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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, et al.,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 17, 2024 AT 1:00 P.M. (ET)

This proceeding will be conducted *remotely via Zoom*. Please refer to Judge Stickles's Chambers Procedures (<u>https://www.deb.uscourts.gov/judge-j-kate-stickles</u>) and the Court's website (<u>http://www.deb.uscourts.gov/ecourt-appearances</u>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Stickles's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

MATTERS WITH CERTIFICATION OF COUNSEL:

1. Debtors' Motion for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Nunc Pro Tunc to the Petition Date (D.I. 152, filed 05/30/2024)

Objection Deadline: June 13, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

A. Certification of Counsel Regarding Debtors' Motion for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Nunc Pro Tunc to the Petition Date (D.I. 168, filed 06/14/2024)



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

² Amended items appear in bold and italicized.

<u>Status</u>: A certification of counsel was filed. This matter will only be going forward if the Cout has any questions.

STATUS CONFERENCE:

2. Order Setting Status Conference (D.I. 32, filed 04/26/2024)

Pre-Status Report Deadline: June 3, 2024.

Responses Received: None

Related Pleadings:

a. Subchapter V Status Report (D.I. 156, filed 06/30/2024)

Status: This matter is going forward.

Dated: June 14, 2024 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

<u>/s/ John W. Weiss</u> John W. Weiss (No. 4160) Joseph C. Barsalona II (No. 6102) 824 North Market Street, Suite 800 Wilmington, DE 19801 Telephone: (302) 592-6496 Email: jweiss@pashmanstein.com jbarsalona@pashmanstein.com

-and-

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Counsel to the Debtors and Debtors in Possession