

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Sticky's Holding LLC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 24-10856 (JKS)
)
) (Jointly Administered)
)
)
)
)

**NOTICE OF *AMENDED*² AGENDA FOR THE HEARING SCHEDULED FOR
JULY 10, 2025, AT 11:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Stickles' Chambers Procedures (<https://www.deb.uscourts.gov/judge-j-kate-stickles>) and the Court's website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Stickles' expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Prevailing Eastern Time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

STATUS CONFERENCE

1. Notice of Filing of Letter of Intent, filed June 27, 2025 [[Docket No. 644](#)].

Status: This matter is going forward as a status conference.

¹ The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

² Amended items in bold.



MATTER GOING FORWARD

2. United States Trustee's Motion for Entry of an Order Converting Cases to Cases Under Chapter 7 Pursuant to U.S.C. § 1112(b), filed June 30, 2025 [[Docket No. 646](#)].

Objection Deadline: July 9, 2025, at 12:00 p.m. (ET).

Related Pleadings:

- A. Order Shortening the Notice Period for Consideration of, the United States Trustee's Motion for Entry of an Order Converting Cases to Cases Under Chapter 7 Pursuant to U.S.C. § 1112(b), entered June 30, 2025 [[Docket No. 649](#)].
- B. Notice of Hearing on United States Trustee's Motion for Entry of an Order Converting Cases to Cases Under Chapter 7 Pursuant to U.S.C. § 1112(b), filed June 30, 2025 [[Docket No. 650](#)].
- C. **United States Trustee's Exhibit List for July 10, 2025 Hearing, filed July 8, 2025 [[Docket No. 675](#)].**

Response Received:

- A. Statement and Limited Joinder of Subchapter V Trustee to United States Trustee's Motion to Convert Debtors' Subchapter V Cases to Chapter 7 Cases, filed July 8, 2025 [[Docket No. 670](#)].
- B. Reorganized Debtors' Opposition to United States Trustee's Motion for Entry of an Order Converting Cases to Cases Under Chapter 7 Pursuant to 11 U.S.C. § 1112(b), filed July 8, 2025 [[Docket No. 671](#)].

Witness: The United States Trustee and the Subchapter V Trustee have requested that the Debtors make available Jamie Greer as a witness in connection with the motion to convert.

Status: This matter is going forward.

Dated: July 9, 2025
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ William E. Chipman, Jr.

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