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UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Sticky's Holdings LLC, et al.¹,

Reorganized Debtors.

Chapter 11

Case No. 24-10856 (JKS)

(Jointly Administered)

Ref. D.I. _____

ORDER GRANTING APPLICATION OF 237 PARK LH OWNER LLC FOR ALLOWANCE OF CLAIMS FOR LEASE REJECTION DAMAGES <u>UNDER 11 U.S.C. §§ 503(b)(7) AND 502(b)(7)</u>

Upon the application, dated July 3, 2025 (the "Application") of 237 Park LH Owner LLC ("Landlord") for Allowance of Administrative Expense Claim for Lease Rejection Damages Under 11 U.S.C. §§ 503(b)(7) and 502(b)(6), and the Court finding that: (a) it has jurisdiction over the matters raised in the Application pursuant to 27 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and (c) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein. Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Application is GRANTED as set forth herein.
 - a. Landlord's claim against tenant Sticky Fingers VII LLC and guarantor Sticky's Holdings LLC, are allowed as follows: (i) Pre-Rejection Claim in the amount of \$30,512.16; (ii) 503(b)(7) Administrative Claim, in the amount of \$1,134,713.02;

The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Sticky's Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038 (collectively, the "<u>Reorganized Debtors</u>").



¹

and (iii) 502(b)(6) Post-Administrative Rejection Claim in the amount of \$355,175.34, for a total claim amount of \$1,520,400.52; and

b. Granting any such other and further relief as this Court deems just and proper.

2. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.