

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: STICKY’S HOLDINGS LLC, et al.,¹ Debtor.	Chapter 11 (Subchapter V) Case No. 24-10856 (JKS) Objection Deadline: 1/2/2025 at 4:00 pm (ET) Hearing Date: TBD
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**SUMMARY OF COMBINED FIFTH MONTHLY AND FINAL APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH NOVEMBER 13, 2024**

Name of Applicant	Natasha M. Songonuga
Authorized to provide professional services to:	Subchapter V Trustee (“ <u>SCV Trustee</u> ”)
Date of retention order:	April 25, 2024 [ECF No. 26]
Period for which compensation and reimbursement sought on a monthly basis:	November 1, 2024 – November 13, 2024
Amount of Monthly Compensation sought as actual, reasonable and necessary:	\$3,151.50
Amount of Interim Expense Reimbursement sought as actual, reasonable and necessary:	\$0.00
Period for which compensation and reimbursement sought on a final basis:	April 25, 2024 – November 13, 2024

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.



Amount of Final Compensation sought as actual, reasonable and necessary: \$23,574.50 (Plus estimated amount of \$3,076.00, *see* footnote 2 below)²
\$26,650.50 (Total Final Compensation sought)

Amount of Final Expense Reimbursement sought as actual, reasonable and necessary: \$0.00

Petition Date: April 25, 2024

Number of professionals and paraprofessionals included in this application for each period: 3

Number of professionals billing fewer than 15 hours to the case for each period: 2

Are any rates higher than those approved or disclosed when appointed? No

This is a: monthly interim final

² This amount reflects a \$0.40 deduction due to a clerical error in the SCVT's Fourth Monthly Fee Application [ECF 383]. Further, the SCV Trustee is seeking an additional \$3,076.00 in estimated fees, which includes 11.5 hours of estimated time in completing this Application and the CNO for the Fourth Monthly Fee Application, as well as 0.3 hours addressing the post-confirmation *Notice of Effective Date* [ECF 431] and the deadlines contained therein.

SUMMARY OF PRIOR MONTHLY FEE APPLICATIONS

Date Filed & ECF No.	Monthly Period Covered	Requested		Approved		Holdback
		Fees	Expenses	Fees	Expenses	Fees Not Paid [20%]
6/13/2024 ECF 165	4/25/2024 – 5/31/2024	\$4,836.50	\$0.00	\$4,836.50	\$0.00	\$0.00
8/9/2024 ECF 261	6/1/2024 – 7/31/2024	\$8,400.00	\$0.00	\$8,400.00	\$0.00	\$0.00
9/23/2024 ECF 304	8/1/2024 – 8/31/2024	\$4,151.50	\$0.00	\$3,321.20	\$0.00	\$830.30
11/8/2024 ECF 383	9/1/2024 – 10/31/2024	\$3,035.40	\$0.00	\$2,428.32	\$0.00	\$607.08
GRAND TOTAL:		\$20,423.40	\$0.00	\$18,986.02	\$0.00	\$1,437.38

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

Date Filed & ECF No.	Interim Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
8/26/2024 ECF 289	4/25/2024 – 7/31/2024	\$13,236.50	\$0.00	\$13,236.50	\$0.00
GRAND TOTAL:		\$13,236.50	\$0.00	\$13,236.50	\$0.00

ATTACHMENT B**TIMEKEEPER SUMMARY FOR THE PERIOD
APRIL 25, 2024 THROUGH NOVEMBER 13, 2024**

NAME OF PROFESSIONAL	POSITION, YEAR ADMITTED OR YEARS OF EXPERIENCE	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Natasha M. Songonuga	Partner 2009	\$450.00	41.0	\$18,450.00
Amy M. Huber	Paralegal 28 Years	\$185.00	13.8	\$2,553.00
Ellen Rosen	Former Paralegal 39 Years	\$185.00	13.9	\$2,571.50
GRAND TOTAL:			68.7	\$23,574.50
Blended Rate		\$343.15		

**PROJECT CATEGORY SUMMARY FOR THE PERIOD
APRIL 25, 2024 THROUGH NOVEMBER 13, 2024**

	PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
	Archer Greiner Fee/Employment Applications	6.4	\$1,369.50
	Business Operations	1.0	\$185.00
	Case Administration	2.5	\$992.50
	Case Administration (CA)	12.3	\$4,925.50
	Claims Analysis & Objections (CAO)	1.9	\$749.00
	Claims Analysis and Objections	0.2	\$90.00
	Claims Objections (CO)	0.3	\$55.50
	Court Hearings including Preparation (CH)	2.3	\$823.00
	Creditor Inquiries (CI)	1.4	\$630.00
	Creditor Meetings and Negotiations (CM)	1.7	\$765.00
	Debtors' Operations	0.3	\$135.00
	Employment Applications (EA)	0.3	\$135.00
	Executory Contracts and Unexpired Leases	0.7	\$182.50
	Fee Applications/Monthly Billing (FA)	19.1	\$4,646.50
	Hearings – Preparation and Attendance	1.6	\$667.00
	Meetings	1.1	\$495.00
	Other Professionals' Fee/Employment Issues	0.2	\$90.00
	Plan/Disclosure Statement	15.4	\$6,638.50
	GRAND TOTAL:	68.7	\$23,574.50

EXPENSE SUMMARY FOR THE PERIOD
APRIL 25, 2024 THROUGH NOVEMBER 13, 2024

EXPENSE CATEGORY	SERVICE PROVIDER	TOTAL EXPENSES
N/A	N/A	\$0.00
GRAND TOTAL:		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STICKY’S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

**Objection Deadline: 1/2/2025 at 4:00 pm (ET)
Hearing Date: TBD**

**COMBINED FIFTH MONTHLY AND FINAL APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH NOVEMBER 13, 2024**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2016-2, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [Dkt. No. 100] (the “Interim Compensation Order”) Natasha M. Songonuga, Subchapter V Trustee (the “SCV Trustee”), of the above-referenced bankruptcy cases, hereby submits this *Combined Fifth Monthly and Final Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 Through November 13, 2024* (the “Application”).

By this Application, the SCV Trustee seeks (i) monthly allowance pursuant to the Interim Compensation Order with respect to the sums of \$3,151.50 for services rendered during the period of November 1, 2024 through November 13, 2023 (the “Fifth Monthly Fee Period”) and (ii) final

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

allowance in the amount of \$26,650.50² as compensation and \$0.00 for reimbursement of actual and necessary expenses for services rendered for the period of April 25, 2024 through November 13, 2024 (the “Application Period”), including those professional fees and expenses for the Fifth Monthly Fee Period.

JURISDICTION AND VENUE

1. The District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. § 1334(b), which has been referred to this Court pursuant to the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. Pursuant to Local Rule 9013-1(f), Archer consents to the entry of a final judgment or order with respect to this Final Fee Application

BACKGROUND

2. On April 25, 2024 (the “Petition Date”), Sticky’s Holdings LLC, *et al.* (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Case”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. No official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code has been appointed in the Chapter 11 Case.

² This amount reflects a \$0.40 deduction due to a clerical error in the SCVT’s Fourth Monthly Fee Application [ECF 383]. Further, the SCV Trustee is seeking an additional \$3,076.00 in estimated fees, which includes 11.5 hours of estimated time in completing this Application and the CNO for the Fourth Monthly Fee Application, as well as 0.3 hours addressing the post-confirmation *Notice of Effective Date* [ECF 431] and the deadlines contained therein.

4. On April 26, 2024, the Office of the United States Trustee for Region 3 (“U.S. Trustee”) filed a Notice of Appointment of Subchapter V Trustee appointing Natasha M. Songonuga as Subchapter V Trustee in the Chapter 11 Case [ECF 26] dated April 25, 2024.

5. On July 24, 2024, the Debtors filed the *Subchapter V Debtors’ Plan of Reorganization* (the “Initial Plan”) [ECF 247]. A hearing to consider the confirmation of the Initial Plan was scheduled for September 19, 2024, which was later adjourned. *See* ECF 299.

6. On April 29, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [ECF 54], and on May 16, 2024, the Court entered the Interim Compensation Order.

7. On October 11, 2024, the Debtors filed the *Subchapter V Debtors’ First Amended Plan of Reorganization* [ECF 334] (the “First Amended Plan”).

8. On October 21, 2024, the Debtors filed the *Subchapter V Debtors’ Modified First Amended Plan of Reorganization* [ECF 368] (the “Modified Plan”), amending the First Amended Plan.

9. On November 13, 2024, the Court held a hearing (the “Hearing”) to consider the confirmation of the Modified Plan. At the Hearing, the Court approved confirmation of the Modified Plan. On that same day, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtors’ Modified First Amended Plan of Reorganization* (the “Confirmation Order”), confirming the Debtors’ Modified Plan.

10. On December 2, 2024, the Debtors filed their *Notice of Effective Date* [ECF 431], which gave notice that the effectiveness of the Modified Plan occurred on November 29, 2024 (the “Effective Date”).

11. Per the Notice of Effective Date, all Professionals' final fee applications must be filed no later than January 28, 2025.

12. All services for which compensation is requested herein by the SCV Trustee were performed in connection with her duties as SCV Trustee.

PRIOR FEE APPLICATIONS

13. On June 13, 2024, the SCV Trustee filed her first monthly fee application, covering the period from April 25, 2024 through May 31, 2024 [ECF 165].

14. On August 9, 2024, the SCV Trustee filed her second monthly fee application, covering the period from June 1, 2024 through July 31, 2024 [ECF 261].

15. On August 26, 2024, the SCV Trustee filed her first interim fee application, covering the period from April 25, 2024 through July 31, 2024 [ECF 289].³

16. On September 23, 2024, the SCV Trustee filed her third monthly fee application, covering the period from August 1, 2024 through August 31, 2024 [ECF 304].

17. On November 8, 2024, the SCV Trustee filed her fourth monthly fee application, covering the period from September 1, 2024 through October 31, 2024 [ECF 383].

18. The monthly fee applications described above contain detailed daily time logs describing the actual and necessary services provided by the SCV Trustee during the applicable application period. The monthly fee applications also contain detail of the actual and necessary expenses incurred by the SCV Trustee during the applicable application period. The SCV Trustee hereby incorporated each of the monthly and the interim fee applications described above into this Application.

³ In an October 3, 2024 order, the Court approved the fee application and payment of such fees and expenses on an interim basis. *See* Docket No. 330.

19. In accordance with the Fee Order and the Interim Compensation Order, the SCV Trustee has received payments for fees and expenses incurred during the Application Period. Those payments are as follows:

Date	Amount	Amount Breakdown
7/11/2024	\$3,869.20	Payment of 80% of fees and 100% of expenses for April and May invoices.
9/26/2024	\$6,720.00	Payment of 80% of fees and 100% of expenses for June and July invoices.
11/4/2024	\$3,321.20	Payment of 80% of fees and 100% of expenses for August invoice.
11/19/2024	\$2,647.30	Payment of 20% of April, May, and June invoices.
12/4/2024	\$2,428.32	Payment of 80% of fees and 100% of expenses for September and October invoices.
Total	\$18,986.02	

20. Accordingly, during the entirety of the Application Period, the SCV Trustee has received payments from the Debtors totaling \$18,986.02.

21. For the period Fifth Monthly Fee Period, the SCV Trustee has incurred fees of \$3,151.50 and expenses of \$0.00. A detailed invoice regarding these fees and expenses is attached hereto as **Exhibit A**. The SCV Trustee has not previously sought Court approval of the fees and expenses incurred during the Fifth Monthly Fee Period nor received payment on account of services rendered during the Fifth Monthly Fee Period.

IDENTITY OF PROFESSIONALS

22. The attorneys and paraprofessionals who have rendered professional services in these cases during the Fifth Monthly Fee Period and the Application Period are identified in **Attachment B** to this Application, which form is included directly behind the cover sheet of this Application.

23. The SCV Trustee has performed all necessary and appropriate professional services as Subchapter V Trustee of the bankruptcy estates as described and narrated in detail on **Exhibit A** attached hereto with respect to the Fifth Monthly Fee Period and on the invoices attached to the prior monthly fee applications regarding the prior fee periods.

SERVICES PROVIDED BY SCV TRUSTEE

24. A summary of the services performed for the entire Application Period is set forth in **Attachment B** to this Final Fee Application and in all of the prior monthly and interim fee applications filed by the SCV Trustee and identified herein. All of the prior monthly and interim fee applications filed by the SCV Trustee during the Application Period are attached to this Application as **Exhibit B**. Below is a summary of the services provided for the Fifth Monthly Fee Period.

a) **Archer Greiner Fee/Employment Applications**

Fees: \$695.50 Total Time: 2.9

This category includes time spent preparing employment and fee applications for self, as opposed to others. During the Fifth Monthly Fee Period, the SCV Trustee, among other things, prepared and filed her Fourth Monthly Fee Application.

b) **Case Administration**

Fees: \$92.50 Total Time: 0.5

This category includes tasks related to case management, monitoring docket updates, electronic filing, various monthly reports, and general matters of administration.

c) **Executory Contracts and Unexpired Leases**

Fees: \$55.50 Total Time: 0.3

The category includes, among other things, tasks related to the analysis of leases and executory contracts and preparation of motions specifically to assume or reject.

d) Hearings – Preparation and Attendance

Fees: \$622.00 Total Time: 1.5

This category deals with preparation for and attendance at the hearing on confirmation of the Debtors' Modified Plan.

e) Plan/Disclosure Statement

Fees: \$1,686.00 Total Time: 1.5

This category deals with, among other things, the review and analysis of numerous documents filed by the Debtors in support of confirmation of the Modified Plan, discussions with counsel for the Debtors as well as with the U.S. Trustee regarding plan-related issues, and comments to the Debtors on the proposed confirmation order.

ACTUAL AND NECESSARY EXPENSES

25. A summary of actual and necessary expenses incurred by the SCV Trustee for the Fifth Monthly Fee Period is attached hereto as **Exhibit A**.

RELIEF REQUESTED

26. Pursuant to this Application, the SCV Trustee requests final allowance of compensation for actual and necessary professional services rendered in the amount of \$26,650.50⁴ for the Application Period, and reimbursement of reasonable and necessary out-of-pocket expenses in the amount of \$0.00 for the Application Period.

27. The undersigned hereby certifies that this Application complies in all material respects with Del. Bankr. LR 2016-2. To the extent this Application does not comply with any provision of Del. Bankr. LR 2016-2, the SCV Trustee hereby respectfully requests a waiver thereof.

⁴ See footnote 2.

WHEREFORE, the SCV Trustee respectfully requests that the Court enter an order, substantially in the form attached hereto, (i) approving this Application, (ii) providing that final allowance be made to the SCV Trustee in the sum of \$26,650.50 as compensation for reasonable and necessary services rendered in this matter and in the sum of \$0.00 for reimbursement of actual and necessary costs and expenses incurred, for a total of \$26,650.50, (iii) authorizing payment to the SCV Trustee of the outstanding amount of such sums, and (iv) granting the SCV Trustee such other and further relief as the Court deems proper and just.

WHEREFORE, the SCV Trustee hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) approval of allowance and payment on a monthly basis of the SCV Trustee's compensation necessary and valuable professional services rendered in the sum of \$3,151.50 and reimbursement of expenses in the sum of \$0.00 for the Fifth Monthly Fee Period; (ii) payment of any 20% holdback that was withheld from payment under the prior monthly fee applications; (iii) providing that final allowance be made to the SCV Trustee in the sum of \$26,650.50 as compensation for reasonable and necessary professional services rendered in this matter and in the sum of \$0.00 for reimbursement of actual and necessary costs and expenses incurred, for a total of \$26,650.50 for the Application Period, and (iv) such other and further relief as is just and proper.

Dated: December 11, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue
Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

EXHIBIT A

FIFTH MONTHLY FEE PERIOD INVOICE

ARCHER & GREINER

ATTORNEYS AT LAW
 1025 LAUREL OAK ROAD
 VOORHEES, NEW JERSEY 08043
 (856-795-2121)

NATASHA M. SONGONUGA, TRUSTEE
 ARCHER & GREINER, P.C.
 300 DELAWARE AVENUE
 SUITE 1100
 WILMINGTON, DE 19801

Invoice Date: 12/31/24
 Client Number: SON040
 Matter Number: SON040.00971

For Professional Services Rendered Through 11/13/2024

Task Summary

Time Summary by Task

Code	Description	Hours	Value
1	ARCHER GREINER FEE/EMPLOYMENT APPLICATIONS	2.90	695.50
17	HEARINGS - PREPARATION AND ATTENDANCE	1.50	622.00
22	PLAN/DISCLOSURE STATEMENT	4.10	1,686.00
3	EXECUTORY CONTRACTS AND UNEXPIRED LEASES	0.30	55.50
6	CASE ADMINISTRATION	0.50	92.50
	TOTAL FEES	9.30	3,151.50
	TOTAL INVOICE	3,151.50	

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEESON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 2
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
11/04/24	Communications with Natasha Songonuga regarding SCVT's monthly fee application.	1	0.1	A. M. Huber	18.50
11/04/24	Internal communications regarding SCVT's monthly fee application.	1	0.1	A. M. Huber	18.50
11/04/24	Communications with Debtors' counsel confirming Debtors have wired funds representing payment of SCVT's monthly fee app.	1	0.1	A. M. Huber	18.50
11/05/24	Communications with Natasha Songonuga regarding SCVT's 4th Monthly Fee App.	1	0.1	A. M. Huber	18.50
11/05/24	Internal communications regarding SCVT's 4th Monthly Fee App.	1	0.1	A. M. Huber	18.50
11/05/24	Continue drafting SCVT's 4th Monthly Fee App.	1	0.6	A. M. Huber	111.00
11/06/24	Continue drafting SCVT's 4th Monthly Fee App.	1	0.5	A. M. Huber	92.50
11/06/24	Review and revise SCV Trustee's 4th Monthly Fee App and confer with A. Huber re filing of same.	1	0.4	N. M. Songonuga	180.00
11/07/24	Communications with Natasha Songonuga regarding SCVT's 4th Monthly Fee App and edits to be made thereto.	1	0.1	A. M. Huber	18.50
11/07/24	Revise, finalize and efile SCVT's 4th Monthly Fee App in accordance with Natasha Songonuga's instructions.	1	0.4	A. M. Huber	74.00
11/07/24	Email to Veritas detailing instructions to effectuate service of SCVT's 4th Monthly Fee App.	1	0.1	A. M. Huber	18.50
11/08/24	Review/edit Sub V trustee's 4th Monthly Fee App and exchange emails with A. Huber re filing of same.	1	0.2	N. M. Songonuga	90.00
11/13/24	Teleconference with Natasha Songonuga regarding filing SCVT's final fee app.	1	0.1	A. M. Huber	18.50
	ARCHER GREINER FEE/EMPLOYMENT APPLICATIONS TOTAL		2.9		695.50

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEESON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 3
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
11/08/24	Review Notice of Agenda for 11/13/2024 Hearing and provide Natasha Songonuga with copies of relevant documents.	17	0.2	A. M. Huber	37.00
11/08/24	Review Agenda for 11/13 hearing.	17	0.1	N. M. Songonuga	45.00
11/13/24	Attend the Debtors' confirmation hearing.	17	1.2	N. M. Songonuga	540.00
HEARINGS - PREPARATION AND ATTENDANCE			1.5		622.00
TOTAL					

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V TRUSTEE Invoice Number:

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / CHAPTER 11 Page 4

Date	Description	Task	Hours	Name	Fees
11/06/24	Receive CM/ECF email from Clerk and review Declaration of Darlene S. Calderon with Respect to the Tabulation of Votes on the Subchapter V Debtors' Plan of Reorganization.	22	0.1 A. M. Huber		18.50
11/06/24	Communications with Natasha Songonuga regarding Declaration of Darlene S. Calderon with Respect to the Tabulation of Votes on the Subchapter V Debtors' Plan of Reorganization.	22	0.1 A. M. Huber		18.50
11/06/24	Receive CM/ECF email from Clerk and review Declaration of Zachary Finley in Support of Confirmation of Subchapter V Debtors' Modified First Amended Plan of Reorganization.	22	0.1 A. M. Huber		18.50
11/06/24	Receive CM/ECF email from Court and obtain copy of and review Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtors' Modified First Amended Plan of Reorganization.	22	0.1 A. M. Huber		18.50
11/06/24	Review/analyze Debtors' Brief in Support of Confirmation and proposed order, Declarations filed in support of same and balloting notice.	22	2.2 N. M. Songonuga		990.00
11/06/24	Draft emails to Debtors' counsel regarding projections open issues.	22	0.2 N. M. Songonuga		90.00
11/11/24	Review Debtors' Notice of Agenda and exchange emails wit Debtors' counsel re discharge issue.	22	0.2 N. M. Songonuga		90.00
11/11/24	Draft email to J. Cudia re discharge of sub v trustee.	22	0.1 N. M. Songonuga		45.00
11/12/24	Prep for and draft recommendation to be presented to the court at the hearing on confirmation.	22	0.3 N. M. Songonuga		135.00
11/12/24	Review email from UST re discharge issue and exchange emails with Debtors' counsel re same and review revised proposed order.	22	0.3 N. M. Songonuga		135.00
11/13/24	Review outline and edits to confirmation order in preparation for confirmation hearing.	22	0.2 N. M. Songonuga		90.00
11/13/24	Teleconference with Natasha Songonuga who advised Plan was confirmed at today's hearing.	22	0.1 A. M. Huber		18.50
11/13/24	Review CM/ECF email from Bankruptcy Clerk along with Confirmation Order.	22	0.1 A. M. Huber		18.50

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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PLAN/DISCLOSURE STATEMENT TOTAL

4.1

1,686.00

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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Date	Description	Task	Hours	Name	Fees
11/07/24	Communications with Natasha Songonuga regarding status of today's hearing.	3	0.1	A. M. Huber	18.50
11/07/24	Telephone call and email to Al Lugano, Judge Stickles' Courtroom Deputy inquiring of status of today's hearing.	3	0.2	A. M. Huber	37.00
EXECUTORY CONTRACTS AND UNEXPIRED LEASES TOTAL			0.3		55.50

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V TRUSTEE Invoice Number:

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / CHAPTER 11 Page 7

Date	Description	Task	Hours	Name	Fees
11/12/24	Review docket and obtain copies of Monthly Operating Reports from April 2024 - September 2024 at the request of the Sub V trustee.	6	0.3	A. M. Huber	55.50
11/12/24	Review e-mail from Bankruptcy Clerk along with Amended Notice of Agenda re 11/13/2024 Hearing	6	0.2	A. M. Huber	37.00
CASE ADMINISTRATION TOTAL			0.5		92.50
TOTAL FEES					\$3,151.50

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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EXHIBIT B

**PREVIOUSLY FILED MONTHLY
AND INTERIM FEE APPLICATIONS**

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: STICKY’S HOLDINGS LLC, et al.,¹ Debtors.	Chapter 11 (Subchapter V) Case No. 24-10856 (JKS) (Jointly Administered) Objection Deadline: July 5, 2024, 4:00p ET
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**FIRST MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM APRIL 25, 2024 THROUGH MAY 31, 2024**

SUMMARY COVER SHEET

Name of Applicant: Natasha M. Songonuga

Authorized to Provide Professional Services as: Subchapter V Trustee (“SCV Trustee”)

Date of Appointment: April 25, 2024 [Docket No. 26]

Period for which compensation and reimbursement is sought: April 25, 2024 – May 31, 2024 (the “First Monthly Period”)

Amount of Compensation sought as actual, reasonable and necessary: \$4,836.50

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

80% of Amount of Compensation sought as actual, reasonable and necessary:	\$3,869.20
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$0.00
Petition Date:	April 25, 2024
Number of professionals and paraprofessionals included in this application:	2
Number of timekeepers billing fewer than 15 hours to the case during this period:	2
Blended Rate for all attorneys in this Application:	\$450.00
Blended Rate for all timekeepers in this Application:	\$314.06
Are any rates higher than those approved or disclosed when appointed?	No

This is a(n) x monthly ___ interim ___ final application.

The total time expended for fee application preparation during the First Monthly Period is approximately 4.8 hour(s) and corresponding compensation requested is \$967.50. Additional time expended on this fee application will be included in the Second Monthly Fee Application.

SUMMARY OF APPLICATIONS						
#	Date Filed	Period Covered	Requested		Approved and/or Paid	
			Fees	Expenses	Fees 80%	Expenses
1	June 13, 2024	04/25/24 - 05/31/24	\$4,836.50	\$0.00	\$3,869.20 <i>Pending</i>	\$0.00 <i>Pending</i>
TOTALS:			\$4,836.50	\$0.00	\$3,869.20	\$0.00

COMPENSATION BY PROFESSIONAL or STAFF				
Role/ Name	Year Admitted or Years of Experience	Hourly Rate	Hours Billed	Total Compensation
DIRECTOR:				
Natasha M. Songonuga (" <u>NMS</u> ")	2009	\$450.00	7.50	\$3,375.00
PARAPROFESSIONAL:				
Ellen Rosen (" <u>ER</u> ")	39 years	\$185.00	7.90	\$1,461.50

Grand Total Compensation: \$4,836.50
 Grand Total Hours: 15.40
 Blended Rate \$314.06

SUMMARY OF COMPENSATION BY PROJECT CATEGORY		
Project Category	Hours	Fees
a) Business Operations	1.0	\$185.00
b) Case Administration (CA)	7.7	\$2,908.50
c) Claims Objections (CO)	0.3	\$55.50
d) Court Hearings including Preparation (CH)	1.2	\$540.00
e) Creditor Meetings and Negotiations (CM)	0.1	\$45.00
f) Employment Applications (EA)	0.3	\$135.00
g) Fee Applications/Monthly Billing (FA)	4.8	\$967.50
SERVICES TOTAL:	15.4	\$4,836.50

SUMMARY OF EXPENSE REIMBURSEMENT BY CATEGORY		
Category	Service Provider (if applicable)	Amount
a) Online Research		
b) Delivery Service/Couriers		
c) Local Travel		
d) Meals (local)		
e) Filing/Court Fees		
f) Court Reporting (Hearings/Trial)		
g) Other (Explain		
TOTAL:		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p style="text-align: center;">Objection Deadline: July 5, 2024, 4:00p ET</p>
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**FIRST MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM APRIL 25, 2024 THROUGH MAY 31, 2024**

Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [ECF 100], Natasha M. Songonuga, Subchapter V Trustee (the “SCV Trustee”), submits this first monthly application for compensation and reimbursement of expenses (the “Application”) for approval pursuant to 11 U.S.C. §§ 330 and 331 of its interim compensation and reimbursement of expenses for the period from April 25, 2024 through May 31, 2024 (the “First Monthly Period”). In support of this Application, the SCV Trustee respectfully represents as follows:

BACKGROUND

1. On April 25, 2024 (the “Petition Date”), the Debtors voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Case”). The Debtors

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

continue to operate their business and manage their properties as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. No official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code has been appointed in the Chapter 11 Case.

3. On April 26, 2024, the Office of the United States Trustee for Region 3 (“U.S. Trustee”) filed a Notice of Appointment of Subchapter V Trustee appointing Natasha M. Songonuga as Subchapter V Trustee in the Chapter 11 Case [ECF 26] dated April 25, 2024.

4. All services for which compensation is requested herein by the SCV Trustee were performed in connection with her duties as SCV Trustee.

SUMMARY OF SERVICES RENDERED

5. Attached hereto as Exhibit A is a detailed statement of fees incurred during the First Monthly Period, showing the amount of \$4,836.50 due for fees.

6. The services rendered by the SCV Trustee during the First Monthly Period are grouped into project categories as set forth in Exhibit A, including the number of hours and total compensation sought for each project category.

7. Services rendered by SCV Trustee during the First Monthly Period include, but are not limited to, the following:

- (a) performed the usual administrative services of a Subchapter V trustee with respect to (i) reviewing the Debtors’ petitions, income statements, schedules and statements of financial affairs as well as other financial information provided by the Debtors, and (ii) prepared for and attended the Debtors’ Initial Debtor Interview;

- (b) prepared for and participated in First Day hearing, including review of the “first-day” pleadings filed by the Debtors; and provided substantive comments to revised proposed orders for the final hearing on the First Day pleadings;
- (c) reviewed and analyzed other pleadings, including Lease Rejection and Ordinary Course Professional motions filed by the Debtors;
- (d) prepared for and participated in Court hearings regarding the Debtors’ First Day Motions as well as status conferences held in the Chapter 11 Case;
- (e) communicated with Debtors’ counsel to obtain general information concerning the Debtors and the Chapter 11 filings and set up and conducted an initial meeting with the Debtors and their representative; and
- (f) drafted First Monthly Fee Application and related Notice.

VALUATION OF SERVICES

8. Bankruptcy Code section 330 sets forth the extent of compensation allowed to professionals employed under section 328. Under section 330(a), bankruptcy courts may award only reasonable compensation for actual, necessary services rendered by a professional. See 11 U.S.C. § 330(a). Reasonableness is based upon, among other things, (i) the nature of the services provided; (ii) the extent of the services; (iii) the value of the services; (iv) the time spent on the services; and (v) the cost of comparable services in non-bankruptcy cases. *See In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 840 (3d Cir. 1994); *In re Lan Assoc. IX, L.P.*, 192 F.3d 109, 122 (3d Cir. 1999). The SCV Trustee respectfully submits that this Application is reasonable when measured in light of the factors governing the Court’s analysis and that all of the services performed by the SCV Trustee were actual and necessary services.

9. In the seminal case of *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974), twelve (12) factors were set forth, which courts are encouraged to consider when determining whether fees requested are reasonable for purposes of section 330(a). The factors include:

- The time and labor required;
- The novelty and difficulty of the questions presented;
- The skill requisite to perform the legal service properly;
- The preclusion of other employment by the attorney due to the acceptance of the case;
- The customary fee charged by the applicant;
- Whether the fee is fixed or contingent;
- The time limitations imposed by the client or the circumstances;
- The amount involved and the results obtained;
- The experience, reputation, and ability of the attorney;
- The “undesirability” of the case;
- The nature and length of the professional relationship with the client; and
- The extent of awards in similar cases.

10. The SCV Trustee submits that, under all of the applicable criteria to bankruptcy cases, and based upon the factors to be considered under Bankruptcy Code sections 330 and 331, the compensation sought herein is reasonable based upon customary compensation charged by comparably skilled practitioners in non-bankruptcy matters.

11. The SCV Trustee submits that, under all of the applicable criteria to bankruptcy cases, and based upon the factors to be considered under Bankruptcy Code sections 330 and 331, the compensation sought herein is reasonable based upon customary compensation charged by comparably skilled practitioners in non-bankruptcy matters.

12. The SCV Trustee and her staff performed a total of 15.4 hours of work in connection with this matter during the First Monthly Period.

13. The SCV Trustee believes that the time entries set forth in Exhibit A attached hereto are in compliance with the requirements of Del. Bankr. L.R. 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of the Debtors' Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

15. Pursuant to the Interim Compensation Order, no proposed form of Order is required with this monthly application.

CONCLUSION

WHEREFORE the SCV Trustee respectfully requests (i) that allowance be made to her in the total amount of \$4,836.50 as compensation for necessary professional legal services rendered as SCV Trustee during the First Monthly Period; (ii) that this Court authorize the Debtors' payment of 80% of the total compensation (\$3,869.20) to be paid upon filing a certificate of no objection pursuant to the Interim Compensation Order and for 100% reimbursement of actual and necessary costs and expenses incurred during the First Monthly Period in the amount of \$0.00; and (iii) the granting of such other and further relief as the Court may deem just and proper.

Dated: June 13, 2024

VTRUSTEE, LLC

By: /s/ Natasha M. Songonuga

Natasha M. Songonuga, Esq. (Bar No. 5391)
P. O. Box 841
Wilmington, DE 19899
Telephone: 201-207-8934
Email: Nsongonuga@VTrusteellc.com
Subchapter V Trustee

CERTIFICATE OF SERVICE

I, Natasha M. Songonuga, hereby certify that on the 13th day of June 2024, I caused a true and correct copy of the *First Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 25, 2024 through May 31, 2024 with Notice of First Monthly Fee Application* (the “Application”) to be served by email upon the Notice Parties included in the attached Service List and as identified in the Interim Compensation Order [ECF 100].

Further, I caused the Application to be served by U.S. regular mail, postage prepaid upon the Notice Parties included in the attached Service List and as identified in the Interim Compensation Order [ECF 100].

Further, the Application was also served by means of the CM/ECF electronic filing system to all parties that have requested notice pursuant to Bankruptcy Rule 2002.

/s/ Natasha M. Songonuga

SERVICE LIST

VIA EMAIL and U.S. MAIL

The Debtors

Sticky's Holdings LLC
24 East 23rd Street, New York, NY 10010
Attn: Jaime Greer
Email: jamie@stickys.com

Counsel for the Debtors

Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Suite #183,
Wilmington, DE 19801-1242
Attn: John W. Weiss
Joseph C. Barsalona II
Richard C. Solow
Katherine R. Beilin
Email: (jweiss@pashmanstein.com)
(jbarsalona@pashmanstein.com)
(rsolow@pashmanstein.com)
(kbeilin@pashmanstein.com)

U.S. TRUSTEE

The Office of the U.S. Trustee
Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35,
Wilmington, DE 19801,
Attn: Joseph F. Cudia
Jonathan W. Lipshie
(joseph.cudia@usdoj.gov)
(Jon.Lipshie@usdoj.gov)

STICKY'S HOLDINGS LLC EXH A Invoice for 1st Monthly Fee Application (4/25/24 through 5/31/2024)						
DATE	PROJECT CATEGORY	DESCRIPTION	TEAM MEMBER	HOURS	BILLABLE RATE	TOTAL BILLABLE
4/25/2024	104 Case Administration	Review Debtors' petitions and certain draft first day motions from the UST.	Songonuga	1.2	\$450.00	\$540.00
4/26/2024	104 Case Administration	Exchange numerous emails with UST re motions filed in the case.	Songonuga	0.4	\$450.00	\$180.00
4/26/2024	106 Court Hearings and Conferences	Attend First Day Hearing.	Songonuga	1.1	\$450.00	\$495.00
4/29/2024	104 Case Administration	Exchange several emails with Debtors' counsel re initial conference call with Trustee on the case.	Songonuga	0.2	\$450.00	\$90.00
4/29/2024	108-Creditors Meetings & Negotiations	Review notice re 341 Meeting of Creditors.	Songonuga	0.1	\$450.00	\$45.00
4/29/2024	104 Case Administration	Review Notice re Second Day Hearing on First Day Motions.	Songonuga	0.1	\$450.00	\$45.00
4/30/2024	104 Case Administration	Review and receipt of 41 filings(1.2); docket deadlines and hearings re: same (0.3)	Rosen	1.5	\$185.00	\$277.50
5/2/2024	104 Case Administration	Exchange emails with Debtors' counsel re edits to proposed fee application procedures order and review revised order.	Songonuga	0.2	\$450.00	\$90.00
5/2/2024	104 Case Administration	Review/revise COC and proposed order re subchapter v reserved.	Songonuga	0.1	\$450.00	\$45.00
5/2/2024	104 Case Administration	Exchange emails with Debtors' counsel re subchapter v reserve.	Songonuga	0.1	\$450.00	\$45.00
5/9/2024	104 Case Administration	Review/analyze Objection of Consolidated Edison Company of New York, Inc. to Utilities Motion.	Songonuga	0.2	\$450.00	\$90.00
5/13/2024	104 Case Administration	Review/analyze numerous documents received from the Debtors' counsel in preparation for the IDI.	Songonuga	1.4	\$450.00	\$630.00
5/14/2024	104 Case Administration	Review and receipt of 9 Certifications of Counsel and one Certificate of No Objection regarding first day motions (KCC Retention; Pashman Retention; Interim Compensation; Bank and Cash Management; Wages; PAC Claims; Critical Vendors; Customer Programs, and Tax Motions).	Rosen	0.5	\$185.00	\$92.50
5/14/2024	104 Case Administration	Review several COCs on final approval of certain of Debtors' first day motions.	Songonuga	0.3	\$450.00	\$135.00
5/14/2024	109 Employment Applications	Review COC regarding the Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC.	Songonuga	0.1	\$450.00	\$45.00
5/14/2024	109 Employment Applications	Review Supplemental Declaration of Evan Gershbein re retention of Kurtzman Carson Consultants LLC as Administrative Advisor.	Songonuga	0.2	\$450.00	\$90.00

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: July 5, 2024, 4:00p ET</p>
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NOTICE OF FIRST MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that on June 13, 2024, Natasha M. Songonuga, Subchapter V Trustee in the above-captioned Subchapter V Chapter 11 case, (the “SCV Trustee”) filed the *First Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 25, 2024 through May 31, 2024* (the “First Monthly Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Monthly Fee Application must be (a) in writing and served on or before July 5, 2024 at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”); (b) filed with the Clerk of the United States Bankruptcy Court for District of Delaware; and (c) served as to be received on or before the Objection Deadline by the undersigned.

PLEASE TAKE FURTHER NOTICE THAT IF OBJECTIONS ARE TIMELY FILED OR THE COURT SO ORDERS, A HEARING ON THE FIRST MONTHLY FEE APPLICATION MAY BE SET BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET ST., 3rd FLOOR COURTROOM 6, WILMINGTON, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST MONTHLY FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 13, 2024

VTRUSTEE, LLC

By: /s/ Natasha M. Songonuga (Bar No. 5391)

Natasha M. Songonuga, Esq.

P. O. Box 841

Wilmington, DE 19899

Telephone: 201-207-8934

Email: Nsongonuga@VTrusteellc.com

Subchapter V Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: STICKY'S HOLDINGS LLC, et al.,¹ Debtors.	Chapter 11 (Subchapter V) Case No. 24-10856 (JKS) (Jointly Administered) Objection Deadline: August 30, 2024, 4:00p ET
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**SECOND MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JUNE 1, 2024 THROUGH JULY 31, 2024**

SUMMARY COVER SHEET

Name of Applicant: Natasha M. Songonuga

Authorized to Provide Professional Services as: Subchapter V Trustee (“SCV Trustee”)

Date of Appointment: April 25, 2024 [Docket No. 26]

Period for which compensation and reimbursement is sought: June 1, 2024 – July 31, 2024 (the “Second Monthly Period”)

Amount of Compensation sought as actual, reasonable and necessary: \$8,400.00

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.



80% of Amount of Compensation sought as actual, reasonable and necessary:	\$6,720.00 <i>(80% of above)</i>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$0.00
Petition Date:	April 25, 2024
Number of professionals and paraprofessionals included in this application:	2
Number of timekeepers billing fewer than 15 hours to the case during this period:	1
Blended Rate for all attorneys in this Application:	\$450.00
Blended Rate for all timekeepers in this Application:	\$378.38
Are any rates higher than those approved or disclosed when appointed?	No

This is a(n) x monthly ___ interim ___ final application.

The total time expended for fee application preparation during the Second Monthly Period is approximately 4.8 hour(s) and corresponding compensation requested is \$888.00. Any additional time expended on this fee application will be included in the Third Monthly Fee Application.

SUMMARY OF APPLICATIONS						
#	Date Filed	Period Covered	Requested		Approved and/or Paid	
			Fees	Expenses	Fees	Expenses
1	June 13, 2024	04/26/24 – 05/31/24	\$4,836.50	\$0.00	\$3,869.20	\$0.00
2	August 9, 2024	06/01/24 – 07/31/24	\$8,400.00	\$0.00	\$6,720.00 <i>Pending</i>	\$0.00 <i>Pending</i>
TOTALS:			\$13,236.50	\$0.00	\$10,589.20	\$0.00

COMPENSATION BY PROFESSIONAL or STAFF				
Role/ Name	Year Admitted or Years of Experience	Hourly Rate	Hours Billed	Total Compensation
DIRECTOR:				
Natasha M. Songonuga (“ <u>NMS</u> ”)	2009	\$450.00	16.2	\$7,290.00
PARAPROFESSIONAL:				
Ellen Rosen (“ <u>ER</u> ”)	39 years	\$185.00	6.0	\$1,110.00

Grand Total Compensation: \$8,400.00
 Grand Total Hours: 22.20
 Blended Rate: \$378.38

SUMMARY OF COMPENSATION BY PROJECT CATEGORY		
Project Category	Hours	Fees
a) Case Administration (CA)	3.8	\$1,710.00
b) Claims Analysis & Objections (CAO)	1.9	\$749.00
c) Court Hearings <i>including Preparation</i> (CH)	1.1	\$283.00
d) Creditor Inquiries (CI)	1.4	\$630.00
e) Creditor Meetings and Negotiations (CM)	1.6	\$720.00
f) Fee Applications/Monthly Billing (FA)	4.8	\$888.00
g) Meetings	0.7	\$315.00
h) Plan/Disclosure Statement	6.9	\$3,105.00
SERVICES TOTAL:	22.2	\$8,400.00

SUMMARY OF EXPENSE REIMBURSEMENT BY CATEGORY		
Category	Service Provider (if applicable)	Amount
a) Online Research		
b) Delivery Service/Couriers		
c) Local Travel		
d) Meals (local)		
e) Filing/Court Fees		
f) Court Reporting (Hearings/Trial)		
g) Other (Explain		
TOTAL:		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: August 30, 2024, 4:00p ET</p>
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**SECOND MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JUNE 1, 2024 THROUGH JULY 31, 2024**

Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [ECF 100], Natasha M. Songonuga, Subchapter V Trustee (the “SCV Trustee”), submits this Second Monthly application for compensation and reimbursement of expenses (the “Application”) for approval pursuant to 11 U.S.C. §§ 330 and 331 of its interim compensation and reimbursement of expenses for the period from June 1, 2024 through July 31, 2024 (the “Second Monthly Period”). In support of this Application, the SCV Trustee respectfully represents as follows:

BACKGROUND

1. On April 25, 2024 (the “Petition Date”), the Debtors voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Case”). The Debtors

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continue to operate their business and manage their properties as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. No official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code has been appointed in the Chapter 11 Case.

3. On April 26, 2024, the Office of the United States Trustee for Region 3 (“U.S. Trustee”) filed a Notice of Appointment of Subchapter V Trustee appointing Natasha M. Songonuga as Subchapter V Trustee in the Chapter 11 Case [ECF 26] dated April 25, 2024.

4. On July 24, 2024, the Debtors filed the *Subchapter V Debtors’ Plan of Reorganization* (the “Plan”) [ECF 247]. A hearing to consider confirmation of the Debtors’ Plan is scheduled for September 19, 2024.

5. All services for which compensation is requested herein by the SCV Trustee were performed in connection with her duties as SCV Trustee.

SUMMARY OF SERVICES RENDERED

6. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Second Monthly Period, showing the amount of \$8,400.00 due for fees. The Subchapter V Trustee was recruited and hired by the Delaware office of Archer & Greiner P.C. (“Archer”) starting in July of this year. However, the full migration of the Subchapter V Trustee’s staff was not completed in July. As such the work performed during the Second Monthly Period is split between the SCV Trustee’s time at VTrustee, LLC and Archer, as set forth in a combined version of the Subchapter V Trustee’ time attached as Exhibit A plus the separate invoices for VTrustee LLC attached hereto as Exhibit B1 and for Archer attached hereto as Exhibit B2.

7. The services rendered by the SCV Trustee during the Second Monthly Period are grouped into project categories as set forth in Exhibit A, including the number of hours and total compensation sought for each project category.

8. Services rendered by SCV Trustee during the Second Monthly Period include, but are not limited to, the following:

- (a) performed the usual administrative services of a Subchapter V trustee with respect to (i) reviewing financial information provided by the Debtors, including Monthly Operating Reports; (ii) participated in a status conference scheduled in the Chapter 11 Case, and (iii) prepared for and attended the 341 meeting of creditors;
- (b) communicated with and met with Debtors' counsel regarding plan issues;
- (c) reviewed and analyzed Debtors' draft plan, projections, and solicitation documents; communications with U.S. Trustee's Office and Debtors' regarding same;
- (d) communications with the U.S. Trustee's Office regarding case status and next steps;
- (e) reviewed claims register and obtained copies of significant claims from claims agent;
- (f) responded to creditors' inquiries, including review and analysis of numerous documents and email from one particularly significant creditor; and
- (g) prepared and filed the SCV Trustee's First Monthly Fee Application.

VALUATION OF SERVICES

9. The SCV Trustee and her staff performed a total of 22.2 hours of work in connection with this matter during the Second Monthly Period.

10. The SCV Trustee believes that the time entries set forth in Exhibit A, as well as Exhibit B1 and Exhibit B2 attached hereto, are in compliance with the requirements of Del. Bankr.

L.R. 2016-2.

11. Additionally, section 330 of the Bankruptcy Code sets forth the extent of compensation allowed to professionals employed under section 328. Under section 330(a), bankruptcy courts may award only reasonable compensation for actual, necessary services rendered by a professional. *See* 11 U.S.C. § 330(a). Reasonableness is based upon, among other things, (i) the nature of the services provided; (ii) the extent of the services; (iii) the value of the services; (iv) the time spent on the services; and (v) the cost of comparable services in non-bankruptcy cases. *See In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 840 (3d Cir. 1994); *In re Lan Assoc. IX, L.P.*, 192 F.3d 109, 122 (3d Cir. 1999).

12. The SCV Trustee respectfully submits that in accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested in this Application is fair and reasonable given (a) the complexity of the Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

13. Pursuant to the Interim Compensation Order, no proposed form of Order is required with this monthly application.

CONCLUSION

WHEREFORE the SCV Trustee respectfully requests: (i) allowance be made to her in the total amount of \$8,400.00 as compensation for necessary professional legal services rendered as SCV Trustee during the Second Monthly Period; (ii) payment of 80% of the total compensation (\$6,720.00) to be paid upon filing a certificate of no objection pursuant to the Interim Compensation Order and for 100% reimbursement of actual and necessary costs and expenses incurred during the Second Monthly Period in the amount of \$0.00; and (iii) the granting of such other and further relief as the Court may deem just and proper.

Dated: August 9, 2024

ARCHER & GREINER P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue, Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

CERTIFICATE OF SERVICE

I, Natasha M. Songonuga, hereby certify that on the 9th day of August 2024, I caused a true and correct copy of the *Second Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from June 1, 2024 through July 31, 2024* to be served by email and regular U.S. Mail postage prepaid upon the Notice Parties included in the attached Service List and as identified in the Interim Compensation Order [ECF 100] as well as by means of the CM/ECF electronic filing system to all parties that have requested notice pursuant to Bankruptcy Rule 2002.

/s/ Natasha M. Songonuga

SERVICE LIST

VIA EMAIL and U.S. MAIL

The Debtors

Sticky's Holdings LLC
21 Maiden Lane
New York, NY 10038
Attn: Jaime Greer
Email: jamie@stickys.com

Counsel for the Debtors

Pashman Stein Walder Hayden, P.C.
824 North Market Street, Suite 800
Wilmington, DE 19801
Attn: John W. Weiss
Joseph C. Barsalona II
Email: (jweiss@pashmanstein.com)
(jbarsalona@pashmanstein.com)

Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Suite #183,
Wilmington, DE 19801-1242
Attn: Richard C. Solow
Katherine R. Beilin
Email: (rsolow@pashmanstein.com)
(kbeilin@pashmanstein.com)

U.S. TRUSTEE

The Office of the U.S. Trustee
Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35,
Wilmington, DE 19801,
Attn: Joseph F. Cudia
Jonathan W. Lipshie
(joseph.cudia@usdoj.gov)
(Jon.Lipshie@usdoj.gov)

EXHIBIT A

EXHIBIT A 2nd Monthly Fee Application

Date	Service	Description	Team Member	Firm	Hours	Rate	Fee
7/8/2024	6 Case Administration	Attend to emails re meeting with Debtors' counsel.	Songonuga	Archer	0.1	\$450	\$45.00
7/8/2024	6 Case Administration	Prepare for meeting with Debtors' counsel.	Songonuga	Archer	0.3	\$450	\$135.00
7/11/2024	6 Case Administration	Confer with E. Rosen re case status and next steps.	Songonuga	Archer	0.2	\$450	\$90.00
7/12/2024	6 Case Administration	Telephone call with UST re case status and next steps.	Songonuga	Archer	0.3	\$450	\$135.00
7/15/2024	6 Case Administration	Exchange email with Debtors' counsel re case update.	Songonuga	Archer	0.1	\$450	\$45.00
7/15/2024	6 Case Administration	Telephone call with Debtors' counsel on filed MORs as well as plan issues.	Songonuga	Archer	0.7	\$450	\$315.00
7/15/2024	6 Case Administration	Draft email to UST re MORs.	Songonuga	Archer	0.2	\$450	\$90.00
7/16/2024	6 Case Administration	Review unredacted info re MORs.	Songonuga	Archer	0.5	\$450	\$225.00
7/16/2024	6 Case Administration	Exchange emails with UST re open issues and scheduling of conference call.	Songonuga	Archer	0.2	\$450	\$90.00
7/17/2024	6 Case Administration	Call with UST regarding MORs.	Songonuga	Archer	0.3	\$450	\$135.00
7/30/2024	6 Case Administration	Review Debtors' Motion for Extension of Time to Remove Causes of Action.	Songonuga	Archer	0.3	\$450	\$135.00
7/31/2024	6 Case Administration	Review/analyze MORs and draft email to Debtors' Counsel re same.	Songonuga	Archer	0.6	\$450	\$270.00
7/5/2024	4/105 Claims Analysis & Objections	Reviewed/analyzed numerous documents and emails from creditor P. Abrahamian and draft email to Debtors' counsel regarding meeting to discuss same.	Songonuga	Archer	1.4	\$450	\$630.00
7/16/2024	4/105 Claims Analysis & Objections	Review email from Debtors' counsel re responses on issues raised by creditor.	Songonuga	Archer	0.1	\$450	\$45.00
7/22/2024	4/105 Claims Analysis & Objections	Review claims register (0.1); email with claims agent to request and retrieve pdfs (0.1); review and receipt of nine claims (0.1); confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.4	\$185	\$74.00
6/15/2024	106 Court Hearings and Conferences	Review and receipt of 2nd Amended Agenda for 6/17 hearing and Certification of Counsel and Certificate of No Objection re: same (0.1); register N. Songonuga for the 6/17 hearing (0.1); confer and email with N. Songonuga re: filings and registration (0.1).	Rosen	VTrustee	0.3	\$185	\$55.50
6/17/2024	106 Court Hearings and Conferences	Attend status conference with Court.	Songonuga	VTrustee	0.3	\$450	\$135.00
7/19/2024	106 Court Hearings and Conferences	Review and receipt of CoC's and Order Setting Omnibus Hearing Dates; docket hearing dates (0.1); email with N. Songonuga re: same (0.1)	Rosen	VTrustee	0.2	\$185	\$37.00

Date	Service	Description	Team Member	Firm	Hours	Rate	Fee
7/26/2024	106 Court Hearings and Conferences	Review and receipt of recent filings (0.1); docket hearings and deadlines, including Confirmation-related deadlines (0.2)	Rosen	VTrustee	0.3	\$185	\$55.50
6/29/2024	107 Creditor Inquiries	Telephone call from creditor Paul Abrahamian.	Songonuga	VTrustee	1.4	\$450	\$630.00
6/10/2024	108 Creditors Meetings & Negotiations	Prepare for 341 meeting.	Songonuga	VTrustee	0.6	\$450	\$270.00
6/10/2024	108 Creditors Meetings & Negotiations	Attend 341 Meeting	Songonuga	VTrustee	1.0	\$450	\$450.00
6/10/2024	110 Fee Applications	Prepare Exhibit A for 1st Monthly Fee Application (0.9); confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	1.0	\$185	\$185.00
6/11/2024	110 Fee Applications	Finalize 1st Monthly Fee Application and prepare for attorney review and filing (0.6); create required charts in support (0.5); audit Exhibit A time entries and narrative services description in 1st Monthly Fee Application(0.3); email with N. Songonuga re: same (0.1)	Rosen	VTrustee	1.5	\$185	\$277.50
6/13/2024	110 Fee Applications	Prepare 1st Monthly Fee Application for SCV Trustee for electronic filing (0.4); e-file same (0.2); review and receipt of as-filed version of same (0.1); coordinate email service re same (0.1); email with claims agent re: mail service; email with R. Solow re: same; email and confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.9	\$185	\$166.50
7/8/2024	110 Fee Applications	Draft Certification of No Objection re: SCV Trustee's 1st Monthly Fee Application (0.5); confer and email with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.6	\$185	\$111.00
7/8/2024	110 Fee Applications	Prepare Certificate of No Objection for 1st Monthly Fee Application of Subchapter V Trustee for electronic filing; file and serve same (0.1); review and receipt of as-filed version; confer and email with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.2	\$185	\$37.00
7/31/2024	110 Fee Applications	Draft portions of 2nd Monthly Fee Application, Notice, and Certificate of Service.	Rosen	VTrustee	0.6	\$185	\$111.00
7/8/2024	5 Meetings	Conference call with Debtors' counsel regarding issues raised by creditor and status of plan.	Songonuga	Archer	0.6	\$450	\$270.00
7/11/2024	5 Meetings	Draft email to US Trustee re request for meeting on creditor issue and plan status.	Songonuga	Archer	0.1	\$450	\$45.00
7/22/2024	22 Plan/Disclosure Statement	Review/analyze Debtors' draft plan, projections, and solicitation documents.	Songonuga	Archer	2.9	\$450	\$1,305.00
7/22/2024	22 Plan/Disclosure Statement	Draft email to UST re Plan and solicitation.	Songonuga	Archer	0.7	\$450	\$315.00

Date	Service	Description	Team Member	Firm	Hours	Rate	Fee
7/22/2024	22 Plan/Disclosure Statement	Draft email to Debtors' counsel outlining comments to draft plan.	Songonuga	Archer	0.4	\$450	\$180.00
7/23/2024	22 Plan/Disclosure Statement	Telephone call with Joe Cudio and Jon Lipshie of UST regarding solicitation issues.	Songonuga	Archer	0.3	\$450	\$135.00
7/23/2024	22 Plan/Disclosure Statement	Exchange several emails with Debtors' counsel on setting up call on solicitations.	Songonuga	Archer	0.2	\$450	\$90.00
7/24/2024	22 Plan/Disclosure Statement	Telephone conference with Debtors' counsel and UST on solicitation.	Songonuga	Archer	0.3	\$450	\$135.00
7/24/2024	22 Plan/Disclosure Statement	Review/analyze revised plan and solicitation documents.	Songonuga	Archer	0.4	\$450	\$180.00
7/24/2024	22 Plan/Disclosure Statement	Review and respond to emails from Debtors' counsel regarding revised solicitation documents.	Songonuga	Archer	0.2	\$450	\$90.00
7/25/2024	22 Plan/Disclosure Statement	Review Debtors' revised projections and email from Debtors' counsel regarding same.	Songonuga	Archer	0.1	\$450	\$45.00
7/25/2024	22 Plan/Disclosure Statement	Research and review decisions and articles on releases post Perdue Pharma.	Songonuga	Archer	1.4	\$450	\$630.00
			TOTALS		22.2	\$378.38	\$8,400.00
					HOURS	RATE	FEE
						(Blended)	
			VTRUSTEE	\$2,595.00	<i>See also Exh B1</i>		
			ARCHER	\$5,805.00	<i>See also Exh B2</i>		
			TOTAL	\$8,400.00			

EXHIBIT B1

EXHIBIT B1 2nd Monthly Fee Application

Date	Service	Description	Team Member	Firm	Hours	Rate	Fee
7/22/2024	4/105 Claims Analysis & Objections	Review claims register (0.1); email with claims agent to request and retrieve pdfs (0.1); review and receipt of nine claims (0.1); confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.4	\$185	\$74.00
6/15/2024	106 Court Hearings and Conferences	Review and receipt of 2nd Amended Agenda for 6/17 hearing and Certification of Counsel and Certificate of No Objection re: same (0.1); register N. Songonuga for the 6/17 hearing (0.1); confer and email with N. Songonuga re: filings and registration (0.1).	Rosen	VTrustee	0.3	\$185	\$55.50
6/17/2024	106 Court Hearings and Conferences	Attend status conference with Court.	Songonuga	VTrustee	0.3	\$450	\$135.00
7/19/2024	106 Court Hearings and Conferences	Review and receipt of CoC's and Order Setting Omnibus Hearing Dates; docket hearing dates (0.1); email with N. Songonuga re: same (0.1)	Rosen	VTrustee	0.2	\$185	\$37.00
7/26/2024	106 Court Hearings and Conferences	Review and receipt of recent filings (0.1); docket hearings and deadlines, including Confirmation-related deadlines (0.2)	Rosen	VTrustee	0.3	\$185	\$55.50
6/29/2024	107 Creditor Inquiries	Telephone call from creditor Paul Abrahamian.	Songonuga	VTrustee	1.4	\$450	\$630.00
6/10/2024	108 Creditors Meetings & Negotiations	Prepare for 341 meeting.	Songonuga	VTrustee	0.6	\$450	\$270.00
6/10/2024	108 Creditors Meetings & Negotiations	Attend 341 Meeting	Songonuga	VTrustee	1.0	\$450	\$450.00
6/10/2024	110 Fee Applications	Prepare Exhibit A for 1st Monthly Fee Application (0.9); confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	1.0	\$185	\$185.00
6/11/2024	110 Fee Applications	Finalize 1st Monthly Fee Application and prepare for attorney review and filing (0.6); create required charts in support (0.5); audit Exhibit A time entries and narrative services description in 1st Monthly Fee Application(0.3); email with N. Songonuga re: same (0.1)	Rosen	VTrustee	1.5	\$185	\$277.50
6/13/2024	110 Fee Applications	Prepare 1st Monthly Fee Application for SCV Trustee for electronic filing (0.4); e-file same (0.2); review and receipt of as-filed version of same (0.1); coordinate email service re same (0.1); email with claims agent re: mail service; email with R. Solow re: same; email and confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.9	\$185	\$166.50
7/8/2024	110 Fee Applications	Draft Certification of No Objection re: SCV Trustee's 1st Monthly Fee Application (0.5); confer and email with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.6	\$185	\$111.00

EXHIBIT B1 2nd Monthly Fee Application

Date	Service	Description	Team Member	Firm	Hours	Rate	Fee
7/22/2024	4/105 Claims Analysis & Objections	Review claims register (0.1); email with claims agent to request and retrieve pdfs (0.1); review and receipt of nine claims (0.1); confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.4	\$185	\$74.00
6/15/2024	106 Court Hearings and Conferences	Review and receipt of 2nd Amended Agenda for 6/17 hearing and Certification of Counsel and Certificate of No Objection re: same (0.1); register N. Songonuga for the 6/17 hearing (0.1); confer and email with N. Songonuga re: filings and registration (0.1).	Rosen	VTrustee	0.3	\$185	\$55.50
6/17/2024	106 Court Hearings and Conferences	Attend status conference with Court.	Songonuga	VTrustee	0.3	\$450	\$135.00
7/19/2024	106 Court Hearings and Conferences	Review and receipt of CoC's and Order Setting Omnibus Hearing Dates; docket hearing dates (0.1); email with N. Songonuga re: same (0.1)	Rosen	VTrustee	0.2	\$185	\$37.00
7/26/2024	106 Court Hearings and Conferences	Review and receipt of recent filings (0.1); docket hearings and deadlines, including Confirmation-related deadlines (0.2)	Rosen	VTrustee	0.3	\$185	\$55.50
6/29/2024	107 Creditor Inquiries	Telephone call from creditor Paul Abrahamian.	Songonuga	VTrustee	1.4	\$450	\$630.00
6/10/2024	108 Creditors Meetings & Negotiations	Prepare for 341 meeting.	Songonuga	VTrustee	0.6	\$450	\$270.00
6/10/2024	108 Creditors Meetings & Negotiations	Attend 341 Meeting	Songonuga	VTrustee	1.0	\$450	\$450.00
6/10/2024	110 Fee Applications	Prepare Exhibit A for 1st Monthly Fee Application (0.9); confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	1.0	\$185	\$185.00
6/11/2024	110 Fee Applications	Finalize 1st Monthly Fee Application and prepare for attorney review and filing (0.6); create required charts in support (0.5); audit Exhibit A time entries and narrative services description in 1st Monthly Fee Application(0.3); email with N. Songonuga re: same (0.1)	Rosen	VTrustee	1.5	\$185	\$277.50
6/13/2024	110 Fee Applications	Prepare 1st Monthly Fee Application for SCV Trustee for electronic filing (0.4); e-file same (0.2); review and receipt of as-filed version of same (0.1); coordinate email service re same (0.1); email with claims agent re: mail service; email with R. Solow re: same; email and confer with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.9	\$185	\$166.50
7/8/2024	110 Fee Applications	Draft Certification of No Objection re: SCV Trustee's 1st Monthly Fee Application (0.5); confer and email with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.6	\$185	\$111.00

Date	Service	Description	Team Member	Firm	Hours	Rate	Fee
7/8/2024	110 Fee Applications	Prepare Certificate of No Objection for 1st Monthly Fee Application of Subchapter V Trustee for electronic filing; file and serve same (0.1); review and receipt of as-filed version; confer and email with N. Songonuga re: same (0.1).	Rosen	VTrustee	0.2	\$185	\$37.00
7/31/2024	110 Fee Applications	Draft portions of 2nd Monthly Fee Application, Notice, and Certificate of Service.	Rosen	VTrustee	0.6	\$185	\$111.00
			TOTALS		9.3	\$279.03	\$2,595.00
					HOURS	RATE	FEE
						(Blended)	

EXHIBIT B2

ARCHER & GREINER

ATTORNEYS AT LAW
 1025 LAUREL OAK ROAD
 VOORHEES, NEW JERSEY 08043
 (856-795-2121)

NATASHA M. SONGONUGA, TRUSTEE
 ARCHER & GREINER, P.C.
 300 DELAWARE AVENUE
 SUITE 1100
 WILMINGTON, DE 19801

Invoice Date: 08/31/24
 Client Number: SON040
 Matter Number: SON040.00971

For Professional Services Rendered Through 07/31/2024

Task Summary

Time Summary by Task

Code	Description	Hours	Value
22	PLAN/DISCLOSURE STATEMENT	6.90	3,105.00
4	CLAIMS ANALYSIS AND OBJECTIONS	1.50	675.00
5	MEETINGS	0.70	315.00
6	CASE ADMINISTRATION	3.80	1,710.00
	TOTAL FEES	12.90	5,805.00
	TOTAL INVOICE	5,805.00	

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:

TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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Date	Description	Task	Hours	Name	Fees
07/22/24	Review/analyze Debtors' draft plan, projections, and solicitations documents.	22	2.9	N. M. Songonuga	1,305.00
07/22/24	Draft email to UST re Plan and solicitation.	22	0.7	N. M. Songonuga	315.00
07/22/24	Draft email to Debtors' counsel outlining comments to draft plan.	22	0.4	N. M. Songonuga	180.00
07/23/24	Telephone call with Joe Cudio and Jon Lipshie of UST regarding solicitation issues.	22	0.3	N. M. Songonuga	135.00
07/23/24	Exchange several emails with Debtors' counsel on setting up call on solicitations.	22	0.2	N. M. Songonuga	90.00
07/24/24	Telephone conference with Debtors' counsel and UST on solicitation.	22	0.3	N. M. Songonuga	135.00
07/24/24	Review/analyze revised plan and solicitation documents.	22	0.4	N. M. Songonuga	180.00
07/24/24	Review and respond to emails from Debtors' counsel regarding revised solicitation documents.	22	0.2	N. M. Songonuga	90.00
07/25/24	Review Debtors' revised projections and email from Debtors' counsel regarding same.	22	0.1	N. M. Songonuga	45.00
07/25/24	Research and review decisions and articles on releases post Perdue Pharma.	22	1.4	N. M. Songonuga	630.00
PLAN/DISCLOSURE STATEMENT TOTAL			6.9		3,105.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:

TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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Date	Description	Task	Hours	Name	Fees
07/05/24	Reviewed/analyzed numerous documents and emails from creditor P. Abrahamian and draft email to Debtors' counsel regarding meeting to discuss same.	4	1.4	N. M. Songonuga	630.00
07/16/24	Review email from Debtors' counsel re responses on issues raised by creditor.	4	0.1	N. M. Songonuga	45.00
CLAIMS ANALYSIS AND OBJECTIONS TOTAL			1.5		675.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 4
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
07/08/24	Conference call with Debtors' counsel regarding issues raised by creditor and status of plan.	5	0.6	N. M. Songonuga	270.00
07/11/24	Draft email to US Trustee re request for meeting on creditor issue and plan status.	5	0.1	N. M. Songonuga	45.00
	MEETINGS TOTAL		0.7		315.00

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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Date	Description	Task	Hours	Name	Fees
07/08/24	Attend to emails re meeting with Debtors' counsel.	6	0.1	N. M. Songonuga	45.00
07/08/24	Prep for meeting with Debtors' counsel.	6	0.3	N. M. Songonuga	135.00
07/11/24	Confer with E. Rosen re case status and next steps.	6	0.2	N. M. Songonuga	90.00
07/12/24	Telephone call with UST re case status and next steps.	6	0.3	N. M. Songonuga	135.00
07/15/24	Exchange email with Debtors' counsel re case update.	6	0.1	N. M. Songonuga	45.00
07/15/24	Telephone call with Debtors' counsel on filed MORs as well as plan issues.	6	0.7	N. M. Songonuga	315.00
07/15/24	Draft email to UST re MORs.	6	0.2	N. M. Songonuga	90.00
07/16/24	Review unredacted info re MORs.	6	0.5	N. M. Songonuga	225.00
07/16/24	Exchange emails with UST re open issues and scheduling of conference call.	6	0.2	N. M. Songonuga	90.00
07/17/24	Call with UST regarding MORs.	6	0.3	N. M. Songonuga	135.00
07/30/24	Review Debtors' Motion for Extension of Time to Remove Causes of Action.	6	0.3	N. M. Songonuga	135.00
07/31/24	Review/analyze MORs and draft email to Debtors' Counsel re same.	6	0.6	N. M. Songonuga	270.00
CASE ADMINISTRATION TOTAL			3.8		1,710.00
TOTAL FEES					\$5,805.00

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

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**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: August 30, 2024, 4:00p ET</p>
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NOTICE OF SECOND MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that on August 9, 2024, Natasha M. Songonuga, Subchapter V Trustee in the above-captioned Subchapter V Chapter 11 case, (the “SCV Trustee”) filed the *Second Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from June 1, 2024 through July 31, 2024* (the “Second Monthly Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Second Monthly Fee Application must be (a) in writing and served on or before August 30, 2024 at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”); (b) filed with the Clerk of the United States Bankruptcy Court for District of Delaware; and (c) served as to be received on or before the Objection Deadline by the undersigned.

PLEASE TAKE FURTHER NOTICE THAT IF OBJECTIONS ARE TIMELY FILED OR THE COURT SO ORDERS, A HEARING ON THE SECOND MONTHLY FEE APPLICATION MAY BE SET BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET ST., 3rd FLOOR COURTROOM 6, WILMINGTON, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE SECOND MONTHLY FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 9, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga (Bar No. 5391)

Natasha M. Songonuga, Esq.

Archer & Greiner P.C.

300 Delaware Avenue

Suite 1100

Wilmington, DE 19801

Phone: 302-356-6632

Email: nsongonuga@archerlaw.com

Subchapter V Trustee

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

STICKY'S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

Objection Deadline: September 16, 2024 at 4:00 p.m.
Hearing Date: November 7, 2024 at 2:30 p.m.

**NOTICE OF FIRST INTERIM APPLICATION OF NATASHA M. SONGONUGA,
SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH JULY 31, 2024**

PLEASE TAKE NOTICE that on August 26, 2024, Natasha M. Songonuga, Subchapter V Trustee ("SCV Trustee"), pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [ECF 100] (the "Interim Compensation Order") filed the *First Interim Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 Through July 31, 2024* ("First Interim Application") seeking allowance of fees in the amount of \$13,236.50 and reimbursement of expenses in the amount of \$0.00 for the period from April 25, 2024 through July 31, 2024 (the "First Interim Period").

If you object to the relief sought by the First Interim Application, you are required to file a response to the First Interim Application, on or before **September 16, 2024 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon the SCV Trustee:

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE FIRST INTERIM APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE FIRST INTERIM APPLICATION WILL BE HELD ON NOVEMBER 7, 2024 AT 2:30 P.M. (ET).

Dated: August 26, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue
Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: STICKY’S HOLDINGS LLC, et al.,¹ Debtor.		Chapter 11 (Subchapter V) Case No. 24-10856 (JKS) Objection Deadline: September 16, 2024 at 4:00 p.m. Hearing Date: November 7, 2024 at 2:30 p.m.
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**SUMMARY OF FIRST INTERIM APPLICATION OF NATASHA M. SONGONUGA,
SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH JULY 31, 2024**

Name of Applicant	Natasha M. Songonuga
Authorized to provide professional services to:	Subchapter V Trustee (“ <u>SCV Trustee</u> ”)
Date of retention order:	April 25, 2024 [ECF No. 26]
Period for which compensation and reimbursement sought:	April 25, 2024 – July 31, 2024
Compensation sought as actual, reasonable, and necessary:	\$13,236.50
Expense reimbursement sought as actual, reasonable, and necessary:	\$0.00
This is a(n):	<input type="checkbox"/> monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

PREVIOUS APPLICATIONS

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
6/13/2024 [ECF 165]	4/25/2024 – 5/31/2024	\$4,836.50	\$0.00	7/8/2024 [ECF 212]	\$3,869.20	\$0.00
8/9/2024 [ECF 261]	6/1/2024 – 7/31/2024	\$8,400.00	\$0.00	To be filed 9/3/2024	-	-
TOTALS		\$13,236.50	\$0.00		\$3,869.20	\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STICKY’S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

**Objection Deadline: September 16, 2024 at 4:00 p.m.
Hearing Date: November 7, 2024 at 2:30 p.m.**

**FIRST INTERIM APPLICATION OF NATASHA M. SONGONUGA,
SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH JULY 31, 2024**

Natasha M. Songonuga, Subchapter V Trustee (the “SCV Trustee”), of the above-referenced bankruptcy cases, hereby submits this *First Interim Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 through July 31, 2024* (the “First Interim Application”) for entry of an order pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court of the District of Delaware (the “Local Bankruptcy Rules”) for allowance of compensation in the amount of \$13,236.50 and reimbursement of expenses in the amount of \$0.00 for the period April 25, 2024 to July 31, 2024 (the “First Interim Period”). In support thereof, the SCV Trustee respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

JURISDICTION AND VENUE

1. The Court has jurisdiction over this First Interim Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue of this proceeding and this First Interim Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.
3. The statutory predicates for relief are sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Bankruptcy Rules, and Rules 2014-1 and 2016-2 of the Local Rules.

BACKGROUND

4. On April 25, 2024 (the “Petition Date”), Sticky’s Holdings LLC, *et al.* (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Case”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
5. No official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code has been appointed in the Chapter 11 Case.
6. On April 26, 2024, the Office of the United States Trustee for Region 3 (“U.S. Trustee”) filed a Notice of Appointment of Subchapter V Trustee appointing Natasha M. Songonuga as Subchapter V Trustee in the Chapter 11 Case [ECF 26] dated April 25, 2024.
7. On July 24, 2024, the Debtors filed the *Subchapter V Debtors’ Plan of Reorganization* (the “Plan”) [ECF 247]. A hearing to consider the confirmation of the Plan is scheduled for September 19, 2024.
8. On April 29, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained*

Professionals (the “Interim Compensation Motion”) [ECF 54], and on May 16, 2024, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [ECF 100].

9. All services for which compensation is requested herein by the SCV Trustee were performed in connection with her duties as SCV Trustee.

SERVICES PROVIDED BY SCV TRUSTEE

10. Since her retention, SCV Trustee, in her capacity Subchapter V Trustee, undertook the following:

- performed the usual administrative services of a Subchapter V trustee with respect to (i) reviewing the Debtors’ petitions, income statements, schedules and statements of financial affairs as well as other financial information provided by the Debtors, (ii) prepared for and attended the Debtors’ Initial Debtor Interview, (iii) reviewing financial information provided by the Debtors, including Monthly Operating Reports; (iv) participated in a status conference scheduled in the Chapter 11 Case, and (v) prepared for and attended the 341 meeting of creditors;
- prepared for and participated in First Day hearing, including review of the “first-day” pleadings filed by the Debtors; and provided substantive comments to revised proposed orders for the final hearing on the First Day pleadings;
- reviewed and analyzed other pleadings, including Lease Rejection and Ordinary Course Professional motions filed by the Debtors;
- prepared for and participated in Court hearings regarding the Debtors’ First Day Motions as well as status conferences held in the Chapter 11 Case;
- communicated with Debtors’ counsel to obtain general information concerning the Debtors and the Chapter 11 filings and set up and conducted an initial meeting with the Debtors and their representative;
- communicated with and met with Debtors’ counsel regarding plan issues;
- reviewed and analyzed Debtors’ draft plan, projections, and solicitation documents; communications with U.S. Trustee’s Office and Debtors’ regarding same;
- communications with the U.S. Trustee’s Office regarding case status and next steps;

- reviewed claims register and obtained copies of significant claims from claims agent;
- responded to creditors' inquiries, including review and analysis of numerous documents and email from one particularly significant creditor; and
- prepared and filed the SCV Trustee's First and Second Monthly Fee Applications and related Notices.

MONTHLY APPLICATIONS

11. On June 13, 2024, the SCV Trustee filed the *First Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 25, 2024 Through May 31, 2024* [ECF 165] (the "First Monthly Application"). By the First Monthly Application, the SCV Trustee sought approval of compensation of \$4,836.50 and reimbursement of expenses in the amount of \$0.00 for the period of April 25, 2024 through May 31, 2024. Thereafter, on July 8, 2024, the SCV Trustee file a *Certification of No Objection Regarding the First Monthly Application* [ECF 212].

12. On August 9, 2024, the SCV Trustee filed the *Second Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from June 1, 2024 Through July 31, 2024* [ECF 261] (the "Second Monthly Application"). By the Second Monthly Application, the SCV Trustee sought approval of compensation of \$8,400.00 and reimbursement of expenses in the amount of \$0.00 for the period of June 1, 2024 through July 31, 2024. The SCV Trustee can file a certificate of no objection to the Second Monthly Application on September 3, 2024.

13. The total sum due to the SCV Trustee for professional services rendered during for the First Interim Period is \$13,236.50. A chart detailing the fees in each of the applications during the First Interim Period, by professional and by category is attached as **Exhibit A**. The SCV Trustee

submits that the professional services she rendered during this time were both reasonable and necessary.

14. SCV Trustee incurred \$0.00 of expenses during the First Interim Period. A chart detailing the specific disbursements are attached hereto as **Exhibit B**.

15. The undersigned hereby attests that she has reviewed the requirements of Local Rule 2016-1 and this First Interim Application conforms to such requirements.

WHEREFORE, the SCV Trustee hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) approval of allowance and payment on an interim basis, of the SCV Trustee's compensation necessary and valuable professional services rendered in the sum of \$13,236.50 and reimbursement of expenses in the sum of \$0.00 for the period April 25, 2024 through and including July 31, 2024; (ii) payment of any 20% holdback that was withheld from payment under the monthly fee applications; and (iii) such other and further relief as is just and proper.

Dated: August 26, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue
Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

EXHIBIT A**Compensation By Category – First Interim Period**

Project Category	First Monthly Application		Second Monthly Application		Total	
	Hours	Amount	Hours	Amount	Hours	Amount
Business Operations	1.0	\$185.00	-	-	1.0	\$185.00
Case Administration (CA)	7.7	\$2,908.50	3.8	\$1,710.00	11.5	\$4,618.50
Claims Analysis & Objections (CAO)	-	-	1.9	\$749.00	1.9	\$749.00
Claims Objections (CO)	0.3	\$55.50	-	-	0.3	\$55.50
Court Hearings including Preparation (CH)	1.2	\$540.00	1.1	\$283.00	2.3	\$823.00
Creditor Inquiries (CI)	-	-	1.4	\$630.00	1.4	\$630.00
Creditor Meetings and Negotiations (CM)	0.1	\$45.00	1.6	\$720.00	1.7	\$765.00
Employment Applications (EA)	0.3	\$135.00	-	-	0.3	\$135.00
Fee Applications/Monthly Billing (FA)	4.8	\$967.50	4.8	\$888.00	9.6	\$1,855.50
Meetings	-	-	0.7	\$315.00	0.7	\$315.00
Plan/Disclosure Statement	-	-	6.9	\$3,105.00	6.9	\$3,105.00
TOTAL:	15.4	\$4,836.50	22.2	\$8,400.00	37.6	\$13,236.50

Timekeeper Summary – First Interim Compensation Period

Timekeeper	Position	Rate	First Monthly Application		Second Monthly Application		Total	
			Hours	Amount	Hours	Amount	Hours	Amount
Natasha M. Songonuga ("NMS")	Partner	\$450.00	7.5	\$3,375.00	16.2	\$7,290.00	23.7	\$10,665.00
Ellen Rosen ("ER")	Paraprofessional	\$185.00	7.9	\$1,461.50	6.0	\$1,110.00	13.9	\$2,571.50
Total:			15.4	\$4836.5	22.2	\$8,400.00	37.6	\$13,236.50

EXHIBIT B

Summary of Expenses – First Interim Period

	First Monthly Application	Second Monthly Application	Third Monthly Application	Total
N/A				
TOTAL:				

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STICKY’S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

**CERTIFICATION REGARDING FIRST INTERIM APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM APRIL 25, 2024 THROUGH JULY 31, 2024**

1. I am an attorney admitted to practice in the State of Delaware and before this Court, and the Subchapter V Trustee (“SCV Trustee”) appointed in the above-captioned Chapter 11 cases.

2. I am making this certification regarding the *First Interim Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 through July 31, 2024* (“First Interim Application”) to certify to certain matters addressed in Interim Compensation Order.

3. Specifically, I have reviewed the First Interim Application, including each Monthly Fee Application relating to the period from April 25, 2024 through July 31, 2024 (“First Interim Period”) covered by the First Interim Application, and I hereby certify that such applications comply with the Interim Compensation Order and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules. I have personally performed many of the services

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

rendered as the SCV Trustee and am thoroughly familiar with all other services rendered by the other timekeepers included in the First Interim Application.

16. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between the SCV Trustee and her law firm of Archer & Greiner P.C., on the one hand, and any other person, on the other hand, for the sharing of compensation to be received in connection with the above-captioned cases.

Dated: August 26, 2024

/s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: STICKY’S HOLDINGS LLC, et al.,¹ Debtor.	Chapter 11 (Subchapter V) Case No. 24-10856 (JKS) Re: ECF ____
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**ORDER APPROVING SUMMARY OF FIRST INTERIM APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH JULY 31, 2024**

Upon consideration of the *First Interim Application of Natasha M. Songonuga, Subchapter V Trustee* (“SCV Trustee”), for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 Through July 31, 2024 (the “First Interim Application”) for allowance of compensation and reimbursement of expenses on an interim basis for the period from April 25, 2024 through July 31, 2024 (the “First Interim Period”); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware* dated as of February 29, 2012; and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

necessary; and that the notice of the First Interim Application was adequate under the circumstances; and after due deliberation and sufficient good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The First Interim Fee Application is APPROVED as set forth herein.
2. The SCV Trustee is granted allowance of compensation for the First Interim Period in the amount of \$13,236.50, including any and all holdbacks.
3. The SCV Trustee is allowed the reimbursement of reasonable and necessary expenses for the First Interim Period in the amount of \$0.00.
4. The Debtors are authorized and directed to remit payment to the SCV Trustee in the amounts set forth herein, less all amounts previously paid on account of such fees and expenses.
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this order.

CERTIFICATE OF SERVICE

I, Natasha M. Songonuga, hereby certify that on the 26th day of August 2024, I caused a true and correct copy of the *First Interim Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 through July 31, 2024* to be served by email and regular U.S. Mail postage prepaid upon the Notice Parties included in the attached Service List and as identified in the Interim Compensation Order [ECF 100] as well as by means of the CM/ECF electronic filing system to all parties that have requested notice pursuant to Bankruptcy Rule 2002.

Dated: August 26, 2024

/s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)

SERVICE LIST

VIA EMAIL and U.S. MAIL

The Debtors

Sticky's Holdings LLC
21 Maiden Lane
New York, NY 10038
Attn: Jaime Greer
Email: jamie@stickys.com

Counsel for the Debtors

Pashman Stein Walder Hayden, P.C.
824 North Market Street, Suite 800
Wilmington, DE 19801
Attn: John W. Weiss
Joseph C. Barsalona II
Email: (jweiss@pashmanstein.com)
(jbarsalona@pashmanstein.com)

Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Suite #183,
Wilmington, DE 19801-1242
Attn: Richard C. Solow
Katherine R. Beilin
Email: (rsolow@pashmanstein.com)
(kbeilin@pashmanstein.com)

U.S. TRUSTEE

The Office of the U.S. Trustee
Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35,
Wilmington, DE 19801,
Attn: Joseph F. Cudia
Jonathan W. Lipshie
(joseph.cudia@usdoj.gov)
(Jon.Lipshie@usdoj.gov)

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY'S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: October 15, 2024, 4:00pm ET</p>
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NOTICE OF THIRD MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that on September 23, 2024, Natasha M. Songonuga, Subchapter V Trustee in the above-captioned Subchapter V Chapter 11 case, (the "SCV Trustee") filed the *Third Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2024 through August 31, 2024* (the "Third Monthly Fee Application") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Third Monthly Fee Application must be (a) in writing and served on or before October 15, 2024 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline"); (b) filed with the Clerk of the United States Bankruptcy Court for District of Delaware; and (c) served as to be received on or before the Objection Deadline by the undersigned.

PLEASE TAKE FURTHER NOTICE THAT IF OBJECTIONS ARE TIMELY FILED OR THE COURT SO ORDERS, A HEARING ON THE THIRD MONTHLY FEE APPLICATION MAY BE SET BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET ST., 3rd FLOOR COURTROOM 6, WILMINGTON, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE THIRD MONTHLY FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 23, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga (Bar No. 5391)

Natasha M. Songonuga, Esq.

Archer & Greiner P.C.

300 Delaware Avenue

Suite 1100

Wilmington, DE 19801

Phone: 302-356-6632

Email: nsongonuga@archerlaw.com

Subchapter V Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p align="center">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: October 15, 2024, 4:00pm ET</p>
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**THIRD MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

SUMMARY COVER SHEET

Name of Applicant:	Natasha M. Songonuga _____
Authorized to Provide Professional Services as:	Subchapter V Trustee (“ <u>SCV Trustee</u> ”) _____
Date of Appointment:	April 25, 2024 [Docket No. 26] _____
Period for which compensation and reimbursement is sought:	August 1, 2024 – August 31, 2024 (the “ <u>Third Monthly Period</u> ”) _____
Amount of Compensation sought as actual, reasonable and necessary:	\$4,151.50 _____

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

80% of Amount of Compensation sought as actual, reasonable and necessary:	\$3,321.20 <i>(80% of above)</i>
<hr/>	
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$0.00
<hr/>	
Petition Date:	April 25, 2024
<hr/>	
Number of professionals and paraprofessionals included in this application:	2
<hr/>	
Number of timekeepers billing fewer than 15 hours to the case during this period:	2
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Blended Rate for all attorneys in this Application:	\$450.00
<hr/>	
Blended Rate for all timekeepers in this Application:	\$326.89
<hr/>	
Are any rates higher than those approved or disclosed when appointed?	No
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This is a(n) x monthly interim final application.

The total time expended for fee application preparation during the Third Monthly Period is approximately 9.5 hour(s) and corresponding compensation requested is \$2,791.00. Any additional time expended on this fee application will be included in the Fourth Monthly Fee Application.

SUMMARY OF APPLICATIONS						
#	Date Filed	Period Covered	Requested		Approved and/or Paid	
			Fees	Expenses	Fees	Expenses
1	6/13/2024	04/25/24 – 05/31/24	\$4,836.50	\$0.00	\$3,869.20	\$0.00
2	8/9/2024	06/01/24 – 07/31/24	\$8,400.00	\$0.00	\$6,720.00	\$0.00
3	9/23/2024	8/1/24 – 8/31/24	\$4,151.50	\$0.00	\$3,321.20 <i>Pending</i>	\$0.00 <i>Pending</i>
TOTALS:			\$17,388.00	\$0.00	\$13,910.40	\$0.00

COMPENSATION BY PROFESSIONAL or STAFF				
Role/ Name	Year Admitted or Years of Experience	Hourly Rate	Hours Billed	Total Compensation
DIRECTOR:				
Natasha M. Songonuga (“ <u>NMS</u> ”)	2009	\$450.00	6.8	\$3,060.00
PARAPROFESSIONAL:				
Amy M. Huber (“ <u>AH</u> ”)	28 years	\$185.00	5.9	\$1,091.50

Grand Total Compensation: \$4,151.50
 Grand Total Hours: 12.70
 Blended Rate: \$326.89

SUMMARY OF COMPENSATION BY PROJECT CATEGORY		
Project Category	Hours	Fees
a) Case Administration (CA)	.8	\$307.00
b) Claims Analysis & Objections (CAO)		
c) Court Hearings <i>including Preparation</i> (CH)		
d) Creditor Inquiries (CI)		
e) Creditor Meetings and Negotiations (CM)		
f) Fee Applications/Monthly Billing (FA)	9.5	\$2,791.00
g) Meetings	.4	\$180.00
h) Plan/Disclosure Statement	2.0	\$873.50
SERVICES TOTAL:	12.7	\$4,151.50

SUMMARY OF EXPENSE REIMBURSEMENT BY CATEGORY		
Category	Service Provider (if applicable)	Amount
a) Online Research		
b) Delivery Service/Couriers		
c) Local Travel		
d) Meals (local)		
e) Filing/Court Fees		
f) Court Reporting (Hearings/Trial)		
g) Other (Explain		
TOTAL:		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY'S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: October 15, 2024, 4:00pm ET</p>
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**THIRD MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Pursuant to the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [ECF 100] (the "Interim Compensation Order"), Natasha M. Songonuga, Subchapter V Trustee (the "SCV Trustee"), submits this Third Monthly application for compensation and reimbursement of expenses (the "Application") for approval pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") for services rendered for the period from August 1, 2024 through August 31, 2024 (the "Third

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Monthly Period”). In support of this Application, the SCV Trustee respectfully represents as follows:

JURISDICTION

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Case and this Application in this district is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2.

BACKGROUND

3. On April 25, 2024 (the “Petition Date”), the Debtors voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Case”). The Debtors continue to operate their business and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. No official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code has been appointed in the Chapter 11 Case.

5. On April 26, 2024, the Office of the United States Trustee for Region 3 (“U.S. Trustee”) filed a Notice of Appointment of Subchapter V Trustee appointing Natasha M. Songonuga as Subchapter V Trustee in the Chapter 11 Case [ECF 26] dated April 25, 2024.

6. On May 16, 2024, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in the Chapter 11 Case, including the SCV Trustee. Specifically, the Interim Compensation Order

provides, among other things, that a professional may file and serve a monthly fee application with the Court each month following the month or months for which compensation is sought. And, provided that there are no objections to such monthly fee application filed within 21 days after the service of such application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such application.

7. On July 24, 2024, the Debtors filed the *Subchapter V Debtors' Plan of Reorganization* (the "Plan") [ECF 247]. With the permission of the Court, the previously noticed hearing on confirmation of the Plan that was scheduled for September 19, 2024, has been adjourned to a date to be determined.

8. All services for which compensation is requested herein by the SCV Trustee were performed in connection with her duties as SCV Trustee.

SUMMARY OF SERVICES RENDERED

9. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Third Monthly Period showing the amount of \$4,151.50 due for fees.

10. The services rendered by the SCV Trustee during the Third Monthly Period are grouped into project categories as set forth in Exhibit A, including the number of hours and total compensation sought for each project category.

11. Services rendered by SCV Trustee during the Third Monthly Period include, but are not limited to, the following:

- (a) performed the usual administrative services of a Subchapter V trustee with respect to (i) reviewing financial information provided by the Debtors, including Monthly Operating Reports; (ii) responded to creditors' inquiries, and (iii) attending to emails with the U.S. Trustee on case status;

- (b) communicated with and met with Debtors' counsel regarding Plan related issues;
- (c) reviewed and analyzed Debtors' supplement filed in support of the Plan and objections filed to confirmation of the Plan;
- (d) communications with the U.S. Trustee's Office regarding Debtors' Plan projections and monthly operating reports; and
- (e) prepared and filed the SCV Trustee's First Interim Fee Application and Second Monthly Fee Application.

VALUATION OF SERVICES

12. The SCV Trustee and her staff performed a total of 12.7 hours of work in connection with this matter during the Third Monthly Period.

13. The SCV Trustee believes that the time entries set forth in Exhibit A, attached hereto, are in compliance with the requirements of Del. Bankr. L.R. 2016-2.

14. Additionally, section 330 of the Bankruptcy Code sets forth the extent of compensation allowed to professionals employed under section 328. Under section 330(a), bankruptcy courts may award only reasonable compensation for actual, necessary services rendered by a professional. *See* 11 U.S.C. § 330(a). Reasonableness is based upon, among other things, (i) the nature of the services provided; (ii) the extent of the services; (iii) the value of the services; (iv) the time spent on the services; and (v) the cost of comparable services in non-bankruptcy cases. *See In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 840 (3d Cir. 1994); *In re Lan Assoc. IX, L.P.*, 192 F.3d 109, 122 (3d Cir. 1999).

15. The SCV Trustee respectfully submits that in accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested in this Application is fair and reasonable given (a) the complexity of the Chapter 11 Case, (b) the time expended, (c) the

nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

16. Pursuant to the Interim Compensation Order, no proposed form of Order is required with this monthly application.

CONCLUSION

WHEREFORE the SCV Trustee respectfully requests: (i) allowance be made to her in the total amount of \$4,151.50 as compensation for necessary professional legal services rendered as SCV Trustee during the Third Monthly Period; (ii) payment of 80% of the total compensation (\$3,321.20) to be paid upon filing a certificate of no objection pursuant to the Interim Compensation Order [ECF 100] and for 100% reimbursement of actual and necessary costs and expenses incurred during the Third Monthly Period in the amount of \$0.00; and (iii) the granting of such other and further relief as the Court may deem just and proper.

Dated: September 23, 2024

ARCHER & GREINER P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue, Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

EXHIBIT A

INVOICE

ARCHER & GREINER

ATTORNEYS AT LAW
 1025 LAUREL OAK ROAD
 VOORHEES, NEW JERSEY 08043
 (856-795-2121)

NATASHA M. SONGONUGA, TRUSTEE
 ARCHER & GREINER, P.C.
 300 DELAWARE AVENUE
 SUITE 1100
 WILMINGTON, DE 19801

Invoice Date: 09/30/24
 Client Number: SON040
 Matter Number: SON040.00971

For Professional Services Rendered Through 08/31/2024

Task Summary

Time Summary by Task

Code	Description	Hours	Value
1	ARCHER GREINER FEE/EMPLOYMENT APPLICATIONS	9.50	2,791.00
22	PLAN/DISCLOSURE STATEMENT	2.00	873.50
5	MEETINGS	0.40	180.00
6	CASE ADMINISTRATION	0.80	307.00
	TOTAL FEES	12.70	4,151.50
	TOTAL INVOICE	4,151.50	

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:

TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

Page 2

Date	Description	Task	Hours	Name	Fees
08/07/24	Confer with E. Rosen re Second Monthly Fee App.	1	0.2	N. M. Songonuga	90.00
08/08/24	Review/revise SCV Trustee Second Monthly Fee Application and related documents and confer with E. Rosen re filing of same.	1	0.7	N. M. Songonuga	315.00
08/09/24	Review final fee app and confer with E. Rosen re filing of same.	1	0.3	N. M. Songonuga	135.00
08/21/24	Communications with Natasha Songonuga regarding Subchapter V Trustee's Third Monthly Fee Application.	1	0.1	A. M. Huber	18.50
08/21/24	Prepare CNO to Subchapter V Trustee's 2nd Monthly Fee App. (.2). Prepare initial draft of Subchapter V Trustee's 3rd Monthly Fee Application (1.0).	1	1.2	A. M. Huber	222.00
08/21/24	Confer with Amy Huber regarding fee applications and CNO need drafting.	1	0.3	N. M. Songonuga	135.00
08/22/24	Review (.1) Interim Compensation Procedures Order to ascertain deadline for Subchapter V Trustee to file first interim fee application. Communications with Natasha Songonuga (.1) and Document Production (.1) regarding form of first interim fee application.	1	0.3	A. M. Huber	55.50
08/23/24	Communications (.1) with Natasha Songonuga regarding Subchapter V Trustee's first interim fee application and prepare (3.2) initial draft of the same.	1	3.3	A. M. Huber	610.50
08/23/24	Review/revise draft of Third Monthly Fee Application.	1	0.3	N. M. Songonuga	135.00
08/23/24	Review draft of CNO for Second Monthly Fee Application	1	0.1	N. M. Songonuga	45.00
08/23/24	Review/revise the First Interim Fee Application and related notice and COS.	1	1.4	N. M. Songonuga	630.00
08/23/24	Draft Certification SCV Trustee Regarding First Interim Fee Application.	1	0.4	N. M. Songonuga	180.00
08/23/24	Review/revise proposed order for the First Interim Fee Application.	1	0.2	N. M. Songonuga	90.00
08/26/24	Communications (.1) with Natasha Songonuga and finalize and efile (.2) Subchapter V Trustee's 1st Interim Fee Application. Effectuate (.1)	1	0.6	A. M. Huber	111.00

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / CHAPTER 11

Page 3

Date	Description	Task	Hours	Name	Fees
	service of the Fee Application via email. Email (.1) to Document Production detailing instructions to effectuate service of Fee Application via first class mail. Update (.1) 8/2024 Monthly Report to reflect filing of Sticky's 1st Interim Fee App.				
08/27/24	Review email from Rossmery Martinez of Verita inquiring if they should handle service of Subchapter V Trustee's 1st Interim Fee App. and reply advising service has been handled.	1	0.1	A. M. Huber	18.50
	ARCHER GREINER FEE/EMPLOYMENT APPLICATIONS TOTAL		9.5		2,791.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEESON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 4
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
08/06/24	Place call to Nicole Watson of the UST regarding plan projections. Left message.	22	0.1	N. M. Songonuga	45.00
08/06/24	Telephone call with Nicole Watson of UST (case Analyst) regarding plan projections and MORs.	22	0.3	N. M. Songonuga	135.00
08/12/24	Review Debtors' response to questions on Plan Projections.	22	0.2	N. M. Songonuga	90.00
08/15/24	Review and respond to emails from creditor P. Abrahamian..	22	0.2	N. M. Songonuga	90.00
08/20/24	Draft email to Nicole Watson (UST Analyst) re plan projections.	22	0.2	N. M. Songonuga	90.00
08/22/24	Receive CM/ECF email from Bankr. D. Del. and obtain copy of and review Notice of Plan Supplement and forward to Natasha Songonuga for review.	22	0.1	A. M. Huber	18.50
08/22/24	Review Plan Supplement.	22	0.2	N. M. Songonuga	90.00
08/28/24	Review Objection to confirmation filed by the office of the UST.	22	0.3	N. M. Songonuga	135.00
08/28/24	Confer with Joe Cudio and Jon Lipshie egarding objection.	22	0.1	N. M. Songonuga	45.00
08/28/24	Review objection to confirmation filed by Sticky Fingers.	22	0.3	N. M. Songonuga	135.00
PLAN/DISCLOSURE STATEMENT TOTAL			2		873.50

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 5
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
08/23/24	Review emails from equity owner Paul Abrahamian and counsel for the Debtors regarding a request for meeting.	5	0.2	N. M. Songonuga	90.00
08/28/24	Forwarded several emails of interests from creditors to UST's office.	5	0.2	N. M. Songonuga	90.00
MEETINGS TOTAL			0.4		180.00

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

Page 6

Date	Description	Task	Hours	Name	Fees
08/20/24	Review email on omnibus hearing.	6	0.1	N. M. Songonuga	45.00
08/22/24	Review Debtors' Operating Reports.	6	0.3	N. M. Songonuga	135.00
08/23/24	Exchange emails with J. Cudio of UST re emails with creditor.	6	0.2	N. M. Songonuga	90.00
08/26/24	Review email from Leslie Salcedo regarding discrepancy in omnibus hearing date and communications with Natasha Songonuga regarding the same.	6	0.1	A. M. Huber	18.50
08/27/24	Reply email to Leslie Salcedo advising of rescheduled omnibus hearing date and providing copy of notice of rescheduled hearing.	6	0.1	A. M. Huber	18.50
CASE ADMINISTRATION TOTAL			0.8		307.00
TOTAL FEES					\$4,151.50

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

Page 7

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: STICKY’S HOLDINGS LLC, et al.,¹ Debtors.	Chapter 11 (Subchapter V) Case No. 24-10856 (JKS) (Jointly Administered) Objection Deadline: November 29, 2024, 4:00pm ET
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**FOURTH MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH OCTOBER 31, 2024**

SUMMARY COVER SHEET

Name of Applicant:	Natasha M. Songonuga _____
Authorized to Provide Professional Services as:	Subchapter V Trustee (“ <u>SCV Trustee</u> ”) _____
Date of Appointment:	<u>April 25, 2024 [Docket No. 26]</u> _____
Period for which compensation and reimbursement is sought:	September 1, 2024 – October 31, 2024 (the “ <u>Fourth Monthly Period</u> ”) _____
Amount of Compensation sought as actual, reasonable and necessary:	\$3,035.40 _____

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

80% of Amount of Compensation sought as actual, reasonable and necessary: \$2,428.32 (80% of above)

Amount of Expense Reimbursement sought as actual, reasonable and necessary: \$0.00

Petition Date: April 25, 2024

Number of professionals and paraprofessionals included in this application: 2

Number of timekeepers billing fewer than 15 hours to the case during this period: 2

Blended Rate for all attorneys in this Application: \$450.00

Blended Rate for all timekeepers in this Application: \$333.52

Are any rates higher than those approved or disclosed when appointed? No

This is a(n) x monthly ___ interim ___ final application.

The total time expended for fee application preparation during the Fourth Monthly Period is approximately 3.5 hour(s) and corresponding compensation requested is \$674.00. Any additional time expended on this fee application will be included in the Fifth Monthly Fee Application.

SUMMARY OF APPLICATIONS						
#	Date Filed	Period Covered	Requested		Approved and/or Paid	
			Fees	Expenses	Fees	Expenses
1	6/13/2024	04/25/24 – 05/31/24	\$4,836.50	\$0.00	\$3,869.20	\$0.00
2	8/9/2024	06/01/24 – 07/31/24	\$8,400.00	\$0.00	\$6,720.00	\$0.00
3	9/23/2024	8/1/24 – 8/31/24	\$4,151.50	\$0.00	\$3,321.20	\$0.00
4	11/6/2024	9/1/24 – 10/31/24	\$3,035.00	\$0.00	\$ Pending	\$ Pending
TOTALS:			\$20,423.00	\$0.00	\$13,910.40	\$0.00

COMPENSATION BY PROFESSIONAL or STAFF				
Role/ Name	Year Admitted or Years of Experience	Hourly Rate	Hours Billed	Total Compensation
PARTNER:				
Natasha M. Songonuga (“ <u>NMS</u> ”)	2009	\$450.00	5.1	\$2,295.00
PARAPROFESSIONAL:				
Amy M. Huber (“ <u>AH</u> ”)	28 years	\$185.00	4.0	\$740.00

Grand Total Compensation: \$3,035.40

Grand Total Hours: 9.1

Blended Rate: \$333.52

**SUMMARY OF COMPENSATION
BY PROJECT CATEGORY**

Project Category	Hours	Fees
1) Archer Greiner Fee/Employment Applications	3.5	\$674.00
2) Other Professionals' Fee/Employment Issues	0.2	\$90.00
3) Executory Contracts and Unexpired Leases	0.4	\$127.00
4) Claims Analysis and Objections	0.2	\$90.00
6) Case Administration	2.0	\$900.00
7) Debtors' Operations	0.3	\$135.00
17) Hearings – Preparation and Attendance	0.1	\$45.00
22) Plan/Disclosure Statement	2.4	\$974.00
SERVICES TOTAL:	9.1	\$3,035.00

**SUMMARY OF EXPENSE REIMBURSEMENT
BY CATEGORY**

Category	Service Provider (if applicable)	Amount
a) Online Research		
b) Delivery Service/Couriers		
c) Local Travel		
d) Meals (local)		
e) Filing/Court Fees		
f) Court Reporting (Hearings/Trial)		
g) Other (Explain		
TOTAL:		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: November 29, 2024, 4:00pm ET</p>
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**FOURTH MONTHLY APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE,
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH OCTOBER 31, 2024**

Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [ECF 100] (the “Interim Compensation Order”), Natasha M. Songonuga, Subchapter V Trustee (the “SCV Trustee”), submits this fourth monthly application for compensation and reimbursement of expenses (the “Application”) for approval pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) for services rendered for the period from September 1, 2024 through October 31, 2024 (the “Fourth Monthly Period”). In support of this Application, the SCV Trustee respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

JURISDICTION

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Case and this Application in this district is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2.

BACKGROUND

3. On April 25, 2024 (the "Petition Date"), the Debtors voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Case"). The Debtors continue to operate their business and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. No official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code has been appointed in the Chapter 11 Case.

5. On April 26, 2024, the Office of the United States Trustee for Region 3 ("U.S. Trustee") filed a Notice of Appointment of Subchapter V Trustee appointing Natasha M. Songonuga as Subchapter V Trustee in the Chapter 11 Case [ECF 26] dated April 25, 2024.

6. On May 16, 2024, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in the Chapter 11 Case, including the SCV Trustee. Specifically, the Interim Compensation Order provides, among other things, that a professional may file and serve a monthly fee application with the Court each month following the month or months for which compensation is sought. And,

provided that there are no objections to such monthly fee application filed within 21 days after the service of such application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such application.

7. On July 24, 2024, the Debtors filed the *Subchapter V Debtors' Plan of Reorganization* [ECF 247]. On October 11, 2024, the Debtors filed the *Subchapter V Debtors' First Amended Plan of Reorganization* (the "First Amended Plan") [ECF 334]. On October 21, 2024, the Debtors filed the *Subchapter V Debtors' Modified First Amended Plan of Reorganization* (the "Modified First Amended Plan") [ECF 368]. The hearing on confirmation of the Modified First Amended Plan is scheduled for November 13, 2024.

8. All services for which compensation is requested herein by the SCV Trustee were performed in connection with her duties as SCV Trustee.

SUMMARY OF SERVICES RENDERED

9. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Fourth Monthly Period showing the amount of \$3,035.40 due for fees.

10. The services rendered by the SCV Trustee during the Fourth Monthly Period are grouped into project categories as set forth in Exhibit A, including the number of hours and total compensation sought for each project category.

11. Services rendered by SCV Trustee during the Fourth Monthly Period include, but are not limited to, the following:

- (a) performed the usual administrative services of a Subchapter V trustee with respect to (i) reviewing financial information provided by the Debtors, including Monthly Operating Reports; (ii) responded to creditors' inquiries, and (iii) attending to emails with the U.S. Trustee and Debtors' counsel regarding case status;

- (b) communicated with and met with Debtors' counsel regarding the First Amended Plan and Modified First Amended Plan related issues, including reasons for adjournment of the confirmation hearing;
- (c) reviewed and analyzed Debtors' supplement filed in support of the Plan and objections filed to confirmation of the Plan as well as notice of adjournment of confirmation hearing;
- (d) communications with the U.S. Trustee's Office regarding Debtors' Plan projections and monthly operating reports; and
- (e) prepared and filed the SCV Trustee's Third Interim Fee Application and certificate of no objection regarding the SCV Trustee's First Interim Fee Application.

VALUATION OF SERVICES

12. The SCV Trustee and her staff performed a total of 9.1 hours of work in connection with this matter during the Fourth Monthly Period.

13. The SCV Trustee believes that the time entries set forth in Exhibit A, attached hereto, are in compliance with the requirements of Del. Bankr. L.R. 2016-2.

14. Additionally, section 330 of the Bankruptcy Code sets forth the extent of compensation allowed to professionals employed under section 328. Under section 330(a), bankruptcy courts may award only reasonable compensation for actual, necessary services rendered by a professional. *See* 11 U.S.C. § 330(a). Reasonableness is based upon, among other things, (i) the nature of the services provided; (ii) the extent of the services; (iii) the value of the services; (iv) the time spent on the services; and (v) the cost of comparable services in non-bankruptcy cases. *See In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 840 (3d Cir. 1994); *In re Lan Assoc. IX, L.P.*, 192 F.3d 109, 122 (3d Cir. 1999).

15. The SCV Trustee respectfully submits that in accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested in this Application is fair and reasonable given (a) the complexity of the Chapter 11 Case, (b) the time expended, (c) the

nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

16. Pursuant to the Interim Compensation Order, no proposed form of Order is required with this monthly application.

CONCLUSION

WHEREFORE the SCV Trustee respectfully requests: (i) allowance be made to her in the total amount of \$3,035.40 as compensation for necessary professional legal services rendered as SCV Trustee during the Fourth Monthly Period; (ii) payment of 80% of the total compensation (\$2,428.32) to be paid upon filing a certificate of no objection pursuant to the Interim Compensation Order [ECF 100] and for 100% reimbursement of actual and necessary costs and expenses incurred during the Fourth Monthly Period in the amount of \$0.00; and (iii) the granting of such other and further relief as the Court may deem just and proper.

Dated: November 8, 2024

ARCHER & GREINER P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue, Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

EXHIBIT A

INVOICE

ARCHER & GREINER

ATTORNEYS AT LAW
 1025 LAUREL OAK ROAD
 VOORHEES, NEW JERSEY 08043
 (856-795-2121)

NATASHA M. SONGONUGA, TRUSTEE
 ARCHER & GREINER, P.C.
 300 DELAWARE AVENUE
 SUITE 1100
 WILMINGTON, DE 19801

Invoice Date: 11/30/24
 Client Number: SON040
 Matter Number: SON040.00971

For Professional Services Rendered Through 10/31/2024

Task Summary

Time Summary by Task

Code	Description	Hours	Value
1	ARCHER GREINER FEE/EMPLOYMENT APPLICATIONS	3.50	674.00
17	HEARINGS - PREPARATION AND ATTENDANCE	0.10	45.00
2	OTHER PROFESSIONALS' FEE/EMPLOYMENT ISSUES	0.20	90.00
22	PLAN/DISCLOSURE STATEMENT	2.40	974.00
3	EXECUTORY CONTRACTS AND UNEXPIRED LEASES	0.40	127.00
4	CLAIMS ANALYSIS AND OBJECTIONS	0.20	90.00
6	CASE ADMINISTRATION	2.00	900.00
7	DEBTORS' OPERATIONS (i.e SCHEDULES OF ASSETS AND LIABILITIES, STATEMENTS OF WORKING CAPITAL, OPERATING REPORTS AND OTHER INFORMATION)	0.30	135.00
	TOTAL FEES	9.10	3,035.00
	TOTAL INVOICE	3,035.00	

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V TRUSTEE Invoice Number:

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / CHAPTER 11 Page 2

Date	Description	Task	Hours	Name	Fees
09/18/24	Prepare, finalize and efile CNO to SCVT's 1st Interim Fee Application and upload proposed form of Order.	1	0.4	A. M. Huber	74.00
09/18/24	Review CNO re First Interim Fee Application.	1	0.1	N. M. Songonuga	45.00
09/23/24	Review Archer's updated invoice, and edit SCVT's 3rd Monthly Fee App.	1	0.6	A. M. Huber	111.00
09/23/24	Email to Verita Global detailing instructions to effectuate service of 3rd Monthly Fee App.	1	0.1	A. M. Huber	18.50
09/23/24	Finalize and efile Fee App.	1	0.4	A. M. Huber	74.00
09/26/24	Confer with Natasha Songonuga regarding Court approval of SCVT's 1st Interim Fee Application and upload Order for Court's signature.	1	0.4	A. M. Huber	74.00
10/03/24	Draft email to Debtors' counsel, Robert Solow attaching copy of Order approving Subchapter V Trustee's 1st Interim Fee Application and payment on same.	1	0.2	A. M. Huber	37.00
10/10/24	Attend to e-mails regarding monthly Fee Application for September 2024.	1	0.1	A. M. Huber	18.50
10/16/24	Review bankruptcy docket to determine objections to SCVT's 3rd monthly Fee Application and draft and e-file CNO regarding same.	1	0.6	A. M. Huber	111.00
10/16/24	Confer with Natasha Songonuga regarding CNO for 3rd monthly Fee Application.	1	0.1	A. M. Huber	18.50
10/23/24	Begin preparing initial draft of SCVT's 4th Monthly Fee Application for September - October 2024.	1	0.3	A. M. Huber	55.50
10/31/24	Confer with Natasha Songonuga regarding lack of payment on Subchapter V Trustee's 3rd Monthly Fee Application and draft email to Debtors' counsel regarding same.	1	0.2	A. M. Huber	37.00
ARCHER GREINER FEE/EMPLOYMENT APPLICATIONS TOTAL			3.5		674.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 3
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
10/11/24	Review Confirmation Hearing Notice.		0.1	N. M. Songonuga	45.00
	HEARINGS - PREPARATION AND ATTENDANCE		0.1		45.00
	TOTAL				

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 4
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
10/03/24	Review Debtors' counsel and FA's fee applications.	2	0.2	N. M. Songonuga	90.00
	OTHER PROFESSIONALS' FEE/EMPLOYMENT ISSUES TOTAL		0.2		90.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEESON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 5
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
09/18/24	Receive CM/ECF emails from Bankr. D. Del. and obtain copies of and review (i) UST's Objection to Confirmation of Plan and (ii) Notice of Adjournment of Confirmation Hearing and Extension of Certain Other Deadlines Related to Confirmation of the Plan.	22	0.1	A. M. Huber	18.50
09/18/24	Exchange emails with counsel for the Debtors regarding conference call on case status and next steps.	22	0.1	N. M. Songonuga	45.00
10/14/24	Review the revised Chapter 11 Plan and calendar critical dates and deadlines.	22	0.3	A. M. Huber	55.50
10/14/24	Review and analyzed the Debtors amended plan and projections and liquidation analysis and draft email to Debtors' counsel re open questions.	22	1.4	N. M. Songonuga	630.00
10/14/24	Draft email to Joe Cudia re amended plan.	22	0.1	N. M. Songonuga	45.00
10/21/24	Review modified plan.	22	0.1	N. M. Songonuga	45.00
10/28/24	Continue review of the Debtors' modified plan and review bankruptcy case docket in connection with objection deadline.	22	0.3	N. M. Songonuga	135.00
PLAN/DISCLOSURE STATEMENT TOTAL			2.4		974.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 6
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
10/01/24	Review Debtors' Second Omnibus Motion to Reject Executory Contracts and calendar deadlines.	3	0.2	A. M. Huber	37.00
10/03/24	Review Debtors' Second Omnibus Motion to Reject Executory Contracts.	3	0.2	N. M. Songonuga	90.00
EXECUTORY CONTRACTS AND UNEXPIRED LEASES TOTAL			0.4		127.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
 TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 7
 CHAPTER 11

Date	Description	Task	Hours	Name	Fees
10/04/24	Review Claims Registry.	4	0.2	N. M. Songonuga	90.00
CLAIMS ANALYSIS AND OBJECTIONS TOTAL			0.2		90.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V TRUSTEE Invoice Number:

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / CHAPTER 11 Page 8

Date	Description	Task	Hours	Name	Fees
09/16/24	Attend to emails regarding cancellation of Confirmation Hearing.	6	0.2	N. M. Songonuga	90.00
09/16/24	Review Notice of Adjournment of Confirmation Hearing.	6	0.1	N. M. Songonuga	45.00
09/23/24	Telephone call with Debtors' counsel regarding case status and next steps.	6	0.3	N. M. Songonuga	135.00
09/24/24	Review/analyze Debtors' Monthly Operating Reports.	6	0.7	N. M. Songonuga	315.00
10/03/24	Draft emails to Joe Cudia and Jon Lipshie regarding case status and next steps.	6	0.3	N. M. Songonuga	135.00
10/04/24	Review notice from court on cancellation of 10/9 hearing.	6	0.1	N. M. Songonuga	45.00
10/10/24	Review docket and draft email to R. Solow on case status.	6	0.2	N. M. Songonuga	90.00
10/11/24	Review response from Debtors' counsel on case status.	6	0.1	N. M. Songonuga	45.00
CASE ADMINISTRATION TOTAL			2		900.00

SON040 SONGONUGA, NATASHA M. -- SUBCHAPTER V Invoice Number:
TRUSTEE

SON040.00971 IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS / Page 9
CHAPTER 11

Date	Description	Task	Hours	Name	Fees
10/28/24	Review Analyze Monthly Operating Reports.	7	0.3	N. M. Songonuga	135.00
	DEBTORS' OPERATIONS (i.e SCHEDULES OF ASSETS AND LIABILITIES / OPERATING REPORTS AND OTHER INFORMATION) TOTAL		0.3		135.00
				TOTAL FEES	\$3,035.00

SON040

SONGONUGA, NATASHA M. -- SUBCHAPTER V
TRUSTEE

Invoice Number:

SON040.00971

IN RE: STICKY'S HOLDINGS LLC, ET AL., DEBTORS /
CHAPTER 11

Page 10

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<p>In re:</p> <p>STICKY’S HOLDINGS LLC, et al.,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 (Subchapter V)</p> <p>Case No. 24-10856 (JKS)</p> <p>(Jointly Administered)</p> <p>Objection Deadline: November 29, 2024, 4:00pm ET</p>
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NOTICE OF FOURTH MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that on November 8, 2024, Natasha M. Songonuga, Subchapter V Trustee in the above-captioned Subchapter V Chapter 11 case, (the “SCV Trustee”) filed the *Fourth Monthly Application of Natasha M. Songonuga, Subchapter V Trustee for Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2024 through October 31, 2024* (the “Fourth Monthly Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Fourth Monthly Fee Application must be (a) in writing and served on or before November 29, 2024 at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”); (b) filed with the Clerk of the United States Bankruptcy Court for District of Delaware; and (c) served as to be received on or before the Objection Deadline by the undersigned.

PLEASE TAKE FURTHER NOTICE THAT IF OBJECTIONS ARE TIMELY FILED OR THE COURT SO ORDERS, A HEARING ON THE FOURTH MONTHLY FEE APPLICATION MAY BE SET BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET ST., 3rd FLOOR COURTROOM 6, WILMINGTON, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE PROCEDURES ABOVE WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE FOURTH MONTHLY FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 8, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)
Archer & Greiner P.C.
300 Delaware Avenue
Suite 1100
Wilmington, DE 19801
Phone: 302-356-6632
Email: nsongonuga@archerlaw.com

Subchapter V Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STICKY'S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

**CERTIFICATION REGARDING COMBINED FIFTH MONTHLY AND FINAL
APPLICATION OF NATASHA M. SONGONUGA, SUBCHAPTER V
TRUSTEE, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM APRIL 25,
2024 THROUGH NOVEMBER 13, 2024**

1. I am an attorney admitted to practice in the State of Delaware and before this Court, and the Subchapter V Trustee ("SCV Trustee") appointed in the above-captioned Chapter 11 cases.

2. I am making this certification regarding the *Combined Fifth Monthly and Final Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 through November 13, 2024* (the "Application") to certify to certain matters addressed in Interim Compensation Order.

3. Specifically, I have reviewed the Application, including each Monthly Fee Application relating to the period from April 25, 2024 through November 13, 2024 (the "Application Period") covered by the Application, and I hereby certify that such applications comply with the Interim Compensation Order and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules. I have personally performed many of the services

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

rendered as the SCV Trustee and am thoroughly familiar with all other services rendered by the other timekeepers included in the Application.

28. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between the SCV Trustee and her law firm of Archer & Greiner P.C., on the one hand, and any other person, on the other hand, for the sharing of compensation to be received in connection with the above-captioned cases.

Dated: December 11, 2024

/s/ Natasha M. Songonuga
Natasha M. Songonuga, Esq. (Bar No. 5391)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STICKY’S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

Re: ECF ____

**ORDER APPROVING COMBINED FIFTH MONTHLY AND FINAL APPLICATION
OF NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH NOVEMBER 13, 2024**

Upon consideration of the *Combined Fifth Monthly and Final Application of Natasha M. Songonuga, Subchapter V Trustee* (“SCV Trustee”), for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 Through November 13, 2024 (the “Application”) for (i) allowance of compensation and reimbursement of expenses on a monthly basis for the period from November 1, 2024 through November 13, 2024 (the “Fifth Monthly Fee Period”) and (ii) allowance of final fees in the amount of \$26,650.50 and reimbursement of expenses in the amount of \$0.00 for the period from April 25, 2024 through November 13, 2024 (the “Application Period”) and (iii) payment of any 20% holdback that was withheld from payment under monthly fee applications; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware* dated as of February 29, 2012; and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the Application was adequate under the circumstances; and after due deliberation and sufficient good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is APPROVED as set forth herein.
2. The SCV Trustee is granted a final allowance, pursuant to Section 330 of the Bankruptcy Code, of compensation for the Application Period in the total amount of \$26,650.50, including any and all holdbacks as well as the \$3,151.50 incurred during the Fifth Monthly Fee Period.
3. The SCV Trustee is allowed the reimbursement of reasonable and necessary expenses for the Application Period in the amount of \$0.00.
4. The Debtors are authorized and directed to remit payment to the SCV Trustee of any fees and expenses awarded herein for the Application Period that have not been previously paid to the SCV Trustee under the Interim Compensation Order (as defined in the Application).
5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this order.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STICKY’S HOLDINGS LLC, et al.,¹

Debtor.

Chapter 11 (Subchapter V)

Case No. 24-10856 (JKS)

**Objection Deadline: 1/2/2025 at 4:00 pm (ET)
Hearing Date: TBD**

**NOTICE OF COMBINED FIFTH MONTHLY AND FINAL APPLICATION OF
NATASHA M. SONGONUGA, SUBCHAPTER V TRUSTEE, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 25, 2024 THROUGH NOVEMBER 13, 2024**

PLEASE TAKE NOTICE that on December 11, 2024, Natasha M. Songonuga, Subchapter V Trustee (“SCV Trustee”), pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee* [ECF 100] (the “Interim Compensation Order”) filed the *Combined Fifth Monthly and Final Application of Natasha M. Songonuga, Subchapter V Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 25, 2024 Through November 13, 2024* (the “Application”) seeking (i) allowance of fees in the amount of \$3,151.50 and reimbursement of expenses in the amount of \$0.00 for the period November 1, 2024 through November 13, 2024; (ii) allowance of fees in the amount of \$26,650.50² and reimbursement of expenses in the amount of \$0.00 for the period from April 25, 2024 through November 13, 2024; and (iii) payment of any 20% holdback that was withheld from payment under previously filed monthly fee applications.

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **January 2, 2025 at 4:00 pm (ET)**. At the same time, you must also serve a copy of the response upon the SCV Trustee:

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20%

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

² This amount reflects a \$0.40 deduction due to a clerical error in the SCVT’s Fourth Monthly Fee Application [ECF 383]. Further, the SCV Trustee is seeking an additional \$3,076.00 in estimated fees, which includes 11.5 hours of estimated time in completing this Application and the CNO for the Fourth Monthly Fee Application, as well as 0.3 hours addressing the post-confirmation *Notice of Effective Date* [ECF 431] and the deadlines contained therein.

HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON A DATE AND TIME TO BE DETERMINED.

Dated: December 11, 2024

ARCHER & GREINER, P.C.

By: /s/ Natasha M. Songonuga
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Subchapter V Trustee