

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re: 473 and 474

**OMNIBUS ORDER APPROVING  
PROFESSIONALS' FINAL FEE APPLICATIONS**

Upon consideration of certain of the fee applications of professionals (collectively, the "Professionals") retained in the bankruptcy case of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for allowance of compensation and reimbursement of expenses from the period from April 25, 2024 through November 29, 2024 [D.I. 473 & 474] (collectively, the "Fee Applications"); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby;

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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ORDERED that the Fee Applications are APPROVED on a final basis in the amount set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Professionals are granted allowance of compensation on a final basis in the amount set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Professionals are granted reimbursement of expenses on a final basis in the amount set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Debtors are authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amount set forth on **Exhibit 1** attached hereto, less (i) all amounts previously paid on account on such fees and expenses, (ii) any retainers in the Professionals' possession, and (iii) any previously agreed-upon reduction; and it is further

ORDERED, that to the extent that any Professional is in possession of a retainer, the Professional is authorized to apply to the fees and expenses allowed herein; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: February 5th, 2025  
Wilmington, Delaware

  
J. KATE STICKLES  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1****Sticky's Holdings LLC, et al.,  
Case No. 24-10856 (JKS)  
Final Fee and Expenses**

| <b>Name of Professional</b>                        | <b>Firm's Role in Case</b>                                      | <b>Fee Application Period</b> | <b>Compensation Requested (Final Period)</b> | <b>Expenses Requested (Final Period)</b> |
|----------------------------------------------------|-----------------------------------------------------------------|-------------------------------|----------------------------------------------|------------------------------------------|
| Pashman Stein Walder Hayden, P.C.                  | Counsel to Debtors and Debtors in Possession                    | 04/25/2024-11/29/2024         | \$687,894.00 <sup>1</sup>                    | \$2,958.39                               |
| Kurtzman Carson Consultants, LLC dba Verita Global | Administrative Advisor to the Debtors and Debtors in Possession | 04/26/2024 – 11/29/2024       | \$33,710.75                                  | \$0.00                                   |

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<sup>1</sup> This amount includes a voluntary reduction in the fees requested by Pashman in the amount of \$20,921.50 to resolve comments raised by the Court.