IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	:	Chapter 11 (Subchapter V)
In re	:	
	:	Case No. 24-10856 (JKS)
STICKY'S HOLDINGS, LLC, et al., ¹	:	(Jointly Administered)
	:	
Debtors.	:	Hearing Date: July 10, 2025 at 11 a.m. ET
	:	Obj. Deadline: July 9, 2025 at 12 Noon ET
	:	Re: D.I. 646
	:	

NOTICE OF HEARING ON UNITED STATES TRUSTEE'S MOTION FOR ENTRY OF AN ORDER CONVERTING CASES TO CASES UNDER CHAPTER 7 <u>PURSUANT TO 11 U.S.C. § 1112(b)</u>

PLEASE TAKE NOTICE that on June 30, 2025, Andrew R. Vara, United States Trustee

for Regions 3 & 9, filed the Motion for Entry of an Order Converting Cases to Cases Under

Chapter 7 Pursuant to 11 U.S.C. § 1112(b) (the "Motion") with the United States Bankruptcy

Court for the District of Delaware ("Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that written responses to the Motion must be filed

with the Clerk of the Bankruptcy Court, 824 Market Street, Third Floor, Wilmington, Delaware

19801, and served upon the undersigned so as to be received on or before July 9, 2025, at 12 noon

ET.

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Sticky Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



PLEASE TAKE FURTHER NOTICE that a hearing on the Motion is scheduled for July 10, 2025, at 11:00 a.m. ET, before the Honorable J. Kate Stickles, Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: June 30, 2025 Wilmington, Delaware

ANDREW R. VARA UNITED STATES TRUSTEE REGIONS 3 & 9

By: <u>/s/ Jonathan W. Lipshie</u> Jonathan W. Lipshie Trial Attorney United States Department of Justice Office of the United States Trustee J. Caleb Boggs Federal Building 844 King Street, Suite 2207, Lockbox 35 Wilmington, Delaware 19801 Phone: (202) 567-1124 Email: jon.lipshie@usdoj.gov