IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

Sticky's Holdings LLC, et al., Case No. 24-10856 (JKS)

Debtors. Jointly Administered

Hearing Date: Feb. 7, 2025 at 11:00 a.m. (ET) Obj. Deadline: Feb. 3, 2025 at 4:00 p.m. (ET)

SEVENTH MONTHLY (FOR THE PERIOD NOVEMBER
1, 2024 THROUGH NOVEMBER 29, 2024) AND FINAL
APPLICATION OF PASHMAN STEIN WALDER HAYDEN, P.C. AS
COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD APRIL 25, 2024, THROUGH AND INCLUDING NOVEMBER 29, 2024

Name of Applicant: PASHMAN STEIN WALDER HAYDEN, P.C.

Authorized to Provide Professional Services Debtors and Debtors in Possession

to:

Date of Retention: May 16, 2024, nunc pro tunc to April 25, 2024

Monthly Period for which Compensation Nov

and reimbursement is sought:

November 1, 2024 through November 29, 2024

Amount of Monthly compensation sought as

actual, reasonable and necessary:

\$93,578.00

Amount of Monthly expense reimbursement

sought as actual, reasonable and necessary:

\$2,311.61

Final Period for which Compensation

and reimbursement is sought:

April 25, 2024 through November 29, 2024

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Amount of Final compensation sought as \$708,815.50

actual, reasonable and necessary:

\$2,958.39

Amount of Final reimbursement sought as actual, reasonable and necessary:

This is a \underline{x} monthly \underline{x} final application

The total time expended for the fee application preparation is approximately 2.70 hours and the corresponding compensation requested is approximately \$1,739.00.

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
06/12/2024	04/25/2024- 05/31/2024	\$224,768.00/\$573.18	\$179,814.40/\$573.18
07/16/2024	06/01/2024- 06/30/2024	\$85,833.50/\$0.00	\$68,666.80/\$0.00
08/19/2024	07/01/2024- 07/31/2024	\$106,709.50/\$23.60	\$85,367.60/\$23.60
10/01/2024	08/01/2024- 08/31/2024	\$83,090.00/\$0.00	\$47,495.20/\$0.00
10/17/2024	09/01/2024- 09/30/2024	\$59,369.00/\$0.00	\$47,495.20/\$0.00
11/19/2024	10/01/2024- 10/31/2024	\$55,467.50/\$50.00	\$44,374.00/\$0.00

MONTHLY COMPENSATION BY PROFESSIONAL

Sticky's Holdings LLC (Case No. 24-10856 (JKS)) November 1, 2024 through November 29, 2024

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
John W. Weiss	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2001. Member of the NY Bar since 2004. Member of the PA Bar since 2001. Member of the DE Bar since 2001	\$925.00	50.20	\$46,435.00
Joseph C. Barsalona II	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2012. Member of the NY Bar since 2013. Member of the DE Bar since 2015.	\$630.00	26.90	\$16,947.00
Amy M. Oden	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NY	\$495.00	19.60	\$9,702.00
	Bar since 2016.	\$247.50	4.00	\$990.00
Katherine R. Beilin	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NJ	\$420.00	25.10	\$10,542.00
	Bar since 2021.	\$210.00	5.40	\$1,134.00
Dwij Patel	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2024. Member of the NY Bar since 2024.	\$420.00	1.40	\$588.00
Leslie Salcedo	Paralegal	\$400.00	18.10	\$7,240.00
Total			150.70	\$93,578.00
GRAND TOTAL: \$93,5°				
BLENDED RATE: \$620				
ATTORNEY BLENDED	PRATE: \$651.12			

MONTHLY COMPENSATION BY PROJECT CATEGORY

Sticky's Holdings LLC (Case No. 24-10856 (JKS)) November 1, 2024 through November 29, 2024

Category Description	Total Hours	Total Fees
Case Administration	6.00	\$3,585.50
Relief from Stay/Adequate Protection	3.10	\$2,570.00
Fee/Employment Applications	5.00	\$3,336.00
Assumption/Rejection of Leases and Contracts	0.10	\$63.00
Non-Working Travel	9.40	\$2,124.00
Business Operations	0.10	\$63.00
Financing/Cash Collections	0.20	\$84.00
Claims Administration and Objections	2.70	\$2,025.50
Plan and Disclosure Statement	112.20	\$73,909.00
General Bankruptcy Advice/Opinion	6.30	\$2,875.00
Trial and Hearing Attendance	5.60	\$2,943.00
TOTAL	150.70	\$93,578.00

MONTHLY EXPENSE SUMMARY

Sticky's Holdings LLC (Case No. 24-10856 (JKS)) November 1, 2024 through November 29, 2024

Expense Category	Total Expenses
Copy Service	\$1,466.60
Local Travel	\$11.00
Out of Town Travel	\$834.01
TOTAL	\$2,311.61

FINAL COMPENSATION BY PROFESSIONAL

Sticky's Holdings LLC (Case No. 24-10856 (JKS)) April 25, 2024 through November 29, 2024

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Henry J. Jaffe	Partner/Bankruptcy. Joined the firm as a partner in 2023. Member of the DE Bar since 1991. Member of the PA bar since 1995.	\$925.00	0.50	\$462.50
John W. Weiss	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2001. Member of the NY Bar since 2004. Member of the PA Bar since 2001. Member of the DE Bar since 2001	\$925.00	250.40	\$231,620.00
Scott R. Lippert	Partner /Real Estate. Joined the firm as a partner in 2023. Member of the NJ Bar since 1980. Member of the NY Bar since 1980.	\$780.00	1.20	\$936.00
Joseph C. Barsalona II	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2012. Member of the NY Bar since 2013. Member of the DE Bar since 2015.	\$630.00	182.30	\$114,849.00
Diane Stolbach	Counsel /Real Estate. Joined the firm as a counsel in 2022. Member of the NJ Bar since 1985.	\$650.00	13.40	\$8,710.00
Richard C. Solow	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NY Bar since 2012. Member of the CA Bar since 2012. Member of the NJ Bar since 2023.	\$500.00	383.80	\$191,900.00
Amy M. Oden	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NY	\$495.00	26.00	\$12,870.00
	Bar since 2016.	\$247.50	4.00	\$990.00
Alexis R. Gambale	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2023. Member of the PA Bar since 2022. Member of the NJ Bar since 2021.	\$450.00	3.00	\$1,350.00
Joshua P. Law	Associate/Litigation. Joined the firm as an associate in 2021. Member of the NJ Bar since 2019.	\$430.00	1.40	\$602.00

Katherine R. Beilin	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NJ	\$420.00	163.90	\$68,838.00			
	Bar since 2021.	\$210.00	5.40	\$1,134.00			
Dwij Patel	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2024. Member of the NY Bar since 2024.	\$420.00	7.70	\$3,234.00			
Leslie Salcedo	Paralegal	\$400.00	178.30	\$71,320.00			
Total	Total		1221.30	\$708,815.50			
GRAND TOTAL: \$708,815.50							
BLENDED RATE: \$580.38							
ATTORNEY BLENDED RATE: \$611.21							

FINAL COMPENSATION EXPENSE SUMMARY

Sticky's Holdings LLC (Case No. 24-10856 (JKS)) April 25, 2024 through November 29, 2024

Expense Category	Total Expenses
Filing Fee	\$150.00
Copy Service	\$1,963.38
Local Travel	\$11.00
Out of Town Travel	\$834.01
TOTAL	\$2,958.39

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

Sticky's Holdings LLC, et al., Case No. 24-10856 (JKS)

Debtors. 1 Jointly Administered

Hearing Date: Feb. 7, 2025 at 11:00 a.m. (ET) Obj. Deadline: Feb. 3, 2025 at 4:00 p.m. (ET)

SEVENTH MONTHLY (FOR THE PERIOD NOVEMBER
1, 2024 THROUGH NOVEMBER 29, 2024) AND FINAL
APPLICATION OF PASHMAN STEIN WALDER HAYDEN, P.C. AS
COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD APRIL 25, 2024, THROUGH AND INCLUDING NOVEMBER 29, 2024

Pashman Stein Walder Hayden, P.C. ("Pashman"), bankruptcy counsel to the debtors and debtors in possession (collectively, the "Debtors"), submits this application (the "Application") for (i) allowance of compensation for professional services rendered by Pashman to the Debtors for the period November 1, 2024, through November 29, 2024 (the "Monthly Application Period"); (ii) reimbursement of actual and necessary expenses incurred by Pashman during the Monthly Application Period in rendering professional services on behalf of the Debtors; (iii) final allowance of reasonable compensation for professional services rendered by Pashman to the Debtors for the period April 25, 2024 through November 29, 2024 (the "Final Application Period"); and (iv) final reimbursement of actual and necessary expenses and disbursements

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the "Local Rules"), the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the "U.S. Trustee Guidelines") and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and the Subchapter V Trustee [D.I. 100] (the "Interim Compensation Procedures Order"). In support of this Application, Pashman represents as follows:

JURISDICTION

1. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and the Motion is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

- 2. On April 25, 2024 (the "<u>Petition Date</u>"), the Debtors each commenced a voluntary case under chapter 11 of the Bankruptcy Code as a debtor defined in Bankruptcy Code section 1182(1) and the Debtors elected to proceed under Subchapter V of chapter 11 of the Bankruptcy Code pursuant to the Small Business Debtor Reorganization Act, as amended.
 - 3. On April 26, 2024, the United States Trustee appointed Natasha Songonuga,

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² Terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Procedures Order.

Esq, of Archer & Greiner, P.C. to serve as the Subchapter V trustee (the "Subchapter V Trustee") in these cases pursuant to Bankruptcy Code section 1183(a).

4. Additional detail regarding the Debtors, their business, the events leading to commencement of these cases, and the facts and circumstances supporting the relief requested herein is set forth in the First Day Declaration and is incorporated herein by reference.

PASHMAN'S RETENTION

5. Prior to the Petition Date, the Debtors engaged Pashman as bankruptcy counsel in connection with these cases. On March 14, 2024, this Court entered the *Order Under Sections 327(a)*, 328(a) and 1107(b) of the Bankruptcy Code, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rules 2014-1 and 2016 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors Nunc Pro Tunc to the Petition Date [D.I. 103].

FEE PROCEDURES ORDER

- 6. On May 16, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.
- 7. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within 21 days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80 percent of the fees and 100 percent of the

expenses not subject to an objection.

CHAPTER 11 PLAN

- 8. On November 13, 2024, the Court entered the *Findings of Fact*, Conclusions of Law, and Order Confirming Subchapter V Debtor's Modified First Amended Plan of Reorganization [D.I. 398] (the "Confirmation Order"), thereby confirming the Subchapter V Debtor's Modified First Amended Plan of Reorganization [D.I. 368] (the "Plan"). The Plan went effective on November 29, 2024 (the "Effective Date"). See D.I. 431.
- 9. Pursuant to the Confirmation Order, the deadline for Professionals to file final applications for compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date is January 28, 2025.

RELIEF REQUESTED

10. Pashman submits this Application for (a) for monthly and final allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in this during the Monthly Application Period and Final Application Period, and (b) for monthly and final reimbursement of actual, reasonable, and necessary expenses incurred in representing the Debtor during the Monthly Application Period and Final Application Period.

MONTHLY APPLICATION PERIOD

During the period covered by this Application, Pashman incurred fees in the amount of \$93,578.00. For the same period, Pashman incurred actual, reasonable and necessary expenses totaling \$2,311.61. With respect to this amount, as of the date of this Application, Pashman has received no payments. Pashman's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

- 12. Set forth in the foregoing "Monthly Compensation Detail" is a summary of the time expended by timekeepers billing time to this case during the Monthly Application Period.
- 13. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided and contains a breakdown of disbursements incurred by Pashman during the Monthly Application Period.

THE FINAL APPLICATION PERIOD

14. Pashman seeks allowance of \$708,815.50 for actual, reasonable, and necessary legal services rendered to the Debtors during the Final Application Period, and \$2,958.39 as reimbursement of actual, reasonable, and necessary expenses incurred in connection with the rendition of such services during the Final Application Period. Detailed descriptions of the services rendered and expenses incurred by Pashman during the Final Application Period are set forth on **Exhibit A** of the monthly fee applications filed by Pashman in this chapter 11 case. Pashman requests that the Debtors be authorized and directed to pay Pashman an amount equal to the sum of the allowed compensation and expense reimbursement during the Final Application Period, less any amounts previously paid by the Debtors.

SUMMARY OF SERVICES BY PROJECT

and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Pashman so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Pashman has endeavored to coordinate with the other professionals involved in this case so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. We believe we have been

successful in this regard.

- 16. Pashman does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.
- 17. In accordance with Local Rule 2016-2, Pashman has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.
- 18. No agreement or understanding exists between Pashman and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

WHEREFORE, Pashman respectfully requests that this Court: (i) allow Pashman (a) monthly compensation in the amount of \$93,578.00 for actual, reasonable and necessary professional services rendered on behalf of the Debtors during the Monthly Application Period, and (b) monthly reimbursement in the amount of \$2,311.61 for actual, reasonable and necessary expenses incurred during the Monthly Application Period; (ii) (a) final compensation in the amount of \$708,815.50 for actual, reasonable, and necessary services rendered on behalf of the Debtors during the Final Application Period, and (b) allow final reimbursement of \$2,958.39 for actual, reasonable, and necessary expenses during the Final Application Period, and (c) authorize and direct the Debtors to pay to Pashman an amount equal to the sum of such allowed compensation and reimbursement less any amounts previously paid by the Debtors; and (iii) grant such other and further relief as is just and proper.

Dated: January 13, 2025 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ John W. Weiss

John W. Weiss (No. 4160) Joseph C. Barsalona II (No. 6102) 824 North Market Street, Suite 800 Wilmington, DE 19801 Telephone: (302) 592-6496 Email: jweiss@pashmanstein.com jbarsalona@pashmanstein.com

-and-

Amy M. Oden (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 488-8200
Email: aoden@pashmanstein.com
kbeilin@pashmanstein.com

Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

Sticky's Holdings LLC, et al., Case No. 24-10856 (JKS)

Debtors. Jointly Administered

Hearing Date: Feb. 7, 2025 at 11:00 a.m. (ET) Obj. Deadline: Feb. 3, 2025 at 4:00 p.m. (ET)

NOTICE OF SEVENTH MONTHLY (FOR THE PERIOD NOVEMBER 1, 2024 THROUGH NOVEMBER 29, 2024) AND FINAL APPLICATION OF PASHMAN STEIN WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD APRIL 25, 2024, THROUGH AND INCLUDING NOVEMBER 29, 2024

PLEASE TAKE NOTICE that today, Pashman Stein Walder Hayden, P.C. as counsel to the debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed the attached *Seventh Monthly (for the Period November 1, 2024 through November 29, 2024) and Final Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 25, 2024 through and Including November 29, 2024* (the "<u>Application</u>").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before February 3, 2025 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

- i. <u>Debtors:</u> 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. <u>Counsel to the Debtors</u>: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801, Attn: John W. Weiss, jweiss@pashmanstein.com; Joseph C. Barsalona II, jbarsalona@pashmanstein.com, Amy

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Oden, aoden@pashmanstein.com, and Katherine R. Beilin, kbeilin@pashmanstein.com;

- iii. <u>Subchapter V Trustee</u>: Archer & Greiner, P.C., 300 Delaware Avenue, Suite 1100, Wilmington, Delaware, 19801, Attn: Natasha Songonuga, Nsongonuga@archerlaw.com; and
- iv. <u>U.S. Trustee for the District of Delaware:</u> Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie, Jon.Lipshie@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT THE HEARING ON THE APPLICATION WILL BE HELD ON <u>FEBRUARY 7, 2025 AT 11:00 A.M. (ET)</u> (THE "<u>HEARING</u>") BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM 6, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 13, 2025 Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ John W. Weiss

John W. Weiss (No. 4160) Joseph C. Barsalona II (No. 6102) 824 North Market Street, Suite 800 Wilmington, DE 19801 Telephone: (302) 592-6496 Email: jweiss@pashmanstein.com jbarsalona@pashmanstein.com

-and-

Amy Oden (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 488-8200
Email: aoden@pashmanstein.com
kbeilin@pashmanstein.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

MONTHLY COMPENSATION BY PROJECT CATEGORY

Sticky's Holdings LLC (Case No. 24-10856 (JKS)) November 1, 2024 through November 29, 2024

Category Description	Total Hours	Total Fees
Case Administration	6.00	\$3,585.50
Relief from Stay/Adequate Protection	3.10	\$2,570.00
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Business Operations	0.10	\$63.00
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Claims Administration and Objections	2.70	\$2,025.50
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General Bankruptcy Advice/Opinion	6.30	\$2,875.00
Trial and Hearing Attendance	5.60	\$2,943.00
TOTAL	150.70	\$93,578.00



Pashman Stein Walder Hayden Court Plaza South 21 Main Street, Suite 200 Hackensack, NJ 07601 (201) 488-8200 Tax I.D. 22-3384189

James Hart c/o Harker Palmer 24 E. 23rd Street New York, NY 10010 December 9, 2024

Invoice #168303

File Number: 32149-002

INVOICE SUMMARY

RE: Sticky's Holding, LLC	SOMM I
Total Fees	\$93,578.00
Total Disbursements	\$2,311.61
Total Due This Invoice	\$95,889.61

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Sticky's Holding, LLC
Pashman Stein Walder Hayden
Sticky's - Debtor in Possession
December 9, 2024

Invoice # 168303 Page: 2

RE: Sticky's Holding, LLC

PROFESSIONAL SERVICES

Date	Attorney		Description	Amount
11/01/2024	AOden	2.10	Review and revise confirmation brief and related declarations	\$1,039.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	0.50	Call w/ Pashman team re: confirmation briefing and correspondence w/ client re: same	\$247.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.40	Call with J. Weiss and A. Oden re: plan matters	\$252.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x4) with N. Songonuga re: Subchapter V trustee fees	\$63.00
			TASK: B160 Fee/Employment Applications	
	JBarsal	0.20	Correspondence (x8) with J. Greer and J. Weiss re: Subchapter V trustee payments	\$126.00
			TASK: B160 Fee/Employment Applications	
	JBarsal	0.10	Correspondence (x2) with Z. Finley and A. Oden re: feasibility declaration	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x5) with J. Weiss and A. Oden re: confirmation documents	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	0.10	Corr with Sub V Trustee and Greer (Stickys) re: outstanding Sub V Trustee fees and payment of same (0.1)	\$92.50
			TASK: B160 Fee/Employment Applications	

Pashman Stein Walder Hayden

Sticky's Holding, LLC

Sticky's - Debto Invoice # 1683	or in Possession			December 9, 2024 Page: 3
Date	Attorney	Hours	Description	Amount
	JWeiss	1.90	Conf with Barsalona and Oden (Pashman) re: Plan briefing preparation, related open issues and next steps (0.5); Review and revise declarations in support of plan (1.4)	\$1,757.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	0.20	Conf with Barsalona and Oden (Pashman) re: various corr received from Brick Law in violation of automatic stay, related background facts and issues, and possible next steps (0.2)	\$185.00
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
11/02/2024	JBarsal	0.10	Correspondence (x2) with J. Weiss and P. Tuennerman re: plan related issue	\$63.00
			TASK: B210 Business Operations	
11/03/2024	JBarsal	0.10	Correspondence (x2) with J. Weiss and A. Oden re: revised confirmation briefs	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with M. Benedek and J. Weiss re: vote	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with Z. Finley and A. Oden re: feasibility declaration	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	1.70	Review and revise draft confirmation brief (0.9); Review and revise draft confirmation order (0.6); Related corr with Barsalona and Oden (Pashman)(0.2)	\$1,572.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/04/2024	AOden	1.10	Review/revise confirmation brief and declarations in support of confirmation	\$544.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holding, LLC Sticky's - Debtor in Possession Invoice # 168303				n Walder Hayden December 9, 2024 Page: 4
Date	Attorney	Hours	Description	Amount
	AOden	0.90	Calls/correspondence w/ client and Pashman team re: finalizing confirmation brief, declarations, and order	\$445.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	2.40	Review/revise Finley declaration	\$1,188.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	0.10	Correspondence w/ B. Brick, client, and Pashman team re: threatened adversary proceeding	\$49.50
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	JBarsal	0.30	Correspondence (x15) with J. Weiss and A. Oden re: revisions to briefs and declaration	\$189.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x6) with Z. Finley, J. Weiss and A. Oden re: declaration (.1); Comment to same (.1)	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with J. Greer, Z. Finley and K. Beilin re: statutory references in declaration	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x10) with M. Benedek, A. Oden, J. Weiss re: US Foods vote	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with A. Huber re: Subchapter V trustee fees	\$63.00
			TASK: B160 Fee/Employment Applications	
	JBarsal	0.10	Call with K. Beilin re: plan issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x5) with B. Brick, A. Oden and Z. Finley re: claim issues	\$126.00
			TASK: B310 Claims Administration and Objections	

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Sticky's Holdin Sticky's - Debt	ng, LLC or in Possession			Walder Hayden ecember 9, 2024
Invoice # 168	303			Page: 5
Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Call with A. Oden re: plan issues	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	1.70	Corr and confs with Pashman team and Stickys' team re: extensive Plan issues, considerations, and next steps, and preparation and finalization of related briefing, declarations in support, and confirmation order (1.1); Review, analysis and revision of draft declaration of Findlay in support of plan (0.4); Corr with US Foods counsel and Pashman team re: US Foods voting status and updated vote tabulation report (0.2)	\$1,572.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	0.10	Review and consider further corr received from Brick Law in violation of automatic stay (0.1)	\$92.50
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	KBeilin	0.50	Reviewed J. Weiss comments and revisions to confirmation brief, declaration, supplemental declaration, and order (0.4); corr. w. A. Oden regarding same (0.1)	\$210.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.60	Revised confirmation order and declaration of J. Greer	\$252.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Corr. w. J. Greer, Z. Finley RE: applicable code sections for declarations	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/05/2024	AOden	0.70	Review/revise confirmation brief, declarations, and order	\$346.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	0.40	Calls/correspondence w/ client and Pashman team re: finalizing confirmation brief, declarations, and order	\$198.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

an Stein Walder Hayden December 9, 2024	Pashman St	ding, LLC ebtor in Possession	Sticky's Holding Sticky's - Debtor
Page: 6			Invoice # 16830
Amount	Description	Attorney Hours	Date
\$198.00	Calls/correspondence w/ client and Pashman team re: finalizing confirmation brief, declarations, and order	AOden 0.40	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		
m \$49.50	Correspondence w/ B. Brick, client, and Pashman team re: threatened adversary proceeding	AOden 0.10	
	TASK: B140 Relief from Stay/Adequate Protection Proceedings		
\$126.00	Correspondence (x4) with A. Oden and J. Weiss re: potential Brick adversary proceeding	JBarsal 0.20	
	TASK: B140 Relief from Stay/Adequate Protection Proceedings		
g \$63.00	Correspondence with K. Beilin and A. Oden re: voting declaration	JBarsal 0.10	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		
	Correspondence (x58) with K. Beilin, A. Oden and K. Rogers re: confirmation brief, confirmation order and declarations	JBarsal 0.70	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		
n re: \$126.00	Correspondence (x12) with D. Calderon and K. Beilin re: voting declaration	JBarsal 0.20	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		
\$126.00	Correspondence (x7) with J. Greer, Z. Finley and A. Oden re: comments to declarations and brief	JBarsal 0.20	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		
ft \$63.00	Correspondence with M. Vesper and K. Beilin re: draft confirmation order	JBarsal 0.10	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		
\$63.00	Correspondence (x3) with J. Lipshie re: confirmation hearing	JBarsal 0.10	
ng	TASK: B320 Plan and Disclosure Statement (including Business Plan)		

Sticky's Holding, LLC Sticky's - Debtor in Possession				Walder Hayden ecember 9, 2024
Invoice # 1				Page: 7
Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Call with L. Salcedo re: plan issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	4.60	Review, analyze and comment on various drafts of plan briefing, declarations in support, proposed confirmation order, and related documentation and open issues (3.6); Multiple related corr and confs with Pashman team preparing same (0.8)	\$4,255.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	2.10	Revised confirmation brief (1.0); revised decl. of J. Greer (0.4); revised confirmation order (0.2); Corr. w. Verita RE: voting declaration (0.1); corr. internally 7x regarding revisions to confirmation documents (0.2); conf. w. J. Weiss regarding confirmation documents (0.2)	\$882.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.30	Reviewed Finley declaration (0.2); revised confirmation brief according to same (0.1)	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.10	Corr. w. Ballard Spahr RE: Confirmation order	\$42.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Conf. w. L. Salcedo RE: vote tabulation report and voting declaration	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.40	Reviewed Verita voting declaration (0.2); revised confirmation brief according to same (0.2)	\$168.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	1.50	Cite checked confirmation brief	\$630.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holdin Sticky's - Debt	ng, LLC or in Possession			Walder Hayden ecember 9, 2024
Invoice # 168	303			Page: 8
Date	Attorney	Hours	Description	Amount
	KBeilin	0.30	Conf. w. J. Weiss RE: confirmation brief and voting tabulation declaration (0.2); corr. w. J. Weiss RE: confirmation brief (0.1)	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.40	Revised voting declaration and confirmation brief	\$168.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Corr. internally RE: confirmation briefing (0.1); corr. with client regarding same (0.1)	\$84.00
			TASK: B230 Financing/Cash Collections	
	LSalced	0.70	Assist with preparing for filing of confirmation related documents	\$280.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	LSalced	1.50	Assist with preparing sixth MORs	\$600.00
			TASK: B410 General Bankruptcy Advice/Opinions	
11/06/2024	AOden	3.80	Review/revise confirmation brief, declarations, and order	\$1,881.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	0.60	Calls/correspondence w/ client and Pashman team re: finalizing confirmation brief, declarations, and order	\$297.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	0.10	Correspondence w/ B. Brick, client, and Pashman team re: threatened adversary proceeding	\$49.50
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	JBarsal	1.50	Correspondence (x4) with N. Songonuga re: third party release issues (.1); Analysis of same (.8); Correspondence with J. Weiss re: same (.6)	\$945.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x7) with N. Songonuga, K. Beilin re: maintenance agreements	\$126.00
			TASK: B410 General Bankruptcy Advice/Opinions	

Pashman Stein Walder Hayden

Sticky's Holding, LLC

Sticky's - Debtor in Possession				ecember 9, 2024
Invoice # 16			D	Page: 9
Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x2) with J. Weiss and K. Beilin re: confirmation preparations	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x4) with A. Oden and Z. Finley re: confirmation hearing logistics	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with L. Salcedo re: confirmation agenda	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	1.20	Correspondence (x73) with A. Oden, K. Beilin, K. Rogers, L. Salcedo and J. Weiss re: confirmation briefing and declaration comments	\$756.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x10) with Z. Finley, J. Greer and K. Beilin re: declaration comments and draft declarations	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Call with L. Salcedo re: witnesses at confirmation hearing	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x6) with L. Salcedo, A. Oden and K. Beilin re: Darlene Calderon testimony	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.40	Call with J. Weiss re: confirmation hearing issues	\$252.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with A. Lugano and K. Beilin re: Zoom testimony	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

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Sticky's Hold Sticky's - Del Invoice # 16	otor in Possession			Walder Hayden ecember 9, 2024 Page: 10
Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Revise and finalize supplemental declaration of Z. Finley	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with R. Martinez and L. Salcedo re: service of plan documents	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Revise and finalize Greer declaration	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Revise and finalize notice of confirmation order	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x7) with A. Oden, J. Greer and J. Weiss re: Brick claim and threats	\$63.00
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	JBarsal	0.10	Correspondence (x5) with J. Weiss, A. Oden and K. Beilin re: client call	\$63.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JWeiss	4.80	Review, revision, finalization and arrange for filing and service of various drafts of confirmation brief, declarations in support, tabulation declaration, and proposed confirmation order (2.4); Related corr and confs with Pashman team (0.8); Related corr with Stickys team (0.3); Review, research and analysis re: various plan related inquiries received from Sub V Trustee (0.9); Multiple related corr and confs with Pashman team (0.4)	\$4,440.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.10	Corr. w. client, J. Weiss RE: supplemental declaration	\$42.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holdin Sticky's - Debt	ng, LLC or in Possession		Pashman Stein De	Walder Hayden ecember 9, 2024
Invoice # 168				Page: 11
Date	Attorney	Hours	Description	Amount
	KBeilin	0.50	Conf. w. J. Weiss RE: confirmation brief, declaration and filings (0.3); revised Z. Finley supplemental declaration (0.1); corr. with clients 2x regarding confirmation brief and declarations (0.1)	\$210.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	2.90	Assisted in preparations for filing (0.8); made revisions to plan confirmation documents (0.9); conf. w. A. Oden and L. Salcedo regarding same (0.2); conf. w. L. Salcedo x3 regarding same (0.4); conf. x3 with clients regarding same (0.2); corr. internally regarding same (0.4)	\$1,218.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Corr. w. Trustee RE: equipment vendors (0.1); corr. w. clients and internally regarding same (0.1)	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	LSalced	3.50	Prepare for and file confirmation related pleadings	\$1,400.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/07/2024	JBarsal	0.10	Correspondence (x3) with Z. Finley re: confirmation coordination	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.50	Strategy call with Z. Finley, B. Kumrai, J. Greer, P. Tuennerman, A. Oden and K. Beilin	\$315.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JBarsal	0.30	Calls (x3) with L. Salcedo re: confirmation issues	\$189.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with N. Songonuga and K. Beilin re: November 7 adjourned hearing	\$63.00
			TASK: B110 Case Administration	
	JBarsal	0.10	Correspondence (x3) with K. Beilin and L. Salcedo re: adjourned hearing	\$63.00
			TASK: B110 Case Administration	

Sticky's Ho Sticky's - D Invoice #	Debtor in Possession			Walder Hayden December 9, 2024
Date	Attorney	Hours	Description	Page: 12 Amount
	JBarsal	0.10	Correspondence (x5) with J. Weiss and L. Salcedo re: confirmation hearing agenda	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with Z. Finley and K. Beilin re: Res Q contract	\$63.00
			TASK: B185 Assumption/Rejection of Leases and Contracts	
	JBarsal	0.20	Call with A. Oden re: confirmation issues	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.30	Calls (x2) with J. Weiss re: confirmation issues	\$189.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x9) with J. Weiss, R. Haskin and R. Noga re: fee application issues	\$126.00
			TASK: B160 Fee/Employment Applications	
	JBarsal	0.10	Correspondence (x2) with A. Lugano and K. Beilin re: Darlene Calderon remote appearance	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	2.40	Confs with Beilin and Barsalona (Pashman) re: confirmation hearing preparation issues and next steps (0.9); Begin confirmation hearing preparation (1.3); Review and comment on draft agenda for confirmation hearing (0.2)	\$2,220.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	0.20	Review and approve filing of CNO as to pending Pashman fee application (0.1); Address preparation of next Pashman fee application (0.1)	\$185.00
			TASK: B160 Fee/Employment Applications	
	KBeilin	0.50	Conf. w. clients RE: weekly update call and confirmation details	\$210.00
			TASK: B410 General Bankruptcy Advice/Opinions	

Pashman Stein Walder Hayden

Sticky's Holding, LLC

Sticky's - Debto	or in Possession		Pasiman Stein De	cember 9, 2024
Invoice # 1683 Date	Attorney	Hours	Description	Page: 13 Amount
	KBeilin	0.50	Corr. internally 2x RE: trustee questions (0.1); reviewed client MORs and vendor contract RE: Trustee questions (0.2); Corr. w. Trustee RE: trustee questions (0.2)	\$210.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Conf. w. J. Weiss RE: confirmation hearing preparations	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.10	Conf. w. A. Oden, L. Salcedo RE: binders and hearing prep	\$42.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Reviewed CNO for Fifth Monthly Fee Application (0.1); corr. w. L. Salcedo regarding same (0.1)	\$84.00
			TASK: B160 Fee/Employment Applications	
	KBeilin	0.50	Conf. w. J. Weiss RE: plan confirmation (0.3); corr. w. L. Salcedo x2 regarding same (0.1); conf. w. L. Salcedo regarding same (0.1)	\$210.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Corr. w. J. Weiss RE: preparations for confirmation hearing	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	LSalced	0.20	Review updated docket	\$80.00
			TASK: B110 Case Administration	
	LSalced	0.20	Prepare CNO re 5th monthly	\$80.00
			TASK: B160 Fee/Employment Applications	
	LSalced	1.80	Assist with preparing for confirmation hearing	\$720.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/08/2024	JBarsal	0.10	Correspondence (x4) with P. Subda, A. Lugano and L. Salcedo re: confirmation hearing agenda	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holding, LLC Sticky's - Debtor in Possession Invoice # 168303			Pashman S	tein Walder Hayden December 9, 2024 Page: 14
Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x5) with K. Beilin and A. Lugano re: Verita witness for confirmation	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with J. Weiss and S. Byron re: fee application issues	\$63.00
			TASK: B160 Fee/Employment Applications	
	JBarsal	0.20	Correspondence (x8) with J. Weiss, K. Beilin and L. Salcedo re: confirmation testimony	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with J. Lipshie, J. Cudia and K. Beilin re: confirmation testimony	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with D. Calderon and K. Beilin re: remote testimony	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Call with K. Beilin re: confirmation issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	2.10	Corr and confs with Pashman team re: confirmation hearing preparation and open issues (0.8); Continued review and preparation for confirmation hearing (1.3)	\$1,942.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	2.20	Drafted oral argument outline for Plan confirmation hearing	\$924.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.20	Corr. internally (0.1) and with Trustee/Chambers (0.1) RE: remote appearance for Verita	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

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Sticky's Holding, LLC Sticky's - Debtor in Possession			Pashman Ste	ein Walder Hayden December 9, 2024
Invoice # 1683				Page: 15
Date	Attorney	Hours	Description	Amount
	LSalced	0.50	Prepare for and file agenda for confirmation hearing; Assist with preparing related binders	\$200.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/09/2024	JWeiss	3.10	Review and analysis of extensive documentation in preparation for plan confirmation hearing (3.1)	\$2,867.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/10/2024	AOden	0.70	Prepare for confirmation hearing re: releases	\$346.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with A. Oden and J. Weiss re: confirmation planning	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x6) with A. Oden and K. Beilin re: argument outline	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	4.30	Review and analysis of extensive documentation in preparation for plan confirmation hearing (4.3);	\$3,977.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.10	Corr. w. A. Oden x2 RE: confirmation hearing prep	\$42.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/11/2024	AOden	0.60	Correspondence w/ client and Pashman team re: confirmation hearing prep	\$297.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.30	Correspondence (x18) with J. Weiss, A. Oden and K. Beilin re: disposable income projections	\$189.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holding, LLC Sticky's - Debtor in Possession Invoice # 168303			Pashman S	tein Walder Hayden December 9, 2024 Page: 16
Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Correspondence (x7) with J. Weiss, K. Beilin re: disposable income projections for hearing	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.60	Call with J. Weiss re: confirmation preparations	\$378.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x6) with J. Weiss and K. Beilin re: confirmation outline	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.30	Correspondence (x12) with N. Ferland, K. Beilin and A. Oden re: confirmation order	\$189.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x8) with K. Beilin, S. Salcedo, and J. Weiss re: notice of re-filing of exhibit	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x5) with L. Salcedo and J. Weiss re: amended agenda	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with P. Subda, A. Lugano and L. Salcedo re: amended agenda	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x9) with N. Songonuga and K. Beilin re: confirmation order comments	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.40	Prepare for confirmation hearing	\$252.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holding, LLC Sticky's - Debtor in Possession Invoice # 168303			Pashman Stein Walder F December 9 Pag		
Date	Attorney	Hours	Description	Amount	
	JWeiss	JWeiss	6.30	Continued review and analysis of extensive documentation, issues and argument outline in preparation for confirmation hearing (3.8); Review and comment on various related filings and revised drafts of related documentation (0.6); Review and revise draft hearing outline (1.8); Multiple related corr and confs with Pashman team (0.7)	\$5,827.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)		
	JWeiss	0.50	Review and revise draft of supporting documentation for next Pashman fee application (0.4); Corr with Salcedo (Pashman) re: same and preparation of related fee application (0.1)	\$462.50	
			TASK: B160 Fee/Employment Applications		
	KBeilin	0.20	Corr. internally x4 RE: forecasted income model	\$84.00	
			TASK: B320 Plan and Disclosure Statement (including Business Plan)		
	KBeilin	0.20	Conf. w. J. Weiss RE: Plan confirmation hearing and related plan document revisions	\$84.00	
			TASK: B320 Plan and Disclosure Statement (including Business Plan)		
	KBeilin	1.50	Revised confirmation order and reviewed related lease (0.5); corr. internally x4 regarding same (0.3); Corr. w. Counsel to Brooks shopping center regarding same (0.2); drafted notice regarding same (0.3); conf. w. L. Salcedo regarding same (0.2)	\$630.00	
			TASK: B320 Plan and Disclosure Statement (including Business Plan)		
	KBeilin	0.80	Conf. w. J. Weiss RE: Notice of revised exhibit and revised exhibit (0.2); Conf. w. L. Salcedo Regarding same (0.1); drafted notice of revised exhibit (0.3); Corr. internally regarding revised exhibit (0.2)	\$336.00	
			TASK: B320 Plan and Disclosure Statement (including Business Plan)		
	KBeilin	0.30	Reviewed email correspondence and internal notes RE: SBA loan (0.2); revised J. Weiss oral argument outline according to same (0.1)	\$126.00	
			TASK: B320 Plan and Disclosure Statement (including Business Plan)		

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Sticky's Holding, LLC			Pashman Stein Walder Hayden	
Sticky's - Debtor in Possession Invoice # 168303			December 9, 202 Page: 1	
Date	Attorney	Hours	Description	Amount
	KBeilin	0.20	Drafted outline for 11/13 confirmation order presentation.	\$84.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.60	Corr. internally RE: SubV trustee question RE: discharge (0.1); reviewed precedent regarding same (0.2); revised proposed confirmation order regarding same (0.2); corr. with SubV trustee regarding same (0.1)	\$252.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	LSalced	3.00	Prepare and file notice of revised confirmation order and revised exhibit (2.50); Prepare and file amended agenda (.50)	\$1,200.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/12/2024	AOden	4.00	Travel to Delaware for confirmation hearing	\$990.00
			TASK: B195 Non-Working Travel	
	AOden	0.50	Correspondence w/ client and Pashman team re: confirmation hearing prep	\$247.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Review Sticky Fingers motion to withdraw	\$63.00
			TASK: B110 Case Administration	
	JBarsal	0.10	Call with A. Oden re: confirmation issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x3) with P. Tuennerman and Z. Finley re: Sticky Fingers motion to withdraw (.1); Correspondence (x3) with J. Weiss and K. Beilin re: same (.1)	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Call with J. Weiss re: confirmation issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holding, LLC Sticky's - Debtor in Possession			Pashman Stein Walder Hayden December 9, 2024	
Invoice # 168303 Date Attorney	Attorney	Hours	Description	Page: 19 Amount
Date	JBarsal		Correspondence (x12) with K. Beilin and N. Songonuga re: confirmation order language	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Call with K. Beilin re: confirmation issues	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with J. Weiss and K. Beilin re: confirmation outline	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Discussion with A. Oden re: confirmation issues	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x4) with A. Lugano and L. Salcedo re: December 10 omnibus hearing (.1); Correspondence (x4) with L. Salcedo and J. Weiss re: same (.1)	\$126.00
			TASK: B110 Case Administration	
	JBarsal	0.10	Correspondence (x3) with J. Weiss, K. Beilin and L. Salcedo re: confirmation hearing preparations	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x4) with L. Salcedo, K. Beilin and A. Oden re: notice of rescheduled hearing	\$63.00
			TASK: B110 Case Administration	
	JBarsal	0.20	Correspondence (x3) with B. Brick and J. Weiss re: purported claim issues	\$126.00
			TASK: B310 Claims Administration and Objections	
	JWeiss	4.90	Continued review and analysis of extensive documentation, issues and argument outline in preparation for confirmation hearing (4.5); Multiple related corr and confs with Pashman team (0.7); Review motion to withdraw filed by counsel to IP litigant in advance of confirmation hearing (0.2); Related corr and conf with Barsalona (0.2)	\$4,532.50
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Walder Hayden ecember 9, 2024 Page: 20	Pashman Stein De		's Holding, LLC 's - Debtor in Possession ee # 168303	Sticky's - D
Amount	Description	Hours	Attorney	Date
\$370.00	Review latest corr from Brick (Brick Law) in violation of automatic stay and threatening adversary proceeding in case (0.2); Related corr and confs with Pashman team (0.2)	0.40	JWeiss	
	TASK: B140 Relief from Stay/Adequate Protection Proceedings			
\$84.00	Reviewed Leech Tischman's motion to be relieved as counsel to SFR.	0.20	KBeilin	
	TASK: B110 Case Administration			
\$168.00	Revised confirmation order (0.1); revised related notice (0.1); corr. w. N. Songonuga x2 regarding same (0.1); corr. internally x3 regarding same (0.1)	0.40	KBeilin	
	TASK: B320 Plan and Disclosure Statement (including Business Plan)			
\$84.00	Reviewed J. Weiss revised plan confirmation outline	0.20	KBeilin	
	TASK: B320 Plan and Disclosure Statement (including Business Plan)			
\$168.00	Conf. w. J. Barsalona RE: Plan confirmation hearing (0.1); conf. w. L. Salcedo RE: plan confirmation exhibits, notices, and order (0.3)	0.40	KBeilin	
	TASK: B320 Plan and Disclosure Statement (including Business Plan)			
\$42.00	Reviewed notice of rescheduled omnibus hearing	0.10	KBeilin	
	TASK: B110 Case Administration			
\$84.00	Conf. w. J. Weiss RE: preparations for confirmation hearing	0.20	KBeilin	
	TASK: B320 Plan and Disclosure Statement (including Business Plan)			
\$84.00	Conf. w. L. Salcedo RE: revising proposed confirmation order	0.20	KBeilin	
	TASK: B320 Plan and Disclosure Statement (including Business Plan)			
\$120.00	Assist with preparing for confirmation hearing	0.30	LSalced	
	TASK: B320 Plan and Disclosure Statement (including Business Plan)			

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Sticky's Holdin Sticky's - Debt Invoice # 168	or in Possession			n Walder Hayden December 9, 2024 Page: 21
Date	Attorney	Hours	Description	Amount
	LSalced	0.70	Assist with preparing for confirmation hearing	\$280.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/13/2024	AOden	2.00	Meet w/ client and Pashman team to prepare for confirmation hearing	\$990.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	AOden	2.00	Attend confirmation hearing	\$990.00
			TASK: B450 Trial and Hearing Attendance	
	JBarsal	2.10	Prepare for confirmation hearing	\$1,323.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x4) with P. Subda and K. Beilin re: disposable income analysis	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x3) with A. Oden and Z. Finley re: next steps	\$63.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JBarsal	0.10	Correspondence (x3) with Z. Finley and A. Oden re: confirmation hearing logistics	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x2) with A. Lugano and L. Salcedo re: adjournment of confirmation hearing	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.30	Calls (x3) with L. Salcedo re: confirmation hearing preparations	\$189.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Correspondence (x7) with D. Calderon and K. Beilin re: confirmation preparations	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holding, LLC Sticky's - Debtor in Possession Invoice # 168303			Pashman Stein V	cember 9, 2024
Date	Attorney	Hours	Description	Page: 22 Amount
	JBarsal	0.10	Revise and finalize amended confirmation agenda	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	2.10	Attend confirmation hearing	\$1,323.00
			TASK: B450 Trial and Hearing Attendance	
	JBarsal	0.50	Debrief of confirmation hearing and next steps with J. Weiss, Z. Finley and J. Greer	\$315.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence with P. Subda and B. Brick re: Brick claim	\$63.00
			TASK: B310 Claims Administration and Objections	
	JBarsal	0.10	Correspondence (x2) with J. Weiss and J. Greer re: Brick claim	\$63.00
			TASK: B310 Claims Administration and Objections	
	JBarsal	0.10	Correspondence (x3) with J. Weiss and P. Tuennerman reconfirmation hearing results	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x4) with L. Salcedo, K. Beilin, and J. Weiss re: confirmation order and CoC	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence with J. Weiss and board of directors re: confirmation and next steps	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	5.40	Non-working travel to/from DE for confirmation hearing (2.2 - Billed at 1/2 time); Final preparation for confirmation hearing (1.4); Participation in plan confirmation hearing (1.5); Review and address submission and entry of revised confirmation order under certification of counsel (0.1); Corr with Stickys team re: confirmation of plan and next steps w/r/t same and operational issues going forward (0.2)	\$4,995.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

Sticky's Holdin Sticky's - Debte	g, LLC or in Possession			Walder Hayden ecember 9, 2024
Invoice # 1683				Page: 23
Date	Attorney	Hours	Description	Amount
	JWeiss	1.30	Review and analysis of Brick complaint and corr to Court (0.7); Address related background facts and possible next steps with Tuennerman, Greer and Finley (Stickys), and Barsalona (Pashman) (0.6)	\$1,202.50
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	KBeilin	2.70	Traveled from Jersey City to Wilmington DE for plan confirmation hearing	\$567.00
			TASK: B195 Non-Working Travel	
	KBeilin	1.50	Participated in Plan Confirmation hearing on behalf of the Debtors	\$630.00
			TASK: B450 Trial and Hearing Attendance	
	KBeilin	2.00	Prepared for confirmation hearing	\$840.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.10	Conf. w. L. Salcedo RE: Confirmation Order CoC	\$42.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	0.10	Reviewed CoC for Further Revised Confirmation Order	\$42.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	KBeilin	2.70	Traveled to Jersey City from Wilmington confirmation hearing	\$567.00
			TASK: B195 Non-Working Travel	
	LSalced	0.50	Prepare COC re confirmation order	\$200.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	LSalced	0.40	Prepare and file COC re confirmation order Plan and Disclosure Statement (including Business Plan)	\$160.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/14/2024	JBarsal	0.10	Correspondence (x3) with J. Weiss re: summons in Brick adversary	\$63.00
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	

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Sticky's Holding, LLC Sticky's - Debtor in Possession			Pashman Stein V Dec	Walder Hayden cember 9, 2024
Invoice # 168	303			Page: 24
Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Correspondence (x10) with J. Weiss, D. Patel and L. Salcedo re: removal motion	\$126.00
			TASK: B110 Case Administration	
	JWeiss	0.20	Corr with Pashman team re: preparation of motion to further extend removal deadlines (0.2)	\$185.00
			TASK: B110 Case Administration	
	JWeiss	0.30	Begin review and analysis of complaint filed by Brick and related background relevant to same (0.3)	\$277.50
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	KBeilin	0.30	Drafted Notice of Effective Date (0.2); conf. w. L. Salcedo regarding same (0.1)	\$126.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
11/15/2024	DPatel	1.40	Correspondence with J. Weiss, L. Salcedo, and J. Barsalona re Motion to further extend removal deadlines of claims and causes of actions x4 (.4); draft same (1)	\$588.00
			TASK: B110 Case Administration	
	JBarsal	0.10	Correspondence (x3) with A. Huber, J. Greer and J. Weiss re: subchapter V trustee fees	\$63.00
			TASK: B160 Fee/Employment Applications	
	JBarsal	0.20	Correspondence (x8) with D. Patel, J. Weiss and A. Oden re: further removal motion	\$126.00
			TASK: B110 Case Administration	
	JWeiss	0.50	Review and revise draft motion to further extend removal deadline and related proposed order (0.4); Corr with Oden and Patel (Pashman) re: finalization and filing of same (0.1)	\$462.50
			TASK: B110 Case Administration	
11/18/2024	AOden	0.10	Correspondence w/ client and Pashman team re: removal extension motion	\$49.50
			TASK: B110 Case Administration	
	JBarsal	0.10	Correspondence (x3) with J. Weiss and A. Oden re: removal motion	\$63.00
			TASK: B110 Case Administration	

•	or in Possession		Pashman S	December 9, 2024
Invoice # 168: Date	Attorney	Hours	Description	Page: 25 Amount
	JBarsal	0.20	Correspondence (x8) with A. Oden and J. Greer re: removal deadline	\$126.00
			TASK: B110 Case Administration	
	JBarsal	0.20	Correspondence with B. Brick re: withdrawal as counsel (.1); Review letter regarding same (.1)	\$126.00
			TASK: B310 Claims Administration and Objections	
	JBarsal	0.10	Correspondence (x3) with J. Greer and J. Weiss re: subchapter V trustee fees	\$63.00
			TASK: B160 Fee/Employment Applications	
	JWeiss	0.10	Corr with Pashman and Sticky's teams re: Motion to further extend removal deadline (0.1)	\$92.50
			TASK: B110 Case Administration	
	JWeiss	0.10	Corr with Brick Law re: Brick claims and their withdrawal from state court proceeding (0.1)	\$92.50
			TASK: B310 Claims Administration and Objections	
	JWeiss	0.20	Corr with Greer and Sub V Trustee re: payment of Trustee fees (0.1); Review plan provisions relevant to final fee applications (0.1)	\$185.00
			TASK: B160 Fee/Employment Applications	
	KBeilin	0.30	Reviewed sixth monthly fee application	\$126.00
			TASK: B160 Fee/Employment Applications	
	LSalced	0.70	Prepare monthly fee application	\$280.00
			TASK: B160 Fee/Employment Applications	
11/19/2024	AOden	0.10	Email Pashman team re: filing removal motion	\$49.50
			TASK: B110 Case Administration	
	JBarsal	0.10	Correspondence (x5) with J. Weiss re: Brick claim and issues	\$63.00
			TASK: B310 Claims Administration and Objections	
	JBarsal	0.20	Correspondence (x12) with J. Weiss, L. Salcedo and A. Oden re: removal motion	\$126.00
			TASK: B110 Case Administration	
	JBarsal	0.10	Correspondence (x3) with J. Weiss re: Pashman sixth monthly	\$63.00
			TASK: B160 Fee/Employment Applications	

Pashman Stein Walder Hayden

Sticky's Holding, LLC

-	or in Possession			December 9, 2024
Invoice # 168				Page: 26
Date	Attorney	Hours	Description	Amount
	JWeiss	0.60	Address finalization and filing of removal deadline extension motion and related documentation (0.4); Corr with Salcedo (Pashman) re: finalization and filing of same, and related scheduling and noticing issues (0.2)	\$555.00
			TASK: B110 Case Administration	
	JWeiss	0.60	Review, revise and finalize draft Pashman 6th monthly fee application and related supporting documentation (0.6);	\$555.00
			TASK: B160 Fee/Employment Applications	
	LSalced	0.70	Prepare for and file second motion to extend removal deadline	\$280.00
			TASK: B110 Case Administration	
	LSalced	0.40	Prepare and file sixth monthly	\$160.00
			TASK: B160 Fee/Employment Applications	
11/20/2024	JBarsal	0.50	Strategy call with J. Weiss	\$315.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JBarsal	0.20	Correspondence (x6) with K. Beilin, P. Tuennerman, J. Greer and J. Weiss re: call on Brick claims and next steps	\$126.00
			TASK: B310 Claims Administration and Objections	
	JBarsal	0.10	Correspondence (x2) with J. Greer re: effective date	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	0.40	Conf with Barsalona re: pending litigation and issues raised by Brick Law, and related options and next steps (0.4)	\$370.00
			TASK: B310 Claims Administration and Objections	
	JWeiss	0.10	Confirm filing and scheduling of Pashman 6th monthly fee application and related supporting documentation (0.1)	\$92.50
			TASK: B160 Fee/Employment Applications	
	KBeilin	0.10	Corr. w. client RE: adversary complaint	\$42.00
			TASK: B140 Relief from Stay/Adequate Protection Proceedings	
	LSalced	1.70	Prepare MORs	\$680.00
			TASK: B410 General Bankruptcy Advice/Opinions	

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Sticky's Holding, LLC Sticky's - Debtor in Possession			Pashman Stein	•
Invoice # 1683			De	cember 9, 2024 Page: 27
Date	Attorney	Hours	Description	Amount
11/21/2024	JBarsal	0.10	Correspondence (x3) with R. Martinez and L. Salcedo reservice of MORs	\$63.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JBarsal	0.10	Correspondence (x3) with J. Weiss and J. Greer re: administrative claims	\$63.00
			TASK: B160 Fee/Employment Applications	
	LSalced	1.10	Prepare for and file MORs	\$440.00
			TASK: B410 General Bankruptcy Advice/Opinions	
11/22/2024	JBarsal	0.10	Correspondence (x2) with J. Weiss re: post-effective date issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.50	Call with P. Tuennerman, J. Greer and J. Weiss re: litigation and claim issues	\$315.00
			TASK: B310 Claims Administration and Objections	
	JBarsal	0.10	Call with J. Weiss re: post-confirmation issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JWeiss	0.60	Conf with Stickys team (Tuennerman and Greer) and Barsalona (Pashman) re: pending litigation matters and claims raised by Brick, and related background and possible next steps	\$555.00
			TASK: B310 Claims Administration and Objections	
11/25/2024	JBarsal	0.10	Correspondence (x4) with J. Weiss re: post-effective date issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence with J. Greer and J. Weiss re: post-effective date issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.10	Correspondence (x4) with K. Rogers and J. Weiss re: post-effective date matters	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	

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Sticky's Holding, LLC Sticky's - Debtor in Possession				Pa		Walder Hayden cember 9, 2024	
Invoice # 168: Date	Attorney	Hours	Description			Page: 28 Amount	
	JBarsal	0.10	Correspondence (x2) with potential equ. P. Tuennerman re: post-reorg purchase	rrespondence (x2) with potential equity purchaser and Tuennerman re: post-reorg purchase			
			TASK: B320 Plan and Disclosure State Business Plan)	ment (inc	luding		
11/26/2024	JBarsal	0.10	Correspondence (x5) with J. Weiss, A. C. Salcedo re: fee application issues	Oden and	L.	\$63.00	
			TASK: B160 Fee/Employment Applica	tions			
	JWeiss	0.30	Conf with Salcedo re: preparation of fin and related supporting documentation (6 with Oden (Pashman)(0.1)			\$277.50	
			TASK: B160 Fee/Employment Applica	tions			
11/27/2024	JWeiss	0.10	Review and approve filing of CNO w/r/deadline motion	t removal		\$92.50	
			TASK: B110 Case Administration				
	JWeiss	0.10	Corr with Oden, Beilin and Salcedo (Pa of Effective Date	Corr with Oden, Beilin and Salcedo (Pashman) re: Notice of Effective Date			
			TASK: B320 Plan and Disclosure Statement (including Business Plan)				
	LSalced	0.20	Prepare CNO re second removal deadlin	ne		\$80.00	
			TASK: B110 Case Administration				
11/28/2024	AOden	0.40	Revise notice of effective date			\$198.00	
			TASK: B320 Plan and Disclosure State Business Plan)	ment (inc	luding		
11/29/2024	JBarsal	0.10	Correspondence (x3) with J. Greer and effective date work	J. Weiss r	e: post-	\$63.00	
			TASK: B320 Plan and Disclosure State Business Plan)	ment (inc	luding		
	Total		-	150.70	_	\$93,578.00	
TASK COI	DE SUMMARY						
				Hours	Rate	Amount	
	Oden, Amy		Associate	0.20	\$495.00	\$99.00	
	Patel, Dwij		Associate	1.40	\$420.00	\$588.00	
	Barsalona II, Jos	seph C.	Partner	1.50	\$630.00	\$945.00	
	Weiss, John W.		Partner	1.50	\$925.00	\$1,387.50	
	Beilin, Katherin	e	Associate	0.30	\$420.00	\$126.00	

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Pashman Stein Walder Hayden

Sticky's Holding, LLC

December 9, 2024 Sticky's - Debtor in Possession Invoice # 168303 Page: 29 Hours Rate Amount Salcedo, Leslie Senior Paralegal 1.10 \$400.00 \$440.00 6.00 Subtotal for: B110 Case Administration \$3,585.50 Hours Rate Amount Oden, Amy Associate 0.30 \$495.00 \$148.50 Barsalona II, Joseph C. Partner 0.40 \$630.00 \$252.00 Weiss, John W. Partner 2.30 \$925.00 \$2,127.50 Beilin, Katherine \$42.00 Associate 0.10 \$420.00 Subtotal for: B140 Relief from Stay/Adequate Protection 3.10 \$2,570.00 **Proceedings** Hours Rate Amount \$630.00 Barsalona II, Joseph C. Partner 1.20 \$756.00 Weiss, John W. 2.00 \$925.00 \$1,850.00 Partner Beilin, Katherine Associate \$420.00 0.50 \$210.00 Salcedo, Leslie Senior Paralegal \$400.00 1.30 \$520.00 Subtotal for: B160 Fee/Employment Applications 5.00 \$3,336.00 Hours Rate Amount Barsalona II, Joseph C. Partner \$630.00 0.10 \$63.00 Subtotal for: B185 Assumption/Rejection of Leases and 0.10 \$63.00 Contracts Hours Rate Amount Oden, Amy Associate 4.00 \$247.50 \$990.00 Beilin, Katherine \$1,134.00 Associate 5.40 \$210.00 Subtotal for: B195 Non-Working Travel 9.40 \$2,124.00 Hours Rate Amount Barsalona II, Joseph C. \$630.00 Partner 0.10 \$63.00 Subtotal for: B210 Business Operations 0.10 \$63.00 Hours Rate Amount Beilin, Katherine Associate 0.20 \$420.00 \$84.00 Subtotal for: B230 Financing/Cash Collections 0.20 \$84.00 Hours Rate Amount Barsalona II, Joseph C. Partner 1.60 \$630.00 \$1,008.00 Weiss, John W. Partner 1.10 \$925.00 \$1,017.50

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•	olding, LLC Debtor in Possess 168303	sion		P		Walder Hayden ecember 9, 2024 Page: 30	
	Subtotal Objection	l for: B310 Claims Adminisons	stration and	2.70	-	\$2,025.50	
				Hours	Rate	Amount	
	Oden, A	my	Associate	17.10	\$495.00	\$8,464.50	
	Barsalon	a II, Joseph C.	Partner	18.40	\$630.00	\$11,592.00	
	Weiss, Jo	ohn W.	Partner	43.30	\$925.00	\$40,052.50	
	Beilin, K	Catherine	Associate	22.00	\$420.00	\$9,240.00	
	Salcedo,	Leslie	Senior Paralegal	11.40	\$400.00	\$4,560.00	
		l for: B320 Plan and Disclong Business Plan)	sure Statement	atement 112.20 \$73,909			
				Hours	Rate	Amount	
	Barsalon	a II, Joseph C.	Partner	1.50	\$630.00	\$945.00	
	Beilin, K	, 1	Associate	0.50	\$420.00	\$210.00	
	Salcedo,	Leslie	Senior Paralegal	4.30	\$400.00	\$1,720.00	
	Subtotal	l for: B410 General Bankrı	uptcy Advice/Opinions -	6.30	-	\$2,875.00	
				Hours	Rate	Amount	
	Oden, A	my	Associate	2.00	\$495.00	\$990.00	
	Barsalon	a II, Joseph C.	Partner	2.10	\$630.00	\$1,323.00	
	Beilin, K	Catherine	Associate	1.50	\$420.00	\$630.00	
	Subtotal	l for: B450 Trial and Heari	ing Attendance	5.60	-	\$2,943.00	
PROFE	SSIONAL SI	ERVICES SUMMARY					
	Attorney		Description	Hours	Rate	Amount	
	AOden	Oden, Amy	Associate	4.00	\$247.50	\$990.00	
	AOden	Oden, Amy	Associate	19.60	\$495.00	\$9,702.00	
	DPatel	Patel, Dwij	Associate	1.40	\$420.00	\$588.00	
	JBarsal	Barsalona II, Joseph C.	Partner	26.90	\$630.00	\$16,947.00	
	JWeiss	Weiss, John W.	Partner	50.20	\$925.00	\$46,435.00	
	KBeilin	Beilin, Katherine	Associate	5.40	\$210.00	\$1,134.00	
	KBeilin	Beilin, Katherine	Associate	25.10	\$420.00	\$10,542.00	
	LSalced	Salcedo, Leslie	Senior Paralegal	18.10	\$400.00	\$7,240.00	
	Total		_	150.70	_	\$93,578.00	
DISBUE	RSEMENT R	ECAP					
Code	Des	scription				Amount	
E109		cal Travel				11.00	
E110		t-of-town travel				834.01	

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Sticky's Holding, L	LC		Pashman Stein Walder Hayden
Sticky's - Debtor in	Possession		December 9, 2024
Invoice # 168303			Page: 31
E118	1,466.60		
To	otal Disburs	ements	2,311.61
DISBURSEME	ENTS		
Date	Code	Description	Amount
11/07/2024	E110	Amtrak tickets for Nov. 13th Court hearing K, Beilin from New York to Wilmington Coach	\$93.00
11/11/2024	E118	Reliable Copy Service, IncWL120087 Digital Printing/Tabs/Binder/Courier Services	\$676.70
11/11/2024	E118	Reliable Copy Service, IncWL120086 Digital Printing/Tabs/Binder/Courier Services	\$344.10
11/12/2024	E110	Amy Oden Hotel reservation for Stickys hearing	\$459.00
11/13/2024	E118	Reliable Copy Service, IncWL120175 Digital Printing	\$352.50
11/13/2024	E118	Reliable Copy Service, IncWL120155 Digital Printing/Tabs/Courier Services	\$93.30
11/13/2024	E110	Court Nov 13 Hearing Mileage (235 miles @ \$0.67=\$157.45) Tolls \$19.56	\$177.01
11/14/2024	E109	Parking in Delaware	\$11.00
11/25/2024	E110	Amy Oden-Amy Oden - 11/13/2024 Amtrak tickets for Stickys hearing New York to Wilmington	\$105.00
To	otal		\$2,311.61
To	otal Fees & 1	Disbursements	\$95,889.61