

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Hearing Date: April 29, 2025 at 1:00 p.m. (ET)

Obj. Deadline: April 22, 2025 at 4:00 p.m. (ET)

RE: D.I. 545

**NOTICE OF FILING OF SUPPLEMENT TO EXHIBIT
TO THE REORGANIZED DEBTORS' MOTION FOR ENTRY OF
AN ORDER (I) AUTHORIZING ENTRY INTO PROPOSED LETTER OF
INTENT WITH HARKER PALMER INVESTORS LLC; (II) AUTHORIZING
REORGANIZED DEBTORS AND THEIR PROFESSIONALS TO PERFORM
OBLIGATIONS THEREUNDER; AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on April 3, 2025, the above-captioned reorganized debtors and debtors in possession (the "Reorganized Debtors") filed the *Reorganized Debtors' Motion for Entry of an Order (I) Authorizing Entry into Proposed Letter of Intent with Harker Palmer Investors, LLC; (II) Authorizing Reorganized Debtors and their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief* (the "Motion")² [D.I. 545].

PLEASE TAKE FURTHER NOTICE that, attached hereto as **Exhibit A** is a supplement to the proposed Harker Palmer LOI annexed to the Motion.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

² Capitalized terms used but not otherwise defined in this Motion shall have the meanings ascribed to them in the Motion.



Dated: April 17, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ John W. Weiss

John W. Weiss (No. 4160)
Henry J. Jaffe (No. 2987)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: jweiss@pashmanstein.com
hjaffe@pashmanstein.com
jbarsalona@pashmanstein.com

- and -

Amy Oden (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 488-8200
Email: aoden@pashmanstein.com
kbeilin@pashmanstein.com

Counsel to the Reorganized Debtors and Debtors in Possession

Exhibit A

**Supplement To
Letter of Intent
For
Funding Of Proposed Modified Plan Of Reorganization For Sticky’s Holdings LLC and
Related Debtors
March 30, 2025, dated April 16, 2025**

This Supplement to the Letter of Intent For Funding Of Proposed Modified Plan Of Reorganization For Sticky’s Holdings LLC and Related Debtors March 30, 2025 (the “**Original LOI**”, dated as of April 16, 2025 (the “**Supplement**” and along with the Original LOI, collectively, the “**Non-Binding LOI**”) modifies the provisions of the Original LOI as stated below.

1. The following section in the Original LOI

Conversion Motion	The Conversion Motion shall not be heard by the Bankruptcy Court on a date that is earlier than the hearing on confirmation of the Modified Plan which date shall be no later than April 30, 2025.
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is hereby amended and modified to change “April 30, 2025” to May 30, “2025”.

2. The following section in the Original LOI

- Conditions to Effectiveness of Modified Plan	- The Modified Plan shall be confirmed and be effective on or before April 30, 2025.
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is hereby amended and modified to change “April 30, 2025” to May 30, “2025”.

3. The following section in the Original LOI

- Termination	- (i) the Conversion Motion is not adjourned to a date no earlier than April 30, 2025; and - (v) if the Modified Plan is not confirmed on or before April 30, 2025
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is hereby amended and modified to change “April 30, 2025” to May 30, “2025” in each case.

Except as otherwise set forth herein, the Original LOI shall not be modified or supplemented hereby.

Acknowledged and Agreed As Of April 16, 2025

Harker Palmer Investors LLC

By:  _____

James R. Hart

Acknowledged and Agreed As Of April 16, 2025

The Reorganized Debtors

By: *Jamie Greer*

Name: Jamie Greer