

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Hearing Date: Feb. 26, 2025 at 4:00 p.m. (ET)

Obj. Deadline: Feb. 24, 2025 at 4:00 p.m. (ET)

**NOTICE OF HEARING REGARDING MOTION OF
REORGANIZED DEBTORS TO CONVERT THE CHAPTER 11
CASES TO CASES UNDER CHAPTER 7 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on February 10, 2025, the above-captioned reorganized debtors and debtors in possession (the "Reorganized Debtors") filed the *Motion of Reorganized Debtors to Convert the Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code* (the "Motion").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **February 24, 2025 at 4:00 p.m.** (Eastern Time) (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Reorganized Debtors: 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. counsel to the Reorganized Debtors: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: John W. Weiss, jweiss@pashmanstein.com; Joseph C. Barsalona II, jbarsalona@pashmanstein.com, and Amy M. Oden, aoden@pashmanstein.com;
- iii. Subchapter V Trustee: V Trustee LLC, P.O. Box 841, Wilmington, Delaware, 19899, Attn: Natasha Songonuga, Nsongonuga@VTrusteellc.com; and

¹ The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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- iv. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie, Jon.Lipshie@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON FEBRUARY 26, 2025 AT 4:00 P.M. (ET) BEFORE THE HONORABLE J. KATE STICKLES, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 12, 2025
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

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-and-

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Counsel to the Reorganized Debtors and