IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

Sticky's Holdings LLC, et al., Case No. 24-10856 (JKS)

Reorganized Debtors. Jointly Administered

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 26, 2025 AT 4:00 P.M. (ET)

ADJOURNED MATTERS:

1. Motion of Reorganized Debtors to Convert the Chapter 11 Cases Under Chapter 7 of the Bankruptcy Code (D.I. 481, filed 02/10/2025)

Objection Deadline: February 24, 2025, at 4:00 p.m. (ET).

Responses Received:

a. Statement and Reservation of Rights of SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC to Debtors' Motion of Reorganized Debtors to Convert the Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code (D.I. 490, filed 02/24/2025)

Related Pleadings:

b. Notice of Hearing Regarding Motion of Reorganized Debtors to Convert the Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code (D.I. 486, filed 02/12/2025)

Status: This matter is being adjourned to a date to be determined.

¹ The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Reorganized Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



Dated: February 24, 2025 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Joseph C. Barsalona II

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