IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re STICKY'S HOLDINGS LLC, et al.

Reorganized Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re: D.I. 529, 530 and 535

NOTICE OF WITHDRAWAL OF REORGANIZED DEBTORS' MOTION AND RELATED PLEADINGS

Sticky's Holdings LLC (the "Reorganized Debtors"), by and through his undersigned counsel, hereby withdraws the following pleadings: (i) Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc., (II) Authorizing Debtors and their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief filed on March 26, 2025 [D.I. 529]; (ii) Debtors' Motion for Entry of an Order Shortening Notice of Hearing on Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc., (II) Authorizing Debtors and their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief filed on March 26, 2025 [D.I. 530]; and (iii) Reorganized Debtors' Witness List and Exhibit List for Hearing on March 31, 2025 at 1:00 p.m. (ET) filed on March 28, 2025 [D.I. 535].

The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



Dated: April 1, 2025

Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ John W. Weiss

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- and -

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Counsel to the Reorganized Debtors and Debtors in Possession