

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re: 473 and 474

**CERTIFICATE OF COUNSEL
REGARDING FINAL FEE APPLICATIONS**

I, John W. Weiss of Pashman Stein Walder Hayden, P.C. ("Pashman"), counsel for the above-captioned reorganized debtors (the "Debtors"), hereby certify as follows:

1. Pashman and Kurtzman Carson Consultants, LLC dba Verita Global, as administrative advisor to the Debtors (collectively, the "Fee Parties"), filed the following final fee applications (collectively, the "Final Fee Applications"):

- a. Seventh Monthly (For the Period November 1, 2024 through November 29, 2024) and Final Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors in Possession, For Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 25, 2024, Through November 29, 2024 (the "Pashman Application") [D.I. 473]; and
- b. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from April 26, 2024 through and Including November 29, 2024 (the "Verita Application") [D.I. 474].

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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2. Responses or objections to the Final Fee Applications were to be filed and served no later than February 3, 2025 at 4:00 p.m. (ET).

3. The undersigned further certifies that after reviewing the Court's docket in these cases, no formal answer, objection or other responsive pleading to the Final Fee Applications currently appears thereon. Pashman has received informal comments to the Pashman Application from the Court. Pashman has agreed to voluntarily reduce its fees in the amount of \$20,921.50 to resolve the informal comments from the Court.

4. The Fee Parties seek approval of all fees and expenses sought by the Final Fee Applications on a final basis as set forth in the proposed order, a copy of which is attached hereto as **Exhibit A** (the "Proposed Order").

The Fee Parties request that the court enter the Proposed Order at its earliest convenience.

Dated: February 4, 2025
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

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*Counsel to the Debtors and
Debtors in Possession*

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re: 473 and 474

**OMNIBUS ORDER APPROVING
PROFESSIONALS' FINAL FEE APPLICATIONS**

Upon consideration of certain of the fee applications of professionals (collectively, the "Professionals") retained in the bankruptcy case of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for allowance of compensation and reimbursement of expenses from the period from April 25, 2024 through November 29, 2024 [D.I. 473 & 474] (collectively, the "Fee Applications"); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby;

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

ORDERED that the Fee Applications are APPROVED on a final basis in the amount set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Professionals are granted allowance of compensation on a final basis in the amount set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Professionals are granted reimbursement of expenses on a final basis in the amount set forth on **Exhibit 1** attached hereto; and it is further

ORDERED that the Debtors are authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amount set forth on **Exhibit 1** attached hereto, less (i) all amounts previously paid on account on such fees and expenses, (ii) any retainers in the Professionals' possession, and (iii) any previously agreed-upon reduction; and it is further

ORDERED, that to the extent that any Professional is in possession of a retainer, the Professional is authorized to apply to the fees and expenses allowed herein; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Exhibit 1

**Sticky's Holdings LLC, et al.,
Case No. 24-10856 (JKS)
Final Fee and Expenses**

Name of Professional	Firm's Role in Case	Fee Application Period	Compensation Requested (Final Period)	Expenses Requested (Final Period)
Pashman Stein Walder Hayden, P.C.	Counsel to Debtors and Debtors in Possession	04/25/2024-11/29/2024	\$687,894.00 ¹	\$2,958.39
Kurtzman Carson Consultants, LLC dba Verita Global	Administrative Advisor to the Debtors and Debtors in Possession	04/26/2024 – 11/29/2024	\$33,710.75	\$0.00

¹ This amount includes a voluntary reduction in the fees requested by Pashman in the amount of \$20,921.50 to resolve comments raised by the Court.

CERTIFICATE OF SERVICE

I, John W. Weiss, hereby certify that on February 4, 2025, I caused a copy of the foregoing *CERTIFICATE OF COUNSEL REGARDING FINAL FEE APPLICATIONS* to be served on all parties who are scheduled to receive notice through the Court's ECF system.

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss _____

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Counsel to the Reorganized Debtor