

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

RE: D.I. 247 and 334

**NOTICE OF HEARING TO CONSIDER CONFIRMATION  
OF THE PLAN AND EXTENSION OF CERTAIN OTHER DEADLINES  
RELATED TO CONFIRMATION OF THE SUBCHAPTER V  
DEBTORS' FIRST AMENDED PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that, as previously noticed, the hearing on confirmation (the "Confirmation Hearing") of the *Subchapter V Debtors' Plan of Reorganization* [D.I. 247] (the "Initial Plan") was previously scheduled for September 19, 2024 at 11:00 a.m. (ET) before the Honorable J. Kate Stickles, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th floor, Courtroom 6, Wilmington, Delaware 19801 (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE** that, with the permission of the Bankruptcy Court and pursuant to the *Notice of Adjournment of Confirmation Hearing and Extension of Certain Other Deadlines Related to Confirmation of the Subchapter V Debtors' Plan of Reorganization* [D.I. 247] (the "Notice of Adjournment"),<sup>2</sup> the Confirmation Hearing was adjourned to a date to be determined.

**PLEASE TAKE FURTHER NOTICE** that, on October 11, 2024, the Debtors filed the *Subchapter V Debtors' First Amended Plan of Reorganization* [D.I. 334] (as may be modified, amended, or supplemented from time to time, the "Plan").

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or the *Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice, and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief* [D.I. 249] (the "Solicitation Order") as applicable.



**PLEASE TAKE FURTHER NOTICE** that the Confirmation Objection Deadline to the Initial Plan was August 28, 2024 at 5:00 p.m. (ET) (the “Original Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that in light of changes made to the Initial Plan, as reflected in the Plan, only Holders of Administrative Expense Claims and Holders of Cure Claims will have the ability to file new objections to the Plan, which must be filed no later than **October 25, 2024 at 5:00 p.m. (ET)** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that any party that timely filed an objection by the Original Objection Deadline may file an amended objection by the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing will take place on **November 13, 2024 at 10:00 a.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** that, in connection with such adjournment, below are the deadlines related to confirmation of the Plan (the “Confirmation Deadlines”) that have been extended and modified:

<b>Confirmation Deadline</b>	<b>Current Date</b>	<b>Modified Date</b>
<b>Objection Deadline for Holders of Administrative Expense Claims, Holders of Cure Claims, and any party that timely filed an objection by the Original Objection Deadline</b>	<b>August 28, 2024 at 5:00 p.m. (ET)</b>	<b>October 25, 2024 at 5:00 p.m. (ET)</b>
<b>Deadline for Debtors’ Reply to Objections to Plan Confirmation</b>	<b>September 12, 2024 at 4:00 p.m. (ET)</b>	<b>November 6, 2024 at 4:00 p.m. (ET)</b>
<b>Confirmation Hearing</b>	<b>September 19, 2024 at 11:00 a.m. (ET)</b>	<b>November 13, 2024 at 10:00 a.m. (ET)</b>

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further adjourn the Confirmation Hearing and the Confirmation Deadlines.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan may be obtained by contacting Kurtzman Carson Consultants, LLC dba Verita Global, the administrative advisor (the “Administrative Advisor”) retained by the Debtors in this chapter 11 case by: (a) calling the Administrative Advisor at (866) 967-1783 (Toll Free) or +1 (310) 751-2683 (International); (b) emailing [Stickysinfo@veritaglobal.com](mailto:Stickysinfo@veritaglobal.com) with a reference to “In re: Sticky’s Holdings LLC - Solicitation Inquiry” in the subject line; or (c) writing to the Administrative Advisor at Sticky’s Inquiries, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Hwy., Ste. 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed with the Court for free

by visiting the Debtors' restructuring website, <https://www.veritaglobal.net/stickysholdings>, or for a fee via PACER at: <http://pacer.psc.uscourts.gov>. Please be advised that the Debtors' counsel Pashman Stein Walder Hayden, P.C. or the Administrative Advisor cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need.

Dated: October 11, 2024  
Wilmington, Delaware

**PASHMAN STEIN WALDER  
HAYDEN, P.C.**

*/s/ John W. Weiss*

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