McNeill (No. 5210) Katelin A. Morales (No. 6683) Levi Akkerman (No. 7015)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192

Email: bcleary@potteranderson.com rmcneill@potteranderson.com kmorales@potteranderson.com lakkerman@potteranderson.com

and-

Felicia Gerber Perlman (admitted *pro hac vice*) Bradley Thomas Giordano (admitted *pro hac vice*) Carole M. Wurzelbacher (admitted *pro hac vice*)

McDERMOTT WILL & EMERY LLP

Chicago, IL 60606-0029 Telephone: (312) 372-2000 Facsimile: (312) 984-7700 Email: fperlman@mwe.com bgiordano@mwe.com

444 West Lake Street

cwurzelbacher@mwe.com

Proposed Counsel to the Debtors and Debtors in Possession