

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

<i>In re</i>	:	Chapter 11 (Subchapter V)
STICKY’S HOLDINGS LLC, <i>et al.</i> , ¹	:	Case No. 24-10856 (JKS)
	:	(Jointly Administered)
Debtors.	:	Ref. Docket No. 646

UNITED STATES TRUSTEE’S EXHIBIT LIST
FOR JULY 10, 2025 HEARING

PLEASE TAKE NOTICE that, in connection with the hearing scheduled for July 10, 2025 at 11:00 a.m. (ET) before the Honorable J. Kate Stickles (the “Hearing”), the United States Trustee intends to rely on the following exhibits in connection with the *United States Trustee’s Motion for Entry of an Order Converting the Cases under Chapter 7 Pursuant to 11 U.S.C. § 1112(b)* [D.I. 646] (the “Motion to Convert”), which is presently intended to go forward as a contested matter at the Hearing:

EXHIBITS

In connection with the Hearing on the U.S. Trustee’s Motion to Convert, the U.S. Trustee may introduce one or more of the following exhibits:

Exhibit No.	Description	Docket No.
1	Motion of Reorganized Debtors to Convert the Chapter 11 Cases to Cases under Chapter 7 of the Bankruptcy Code	481
2	Transcript of Ruling on June 9, 2025	646-1

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Reorganized Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.



PLEASE TAKE FURTHER NOTICE that, the U.S. Trustee reserves the right to amend or supplement the exhibit list at or prior to the hearing.

Dated: July 8, 2025
Wilmington, Delaware

Respectfully submitted,

ANDREW R. VARA
UNITED STATES TRUSTEE

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