

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

RE: D.I. 368, 377, 378, 379, 380 & 387

NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that, on November 13, 2024, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the *Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtors' Modified First Amended Plan of Reorganization* [D.I. 398] (the "Confirmation Order").²

PLEASE TAKE FURTHER NOTICE that, each of the conditions precedent to the effectiveness of the Plan occurred in accordance with the provisions of the Plan. Accordingly, the Plan went effective on **November 29, 2024** (the "Effective Date").

PLEASE TAKE FURTHER NOTICE that pursuant to Article 3 of the Plan, the First Distribution Date shall be, and Distributions under the Plan shall commence on December 31, 2024.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions, including the release, exculpation, and injunction provisions, are binding on, among others, the Debtors, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims have voted to accept or reject the Plan), each person or entity acquiring property under the Plan, and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtors, as provided in the Plan.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Confirmation Order or the *Subchapter V Debtor's Second Amended Plan of Reorganization* [D.I. 121] (the "Plan"), as applicable.



PLEASE TAKE FURTHER NOTICE that in accordance with paragraph 17 of the Confirmation Order, any and all requests for allowance and payment of Administrative Expense Claims and proof of such Administrative Expense Claim, unless otherwise expressly set forth in the Plan or Confirmation Order, must be filed with the Bankruptcy Court and served on counsel for the Debtors no later than **December 29, 2024** (the “Administrative Expense Bar Date”). Holders of Administrative Expense Claims filed after the Administrative Expense Claims Bar Date shall be forever barred from asserting such Administrative Expense Claims against the Reorganized Debtors or their former estate.

PLEASE TAKE FURTHER NOTICE that all Professionals’ final fee applications (the “Final Fee Applications”) must be filed no later than **January 28, 2025** (the “Final Fee Application Deadline”). If a Professional does not timely submit a Final Fee Application by the Final Fee Application Deadline, such Professional shall be forever barred from seeking payment of such Professional Fee Claim from the Reorganized Debtors or its former estate.

PLEASE TAKE FURTHER NOTICE that the Rejection Claim Bar Date with respect to the Plan shall be **December 29, 2024**.

PLEASE TAKE FURTHER NOTICE that notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court retains jurisdiction over these Chapter 11 Cases after the Effective Date to the fullest extent legally permissible, including, without limitation, with respect to all matters specified in Article 7 of the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and Plan may be obtained by contacting Kurtzman Carson Consultants LLC dba Verita, the administrative advisor (the “Administrative Advisor”) retained by the Debtors in this chapter 11 case by: (a) calling the Administrative Advisor at (866) 967-1783 (Toll Free) or +1 (310) 751-2683 (International); (b) e-mailing the Administrative Advisor at Stickysinfo@veritaglobal.com with a reference to “In re: Sticky’s Holdings LLC - Solicitation Inquiry” in the subject line; or (c) writing to the Administrative Advisor at Sticky’s Inquiries, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Hwy., Ste. 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtors’ restructuring website, <https://www.veritaglobal.net/stickysholdings>, for a fee via PACER at: <http://pacer.psc.uscourts.gov>.

Dated: December 2, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

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