IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

Sticky's Holdings LLC, et al.,

Debtors.

Case No. 24-10856 (JKS)

Jointly Administered

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 17, 2024 AT 1:00 P.M. (ET)

This proceeding will be conducted *remotely via Zoom*. Please refer to Judge Stickles's Chambers Procedures (https://www.deb.uscourts.gov/judge-j-kate-stickles) and the Court's website (https://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Stickles's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

MATTERS GOING FORWARD:

1. Debtors' Motion for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Nunc Pro Tunc to the Petition Date (<u>D.I.</u> 152, filed 05/30/2024)

Objection Deadline: June 13, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings: None.

Status: Debtors' counsel will be filing a certification of no objection this afternoon.



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

² Amended items appear in bold and italicized.

STATUS CONFERENCE:

2. Order Setting Status Conference (D.I. 32, filed 04/26/2024)

Pre-Status Report Deadline: June 3, 2024.

Responses Received: None

Related Pleadings:

a. Subchapter V Status Report (D.I. 156, filed 06/30/2024)

Status: This matter is going forward.

Dated: June 14, 2024 Wilmington, Delaware PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ John W. Weiss

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-and-

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Counsel to the Debtors and Debtors in Possession