

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 7, 2025 AT 11:00 A.M. (ET)**

**THIS HEARING HAS BEEN CANCELLED
WITH THE PERMISSION OF THE COURT.**

RESOLVED MATTERS:

1. Seventh Monthly (For the Period November 1, 2024 through November 29, 2024) and Final Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 25, 2024, through and Including November 29, 2024 ([D.I. 473](#), filed 01/13/2025)

Objection Deadline: February 3, 2025, at 4:00 p.m. (ET).

Responses Received: Informal comments received from the Court.

Related Pleadings:

- a. First Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 25, 2024, through and Including May 31, 2024 ([D.I. 163](#), filed 06/12/2024)
- b. Certificate of No Objection Regarding First Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 25, 2024, through and Including May 31, 2024 ([D.I. 211](#), filed 07/08/2024)

- c. Second Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2024, through and Including June 30, 2024 ([D.I. 215](#), filed 07/16/2024)
- d. Certificate of No Objection Regarding Second Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2024, through and Including June 30, 2024 ([D.I. 257](#), filed 08/07/2024)
- e. Third Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2024, through and Including July 31, 2024 ([D.I. 265](#), filed 08/19/2024)
- f. Certificate of No Objection Regarding Third Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2024, through and Including July 31, 2024 ([D.I. 298](#), filed 09/11/2024)
- g. Fourth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2024, through and Including August 31, 2024 ([D.I. 327](#), filed 10/01/2024)
- h. Certificate of No Objection Regarding Fourth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2024, through and Including August 31, 2024 ([D.I. 371](#), filed 10/24/2024)
- i. Fifth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2024, through and Including September 30, 2024 ([D.I. 343](#), filed 10/17/2024)

- j. Certificate of No Objection Regarding Fifth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2024, through and Including September 30, 2024 ([D.I. 384](#), filed 11/08/2024)
- k. Sixth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2024, through and Including October 30, 2024, ([D.I. 403](#), filed 11/19/2024)
- l. Certificate of No Objection Regarding Sixth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2024, through and Including October 30, 2024 ([D.I. 439](#), filed 12/11/2024)
- m. Certification of Counsel Regarding Final Fee Applications ([D.I. 476](#), filed 02/04/2025)
- n. Omnibus Order Approving Professionals' Final Fee Application ([D.I. 479](#), filed 02/05/2025)

Status: The Court entered the order. No hearing is necessary.

- 2. Final Fee Application of Kurtzman Carson Consultants, LLC DBA Vertia Global, as Administrative Advisor to the Debtors, for the Period from April 26, 2024 through and Including November 29, 2024 ([D.I. 474](#), filed 01/13/2025)

Objection Deadline: February 3, 2025, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a. First Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisors to the Debtors, for the Period from April 24, 2024 through May 31, 2024 ([D.I. 213](#), filed 07/14/2024)
- b. Second Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisors to the Debtors, for the Period from July 1, 2024 through July 31, 2024 ([D.I. 290](#), filed 08/26/2024)

- c. Third Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisors to the Debtors, for the Period from August 1, 2024 through August 31, 2024 ([D.I. 338](#), filed 10/15/2024)
- d. Fourth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisors to the Debtors, for the Period from September 1, 2024 through September 31, 2024 ([D.I. 375](#), filed 10/31/2024)
- e. Fifth Monthly Fee Application of Kurtzman Carson Consultants, LLC DBA Verita Global, as Administrative Advisors to the Debtors, for the Period from November 1, 2024 through November 29, 2024 ([D.I. 464](#), filed 12/27/2024)
- f. Certification of Counsel Regarding Final Fee Applications ([D.I. 476](#), filed 02/04/2025)
- g. Omnibus Order Approving Professionals' Final Fee Application ([D.I. 479](#), filed 02/05/2025)

Status: The Court entered the order. No hearing is necessary.

Dated: February 5, 2025
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

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