

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Obj. Deadline: May 29, 2025 at 4:00 p.m. (ET)

Hearing Date: June 6, 2025 at 10:30 a.m. (ET)

**NOTICE OF HEARING REGARDING REORGANIZED DEBTORS' OMNIBUS
MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE REJECTION OF
UNEXPIRED LEASES, EQUIPMENT LEASES, AND EXECUTORY CONTRACTS; (II)
AUTHORIZING THE ABANDONMENT OF CERTAIN PERSONAL PROPERTY; AND
(III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on May 8, 2025, the above-captioned reorganized debtors and debtors in possession (the "Reorganized Debtors") filed the *Reorganized Debtors' Omnibus Motion for Entry of an Order (I) the Rejection of Unexpired Leases, Equipment Leases, and Executory Contracts; (II) Authorizing the Abandonment of Certain Personal Property; and (III) Granting Related Relief* (the "Motion") [D.I. 594].

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **May 29, 2025 at 4:00 p.m.** (Eastern Time) (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Reorganized Debtors: 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. counsel to the Reorganized Debtors: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: John W. Weiss, jweiss@pashmanstein.com; Henry J. Jaffe, hjaffe@pashmanstein.com, Joseph C. Barsalona II, jbarsalona@pashmanstein.com, Amy M. Oden, aoden@pashmanstein.com; and Katherine R. Beilin, kbeilin@pashmanstein.com.

¹ The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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- iii. Subchapter V Trustee: 300 Delaware Avenue, Suite 1100, Wilmington, Delaware, 19899, Attn: Natasha Songonuga, nsongonuga@archerlaw.com; and
- iv. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie, Jon.Lipshie@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON JUNE 6, 2025 AT 10:30 A.M. (ET) BEFORE THE HONORABLE J. KATE STICKLES, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 8, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ John W. Weiss
John W. Weiss (No. 4160)
Henry J. Jaffe (No. 2987)
Joseph C. Barsalona II (No. 6102)
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- and -

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Katherine R. Beilin (admitted *pro hac vice*)
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Counsel to the Reorganized Debtors and Debtors in Possession