

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 31, 2025 AT 1:00 P.M. (ET)

THIS HEARING HAS BEEN CANCELLED
WITH THE PERMISSION OF THE COURT.

STATUS CONFERENCE:

1. Notice of Status Conference ([D.I. 522](#), filed 03/20/2025)

Responses Received: None.

Related Pleadings:

- A. Motion of Reorganized Debtors to Convert the Chapter 11 Cases Under Chapter 7 of the Bankruptcy Code ([D.I. 481](#), filed 02/10/2025)
- B. Statement and Reservation of Rights of SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC to Debtors' Motion of Reorganized Debtors to Convert the Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code ([D.I. 490](#), filed 02/24/2025)
- C. Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc., (II) Authorizing Debtors and their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief ([D.I. 529](#), filed 03/26/2025)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

² *Amended items appear in bold and italicized.*



- D. Debtors' Motion for Entry of an Order Shortening Notice of Hearing on Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc., (II) Authorizing Debtors and their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief ([D.I. 530](#), filed 03/26/2025)

Status: This matter is going forward.

Dated: March 28, 2025
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

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