

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re D.I.: 529

**REORGANIZED DEBTORS' WITNESS LIST AND  
EXHIBIT LIST FOR HEARING ON MARCH 31, 2025 AT 1:00 P.M. (ET)**

The above-captioned reorganized debtors and debtors in possession (collectively, the "Reorganized Debtors") hereby submit this witness and exhibit list in connection with the hearing scheduled for **March 31, 2025 at 1:00 p.m. (ET)** before the Honorable J. Katie Stickles, of the United States Bankruptcy Court of the District of Delaware, 824 N. Market Street, 6<sup>th</sup> Floor, Courtroom No. 1, Wilmington, Delaware 19801 (the "Hearing") for the *Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc.; (II) Authorizing Debtors and Their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief* [D.I. 529] (the "Motion"),<sup>2</sup> filed on March 26, 2025.

<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



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**WITNESSES**

The Reorganized Debtors designate the following as witnesses in connection with the Motion:

- 1) Ms. Jamie Greer, CEO of the Reorganized Debtors.
- 2) Mr. Zachary Finley, Interim CFO of the Reorganized Debtors.

Ms. Greer's testimony will be in connection with (a) the Reorganized Debtors' financial condition and operations, (b) the Reorganized Debtors' evaluation and negotiation of bids received from various parties proposing (i) an acquisition of all or a portion of the Reorganized Debtors' assets and/or (ii) providing financing to the Reorganized Debtors, and (c) the reasons why she recommended, and the Reorganized Debtors' board of directors approved, entry into the Potential LOI, as well as any testimony needed to support the facts set forth in the *Declaration of Jamie Greer in Support of Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry Into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc.; (II) Authorizing Debtors and Their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief* (to be filed prior to the Hearing).

Mr. Finley's testimony will be in connection with the Reorganized Debtors' financial condition and operations, as well as his evaluation of the financial terms of the written bids received, including to determine whether the terms of such proposals would satisfy the Reorganized Debtors' obligations under the Plan and other accrued and outstanding obligations.

The Reorganized Debtors also cross-designate all witnesses designated by any other party in connection with the Motion, and reserve the right to call any necessary rebuttal or impeachment witnesses.

**EXHIBITS RELATING TO REORGANIZED DEBTORS' CASE IN CHIEF**

The Reorganized Debtors designate the following exhibits that may be used in connection with the Motion:

<b>Exhibit</b>	<b>Document Description</b>	<b>Docket No.</b>
<b>1</b>	Declaration of Jamie Greer in Support of Debtors' Motion for Entry of an Order (I) Authorizing Debtors' Entry into Proposed Letters of Intent with Harker Palmer Investors LLC and Bojangles' Restaurants, Inc.; (II) Authorizing Debtors and Their Professionals to Perform Obligations Thereunder; and (III) Granting Related Relief	To be filed prior to the Hearing.
<b>2</b>	Executed Non-Binding Letter of Intent with Harker Palmer Investors LLC	D.I. 529-1
<b>3</b>	Executed Non-Binding Letter of Intent with Bojangles' Restaurants, Inc.	D.I. 529-1, Ex. D
<b>4</b>	March 26, 2025 email from FTW Chicken Innovations, Inc.	N/A
<b>5</b>	Summary of Liabilities as of March 20, 2025	N/A
<b>6</b>	Plan Obligations as of March 20, 2025	N/A
<b>7</b>	Post-Effective Date Liabilities as of March 20, 2025	N/A
<b>8</b>	Plan Payments as of March 20, 2025	N/A
<b>9</b>	Subchapter V Debtors' Modified First Amended Plan of Reorganization	D.I. 368
<b>10</b>	Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtors' Modified First Amended Plan of Reorganization	D.I. 398

**EXHIBITS RELATING TO ANY POTENTIAL REBUTTAL CASE**

The Reorganized Debtors designate the following exhibits that may be used in connection with any rebuttal case it may elect to present concerning the Motion:

<b>Exhibit</b>	<b>Document Description</b>	<b>Docket No.</b>
	Any exhibit identified or offered by any other party.	

Dated: March 28, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Henry J. Jaffe

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