

Information to identify the case:			
Debtor	<u>Sticky's Holdings LLC, et al.</u>	EIN	<u>46-2153886</u>
	Name		
United States Bankruptcy Court for the:	_____ District of <u>Delaware</u>	[Date case filed for chapter 11	<u>04/25/2024</u>
	(State)		MM / DD / YYYY OR
Case number:	<u>24-10856 (JKS)</u>		

Official Form 309F2 (For Corporations or Partnerships under Subchapter V)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 12 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

	Jointly Administered Cases	Case No.	Debtor's EIN
1. Debtor's full name	Sticky's Holdings LLC	20-10856 (JKS)	46-2153586
	Sticky Fingers LLC	20-10857 (JKS)	45-2463212
	Sticky Fingers II LLC	20-10858 (JKS)	80-0957125
	Sticky Fingers III LLC	20-10859 (JKS)	47-4233914
	Sticky Fingers IV LLC	20-10860 (JKS)	81-3219412
	Sticky Fingers V LLC	20-10861 (JKS)	82-3181465
	Sticky Fingers VI LLC	20-10862 (JKS)	82-3210578
	Sticky's BK I LLC	20-10863 (JKS)	83-2820423
	Sticky's NJ I LLC	20-10864 (JKS)	83-1505162
	Sticky Fingers VII LLC	20-10865 (JKS)	83-1511491
	Sticky's NJ II LLC	20-10866 (JKS)	83-2886642
	Sticky Fingers IX LLC	20-10867 (JKS)	84-2555036
	Sticky's NJ III LLC	20-10868 (JKS)	83-3767036
	Sticky Fingers VIII LLC	20-10869 (JKS)	84-2040080
	Sticky's NJ IV LLC	20-10870 (JKS)	86-3616341
	Sticky's WC I LLC	20-10871 (JKS)	87-4490427
	Sticky's Franchise LLC	20-10872 (JKS)	92-1315232
	Sticky's PA GK I LLC	20-10873 (JKS)	85-3257496
	Stickys Corporate LLC	20-10874 (JKS)	83-2345719
	Sticky's IP LLC	20-10875 (JKS)	92-1324569
2. All other names used in the last 8 years	Sticky's Finger Joint Sticky's		

For more information, see page 2 ►



Debtor <u>Sticky's Holdings LLC, et al.</u>		Case number (if known) <u>24-10856 (JKS)</u>
3. Address		
Entity Name	Mailing Address	
Sticky's Holdings LLC	24 East 23 rd Street, New York, NY 10010	
Sticky Fingers LLC	24 East 23 rd Street, New York, NY 10010	
Sticky Fingers II LLC	484 3 rd Avenue, New York, NY 10016	
Sticky Fingers III LLC	598 9 th Avenue, New York, NY 10036	
Sticky Fingers IV LLC	21 Maiden Lane, New York, NY 10038	
Sticky Fingers V LLC	107 E 14 th Street, New York, NY 10003	
Sticky Fingers VI LLC	1450 Broadway, New York, NY 10018	
Sticky's BK 1 LLC	66 Willoughby, Brooklyn, NY 11201	
Sticky's NJ 1 LLC	605 Bergen Town Center, Paramus, NJ 07652	
Sticky Fingers VII LLC	466 Lexington Avenue, New York, NY 10017	
Sticky's NJ II LLC	640 Commons Way, Suite 4240, Bridgewater NJ 08807	
Sticky Fingers IX LLC	24 East 23 rd Street, New York, NY 10010	
Sticky's NJ III LLC	2180 US 22, Union NJ 07083	
Sticky Fingers VIII LLC	362 7 th Avenue, New York, NY 10001	
Sticky's NJ IV LLC	112 Washington Street, Hoboken, NJ 07030	
Sticky's WC 1 LLC	2060 Mall Walk, Yonkers, NY 10704	
Sticky's Franchise LLC	24 East 23 rd Street, New York, NY 10010	
Sticky's PA GK I LLC	24 East 23 rd Street, New York, NY 10010	
Stickys Corporate LLC	24 East 23 rd Street, New York, NY 10010	
Sticky's IP LLC	24 East 23 rd Street, New York, NY 10010	
4. Debtor's attorney		
Name and address	John W. Weiss Joseph Charles Barsalona II Pashman Stein Walder Hayden, P.C. 1007 North Orange Street 4th Floor #183 Wilmington, DE 19801	Contact phone <u>302-592-6496</u> Email <u>jweiss@pashmanstein.com</u> <u>jbarsalona@pashmanstein.com</u>
5. Bankruptcy trustee		
Name and address	Natasha Songonuga VTrustee LLC PO Box 841 Wilmington, DE 19899	Contact phone <u>201-207-8934</u> Email <u>Nsongonuga@VTrusteelc.com</u>
6. Bankruptcy clerk's office		
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	824 Market Street, 3 rd Floor Wilmington, DE 19801	Hours open <u>Monday- Friday 8:00 a.m. – 4:00 p.m.</u> Contact phone <u>302-252-2900</u>
7. Meeting of creditors		
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<u>June 5, 2024</u> at <u>2:00 p.m. (ET)</u> Date Time The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Telephonic: 1-866-621-1355 Passcode: 7178157

Debtor Sticky's Holdings LLC, et al.
NameCase number (if known) 24-10856 (JKS)

8. Proof of claim deadline	Deadline for filing proof of claim: 6/24/2024 For a governmental unit: 10/22/2024
	<p>If by First-Class Mail, Hand Delivery or Overnight Mail: Sticky's Holdings LLC Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 (866) 967-1783 (310) 751-2683 Email: StickysInfo@kccllc.com Case Website: www.kccllc.net/stickysholdings</p>
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p>
	<p>Your claim will be allowed in the amount scheduled unless:</p>
	<ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice.
	<p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p>
	<p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p>
	<p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
9. Exception to discharge deadline	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p>
<p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>Deadline for filing the complaint: <u>08/05/2024</u></p>
10. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
11. Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. The debtor will generally remain in possession of the property and may continue to operate the debtor's business.</p>
12. Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>